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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)
)	

**EIGHTH MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM APRIL 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	April 1, 2023	May 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$6,453,317.31² (80% of \$8,759,578.00)	
Total expenses requested in this statement:	\$200,795.90	
Total fees and expenses requested in this statement:	\$6,654,113.21	
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745], as further amended on June 8, 2023 [Docket No. 2279] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Eighth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From April 1, 2023 Through May 31, 2023* (this “Fee Statement”).³ Specifically,

² The requested fees also reflect a credit of \$554,345.09, which reflects an inadvertent overpayment by the Debtors to K&E.

³ The period from April 1, 2023, through and including May 31, 2023, is referred to herein as the “Fee Period.”

K&E seeks (i) interim allowance of \$8,759,578.00 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$6,453,317.31, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services, subject to certain reductions, that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$8,759,578.00); (iii) allowance and payment of \$200,795.90 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.⁴

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$8,759,578.00 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees following certain reductions (*i.e.*, \$6,453,317.31 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

⁴ K&E voluntarily reduced its fees by \$248,445.50 and its expenses by \$20,134.86 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,192.75.⁵ The blended hourly billing rate of all paraprofessionals is \$448.58.⁶

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$200,795.90.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

⁵ The blended hourly billing rate of \$1,192.75 for attorneys is derived by dividing the total fees for attorneys of \$8,449,208.00 by the total hours of 7,083.80 for those same attorneys.

⁶ The blended hourly billing rate of \$448.58 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$310,370.00 by the total hours of 691.90 for these same paraprofessionals.

E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the "Monthly Fee Statement Recipients"). A copy of this Fee Statement is also available on the website of the Debtors' solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$8,759,578.00 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$6,453,317.31, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$8,759,578.00), less the \$554,345.09 credit referenced in footnote 2; and (iii) allowance and payment of \$200,795.90 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: August 8, 2023

/s/ Joshua A. Sussberg

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- and -

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	1,046.40	\$1,018,096.50	\$0.00	\$1,018,096.50
4	Automatic Stay Matters	10.30	\$11,487.00	\$0.00	\$11,487.00
5	Business Operations	42.10	\$47,716.50	\$0.00	\$47,716.50
6	Case Administration	208.30	\$218,364.50	\$0.00	\$218,364.50
7	Cash Management and DIP Financing	8.10	\$10,960.50	\$0.00	\$10,960.50
8	Customer and Vendor Communications	170.80	\$136,910.00	\$0.00	\$136,910.00
9	Claims Administration and Objections	172.70	\$166,183.00	\$0.00	\$166,183.00
10	Official Committee Matters and Meetings	27.00	\$35,029.00	\$0.00	\$35,029.00
11	Use, Sale, and Disposition of Property	1,046.50	\$1,412,240.00	\$0.00	\$1,412,240.00
12	Corp., Governance, & Securities Matters	125.80	\$196,776.50	\$0.00	\$196,776.50
13	Employee Matters	113.40	\$118,994.50	\$0.00	\$118,994.50
14	Executory Contracts and Unexpired Leases	7.00	\$5,423.50	\$0.00	\$5,423.50
15	SOFAs and Schedules	5.50	\$6,130.50	\$0.00	\$6,130.50
16	Hearings	133.10	\$127,196.50	\$0.00	\$127,196.50
17	Insurance and Surety Matters	13.80	\$19,672.50	\$0.00	\$19,672.50
18	Disclosure Statement, Plan, Confirmation	1,257.00	\$1,416,877.00	\$0.00	\$1,416,877.00
19	International Issues	39.10	\$48,508.50	\$0.00	\$48,508.50
20	K&E Retention Matters	32.50	\$18,938.50	\$0.00	\$18,938.50
21	Non-K&E Retention Matters	121.10	\$116,994.50	\$0.00	\$116,994.50
22	Tax Matters	60.20	\$88,418.00	\$0.00	\$88,418.00
23	Non-Working Travel	95.40	\$139,743.00	\$0.00	\$139,743.00
24	U.S. Trustee Communications & Reporting	30.60	\$33,727.50	\$0.00	\$33,727.50
25	Expenses	0.00	\$0.00	\$200,795.90	\$200,795.90
26	Special Committee Matters	225.80	\$322,018.00	\$0.00	\$322,018.00
30	Stake Hound Litigation	3.10	\$3,398.50	\$0.00	\$3,398.50
41	Tether Limited Litigation	0.20	\$227.00	\$0.00	\$227.00
43	Examiner Matters	9.40	\$6,044.50	\$0.00	\$6,044.50
44	GK8	10.50	\$9,389.50	\$0.00	\$9,389.50
45	Frishberg Litigation	6.00	\$5,040.00	\$0.00	\$5,040.00
46	Core Scientific, Chapter 11 Filing	105.20	\$111,985.50	\$0.00	\$111,985.50
48	K&E Fee Matters	277.20	\$250,996.50	\$0.00	\$250,996.50
49	Non-K&E Fee Matters	55.10	\$49,640.00	\$0.00	\$49,640.00
50	Government and Regulatory Investigations	2,316.20	\$2,606,077.00	\$0.00	\$2,606,077.00
51	Appeals	0.30	\$373.50	\$0.00	\$373.50
Totals		7,775.70	\$8,759,578.00	\$200,795.90	\$8,960,373.90

Exhibit B

Attorneys' and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period

are:⁷

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Damani Ashton	Associate	N/A	Corporate - General	735.00	2.20	\$1,617.00
Nicholas Benham	Associate	2021	Litigation - General	985.00	75.00	\$73,875.00
Michael Berger	Associate	2020	Restructuring	835.00	1.30	\$1,085.50
Simon Briefel	Associate	2018	Restructuring	1,245.00	23.80	\$29,631.00
Grace C. Brier	Associate	2017	Litigation - General	1,215.00	150.70	\$183,100.50
Matthew C. Burner	Associate	N/A	Corporate - General	735.00	7.30	\$5,365.50
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	995.00	4.10	\$4,079.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	985.00	188.60	\$185,771.00
Kevin Decker	Associate	2022	Litigation - General	715.00	39.40	\$28,171.00
Mariana del Carmen Fernandez	Associate	2023	Antitrust - Competition	735.00	55.10	\$40,498.50
Patrick Forte	Associate	2021	Litigation - General	985.00	43.60	\$42,946.00
Lindsey Foster	Associate	N/A	Litigation - General	715.00	34.50	\$24,667.50
Paul Goldsmith	Associate	2021	Corporate - General	885.00	1.50	\$1,327.50
Amila Golic	Associate	2021	Restructuring	885.00	237.60	\$210,276.00
Leah A. Hamlin	Associate	2017	Litigation - General	1,135.00	36.70	\$41,654.50
Seantyel Hardy	Associate	2019	Litigation - General	1,135.00	30.10	\$34,163.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,245.00	266.90	\$332,290.50
Candace Ho	Associate	2021	Litigation - General	995.00	1.90	\$1,890.50
Victor Hollenberg	Associate	2021	Litigation - General	850.00	7.20	\$6,120.00
Adnan Muhammad Hussain	Associate	2021	Corporate - Debt Finance	885.00	4.70	\$4,159.50
Matthew C. Hutchinson	Associate	2018	Corporate - M&A/Private Equity	1,245.00	0.20	\$249.00
Ben Isherwood	Associate	N/A	Restructuring	1,295.00	4.50	\$5,827.50
Elizabeth Helen Jones	Associate	2018	Restructuring	1,155.00	259.70	\$299,953.50
Heather Jones	Associate	2020	Capital Markets	995.00	14.80	\$14,726.00
Meena Kandallu	Associate	2022	Taxation	775.00	9.40	\$7,285.00
Aidan Katz	Associate	N/A	Litigation - General	715.00	33.60	\$24,024.00
Maggie Kate King	Associate	2021	Technology & IP Transactions	885.00	17.10	\$15,133.50
Weng Keong Kok	Associate	2019	Litigation - General	885.00	18.00	\$15,930.00

⁷ Exhibit B reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Amanda Lamothe-Cadet	Associate	2019	Litigation - General	1,080.00	90.80	\$98,064.00
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,155.00	180.40	\$208,362.00
Jack Lui	Associate	2020	Litigation - General	995.00	25.20	\$25,074.00
Nima Malek Khosravi	Associate	N/A	Restructuring	735.00	276.50	\$203,227.50
Jennifer Mancini	Associate	2022	Litigation - General	715.00	25.20	\$18,018.00
Rebecca J. Marston	Associate	2021	Restructuring	995.00	12.40	\$12,338.00
Caitlin McGrail	Associate	N/A	Restructuring	735.00	65.80	\$48,363.00
Miranda Means	Associate	2018	IP Litigation	1,215.00	1.40	\$1,701.00
Angelina Moore	Associate	2019	Litigation - General	1,080.00	21.30	\$23,004.00
Sarah Mosisa	Associate	N/A	Litigation - General	715.00	18.70	\$13,370.50
Joel McKnight Mudd	Associate	2021	Restructuring	885.00	187.60	\$166,026.00
Alex D. Pappas	Associate	2021	Litigation - General	985.00	22.50	\$22,162.50
Faadil Patel	Associate	2020	Restructuring	995.00	16.00	\$15,920.00
Morgan Lily Phoenix	Associate	2022	Litigation - General	715.00	141.10	\$100,886.50
John Poulos	Associate	2016	Technology & IP Transactions	1,155.00	5.80	\$6,699.00
Joseph Cermak Profancik	Associate	2022	Corporate - General	735.00	54.00	\$39,690.00
Joshua Raphael	Associate	N/A	Restructuring	735.00	288.80	\$212,268.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	735.00	109.20	\$80,262.00
Chloe Reum	Associate	2023	Litigation - General	715.00	58.60	\$41,899.00
Roy Michael Roman	Associate	2023	Restructuring	735.00	107.30	\$78,865.50
Kelby Roth	Associate	2022	Restructuring	735.00	21.30	\$15,655.50
Jimmy Ryan	Associate	2022	Restructuring	885.00	195.40	\$172,929.00
Seth Sanders	Associate	2021	Restructuring	885.00	90.00	\$79,650.00
Gelareh Sharafi	Associate	N/A	Restructuring	735.00	13.30	\$9,775.50
Hannah C. Simson	Associate	2019	Litigation - General	1,080.00	142.30	\$153,684.00
D. Ryan Slaugh	Associate	2016	Corporate - M&A/Private Equity	1,155.00	0.20	\$231.00
Alex Straka	Associate	2019	Corporate - Debt Finance	1,155.00	26.50	\$30,607.50
Leonor Beatriz Suarez	Associate	N/A	Technology & IP Transactions	735.00	5.30	\$3,895.50
William Thompson	Associate	2021	Restructuring	995.00	26.10	\$25,969.50
Kyle Nolan Trevett	Associate	2020	Restructuring	885.00	70.80	\$62,658.00
Lorenza Vassallo	Associate	2022	Litigation - General	850.00	122.30	\$103,955.00
Lindsay Wasserman	Associate	2021	Restructuring	995.00	12.50	\$12,437.50

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Alison Wirtz	Associate	2016	Restructuring	1,295.00	160.70	\$208,106.50
Alex Xuan	Associate	N/A	Restructuring	735.00	124.30	\$91,360.50
Baya Yantren	Associate	2019	Litigation - General	985.00	93.10	\$91,703.50
Grace Zhu	Associate	2017	Litigation - General	1,295.00	5.20	\$6,734.00
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	162.40	\$260,652.00
Richard Boynton	Partner	2006	Litigation - General	1,515.00	1.00	\$1,515.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	108.10	\$214,578.50
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	42.10	\$70,517.50
Steven M. Cantor	Partner	2017	Taxation	1,455.00	20.10	\$29,245.50
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	179.40	\$223,353.00
Hannah Crawford	Partner	2015	Restructuring	1,405.00	12.80	\$17,984.00
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	7.10	\$12,460.50
Mark Filip, P.C.	Partner	1995	Litigation - General	2,075.00	12.60	\$26,145.00
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	28.40	\$43,878.00
Asheesh Goel, P.C.	Partner	1995	Litigation - General	2,060.00	33.40	\$68,804.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	30.10	\$44,397.50
Julian Hui	Partner	2012	Corporate - Financial Services Reg	1,455.00	4.90	\$7,129.50
Sydney Jones	Partner	2014	ECEB - Labor/Employment	1,425.00	0.60	\$855.00
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	179.10	\$234,621.00
Mike Kilgarriff	Partner	2015	Litigation - General	1,310.00	58.20	\$76,242.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	2,045.00	1.40	\$2,863.00
Chris Koenig	Partner	2014	Restructuring	1,425.00	397.30	\$566,152.50
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	2,045.00	445.70	\$911,456.50
Dan Latona	Partner	2016	Restructuring	1,375.00	270.00	\$371,250.00
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	15.00	\$29,175.00
Allison Lullo	Partner	2011	Litigation - General	1,410.00	267.10	\$376,611.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	51.70	\$65,400.50
Peter J. Mee	Partner	2009	ECEB - Labor/Employment	1,695.00	0.20	\$339.00
Roberto S. Miceli	Partner	2000	Real Estate	1,895.00	1.80	\$3,411.00
Prem Mohan	Partner	2010	Corporate - Financial Services Reg	1,895.00	1.70	\$3,221.50
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	60.40	\$123,518.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Mavnick Nerwal	Partner	2008	Taxation	2,045.00	1.80	\$3,681.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	141.20	\$281,694.00
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	8.70	\$13,485.00
John Reinert	Partner	2013	Corporate - Investment Funds	1,545.00	19.90	\$30,745.50
Laura K. Riff	Partner	2011	Litigation - General	1,405.00	23.70	\$33,298.50
Tom Roberts	Partner	2015	Corporate - Debt Finance	1,405.00	2.20	\$3,091.00
Nabil Sabki, P.C.	Partner	1999	Corporate - Investment Funds	2,115.00	7.10	\$15,016.50
Anthony Sanderson	Partner	2017	Corporate - Capital Markets	1,375.00	29.10	\$40,012.50
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	5.70	\$7,837.50
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	21.90	\$42,595.50
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	24.20	\$40,656.00
Joshua L. Simmons	Partner	2011	IP Litigation	1,515.00	0.80	\$1,212.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	1.10	\$2,249.50
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	9.00	\$14,535.00
Matthew D. Turner	Partner	2015	Corporate - Capital Markets	1,405.00	2.60	\$3,653.00
Alan Walker	Partner	2004	Taxation	1,685.00	3.80	\$6,403.00
Joshua Westerholm, P.C.	Partner	2004	Corporate - Investment Funds	1,895.00	0.60	\$1,137.00
Paul Zier	Partner	2000	Corporate - Investment Funds	1,895.00	0.40	\$758.00
TOTAL FOR ATTORNEYS					7,083.80	\$8,449,208.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:⁸

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Jacqueline Hahn	Junior Paralegal	Restructuring	325.00	1.20	\$390.00
Anika Vasanthi Krishnan	Junior Paralegal	Litigation - General	325.00	47.10	\$15,307.50
Luke Spangler	Junior Paralegal	Restructuring	325.00	55.90	\$18,167.50
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	71.20	\$23,140.00
Cathy Alton	Paralegal	Litigation - General	485.00	0.20	\$97.00
Carita D. Anderson	Paralegal	Corporate - Debt Finance	395.00	4.50	\$1,777.50
Megan Bowsher	Paralegal	Litigation - General	395.00	1.00	\$395.00
Janet Bustamante	Paralegal	Litigation - General	395.00	95.40	\$37,683.00
Julia R. Foster	Paralegal	Restructuring	480.00	9.70	\$4,656.00
Robert D. Mason	Paralegal	Corporate - Debt Finance	570.00	1.70	\$969.00
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	495.00	1.10	\$544.50
Robert Orren	Paralegal	Restructuring	570.00	52.80	\$30,096.00
LaFaye Roberts	Paralegal	Litigation - General	485.00	5.80	\$2,813.00
Ken Sturek	Paralegal	Litigation - General	550.00	107.50	\$59,125.00
Casllen Timberlake	Paralegal	Litigation - General	335.00	0.50	\$167.50
Morgan Willis	Paralegal	Restructuring	395.00	42.40	\$16,748.00
Jake Alves	Support Staff	Litigation & Practice Tech	495.00	2.50	\$1,237.50
Hunter Appler	Support Staff	Litigation & Practice Tech	475.00	21.00	\$9,975.00
Noah Berkley	Support Staff	Presentation Design	465.00	16.00	\$7,440.00
Michael Y. Chan	Support Staff	Conflicts Analysis	365.00	1.50	\$547.50
Marta Dudyan	Support Staff	Conflicts Analysis	315.00	10.00	\$3,150.00
Chris Everhart	Support Staff	Litigation & Practice Tech	475.00	12.30	\$5,842.50
Michael Gallo	Support Staff	Investigator	455.00	4.00	\$1,820.00
Library Business Research	Support Staff	Administrative Mgt - Office	445.00	0.50	\$222.50
Mark Malone	Support Staff	Litigation - General	525.00	31.90	\$16,747.50
Eric Nyberg	Support Staff	Conflicts Analysis	315.00	6.50	\$2,047.50
Stuart Norton Strommen	Support Staff	Litigation & Practice Tech	475.00	2.60	\$1,235.00
Don Stump	Support Staff	Trial Technology	455.00	13.50	\$6,142.50
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	585.00	71.60	\$41,886.00
TOTALS FOR PARAPROFESSIONALS				691.90	\$310,370.00

⁸ Exhibit B reflects only fees related to services rendered during the Fee Period.

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS					\$8,759,578.00

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$76.00
Standard Copies or Prints	\$1,396.10
Color Copies or Prints	\$4,333.50
Local Transportation	\$1,181.30
Travel Expense	\$30,067.87
Airfare	\$13,745.34
Transportation to/from airport	\$4,114.94
Travel Meals	\$2,398.16
Court Reporter Fee/Deposition	\$4,334.47
Filing Fees	\$200.00
Other Court Costs and Fees	\$15,395.54
Investigators	\$29,800.00
Outside Printing Services	\$682.08
Outside Copy/Binding Services	\$24,703.96
Working Meals/K&E Only	\$1,500.00
Working Meals/K&E and Others	\$142.59
Catering Expenses	\$35,085.70
Outside Retrieval Service	\$3,012.52
Computer Database Research	\$1,221.79
Westlaw Research	\$5,046.45
LexisNexis Research	\$3,010.26
Overtime Transportation	\$1,516.73
Overtime Meals - Non-Attorney	\$240.00
Overtime Meals - Attorney	\$460.00
Document Services Overtime	\$46.01
Client Electronic Data Storage	\$16,442.40
Overnight Delivery - Hard	\$355.39
Computer Database Research - Soft	\$286.80
TOTAL	\$200,795.90

Exhibit D

Detailed Description of Time Records and Expenses

Pg.19 of 543
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164893
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,018,096.50
\$ 1,018,096.50

Total legal services rendered

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

Invoice Number:

1010164893

Matter Number:

53363-3

Summary of Hours Billed

Name	Hours	Rate	Amount
Bob Allen, P.C.	0.50	1,605.00	802.50
Hunter Appler	0.50	475.00	237.50
Megan Bowsher	0.70	395.00	276.50
Richard Boynton	1.00	1,515.00	1,515.00
Simon Briefel	0.70	1,245.00	871.50
Grace C. Brier	88.00	1,215.00	106,920.00
Judson Brown, P.C.	40.30	1,675.00	67,502.50
Cassandra Catalano	0.30	1,245.00	373.50
Joseph A. D'Antonio	160.50	985.00	158,092.50
Kevin Decker	39.40	715.00	28,171.00
Michael Gallo	4.00	455.00	1,820.00
Amila Golic	0.20	885.00	177.00
Leah A. Hamlin	33.60	1,135.00	38,136.00
Seantyel Hardy	29.90	1,135.00	33,936.50
Gabriela Zamfir Hensley	17.70	1,245.00	22,036.50
Elizabeth Helen Jones	4.30	1,155.00	4,966.50
Chris Koenig	8.40	1,425.00	11,970.00
Ross M. Kwasteniet, P.C.	3.60	2,045.00	7,362.00
Dan Latona	9.20	1,375.00	12,650.00
Patricia Walsh Loureiro	1.50	1,155.00	1,732.50
Nima Malek Khosravi	64.60	735.00	47,481.00
T.J. McCarrick	51.70	1,265.00	65,400.50
Caitlin McGrail	6.90	735.00	5,071.50
Miranda Means	1.40	1,215.00	1,701.00
Patrick J. Nash Jr., P.C.	7.80	2,045.00	15,951.00
Robert Orren	7.10	570.00	4,047.00
Morgan Lily Phoenix	135.80	715.00	97,097.00
Joshua Raphael	13.90	735.00	10,216.50
Gabrielle Christine Reardon	12.10	735.00	8,893.50
LaFaye Roberts	5.80	485.00	2,813.00
Tom Roberts	2.20	1,405.00	3,091.00
Roy Michael Roman	0.60	735.00	441.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua L. Simmons	0.80	1,515.00	1,212.00
Hannah C. Simson	142.30	1,080.00	153,684.00
Luke Spangler	1.90	325.00	617.50
Ken Sturek	87.80	550.00	48,290.00
Lorenza A. Vassallo	38.70	850.00	32,895.00
Alison Wirtz	6.40	1,295.00	8,288.00
Alex Xuan	6.90	735.00	5,071.50
Grace Zhu	4.00	1,295.00	5,180.00
Tanzila Zomo	3.40	325.00	1,105.00
TOTALS	1,046.40		\$ 1,018,096.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Joseph A. D'Antonio	2.10	Draft motion to dismiss C. Shanks adversary proceeding.
04/01/23	Caitlin McGrail	0.30	Research precedent re adversary proceedings.
04/02/23	Leah A. Hamlin	0.20	Review and analyze draft motion to dismiss Shanks complaint.
04/03/23	Grace C. Brier	4.30	Telephone conference with J. Brown, T. McCarrick and L. Hamlin re strategy and case scheduling (.6); review, analyze documents for production to Committee (3.7).
04/03/23	Grace C. Brier	0.80	Telephone conference with FTI re document production status.
04/03/23	Judson Brown, P.C.	1.00	Telephone conference with K&E team, G. Brier re litigation tasks (.5); telephone conference with K&E team, C. Koenig re claims estimation litigation (.3); review and draft correspondence re same (.2).
04/03/23	Joseph A. D'Antonio	2.60	Draft motion to dismiss C. Shanks adversary complaint.
04/03/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, K&E team, FTI re diligence matters.
04/03/23	Leah A. Hamlin	2.70	Review and analyze Series B proposed schedule re intercompany loans motion (.2); draft Shanks motion to dismiss (1.8); telephone conference with J. Brown and K&E team re intercompany claims motion schedule (.7).
04/03/23	Dan Latona	0.70	Analyze adversary proceeding complaint (.6); analyze stipulation re same (.1).
04/03/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Milbank motion to estimate inter-company claim.
04/03/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI Consulting re document production (.8); draft notes re same (.2).
04/03/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to Committee.
04/03/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio re Shanks motion to dismiss strategy.
04/03/23	Hannah C. Simson	0.70	Telephone conference with J. Turk, FTI team, G. Brier and K&E team re document production strategy.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Ken Sturek	0.90	Download specific set of key documents from database (.7); correspond with G. Brier re same (.2).
04/04/23	Judson Brown, P.C.	1.50	Review and revise schedule re claims estimation litigation (.6); correspond with K&E team, C. Koenig and others re same (.5); correspond with K&E team, C. Koenig and others re customer claims litigation (.4).
04/04/23	Joseph A. D'Antonio	4.00	Draft motion to dismiss C. Shanks adversary proceeding.
04/04/23	Amila Golic	0.20	Correspond with C. Koenig, K&E team re letter re airdrop issues.
04/04/23	Leah A. Hamlin	1.70	Draft Shanks motion to dismiss (1.4); review and analyze proposed bellwether adversary case schedule (.3).
04/04/23	Joshua Raphael	0.40	Review, analyze J. Amerson motions (.2); analyze issues re same (.2).
04/04/23	Gabrielle Christine Reardon	0.60	Review and revise research summary re borrow adversary.
04/04/23	Hannah C. Simson	0.40	Revise Committee document production stipulation.
04/04/23	Hannah C. Simson	0.50	Correspond with A. Golic and K&E team re airdrop token dispute strategy.
04/04/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re production of documents to Committee.
04/04/23	Hannah C. Simson	0.20	Correspond with J. Turk and FTI team re production of documents to Committee.
04/04/23	Alison Wirtz	1.50	Review and analyze claims re Shanks adversary proceeding (.5); analyze research re legal theories re same (.6); correspond with D. Latona re same (.1); correspond with G. Reardon and K&E team re borrow adversary research (.3).
04/04/23	Grace Zhu	4.00	Conduct additional searches re CEL token OTC sales (2.3); draft a summary of the transactions (1.7).
04/05/23	Grace C. Brier	0.80	Telephone conference with J. Brown, K&E team re scheduling adversary proceedings (.6); correspond with J. Brown and K&E team re same (.2).
04/05/23	Grace C. Brier	1.20	Review, analyze documents for production purposes.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Judson Brown, P.C.	2.30	Telephone conferences with K&E team, L. Hamlin re claims estimation dispute and customer claims litigation (.3); correspond with K&E team, L. Hamlin, C. Koenig re same (.5); review and revise discovery schedule re customer claims litigation (.7); correspond with K&E team, J. D'Antonio re April 18 hearing (.5); correspond with K&E team, G. Brier re Committee's discovery requests (.3).
04/05/23	Joseph A. D'Antonio	4.60	Draft motion to dismiss C. Shanks adversary proceeding.
04/05/23	Leah A. Hamlin	1.20	Revise and analyze proposed bellwether discovery schedule (.3); draft motion to dismiss Shanks complaint (.9).
04/05/23	Dan Latona	0.70	Analyze Shanks motion to dismiss.
04/05/23	Morgan Lily Phoenix	3.30	Review, analyze Company documents re privilege.
04/05/23	Hannah C. Simson	0.30	Correspond with D. Latona and K&E team re Flare demand strategy.
04/05/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re document production stipulation for Committee.
04/05/23	Hannah C. Simson	0.30	Draft summary re updates to document production stipulation.
04/05/23	Hannah C. Simson	0.50	Correspond with J. Turk and FTI team re production of documents to Committee.
04/05/23	Hannah C. Simson	1.00	Revise and finalize Flare demand letter.
04/05/23	Ken Sturek	1.20	Confirm inclusion of specific documents in draft production set.
04/05/23	Alison Wirtz	1.10	Draft motion to dismiss (.9); correspond with D. Latona and K&E team re same (.2).
04/06/23	Grace C. Brier	1.10	Correspond with Committee, H. Simson and K&E team re upcoming productions (.4); finalize documents for production to Committee (.7).
04/06/23	Judson Brown, P.C.	0.20	Correspond with K&E team, H. Simson re potential dispute with confidential third party.
04/06/23	Joseph A. D'Antonio	5.90	Draft motion to dismiss C. Shanks adversary complaint.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Dan Latona	0.80	Telephone conference with Company re removal of civil actions (.3); analyze, comment on draft insert re Shanks motion to dismiss (.5).
04/06/23	Morgan Lily Phoenix	3.00	Telephone conference with L. Vassalo re privilege redactions re Company documents (.5); review, analyze Company documents re privilege (2.5).
04/06/23	Gabrielle Christine Reardon	0.40	Research re borrow adversary.
04/06/23	Hannah C. Simson	0.40	Revise clawback stipulation.
04/06/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.
04/06/23	Hannah C. Simson	0.20	Correspond with J. Turk and FTI team re production of documents to Committee.
04/06/23	Hannah C. Simson	0.20	Review and analyze documents re privilege before production to Committee.
04/06/23	Hannah C. Simson	1.10	Conference with Company and Celsius Mining team re mining dispute strategy (.6); review, analyze mining dispute materials (.5).
04/06/23	Ken Sturek	0.60	Correspond with FTI re transfer of third party productions from production space to review space (.2); review, analyze coding provided by FTI re same (.4).
04/06/23	Alison Wirtz	3.40	Review and analyze claims raised in Shanks adversary proceeding (.3); draft sections of motion to dismiss and correspond with D. Latona re same (3.1).
04/07/23	Grace C. Brier	0.60	Correspond with Committee re upcoming document productions (.3); finalize upcoming document production to Committee (.3).
04/07/23	Joseph A. D'Antonio	9.60	Draft motion to dismiss C. Shanks adversary complaint.
04/07/23	Joseph A. D'Antonio	0.10	Correspond with K. Sturek re motion to dismiss.
04/07/23	Morgan Lily Phoenix	4.30	Telephone conference with H. Simson, K&E team re strategy for Company document review (.6); review, analyze documents for privilege (3.7).
04/07/23	Gabrielle Christine Reardon	2.00	Research case law re unfair and deceptive practices.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Roy Michael Roman	0.30	Review and analyze issues re postpetition transfers (.2); correspond with G. Hensley re same (.1).
04/07/23	Hannah C. Simson	0.10	Draft summary re mining dispute strategy.
04/07/23	Hannah C. Simson	1.30	Review and analyze mining contracts re assessing dispute.
04/07/23	Hannah C. Simson	0.60	Conference with M. Phoenix and K&E team re document privilege re-review strategy.
04/08/23	Morgan Lily Phoenix	2.30	Review, analyze Company documents re privilege.
04/08/23	Hannah C. Simson	0.50	Draft transmittal correspondence for Committee production (.2); draft transmittal correspondence for reproduction of regulatory documents to Committee (.2); correspond with G. Brier and K&E team re production of documents to Committee (.1).
04/09/23	Grace C. Brier	4.20	Review, analyze documents re CEL token buybacks.
04/10/23	Judson Brown, P.C.	0.10	Correspond with K&E team, H. Simson re potential third party dispute.
04/10/23	Joseph A. D'Antonio	0.40	Review and analyze proposed bellwether schedule.
04/10/23	Joseph A. D'Antonio	0.30	Correspond with D. Latona, K&E team re C. Shanks motion to dismiss.
04/10/23	Gabriela Zamfir Hensley	0.40	Review, analyze proposed litigation schedule (.2); correspond with C. Koenig re same (.2).
04/10/23	Morgan Lily Phoenix	5.50	Review and analyze Company's documents re privilege.
04/10/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI re upcoming document production (.4); correspond with H. Simson, K&E team re same (.6).
04/10/23	Hannah C. Simson	0.40	Telephone conference with FTI team, G. Brier and K&E team re document production strategy.
04/10/23	Hannah C. Simson	0.80	Review and analyze mining IP dispute materials.
04/10/23	Hannah C. Simson	0.40	Review and analyze background materials re mining IP dispute.
04/10/23	Hannah C. Simson	1.40	Review and analyze documents re privilege.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Ken Sturek	5.90	Analyze, revise brief in support of motion to dismiss in Shanks proceeding for J. D'Antonio (3.7); review and analyze materials cited in brief (2.2).
04/11/23	Judson Brown, P.C.	0.20	Correspond with K&E team, E. Jones re claims estimation litigation (.1); correspond with K&E team, J. D'Antonio re customer claims litigation (.1).
04/11/23	Joseph A. D'Antonio	1.00	Draft stipulation re Frishberg and Herrmann adversary proceedings.
04/11/23	Joseph A. D'Antonio	1.00	Review and revise motion to dismiss C. Shanks complaint (.8); correspond with D. Latona, Chambers re same (.2).
04/11/23	Gabriela Zamfir Hensley	0.30	Analyze issues re next steps on contested matters, litigation schedules.
04/11/23	Morgan Lily Phoenix	4.00	Review, analyze Company documents re privilege.
04/11/23	Joshua Raphael	2.30	Review, analyze Amerson motions (.8); draft objections and research issues re same (1.5).
04/11/23	Hannah C. Simson	0.10	Correspond with L. Schmidt and K&E team re IP mining dispute strategy.
04/11/23	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re privilege review.
04/11/23	Ken Sturek	6.00	Review and revise C. Shanks motion to dismiss for J. D'Antonio (3.6); review and analyze materials cited therein (1.9); review and revise Committee clawback stipulation document (.4); correspond with G. Brier, K&E team re same (.1).
04/12/23	Judson Brown, P.C.	0.80	Telephone conference with K&E team, C. Koenig, Committee counsel and Series B counsel re claims estimation litigation (.6); correspond with K&E team, C. Koenig and others re same (.2).
04/12/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, D. Latona, G. Hensley re adversary proceedings.
04/12/23	Joseph A. D'Antonio	0.60	Conference with J. Brown, K&E team, Committee and preferred equity counsel re intercompany claims estimation schedule.
04/12/23	Joseph A. D'Antonio	5.60	Draft and file motion to dismiss C. Shanks adversary complaint.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Leah A. Hamlin	1.00	Review and analyze Committee proposed schedule for intercompany claims (.4); telephone conference with Series B Counsel re proposed schedule for intercompany claims (.6).
04/12/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re litigation scheduling (.1); conference with C. Koenig, W&C re same (.5).
04/12/23	Chris Koenig	0.60	Telephone conference with G. Hensley, K&E team, Milbank, W&C re scheduling of estimation.
04/12/23	Dan Latona	2.00	Analyze, review Shanks motion to dismiss (1.1); telephone conference with C. Koenig, K&E team, W&C re estimation motion (.3); telephone conference with C. Koenig, K&E team, W&C, Milbank, Jones Day re same (.6).
04/12/23	T.J. McCarrick	1.90	Draft and revise C. Shanks motion to dismiss.
04/12/23	Miranda Means	0.20	Correspond with J. Simmons re IP mining dispute.
04/12/23	Robert Orren	2.70	Correspond with K. Sturek re listing of Celsius entities and D&Os (.3); correspond with N. Khosravi and K&E team re same (.3); prepare for filing of motion to dismiss Shanks adversary proceeding (.4); revise same (.8); file same (.3); correspond with J. D'Antonio re same (.5); correspond with T. Zomo and L. Spangler re filing notifications in Shanks adversary proceeding (.1).
04/12/23	Morgan Lily Phoenix	2.20	Review, analyze Company documents for privilege.
04/12/23	Morgan Lily Phoenix	0.70	Telephone conference with L. Hamlin, K&E team re upcoming trial schedule.
04/12/23	Joshua Raphael	1.90	Draft objection to Amerson motion re claims bar date (1.0); review, revise same (.9).
04/12/23	Gabrielle Christine Reardon	3.40	Research re custodial property arguments.
04/12/23	Joshua L. Simmons	0.30	Telephone conference with M. Means re enforcement issue.
04/12/23	Hannah C. Simson	0.40	Research re enforceability of certain contract clauses in bankruptcy.
04/12/23	Hannah C. Simson	0.20	Telephone conference with M. Means re mining IP dispute.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Judson Brown, P.C.	0.50	Correspond K&E team, C. Koenig re claims estimation litigation.
04/13/23	Joseph A. D'Antonio	0.60	Draft stipulation re Herrmann and Frishberg adversary proceedings (.4); correspond with G. Hensley re proposed stipulation (.2).
04/13/23	Joseph A. D'Antonio	1.10	Draft and file pro hac vice motion and certificate of service (.6); review and analyze case management procedures (.5).
04/13/23	Robert Orren	1.10	File pro hac vice of J. D'Antonio (.2); prepare order for submission to chambers (.2); correspond with J. D'Antonio re same (.2); file certificate of service of motion to dismiss in Shanks adversary proceeding (.2); correspond with J. D'Antonio re same (.2); correspond with T. Zomo re filing of declaration in support of Wohlman 9019 motion (.1).
04/13/23	Morgan Lily Phoenix	1.80	Review and redact Company documents for privilege.
04/13/23	Hannah C. Simson	0.20	Correspond with G. Hensley and K&E team re litigation strategy.
04/14/23	Judson Brown, P.C.	0.70	Correspond with K&E team, C. Koenig re claims estimation litigation.
04/14/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, K&E team re proposed litigation schedule.
04/14/23	Joseph A. D'Antonio	0.10	Review and analyze draft stipulation re Tuganov adversary proceeding.
04/14/23	Joseph A. D'Antonio	0.20	Prepare for F. Shanks motion to dismiss argument.
04/14/23	Joseph A. D'Antonio	0.40	Review and analyze court order re appointment of lead plaintiffs in Goines v. Celsius Network et al (.3); correspond with J. Brown, K&E team re same (.1).
04/14/23	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier, A&M, Company re diligence matters.
04/14/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re AP stipulation.
04/14/23	Tanzila Zomo	0.40	Draft objection to estimation motions.
04/15/23	Grace C. Brier	0.30	Correspond with J. D'Antonio and K&E team re adversary proceedings.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/23	Judson Brown, P.C.	0.70	Correspond with K&E team, C. Koenig and Committee counsel re claims estimation litigation.
04/15/23	Joseph A. D'Antonio	2.70	Review and analyze Frishberg and Herrmann proofs of claim and adversary complaints (1.5); correspond with G. Hensley, C. Koenig, G. Brier, L. Hamlin re same (1.2).
04/15/23	Joseph A. D'Antonio	0.50	Review and analyze Goines order appointing lead plaintiffs and related materials (.3); correspond with J. Brown, G. Brier, Company re same (.2).
04/15/23	Hannah C. Simson	0.20	Review and analyze mining dispute materials.
04/15/23	Hannah C. Simson	0.40	Research re enforceability of mediation clauses in bankruptcy.
04/16/23	Judson Brown, P.C.	0.20	Correspond with J. D'Antonio, K&E team re potential third party dispute.
04/16/23	Joseph A. D'Antonio	1.00	Draft stipulation re Frishberg, Herrmann, Shanks adversary proceedings (.8); correspond with C. Koenig, G. Hensley re same (.2).
04/16/23	Joseph A. D'Antonio	1.60	Prepare for argument on motion to dismiss F. Shanks complaint (1.3); correspond with G. Hensley re same (.3).
04/16/23	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, J. D'Antonio re litigation scheduling (.2); analyze issues re same (.2).
04/16/23	Hannah C. Simson	0.20	Review and analyze materials re mining dispute.
04/17/23	Judson Brown, P.C.	0.50	Correspond with Akin Gump re litigation and strategy issues (.2); correspond with K&E team, L. Hamlin re Goines lawsuit (.1); correspond with K&E team, C. Koenig re intercompany claims litigation (.2).
04/17/23	Joseph A. D'Antonio	1.00	Correspond with C. Koenig, I. Herrmann, D. Frishberg re stay of adversary proceeding (.3); draft and file stipulation re same (.7).
04/17/23	Leah A. Hamlin	1.70	Telephone conference with G. Hensley and G. Brier re status of intercompany claims (.5); review and analyze correspondence and filings related to intercompany claims (.9); investigate service of Komarovskiy action (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Gabriela Zamfir Hensley	1.10	Correspond with C. Koenig, K&E team re litigation scheduling with preferred equityholders, Committee (.6); analyze issues re same (.3); analyze fiduciary duties letter re same (.2).
04/17/23	Miranda Means	0.50	Review and revise recommendation re trade secret claim (.3); review, analyze law re same (.2).
04/17/23	Robert Orren	0.30	Correspond with J. D'Antonio and T. Zomo re filing of stipulation staying deadlines in Frishberg and Hermann adversary proceedings.
04/17/23	Gabrielle Christine Reardon	1.00	Correspond with G. Hensley re Frishberg adversary (.3); research re constructive trust constructs (.7).
04/17/23	Joshua L. Simmons	0.20	Correspond with M. Means re trade secret claim.
04/17/23	Hannah C. Simson	0.50	Correspond with J. D'Antonio and K&E team re litigation strategy.
04/17/23	Hannah C. Simson	0.70	Telephone conference with J. Turk and FTI team re production strategy.
04/17/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re reproduction of regulatory documents to Committee.
04/17/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
04/17/23	Luke Spangler	0.50	File stipulation in re Frishberg v. Celsius Network et al., No. 22-01179, and Herrmann v. Celsius Network et al., No. 23-01025 and correspond with T. Zomo re same.
04/17/23	Ken Sturek	1.30	Review, analyze production directory and provide summary of documents for possible production to Committee (.8); request additional production information from FTI via email (.5).
04/17/23	Tanzila Zomo	0.60	Prepare to file stipulations in D. Frishberg and I. Herrmann adversary proceedings (.3); file same (.2); correspond with J. D'Antonio, R. Orren re same (.1).
04/18/23	Leah A. Hamlin	0.50	Investigate service in Komarovskiy case related to D&O insurance issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Gabriela Zamfir Hensley	0.30	Correspond with C. Koenig, K&E team re litigation schedule with preferred equityholders, Committee (.2); analyze issues re same (.1).
04/18/23	Miranda Means	0.70	Review and revise analysis re trade secret issue per conversation with S. Conway.
04/18/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re preferred equity matters.
04/18/23	Joshua L. Simmons	0.30	Correspond with M. Means, K&E team re trade secret claim.
04/18/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re reproduction of documents to Committee.
04/18/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re reproduction of regulatory documents to Committee.
04/18/23	Hannah C. Simson	0.20	Review and analyze mining dispute materials.
04/18/23	Ken Sturek	0.50	Provide G. Brier and H. Simson with production transmittal letters in preparation for transfer to Committee counsel.
04/19/23	Grace C. Brier	0.80	Telephone conference with H. Simson, K&E team re upcoming hearings and scheduling.
04/19/23	Judson Brown, P.C.	1.30	Telephone conferences with K&E team, C. Koenig re forthcoming litigation issues and schedule re same (.5); correspond with K&E team, L. Hamlin re same (.3); correspond with K&E team, S. Briefel re Goines lawsuit (.3); correspond with K&E team, H. Simson re potential dispute with third party (.2).
04/19/23	Joseph A. D'Antonio	0.50	Conference with J. Brown, C. Koenig, K&E teams re claims estimation trial schedule.
04/19/23	Joseph A. D'Antonio	0.20	Revise stipulation re staying Frishberg and Herrmann discovery deadlines (.1); correspond with Chambers re Frishberg and Herrmann stipulation (.1).
04/19/23	Leah A. Hamlin	1.00	Telephone conference with C. Koenig re strategy for intercompany claims litigation scheduling (.7); telephone conference with Series B counsel re intercompany claim scheduling (.3).
04/19/23	Seantyel Hardy	0.70	Analyze Series B intercompany claims motion to prepare strategy for estimation hearing (.3); develop strategy re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Seantyel Hardy	0.20	Conference with J. Brown, K&E team re case status.
04/19/23	Gabriela Zamfir Hensley	0.90	Conference with N. Malek Khosravi re litigation with preferred equity holders, Committee (.2); telephone conference with C. Koenig, K&E team, Milbank re same (.2); telephone conference with J. Brown, K&E team re litigation workstreams, next steps (partial) (.5).
04/19/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, C. Koenig re upcoming litigation matters and related workstreams.
04/19/23	Chris Koenig	0.60	Telephone conference with J. Brown, K&E teams re litigation matters.
04/19/23	Dan Latona	0.50	Telephone conference with J. Brown, C. Koenig, K&E team re litigation workstreams (partial).
04/19/23	T.J. McCarrick	0.50	Telephone conference with G. Brier and J. D'Antonio re adversary proceedings (.3); conference with J. Brown and C. Koenig re same (.2).
04/19/23	Morgan Lily Phoenix	2.50	Telephone conference with H. Simson, K&E team re next steps in trial and strategy for trial schedule (.5); review, analyze Committee cover letters (2.0).
04/19/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/19/23	Hannah C. Simson	0.50	Conference with C. Koenig, J. Brown and K&E team re litigation and restructuring strategy.
04/19/23	Hannah C. Simson	0.20	Review and revise production summaries.
04/19/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re clawback production strategy.
04/19/23	Hannah C. Simson	0.50	Review and analyze mining IP dispute materials.
04/19/23	Tanzila Zomo	0.60	Correspond with Chambers re proposed withhold settlement documents (.2); prepare same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Judson Brown, P.C.	1.80	Conferences with K&E team, L. Hamlin and others re upcoming litigation issues (.5); correspond with K&E team, L. Hamlin, R. Kwasteniet re same (.5); correspond with K&E team, H. Simson re potential dispute with third party (.2); conference with plaintiff counsel in Goines matter re next steps (.3); correspond with special committee re Goines matter (.3).
04/20/23	Leah A. Hamlin	0.50	Strategize with J. Brown re trial plan for claims estimation.
04/20/23	Seantyel Hardy	0.70	Conference with T. McCarrick re intercompany claims litigation (.3); research re Hague service to proceed with additional adversary proceedings (.3); correspond with M. Willis re same (.1).
04/20/23	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re litigation scheduling with preferred equity holders, Committee.
04/20/23	Chris Koenig	1.30	Review and revise scheduling order with Committee and Series B (.6); correspond with G. Hensley, K&E team, Committee, Series B re same (.7).
04/20/23	Nima Malek Khosravi	7.30	Research re substantive consolidation (3.3); draft motion re substantive consolidation (4.0).
04/20/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re preferred equity matters.
04/20/23	Morgan Lily Phoenix	0.30	Review, analyze past document productions re document requests.
04/20/23	Morgan Lily Phoenix	4.00	Research enforcement of mediation agreements in bankruptcy cases.
04/20/23	Hannah C. Simson	0.60	Correspond with M. Phoenix re mining dispute legal research re mediation requirements.
04/20/23	Hannah C. Simson	0.40	Review and analyze mining materials re mining dispute.
04/20/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/20/23	Hannah C. Simson	0.50	Draft clawback production letter and email.
04/20/23	Hannah C. Simson	0.50	Correspond with FTI team re production of regulator documents.

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04/20/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re production strategy.
04/20/23	Hannah C. Simson	2.30	Review and revise clawback production summaries (1.6); revise non-clawback reproduction production summaries (.7).
04/21/23	Grace C. Brier	1.70	Conference with L. Hamlin and T. McCarrick re case status and staffing (.5); telephone conference with Company and A&M re intercompany claims (.9); review, analyze intercompany filings (.3).
04/21/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier, A&M, Company re diligence matters.
04/21/23	Leah A. Hamlin	1.10	Telephone conference with G. Brier re strategy planning for Claims Estimation trial (.5); telephone conference with Company re intercompany loan agreements (partial) (.6).
04/21/23	Nima Malek Khosravi	10.10	Draft substantive consolidation motion (3.9); review and revise same (3.9); review and revise same (2.3).
04/21/23	T.J. McCarrick	0.50	Telephone conference with G. Brier and L. Hamlin re next steps, strategy.
04/21/23	Morgan Lily Phoenix	2.50	Research re enforcement of mediation agreements in bankruptcy cases.
04/21/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
04/21/23	Hannah C. Simson	0.70	Review and revise clawback production correspondence.
04/21/23	Hannah C. Simson	0.20	Review and analyze caselaw re enforceability of mediation clauses during bankruptcy.
04/21/23	Hannah C. Simson	0.20	Draft production letter and email re non-clawback regulatory reproduction.
04/21/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re reproduction strategy.
04/21/23	Hannah C. Simson	1.60	Review and analyze background materials re prior clawback and non-clawback regulatory productions.
04/21/23	Ken Sturek	3.10	Review, analyze document production volumes and confirm production bates ranges for H. Simson (2.6); coordinate with FTI re production bates ranges for H. Simson (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/23	Leah A. Hamlin	0.90	Research fraudulent conveyance and substantive consolidation.
04/22/23	Seantyel Hardy	0.70	Analyze correspondence re intercompany claims litigation in preparation for trial.
04/22/23	Gabriela Zamfir Hensley	0.40	Review, analyze pleadings filed re class claim motion.
04/22/23	Nima Malek Khosravi	3.40	Draft substantive consolidation motion.
04/22/23	Hannah C. Simson	0.10	Correspond with M. Means and K&E team re IP mining dispute.
04/22/23	Hannah C. Simson	0.30	Review and revise production correspondence to Committee (.2); correspond with G. Brier and K&E team re production of documents to Committee (.1).
04/23/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re Tuganov adversary proceeding.
04/23/23	Seantyel Hardy	2.70	Review and analyze documents to produce.
04/23/23	Nima Malek Khosravi	2.20	Revise substantive consolidation motion.
04/24/23	Judson Brown, P.C.	0.40	Correspond with K&E team, H. Simson re potential dispute with third party (.2); correspond with K&E team, L. Hamlin and Committee counsel re Core dispute (.2).
04/24/23	Seantyel Hardy	1.80	Review, analyze documents to produce for privilege.
04/24/23	Nima Malek Khosravi	1.80	Revise substantive consolidation motion.
04/24/23	Morgan Lily Phoenix	0.80	Telephone conference with FTI re document production.
04/24/23	Morgan Lily Phoenix	4.00	Research re enforceability of prepetition mediation clauses.
04/24/23	Hannah C. Simson	0.10	Correspond with Company re dispute strategy.
04/24/23	Hannah C. Simson	0.30	Review and analyze documents for privilege and responsiveness.
04/24/23	Hannah C. Simson	0.50	Research re common interest privilege agreement.
04/24/23	Hannah C. Simson	0.30	Review and revise document production correspondence.
04/24/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.
04/24/23	Hannah C. Simson	0.30	Telephone conference with FTI re document production strategy.

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04/24/23	Hannah C. Simson	0.10	Correspond with J. Brown and T. McCarrick re privilege strategy.
04/24/23	Ken Sturek	1.30	Telephone conference with G. Brier, A. Lullo, H. Simson and FTI re status of document productions and decommissioning productions only database (.7); review, analyze spreadsheet of coding from productions-only database (.4); correspond with FTI re transfer of records and coding to review database (.2).
04/25/23	Seantyel Hardy	2.70	Conference with G. Brier re strategy for intercompany claims estimation (.2); review, analyze documents for privilege (2.5).
04/25/23	Nima Malek Khosravi	1.40	Research re substantive consolidation motion.
04/25/23	Morgan Lily Phoenix	2.00	Review, analyze documents for privilege.
04/25/23	Hannah C. Simson	0.70	Draft mining dispute demand letter.
04/25/23	Hannah C. Simson	0.50	Review and analyze background materials re mining dispute demand letter.
04/25/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re document production strategy.
04/25/23	Ken Sturek	0.90	Coordinate with M. Malone and C. Everhart re production to Committee counsel.
04/26/23	Joseph A. D'Antonio	0.60	Review and analyze Georgiou adversary complaint (.5); correspond with T. McCarrick, G. Brier, L. Hamlin re same (.1).
04/26/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier, A&M and Company re diligence matters.
04/26/23	Seantyel Hardy	2.50	Review and redact documents re upcoming production.
04/26/23	Gabriela Zamfir Hensley	1.80	Review, revise motion re substantive consolidation (1.5); conference with C. McGrail re same (.3).
04/26/23	Nima Malek Khosravi	5.80	Revise substantive consolidation motion.
04/26/23	Caitlin McGrail	3.80	Telephone conference with G. Hensley re substantive consolidation motion preliminary statement (.2); review, analyze substantive consolidation motion and transcripts re same (1.0); draft substantive consolidation motion preliminary statement (2.5); office conference with N. Malek Khosravi re same (.1).
04/26/23	Morgan Lily Phoenix	7.80	Review and redact Company documents for privilege.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Morgan Lily Phoenix	0.50	Draft summary of research re enforcement of mediation clauses in bankruptcy.
04/26/23	Gabrielle Christine Reardon	1.60	Draft memorandum re trust constructs.
04/26/23	Hannah C. Simson	0.40	Draft summary re common interest privilege strategy.
04/26/23	Hannah C. Simson	0.20	Correspond with G. Brier re reproduction of clawback documents to Committee.
04/26/23	Hannah C. Simson	0.30	Research re common interest agreements.
04/26/23	Hannah C. Simson	0.30	Telephone conference with J. Golding-Ochsner, R. Deutsch and D. Albert re mining dispute strategy.
04/26/23	Hannah C. Simson	0.70	Review and analyze case law re enforceability of mediation clauses in bankruptcy.
04/26/23	Hannah C. Simson	0.20	Correspond with M. Phoenix re research on enforceability of mediation clauses in bankruptcy.
04/27/23	Grace C. Brier	0.60	Review, analyze custodian and collection tracker from FTI.
04/27/23	Elizabeth Helen Jones	1.40	Correspond with G. Hensley re substantive consolidation motion (.6); research case law re same (.8).
04/27/23	Nima Malek Khosravi	8.10	Research re substantive consolidation (3.1); draft summary re same (.8); correspond with C. McGrail and K&E team re same (.6); revise substantive consolidation motion (3.6).
04/27/23	Caitlin McGrail	0.40	Correspond with G. Hensley and N. Malek Khosravi re substantive consolidation test (.2); research re same (.2).
04/27/23	Morgan Lily Phoenix	2.80	Review, analyze Company documents for privilege.
04/27/23	Hannah C. Simson	3.30	Review and analyze documents for privilege.
04/27/23	Hannah C. Simson	0.30	Review and revise clawback production correspondence.
04/27/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re production of documents to Committee.
04/27/23	Ken Sturek	1.90	Review, analyze status of production volumes transferred to Committee counsel via FTP for H. Simson (.8); correspond with M. Malone re troubleshooting transfer status of 2 specific volumes (.7); correspond with FTI on gaining access to third party productions folder in main review space (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Alex Xuan	2.10	Research claims re borrower complaint.
04/28/23	Judson Brown, P.C.	0.70	Correspond with K&E team, R. Kwasteniet re third party proposal (.1); correspond with K&E team, W. Pruitt re insurance issues (.2); correspond with K&E team, L. Hamlin re intercompany claims estimation and substantive consolidation litigation (.4).
04/28/23	Morgan Lily Phoenix	3.50	Review, analyze Company documents for privilege.
04/28/23	Gabrielle Christine Reardon	1.20	Research fact discovery re intercompany claim dispute (1.0); correspond with G. Hensley re same (.2).
04/28/23	Hannah C. Simson	2.10	Review and analyze case law re enforcement of mediation clauses in bankruptcy.
04/28/23	Hannah C. Simson	2.40	Research re breach of contract requirements during bankruptcy.
04/28/23	Hannah C. Simson	1.90	Draft mining dispute letter.
04/28/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/28/23	Ken Sturek	0.60	Confirm access to records and coding transferred to review space from productions-only space (.4); correspond with FTI re productions only workspace (.2).
04/28/23	Alex Xuan	4.80	Research re borrower ad hoc group complaint (2.5); draft memorandum re same (2.3).
04/29/23	Joseph A. D'Antonio	0.10	Correspond with C. Koenig, G. Hensley re ad hoc borrowers group adversary complaint.
04/29/23	Leah A. Hamlin	0.80	Review and analyze Committee complaint re constructive fraudulent transfer.
04/29/23	Gabriela Zamfir Hensley	1.30	Review, analyze correspondence, filings re pending contested matters (.3); revise stipulation re Committee standing (1.0).
04/29/23	Alison Wirtz	0.40	Correspond with A. Xuan and K&E team re research into Adler adversary proceeding and treatment of loans.
04/30/23	Judson Brown, P.C.	1.00	Review and analyze pleadings re substantive consolidation trial issues (.8); correspond with K&E team, L. Hamlin re same (.2).
04/30/23	Joseph A. D'Antonio	0.80	Review and analyze Committee fraudulent transfer complaint (.3); conference with C. Koenig, G. Brier, L. Hamlin, G. Hensley re same (.5).

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04/30/23	Joseph A. D'Antonio	0.40	Review and analyze Georgiou adversary proceeding (.2); correspond with G. Brier, L. Hamlin, K&E teams re same (.2).
04/30/23	Leah A. Hamlin	4.60	Review and analyze substantive consolidation motion (2.3); review and analyze Committee constructive fraudulent transfer motion (1.8); telephone conference with C. Koenig re strategy for intercompany claims and related motions (.5).
04/30/23	Gabriela Zamfir Hensley	0.60	Conference with L. Hamlin, K&E team re discovery (.5); correspond with L. Hamlin, K&E team re same (.1).
04/30/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team re Series B litigation and discovery.
04/30/23	Nima Malek Khosravi	1.80	Review, analyze substantive consolidation motion.
04/30/23	Patrick J. Nash Jr., P.C.	0.70	Review draft substantive consolidation motion (.3); review, analyze proposed stipulation re UCC standing re fraudulent transfer complaint (.1); review, analyze UCC's draft fraudulent transfer complaint (.3).
05/01/23	Judson Brown, P.C.	0.30	Correspond with K&E team, L. Hamlin and others re litigation with Series B holders.
05/01/23	Joseph A. D'Antonio	0.20	Review and analyze documents re intercompany loan litigation.
05/01/23	Joseph A. D'Antonio	0.10	Correspond with opposing counsel re Georgiou adversary proceeding.
05/01/23	Joseph A. D'Antonio	1.00	Telephone conference with G. Brier, K&E teams, FTI re diligence matters.
05/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team and Company re Mawson (.4); prepare for same (.1).
05/01/23	Nima Malek Khosravi	9.90	Review, analyze comments from A. Sexton, K&E team, A&M re substantive consolidation motion (1.3); revise same (2.5); conference with G. Hensley, K&E team, A&M re same (.5); correspond with C. McGrail, G. Hensley, K&E team re same (1.1); research re notice of same (.5); revise notice re same (.4); review and revise substantive consolidation motion (2.2); revise and prepare filing version re same (1.4).

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05/01/23	Caitlin McGrail	2.40	Telephone conference with G. Hensley, K&E team, A&M re substantive consolidation motion (.3); draft notice of presentment (.7); research re notice of presentment deadlines (.6); correspond with G. Hensley and N. Malek Khosravi re same (.3); review, revise notice of presentment re preparing for filing same (.5).
05/01/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI re upcoming productions and imaging of employee devices (.7); draft summary re same (.3).
05/01/23	Morgan Lily Phoenix	3.10	Review, analyze Company documents for privilege.
05/01/23	Hannah C. Simson	0.90	Telephone conference with FTI team re document production strategy.
05/01/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re litigation strategy.
05/01/23	Hannah C. Simson	0.60	Review and analyze documents for privilege.
05/01/23	Ken Sturek	1.00	Telephone conference with A. Lullo, G. Brier and FTI re status of document production and preservation.
05/02/23	Judson Brown, P.C.	3.00	Conferences with K&E team, T. McCarrick and others re litigation with Series B holders (1.3); review and analyze materials re same (1.2); correspond with K&E team, C. Koenig and others re same (.2); correspond with K&E team, H. Simson re potential claim against third party (.3).
05/02/23	Joseph A. D'Antonio	1.80	Review and analyze Georgiou complaint and related materials (.4); correspond with opposing counsel, T. McCarrick re case deadlines (.4); correspond with K. Decker re responsive pleading (.4); draft scheduling order re motion to dismiss (.6).
05/02/23	Joseph A. D'Antonio	1.30	Conference with J. Brown, T. McCarrick, G. Brier, L. Hamlin re case strategy for intercompany claim, substantive consolidation and fraudulent transfer trial.
05/02/23	Joseph A. D'Antonio	0.10	Correspond with G. Hensley re C. Shanks, D. Frishberg adversary proceeding notices of adjournment.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Joseph A. D'Antonio	3.50	Review and analyze substantive consolidation motions, Committee fraudulent transfer complaint (1.3); draft discovery requests re same (2.2).
05/02/23	Leah A. Hamlin	2.20	Conference with J. Brown re strategy for intercompany claims litigation (1.1); analyze Debtors' substantive consolidation motion (.5); draft discovery requests to Series B (.6).
05/02/23	Gabriela Zamfir Hensley	1.30	Review, analyze filings from pro se creditors, equity holders re terms of use appeal (.9); review, analyze Committee complaint (.3); analyze issues re litigation matters (.1).
05/02/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona, K&E team re Mawson contested matter.
05/02/23	Nima Malek Khosravi	5.90	Review UCC substantive consolidation motion (.4); research re pro se motions for substantive consolidation (.7); caselaw research re substantive consolidation (4.8).
05/02/23	T.J. McCarrick	3.80	Review and analyze substantive consolidation, fraudulent conveyance and intercompany loan filings (2.1); review and analyze Deloitte and EY materials (1.1); conference with J. Brown re Series B litigation strategy (.6).
05/02/23	Morgan Lily Phoenix	3.70	Review and redact Company documents for privilege.
05/02/23	Gabrielle Christine Reardon	0.40	Draft notice of adjournment re C. Shanks adversary.
05/02/23	Hannah C. Simson	1.20	Correspond with J. Brown and K&E team re mining dispute strategy (.2); review and analyze background materials re mining dispute (.6); strategize re mining dispute strategy (.4).
05/03/23	Grace C. Brier	1.70	Conference with A. Sexton, K&E team re intercompany claims (.7); conference with T. McCarrick and L. Hamlin re intercompany claims issues (.2); telephone conference with A&M, K&E team re same (.8).
05/03/23	Judson Brown, P.C.	2.30	Conferences with K&E team, C. Koenig re litigation re Series B holders (1.1); review and analyze materials re same (.6); correspond with C. Koenig, K&E team re same (.4); correspond with K&E team, H. Simson re potential claim against third party (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Cassandra Catalano	0.30	Review A. Mashinsky motion to dismiss.
05/03/23	Joseph A. D'Antonio	4.10	Draft discovery requests re intercompany claim estimation, substantive consolidation and fraudulent conveyance proceeding.
05/03/23	Joseph A. D'Antonio	1.30	Telephone conference with G. Brier, L. Hamlin, A&M re intercompany claim analysis.
05/03/23	Joseph A. D'Antonio	0.20	Conference with K. Decker re Georgiou adversary proceeding response.
05/03/23	Joseph A. D'Antonio	0.20	Draft stipulation re briefing schedule in Georgiou adversary proceeding for filing.
05/03/23	Joseph A. D'Antonio	0.80	Conference with T. McCarrick, G. Brier, L. Hamlin, A. Sexton, S. Canter, G. Hensley re intercompany claim, substantive consolidation and fraudulent transfer strategy.
05/03/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, L. Hamlin re discovery requests.
05/03/23	Joseph A. D'Antonio	1.30	Conference with T. McCarrick, G. Brier, L. Hamlin, K. Decker, M. Phoenix re discovery matters for intercompany estimation, substantive consolidation and fraudulent transfer issues.
05/03/23	Joseph A. D'Antonio	1.10	Conference with J. Brown, T. McCarrick, R. Kwasteniet, C. Koenig, G. Brier, L. Hamlin, G. Hensley re strategy for intercompany estimation, substantive consolidation and fraudulent transfer trial.
05/03/23	Kevin Decker	1.70	Conference with J. D'Antonio, K&E team re offensive and defensive discovery (.1); analyze issues re same (.6).
05/03/23	Leah A. Hamlin	6.30	Conference with J. Brown and R. Kwasteniet re intercompany claims litigation (1); telephone conference with G. Brier and K&E team re discovery plan for intercompany claims litigation (1.1); conference with A&M and team re intercompany claim estimation (1.3); conference with A. Sexton re tax positioning in intercompany claims litigation (.9); draft discovery requests to Series B re intercompany claims litigation (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Gabriela Zamfir Hensley	2.40	Conference with J. Brown, K&E team re claims litigation (1.0); conference with G. Brier, K&E team re same (.8); review, analyze Committee filings, source materials re same (.6).
05/03/23	Nima Malek Khosravi	4.80	Research re substantive consolidation threshold, application, and tests.
05/03/23	T.J. McCarrick	2.90	Review and analyze substantive consolidation filings, intercompany filings and fraudulent conveyance filings.
05/03/23	T.J. McCarrick	4.40	Draft and revise objections and responses to Committee and Series B discovery requests (2.2); conference with A. Sexton re migration analysis (.7); telephone conference with G. Brier, K&E team re Series B litigation (.5); telephone conference with A&M re Series B discovery (.5); telephone conference with C. Koenig, K&E team re Series B litigation (.5).
05/03/23	Robert Orren	0.50	File joint stipulation and order extending time to answer complaint in Georgiou adversary proceeding (.2); distribute same to chambers for Judge Glenn's approval (.1); distribute same for service (.1); correspond with J. D'Antonio re same (.1).
05/03/23	Morgan Lily Phoenix	2.00	Review, analyze Company documents for privilege.
05/03/23	Morgan Lily Phoenix	1.20	Telephone conference with H. Simson, K&E team re strategy for upcoming discovery requests.
05/03/23	Hannah C. Simson	2.30	Review and analyze mining agreements (1.9); strategize re mining dispute (.4).
05/03/23	Hannah C. Simson	0.10	Correspond with G. Brier, K. Sturek and K&E team re litigation strategy.
05/03/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re IP mining dispute strategy.
05/03/23	Hannah C. Simson	0.70	Draft summary of crypto mining agreements.
05/03/23	Hannah C. Simson	1.50	Conference with G. Brier, T. McCarrick, L. Hamlin and K&E team re litigation strategy.
05/03/23	Ken Sturek	1.70	Download production versions of list of documents provided by G. Brier and zip at her request.
05/04/23	Hunter Appler	0.50	Create search for target documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Grace C. Brier	2.30	Revise draft requests for production, requests for admission and interrogatories (1.2); correspond with L. Hamlin and K&E team re discovery requests (.6); conference with Company, J. D'Antonio, K&E team re discovery requests (.5).
05/04/23	Judson Brown, P.C.	1.50	Correspond with K&E team, T. McCarrick re discovery requests concerning litigation with Series B holders (.4); review and analyze discovery requests re same (.4); conferences with K&E team, T. McCarrick, S. Hardy and others re same (.7).
05/04/23	Joseph A. D'Antonio	0.90	Conference with L. Hamlin, A&M re intercompany contract claim.
05/04/23	Joseph A. D'Antonio	2.90	Draft discovery requests from Series B and Committee re intercompany claim, substantive consolidation and fraudulent transfer claims.
05/04/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, L. Hamlin, Company re Series B discovery requests.
05/04/23	Kevin Decker	0.50	Draft motion to dismiss Georgiou complaint.
05/04/23	Leah A. Hamlin	3.10	Conference with A&M re intercompany claims analysis (1.0); conference with S. Hardy re strategy on intercompany claims analysis (.3); conference with Company re discovery requests for intercompany claims (.6); draft discovery requests to Series B re intercompany claims (1.2).
05/04/23	Seantyel Hardy	0.40	Strategize with L. Hamlin re intercompany claims hearing.
05/04/23	Gabriela Zamfir Hensley	0.70	Review, revise discovery requests (.5); analyze issues re contested matters (.2).
05/04/23	T.J. McCarrick	2.60	Telephone conference re CEL discovery response with client, G. Brier, L. Hamlin and J. D'Antonio (.5); review, draft, and revise Series B discovery requests (1.2); review, draft and revise Committee discovery requests (.9).
05/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re case status and next steps re preferred equity holders.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Morgan Lily Phoenix	1.50	Review, redact Company documents for privilege.
05/04/23	Morgan Lily Phoenix	0.50	Conference with K. Decker, L. Vassallo and G. Brier re upcoming discovery issues (.3); analyze issues re same (.2).
05/04/23	Hannah C. Simson	0.20	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/04/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
05/04/23	Hannah C. Simson	0.50	Review and analyze background documents re mining dispute (.3); strategize re mining dispute strategy (.2).
05/04/23	Ken Sturek	1.40	Generate and send calendar notifications for deadlines related to upcoming trial.
05/05/23	Judson Brown, P.C.	2.00	Review and analyze discovery requests from Committee and Series B holders (1.2); correspond with K&E team, L. Hamlin and others re same (.4); correspond with K&E team, H. Simson re potential claims against third party (.4).
05/05/23	Joseph A. D'Antonio	2.70	Review and analyze document requests from Committee and Series B.
05/05/23	Leah A. Hamlin	0.30	Review and analyze discovery requests from Series B and Committee.
05/05/23	Morgan Lily Phoenix	1.70	Review and redact Company documents for privilege.
05/05/23	Morgan Lily Phoenix	0.50	Review, analyze filings and pleadings in Company's case to prepare for upcoming discovery responses.
05/05/23	Hannah C. Simson	0.60	Review and analyze mining contracts (.3); strategize re mining dispute (.3).
05/05/23	Ken Sturek	0.80	Revise litigation tracker information for upcoming trial and submit.
05/07/23	Joshua Raphael	1.30	Draft objection to Amerson motions.
05/08/23	Simon Briefel	0.70	Correspond with Company re upcoming dates and deadlines.
05/08/23	Grace C. Brier	1.70	Conference with Company, A&M and J. D'Antonio, K&E team re responses and objections to discovery requests (1); review analyze requests for production to prepare for telephone conference (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Judson Brown, P.C.	0.50	Review and analyze draft scheduling order (.3); correspond with K&E team, L. Hamlin and others re same (0.2).
05/08/23	Joseph A. D'Antonio	4.30	Conference with T. McCarrick, G. Brier, L. Hamlin, Company and A&M re responses to Series B and Committee discovery requests (1.0); draft responses and objections re same (3.3).
05/08/23	Kevin Decker	1.20	Draft motion to dismiss Georgiou complaint.
05/08/23	Leah A. Hamlin	1.60	Telephone conference with Company and A&M team re responses to discovery requests (1.0); review and revise draft discovery responses (.6).
05/08/23	Dan Latona	0.90	Analyze, revise objection re Amerson motions.
05/08/23	T.J. McCarrick	1.90	Telephone conference with A&M re defensive discovery response strategy (1.0); review and analyze defensive discovery tracker and draft correspondence re same (.3); review analyze and edit RFA responses (.6).
05/08/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re upcoming productions.
05/08/23	Joshua Raphael	4.80	Draft objection to Amerson motions (3.5); revise same (.9); correspond with D. Latona re same (.1); revise same (.2); correspond with C. Koenig re same (.1).
05/08/23	Hannah C. Simson	0.50	Telephone conference with J. Turk, FTI team, G. Brier and K&E team re document production strategy.
05/08/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re production of documents to Committee.
05/08/23	Hannah C. Simson	1.30	Review and analyze background materials re subcon dispute.
05/08/23	Hannah C. Simson	0.70	Review and analyze background materials re intercompany claim.
05/08/23	Hannah C. Simson	0.30	Correspond with J. Turk and FTI team re production of documents to Committee.
05/08/23	Ken Sturek	3.30	Provide database assistance to H. Simson by verifying link to specific searches (.8); compare multiple searches and attempt to eliminate overlapping results at the request of H. Simson (2.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Grace C. Brier	0.60	Telephone conference with A&M re discovery requests.
05/09/23	Judson Brown, P.C.	1.00	Correspond with K&E team, T. McCarrick re document review and litigation with Series B holders (.4); conferences with K&E team, L. Hamlin, T. McCarrick and others re same (.6).
05/09/23	Joseph A. D'Antonio	5.20	Draft responses and objections to Committee and Series B discovery (4.5); telephone conference with T. McCarrick, G. Brier, A. Sexton, A&M and Company re same (.7).
05/09/23	Kevin Decker	2.40	Draft discovery responses.
05/09/23	Gabriela Zamfir Hensley	0.90	Conference with A. Straka re litigation fact development matter (.1); conference with G. Reardon re research re same (.1); analyze issues re same (.1); conference with G. Brier, K&E team, A&M re discovery responses (.5); correspond with G. Reardon, K&E team re adversary status conference scheduling (.1).
05/09/23	Dan Latona	0.20	Analyze, revise objection re Amerson motion.
05/09/23	T.J. McCarrick	4.10	Review, draft, and revise responses and objections to Committee and Series B discovery requests (3.4); telephone conference with A&M re defensive discovery response (.7).
05/09/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze U.S. Trustee objection to Nolan substantial contribution motion.
05/09/23	Morgan Lily Phoenix	8.70	Draft and revise responses to Committee's requests for production.
05/09/23	Morgan Lily Phoenix	0.10	Telephone conference with H. Simson re drafting of requests for production.
05/09/23	Joshua Raphael	2.40	Revise Amerson objection (1.7); review, analyze same (.6); correspond with C. Koenig, D. Latona re same (.1).
05/09/23	Hannah C. Simson	0.10	Conference with L. Vassallo and K&E team re strategy for responding to the Committee's document requests.
05/09/23	Hannah C. Simson	0.10	Correspond with FTI re production of documents to Committee.
05/09/23	Hannah C. Simson	0.10	Correspond with FTI re reproduction of regulatory documents to Committee.
05/09/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Hannah C. Simson	7.70	Draft responses and objections to Committee document requests (1.4); draft responses and objections to Series B document requests (3.1); correspond with M. Phoenix and K&E team re strategy for responding to Committee document requests (.4); correspond with M. Phoenix and K&E team re strategy for responding to Series B document requests (.3); review and analyze background materials for purposes of drafting responses and objections to Series B's document requests (1.9) review and analyze background materials for purposes of drafting responses and objections to Committee's document requests (.6).
05/09/23	Ken Sturek	0.80	Telephone conference with L. Vassallo, H. Simson and K. Decker re status of request for production response project and confirmation of instructions going forward.
05/09/23	Lorenza A. Vassallo	0.50	Conference with H. Simson and K&E team re discovery of documents referenced in production requests of Series B Holders and Committee.
05/09/23	Lorenza A. Vassallo	4.90	Draft responses and objections to Series B Holder (2.8); draft responses and objections to Committee's production requests (2.1).
05/09/23	Lorenza A. Vassallo	0.50	Conference with K. Sturek re discovery of documents referenced in production requests of Series B Holders and Committee.
05/09/23	Lorenza A. Vassallo	2.50	Review and compile documents referenced in Series B Holder and Committee's production requests.
05/10/23	Joseph A. D'Antonio	4.70	Conference with T. McCarrick, G. Brier, Company and A&M re Committee and Series B discovery responses (.5); draft responses to Committee discovery requests (2.3); draft responses to Series B discovery requests (1.9).
05/10/23	Kevin Decker	0.80	Draft discovery responses.
05/10/23	Michael Gallo	4.00	Draft summary re background investigation into two subjects.
05/10/23	Leah A. Hamlin	0.20	Telephone conference with T. McCarrick re Series B litigation.

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05/10/23	Gabriela Zamfir Hensley	0.40	Conference with H. Crawford, K&E team re litigation fact issues (.3); review, analyze preferred equity holders' filing re customer claims appeal (.1).
05/10/23	Chris Koenig	1.90	Review and revise objection to Amerson motions re S. Dixon (1.4); correspond with D. Latona and K&E team re same (.5).
05/10/23	T.J. McCarrick	4.40	Draft and revise responses and objections to Series B and Committee RFAs (1.2); draft and revise responses and objections to Series B and Committee interrogatories (1.8); telephone conference re Series B litigation strategy meeting with G. Brier and K&E team (.5); telephone conference re due diligence with client and A&M (.4); telephone conference with Company and K&E team re IROG response strategy (.5).
05/10/23	Morgan Lily Phoenix	6.00	Review and redact Company documents for privilege.
05/10/23	Morgan Lily Phoenix	0.50	Revise drafts of Company's responses and objections re Series B and Committee requests.
05/10/23	Joshua Raphael	0.80	Revise objection to Amerson's motions (.7); correspond with C. Koenig, D. Latona re same (.1).
05/10/23	Tom Roberts	2.20	Telephone conference with H. Simson re perfection of English security (.6); review, analyze security documents re same (1.6).
05/10/23	Hannah C. Simson	4.00	Review and revise responses and objections to Committee's requests for production of documents (1.6); revise responses and objections to Series B's requests for production of documents (2.3); conference with T. McCarrick and K&E team re litigation strategy (.1).
05/10/23	Hannah C. Simson	0.40	Correspond with FTI re producing documents to Committee.
05/10/23	Hannah C. Simson	0.70	Review and analyze fraudulent conveyance briefing.
05/10/23	Hannah C. Simson	0.20	Correspond with J. Brown, K&E team and client re mining dispute strategy.

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05/10/23	Hannah C. Simson	0.10	Correspond with M. Malone, K. Sturek and K&E team re production regulatory documents to Committee.
05/10/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re regulator productions.
05/10/23	Lorenza A. Vassallo	4.80	Review and revise responses and objections to Series B Holder and Committee's production requests.
05/10/23	Lorenza A. Vassallo	0.30	Telephone conference with T.J. McCarrick, K&E team re case status and next steps.
05/11/23	Richard Boynton	1.00	Conference with H. Crawford re appealing judgment (.4); correspond with G. Brier, K&E team re strategy and English rules on appeal (.6).
05/11/23	Grace C. Brier	2.00	Telephone conference with Company, A&M re discovery requests (.5); revise draft responses and objections to discovery requests (1.5).
05/11/23	Judson Brown, P.C.	0.20	Correspond with K&E team, H. Simson re potential litigation with third party.
05/11/23	Joseph A. D'Antonio	6.50	Conference with T. McCarrick, G. Brier, Company, A&M re discovery responses to Series B and Committee (.5); conference with T. McCarrick, G. Brier, A&M, Company re same (.5); draft and revise responses and objections to discovery requests (5.5).
05/11/23	Kevin Decker	4.00	Draft motion to dismiss Georgiou complaint.
05/11/23	Kevin Decker	1.90	Draft discovery responses.
05/11/23	Leah A. Hamlin	0.60	Telephone conference with Company and A&M re discovery responses to Series B.
05/11/23	Gabriela Zamfir Hensley	0.10	Correspond with T.J. McCarrick, J. D'Antonio re discovery responses.
05/11/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze materials re Series B litigation.
05/11/23	Dan Latona	0.70	Telephone conference with C. Koenig, Company re pending litigation matters (.4); correspond with H. Crawford, K&E team re same (.3).

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05/11/23	T.J. McCarrick	7.00	Draft and revise responses and objections to Committee and Series B requests of production (2.8); draft and revise responses and objections to Committee and Series B interrogatories and RFAs (3.3); telephone conference with A&M re diligence (.4); conference H. Simson, K&E team re transfer pricing and tax issues (.5).
05/11/23	Morgan Lily Phoenix	5.00	Review and redact Company documents for privilege.
05/11/23	Morgan Lily Phoenix	2.00	Revise drafts of UCC/Series B responses and objections to IROGs and RFPs.
05/11/23	Hannah C. Simson	0.20	Correspond with G. Brier re production of documents to Committee.
05/11/23	Hannah C. Simson	0.30	Correspond with G. Brier, A. Lullo and K&E team re reproductions of regulator documents to Committee.
05/11/23	Hannah C. Simson	0.90	Review and analyze mining contracts (.3); analyze mining dispute strategy (.6).
05/11/23	Hannah C. Simson	6.90	Revise responses and objections to Series B's requests for production of documents (3.3); revise responses and objections to Committee's requests for production of documents (2.6); correspond with M. Phoenix and K&E team re responses and objections to Series B's and Committee's requests for production of documents (.3); review and analyze background materials re responses and objections to Pref B's and Committee's requests for production of documents (.7).
05/11/23	Hannah C. Simson	0.20	Correspond with K. Decker and K&E team re reproduction transmittal letter.
05/11/23	Lorenza A. Vassallo	3.50	Review and revise responses and objections to Series B Holder and Committee's production requests.
05/12/23	Grace C. Brier	2.00	Revise draft discovery responses (1.5); telephone conferences with Company re same (.5).
05/12/23	Judson Brown, P.C.	1.80	Review and analyze draft discovery responses re Series B holders (1.5); correspond with K&E team, H. Simson re potential litigation with third party (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Joseph A. D'Antonio	2.20	Draft verifications re interrogatory responses (1.5); correspond with T. McCarrick, Company, A&M re same (.7).
05/12/23	Joseph A. D'Antonio	0.40	Review and analyze Series B and Committee discovery responses and objections.
05/12/23	Joseph A. D'Antonio	8.80	Draft and serve responses and objections to Series B and Committee discovery requests (4.9); conference with T. McCarrick, G. Brier, Company, A&M re same (.4); correspond with T. McCarrick, G. Brier, Company re same (3.5).
05/12/23	Kevin Decker	2.50	Draft motion to dismiss Georgiou complaint.
05/12/23	Kevin Decker	0.50	Draft production letter re discovery responses.
05/12/23	Leah A. Hamlin	0.50	Telephone conference with Company re interrogatory response strategy.
05/12/23	Gabriela Zamfir Hensley	2.70	Review, revise discovery responses (1.9); conference with G. Brier, K&E team, Company, A&M re same (.5); correspond with G. Brier, K&E team re same (.3).
05/12/23	T.J. McCarrick	4.40	Draft and revise responses and objections to Committee and Series B requests for production, interrogatory responses and requests for admission (3.9); telephone conference with Company re discovery responses (.5).
05/12/23	Morgan Lily Phoenix	3.00	Review and redact Company documents for privilege.
05/12/23	Hannah C. Simson	0.40	Correspond with K. Decker and K&E team re reproduction of documents to Committee.
05/12/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re mining dispute strategy.
05/12/23	Hannah C. Simson	2.90	Revise, finalize responses and objections to Committee requests for production of documents (1.0); revise, finalize responses and objections to Series B requests for production of documents (1.5); correspond with T. McCarrick and K&E team re responses and objections to document requests (.4).
05/12/23	Hannah C. Simson	0.90	Review and revise production correspondence to Committee.
05/12/23	Hannah C. Simson	0.10	Correspond with Company re responses to Committee document requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Hannah C. Simson	0.80	Correspond with FTI re Committee document productions.
05/12/23	Hannah C. Simson	0.50	Analyze issues re mining dispute strategy.
05/13/23	Joseph A. D'Antonio	1.70	Revise Georgiou motion to dismiss.
05/13/23	Joseph A. D'Antonio	0.10	Correspond with Committee re discovery requests.
05/13/23	Kevin Decker	1.00	Draft motion to dismiss Georgiou complaint.
05/13/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman re response to pro se creditor request.
05/14/23	Grace C. Brier	5.20	Review, analyze documents for privilege.
05/14/23	Judson Brown, P.C.	1.00	Correspond with K&E team, J. D'Antonio re motion to dismiss Georgiou matter (.3); review and analyze discovery responses in litigation with Series B holders (.7).
05/14/23	Joseph A. D'Antonio	0.10	Correspond with Company re Committee and Series B discovery responses.
05/14/23	Joseph A. D'Antonio	4.60	Draft motion to dismiss Georgiou adversary complaint (4.4); correspond with J. Brown, K. Decker re Georgiou motion to dismiss (.2).
05/14/23	Kevin Decker	2.10	Review, analyze of documents to be produced in discovery.
05/14/23	Kevin Decker	2.10	Draft motion to dismiss Georgiou complaint.
05/14/23	Gabrielle Christine Reardon	0.20	Correspond with J. D'Antonio re Georgiou adversary.
05/14/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
05/14/23	Hannah C. Simson	0.30	Correspond with M. Malone and K&E team re production of documents to Committee.
05/14/23	Hannah C. Simson	3.10	Review and analyze documents for privilege and responsiveness.
05/15/23	Grace C. Brier	0.90	Conference with FTI, A. Lullo and K&E team re document productions.
05/15/23	Judson Brown, P.C.	1.50	Review and analyze pleadings and materials re litigation with Series B holders (1.3); telephone conference with B. Allen re DOJ investigation (.2).
05/15/23	Joseph A. D'Antonio	1.80	Correspond with Company re interrogatory responses.
05/15/23	Joseph A. D'Antonio	3.50	Draft motion to dismiss Georgiou et al. adversary complaint.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Joseph A. D'Antonio	0.30	Review and analyze F. Shanks motion in response to motion to dismiss.
05/15/23	Kevin Decker	2.90	Review, analyze documents to be produced in discovery.
05/15/23	Seantyel Hardy	3.30	Review, analyze documents to produce or designate re privilege.
05/15/23	Robert Orren	0.30	File notice of status conference in Frishberg adversary proceeding (.2); distribute same for service (.1).
05/15/23	Morgan Lily Phoenix	0.30	Draft and revise letter to Committee re production volumes 142-150.
05/15/23	Morgan Lily Phoenix	5.00	Review and redact Company documents for privilege.
05/15/23	Morgan Lily Phoenix	0.80	Telephone conference with H. Simson re FTI (.7); draft summary re same (.1).
05/15/23	Gabrielle Christine Reardon	0.30	Correspond with Company re adversary complaint filed by G. Georgiou et al.
05/15/23	Hannah C. Simson	0.40	Review and revise production correspondence to Committee.
05/15/23	Hannah C. Simson	0.10	Correspond with K. Decker and K&E team re reproduction of regulatory documents to Committee.
05/15/23	Hannah C. Simson	0.90	Conference with A. Eavy and FTI re document production strategy.
05/15/23	Hannah C. Simson	0.60	Correspond with C. Everhart, K. Sturek and K&E team re production of documents to Committee.
05/15/23	Hannah C. Simson	1.90	Review and analyze documents for privilege and responsiveness.
05/15/23	Ken Sturek	4.00	Correspond with C. Timberlake re hard copy materials (.5); correspond with J. D'Antonio re same (.3); compile directory of relevant materials re upcoming trial on network (2.0); review, compile documents from database (1.0); correspond with H. Simson re same (.2).
05/16/23	Grace C. Brier	0.70	Correspond with H. Simson re Series B litigation (.2); review, analyze Series B and W&C document requests (.5).
05/16/23	Joseph A. D'Antonio	0.20	Correspond with A. Woods, Chambers re adjournment of Georgiou status conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Joseph A. D'Antonio	0.20	Correspond with A. Seetharaman re interrogatory verifications.
05/16/23	Joseph A. D'Antonio	0.50	Correspond with C. Koenig, D. Frishberg, I. Herrmann re adversary proceedings (.2); telephone conference with C. Koenig, D. Frishberg, I. Herrmann, D. Latona re same (.3).
05/16/23	Joseph A. D'Antonio	3.90	Draft Georgiou motion to dismiss (3.6); correspond with K. Decker, Company K&E teams re same (.3).
05/16/23	Joseph A. D'Antonio	2.10	Review and analyze Series B and Committee discovery requests (2.0); correspond with G. Brier re same (.1).
05/16/23	Kevin Decker	0.20	Draft notice of adjournment.
05/16/23	Kevin Decker	0.60	Draft motion to dismiss Georgiou complaint.
05/16/23	Seantyel Hardy	2.50	Review, analyze documents to produce or designate re privilege (1.0); review, analyze documents to produce (1.5).
05/16/23	Chris Koenig	1.70	Review and revise motion to dismiss Georgiou complaint.
05/16/23	Dan Latona	1.00	Analyze pleadings re Amerson motions (.5); draft outline re same (.4); analyze correspondence re same (.1).
05/16/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze D. Frishberg objection to Amerson motion.
05/16/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze letter re attorney-client privilege.
05/16/23	Robert Orren	0.60	Prepare for filing of notice of adjournment of status conference in Georgiou adversary proceeding (.2); correspond with L. Spangler re same (.2); correspond with K. Sturek and M. Willis re filing of motion to dismiss Georgiou adversary proceeding (.2).
05/16/23	Morgan Lily Phoenix	1.80	Review, analyze responses and objections to coordinate with J. Farmer in creating a comprehensive discovery tracker.
05/16/23	LaFaye Roberts	5.80	Review, analyze Georgiou motion to compel.
05/16/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re Committee production strategy.
05/16/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
05/16/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document production strategy to Pref B.
05/16/23	Luke Spangler	0.40	File notice of adjournment in Georgiou adversary proceeding (.2); circulate same to Stretto, U.S. Trustee and K&E team (.2).
05/16/23	Ken Sturek	3.70	Correspond with L. Roberts re Georgiou motion to dismiss (.8); upload files to FTI for loading to database (.2); draft custodian instructions re same (.5); review, analyze production versions of specific documents (2.2).
05/16/23	Lorenza A. Vassallo	0.60	Review and analyze court docket re Series B Holder protective order.
05/17/23	Grace C. Brier	3.40	Conference with A&M, S. Briefel and K&E team re diligence and document requests (.5); conference with UCC re document request meet and confer (.5); review and revise search terms (1.5); correspond with H. Simson re search terms (.3); correspond with FTI team re search term requests and hit counts (.6).
05/17/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin and K&E team re intercompany claims litigation.
05/17/23	Joseph A. D'Antonio	3.50	Revise motion to dismiss Georgiou complaint.
05/17/23	Joseph A. D'Antonio	0.90	Review and analyze Committee discovery requests (.7); correspond with G. Brier, T. McCarrick, H. Simson re same (.2).
05/17/23	Joseph A. D'Antonio	0.30	Draft stipulation re Herrmann and Frishberg adversary proceedings.
05/17/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, W&C, Selendy Gay re meeting re discovery requests.
05/17/23	Joseph A. D'Antonio	0.50	Conference with G. Brier, H. Simson, Company, A&M re discovery requests.
05/17/23	Kevin Decker	0.30	Conference with M. Phoenix and K&E team re discovery requests.
05/17/23	Kevin Decker	0.30	Review, analyze documents to be produced in discovery.
05/17/23	Seantyel Hardy	2.10	Review, analyze potentially privileged documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Dan Latona	1.20	Analyze, revise Georgiou motion to dismiss.
05/17/23	T.J. McCarrick	0.50	Conference with UCC re discovery meeting.
05/17/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze order denying Amerson motion (.1); review, analyze order denying Hermann/Frishberg motion for stay (.1).
05/17/23	Robert Orren	1.40	Prepare for filing of motion to dismiss Georgiou adversary proceeding (.7); file same (.2); distribute same for service (.2); correspond with J. D'Antonio re same (.3).
05/17/23	Morgan Lily Phoenix	2.50	Review and redact Company documents for privilege.
05/17/23	Morgan Lily Phoenix	0.70	Telephone conference with H. Simson, K&E team re responding to Series B and UCC discovery requests (.5); draft summary re same (.2).
05/17/23	Morgan Lily Phoenix	0.30	Conference with K. Decker and K&E team re discovery process.
05/17/23	Morgan Lily Phoenix	1.40	Conference with J. Farmer re drafting tracker for R&Os (1.0); revise tracker (.4).
05/17/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re reproduction of documents to UCC strategy.
05/17/23	Hannah C. Simson	0.40	Review and revise chart of Committee document requests and responses.
05/17/23	Hannah C. Simson	0.20	Correspond with Company, G. Brier and K&E team re document production strategy.
05/17/23	Hannah C. Simson	2.40	Draft search terms for Committee document requests.
05/17/23	Hannah C. Simson	0.50	Correspond with J. Turk and FTI team re document production strategy.
05/17/23	Hannah C. Simson	0.20	Conference with G. Brier and K&E team re litigation strategy.
05/17/23	Hannah C. Simson	0.50	Conference with Company, G. Brier and K&E team re document production and litigation strategy.
05/17/23	Hannah C. Simson	1.00	Draft list of sufficient to show document requests.
05/17/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re document production strategy.
05/17/23	Lorenza A. Vassallo	0.30	Conference with G. Brier and K&E team re trial strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Grace C. Brier	2.50	Correspond with FTI and H. Simson and K&E team re intercompany terms (.8); telephone conference with Company re Series B requests (.5); telephone conference with A&M re intercompany claims (.5); revise project list (.7).
05/18/23	Judson Brown, P.C.	0.80	Review and draft correspondence re Goines litigation (.2); review and analyze Georgiou motion to dismiss (.6).
05/18/23	Joseph A. D'Antonio	0.50	Conference with G. Brier, T. McCarrick, Company re Committee and Series B discovery responses.
05/18/23	Joseph A. D'Antonio	0.50	Draft supplemental verification responses re interrogatories.
05/18/23	Joseph A. D'Antonio	0.80	Review and analyze Frishberg, Herrmann, Georgiou and Shanks adversary dockets and pleadings re case deadlines.
05/18/23	Joseph A. D'Antonio	0.20	Draft and file stipulation re Frishberg and Herrmann adversary proceedings.
05/18/23	Seantyel Hardy	2.30	Review, analyze documents re quality control of potentially privileged documents to produce.
05/18/23	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team, A&M re intercompany claim issues and next steps.
05/18/23	T.J. McCarrick	0.50	Conference with Company re sufficient to show Series B Holder requests.
05/18/23	Patrick J. Nash Jr., P.C.	1.90	Review and analyze Milbank letter re equity committee (.3); review and analyze UCC proof of claim re certified class claim (.3); review and analyze UCC motion to verify class (.9); review and analyze T. DiFiore declaration re class certification motion (.2); review and analyze I. Tuganov motion re class certification (.2).
05/18/23	Morgan Lily Phoenix	0.60	Telephone conference with Company, H. Simson and K&E team re responding to Series B and UCC discovery requests (.5); draft summary re same (.1).
05/18/23	Gabrielle Christine Reardon	0.70	Review and analyze data from Company (.4); correspond with G. Hensley, K&E team re G. Chung (.2); correspond with G. Hensley, J. D'Antonio re Georgiou adversary (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Hannah C. Simson	0.30	Draft summary of telephone conference with Company re mining dispute.
05/18/23	Hannah C. Simson	0.60	Conference with Company re mining dispute strategy.
05/18/23	Hannah C. Simson	0.20	Correspond with L. Vassallo and K&E team re document review protocol.
05/18/23	Hannah C. Simson	0.60	Prepare for client meeting re mining dispute.
05/18/23	Hannah C. Simson	1.20	Correspond with J. D'Antonio, G. Brier and K&E team re litigation strategy.
05/18/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re document production strategy.
05/18/23	Hannah C. Simson	0.40	Conference with Company, G. Brier and K&E team re document production strategy.
05/18/23	Lorenza A. Vassallo	0.50	Telephone conference with Company, G. Brier and K&E team re UCC and Series B Holders' discovery requests.
05/19/23	Grace C. Brier	2.20	Correspond with FTI re document review questions and productions (.3); review, analyze documents queued for production (1.7); correspond with A. Lullo and B. Allen re document productions (.2).
05/19/23	Grace C. Brier	2.60	Telephone conference with T. McCarrick and J. D'Antoni re Series B meeting (.2); telephone conference with Company and A&M re document requests (.1); conference with Series B (1.4); conference with T. McCarrick re document productions and Series B meeting (.4); review and analyze Series B requests to prepare for meeting (.5).
05/19/23	Joseph A. D'Antonio	2.10	Review and analyze Series B document requests (.7); conference with Series B attorneys re discovery requests meet and confer (1.4).
05/19/23	Kevin Decker	0.70	Conference with Series B creditors re meeting (.5); draft summary re same (.2).
05/19/23	Seantyel Hardy	4.30	Review, analyze quality control document review of potentially privileged documents (3.8); finalize document production set (.5).
05/19/23	Elizabeth Helen Jones	1.20	Telephone conference with P. Nash, Milbank, board re status of Series B litigation matters.

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05/19/23	T.J. McCarrick	3.90	Conference with G. Brier and J. D'Antonio re Series B meeting strategy (.6); conference with Series B re meeting (1.3); review and analyze Series B discovery responses (1.3); review and analyze responses to Series B requests (.7).
05/19/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with D. Barse, A. Carr, Milbank, Houlihan.
05/19/23	Morgan Lily Phoenix	2.10	Review and redact Company documents for privilege.
05/19/23	Gabrielle Christine Reardon	0.30	Telephone conference with G. Hensley, C. Koenig, counsel to G. Chung re custody question (.2); correspond with G. Hensley re same (.1).
05/19/23	Hannah C. Simson	0.80	Review and analyze documents for privilege and responsiveness.
05/19/23	Lorenza A. Vassallo	3.50	Review and revise document review protocol re intercompany and fraudulent claims and substantive consolidation.
05/19/23	Lorenza A. Vassallo	0.20	Conference with G. Brier re document review protocol.
05/19/23	Lorenza A. Vassallo	3.80	Review and analyze court filings re intercompany and fraudulent claims and substantive consolidation.
05/20/23	Grace C. Brier	0.50	Correspond with T. McCarrick and Kirkland team re Series B document requests (.3); correspond with FTI re document searches (.2).
05/20/23	Judson Brown, P.C.	0.50	Correspond with K&E team, G. Brier re litigation with Series B holders (.3); correspond with K&E team, H. Simson re potential litigation with confidential counterparty (.2).
05/20/23	Joseph A. D'Antonio	6.30	Review and analyze examiner production documents re document productions to Series B and Committee re intercompany, substantive consolidation and fraudulent transfer litigation (5.3); draft letter to Series B re document requests (1.0).
05/20/23	Kevin Decker	1.80	Review, analyze documents to be produced in discovery.
05/20/23	T.J. McCarrick	0.80	Draft and revise strategy re responses to Series B meeting request.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/23	Morgan Lily Phoenix	2.50	Review and redact Company documents for privilege.
05/20/23	Hannah C. Simson	0.60	Correspond with A. Ciriello, J. D'Antonio and K&E team re document requests strategy.
05/21/23	Grace C. Brier	0.80	Review, analyze privilege re-review production (.6); correspond with A. Lullo re document review and privilege (.2).
05/21/23	Joseph A. D'Antonio	2.80	Review and analyze responsive documents re Series B document requests.
05/21/23	Seantyel Hardy	0.40	Review, analyze documents re Series B requests for production.
05/21/23	Morgan Lily Phoenix	2.00	Review, analyze responsive Company documents to Series B RFPs (.7); correspond with opposing Counsel's re same (1.3).
05/21/23	Hannah C. Simson	4.00	Research financial documents (2); research re withdrawals (1.7); correspond with J. D'Antonio and K&E team re document production strategy (.3).
05/21/23	Ken Sturek	1.50	Correspond with H. Simson re links to documents cited in examiner's report (.6); search database for quarterly financial summaries and provide to H. Simson (.9).
05/22/23	Grace C. Brier	7.50	Telephone conference with Company re document productions (1.0); review, analyze discovery requests from UCC and Series B (1.1); draft search terms for review purposes re same (2.0); telephone conference with FTI re document productions (.6); draft discovery letter to Series B Preferred Equity Holders (2.8).
05/22/23	Judson Brown, P.C.	1.50	Correspond with K&E team, T. McCarrick re litigation with Series B Holders (1.0); telephone conference with K&E team, C. Koenig re same (.5).
05/22/23	Joseph A. D'Antonio	2.90	Telephone conference with T. McCarrick, G. Brier, Company, A&M re Committee and Series B discovery requests (1.0); review and analyze documents re Series B document requests (1.9).
05/22/23	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier, investigations team, FTI re document collection and production updates.
05/22/23	Kevin Decker	3.20	Draft discovery letter to Series B creditors.

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05/22/23	Seantyel Hardy	1.80	Review, analyze documents re letter to Series B re prior production.
05/22/23	Patrick J. Nash Jr., P.C.	0.90	Review and analyze Milbank's letter requesting preferred equity committee (.2); review and analyze Jones Day letter requesting preferred equity committee (.1); conference with C. Koenig, K&E team re debtor's response to preferred equity committee request (.3); telephone conference with Milbank re preferred equity's request for official committee (.3).
05/22/23	Morgan Lily Phoenix	2.50	Review, analyze Company documents re responsive documents to Series B RFPs (1.0); draft section of letter re same (1.5).
05/22/23	Morgan Lily Phoenix	0.60	Telephone conference with H. Simson and K&E team re FTI (.5); draft notes re same (.1).
05/22/23	Hannah C. Simson	0.50	Telephone conference with A. Eavy, FTI team, G. Brier and K&E team re document production strategy.
05/22/23	Hannah C. Simson	4.60	Review and analyze financial documents from A&M (2.5); review and analyze transaction documents from A&M (2.1).
05/22/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re regulatory reproductions.
05/22/23	Ken Sturek	6.80	Compile and organize production versions of specific financial documents (4.6); correspond with H. Simson re same (.2); correspond with G. Brier re zip file containing key documents from database (1.2); compile and organize re signed protective order from Jones Day (.7); correspond with G. Brier re same (.1).
05/23/23	Grace C. Brier	5.00	Telephone conference with Company re document requests (.5); telephone conference with A. Ciriello and A&M team re document requests from Series B (.5); telephone conference with R. Campagna re expert report (.5); review, revise Series B and UCC document requests and proposed terms (2.0); revise draft review protocol (1.2); correspond with FTI re upcoming document productions (.3).

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05/23/23	Grace C. Brier	1.30	Conference with A. Lullo and K&E team re case status (.3); correspond with FTI re document review (.3); correspond with Company re Series B document productions (.2); review, analyze documents from A&M for Series B production (.5).
05/23/23	Judson Brown, P.C.	1.70	Conference with K&E team, T. McCarrick re litigation with Series B holders (.7); correspond with T. McCarrick and K&E team re same (.6); correspond with Series B holders re discovery issues (.4).
05/23/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, H. Simson, A&M re expert report.
05/23/23	Joseph A. D'Antonio	1.60	Review and analyze documents re Series B discovery requests (1.0); draft discovery letter to Series B re same (.6).
05/23/23	Joseph A. D'Antonio	0.40	Telephone conference with T. McCarrick, G. Brier, C. Ferraro, R. Deutsch re document production to Series B preferred holders.
05/23/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, A&M, Company re diligence matters re Series B and Committee discovery requests.
05/23/23	Leah A. Hamlin	0.90	Conference with J. Brown re Committee class certification motion strategy.
05/23/23	Gabriela Zamfir Hensley	0.10	Correspond with G. Brier, H. Simson re discovery requests.
05/23/23	Nima Malek Khosravi	2.10	Review, analyze Series B Preferred filings re committee class claim and fraudulent conveyance stipulation (1.9); correspond with C. McGrail and K&E team re same (.2).
05/23/23	T.J. McCarrick	1.30	Conference with A&M re expert report strategy (.5); conference with J. Brown and K&E team re UCC class certification motion strategy (.8).
05/23/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze DiFiore declaration in support of class certification motion (.1); draft response letter to U.S. Trustee re preferred equity's request for official committee (.3).
05/23/23	Morgan Lily Phoenix	0.80	Review and redact Company documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Morgan Lily Phoenix	0.80	Review, analyze Company documents re responsive material to Series B RFP 5 (.3); draft section of letter to Series B counsel re same (.5).
05/23/23	Hannah C. Simson	1.50	Research re identifying relevant documents for Pref B document requests (.9); review and analyze documents re Pref B document requests (.6).
05/23/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio and K&E team re document production and expert strategy.
05/23/23	Hannah C. Simson	0.40	Conference with A. Ciriello, A&M, G. Brier and K&E team re expert report strategy.
05/23/23	Hannah C. Simson	0.10	Correspond with S. Calvert and A&M team re document production strategy.
05/23/23	Hannah C. Simson	2.20	Review and analyze background documents in preparation for telephone conference with A&M.
05/23/23	Ken Sturek	7.00	Compile, organize production versions of specific financial documents (5.2); correspond with H. Simson re same (.2); upload files to FTI at the request of H. Simson (.8); review, analyze production status of various files (.8).
05/24/23	Grace C. Brier	3.40	Conference with J. Brown and K&E team re strategy and scheduling (.8); telephone conference with FTI contract attorney team re document review purposes (.3); prepare for FTI training (.3); telephone conference with A&M re document requests (.7); correspond with FTI re document review (.4); prepare for meet and confer (.2); conference with Series B preferred equity holders re meet and confer (.2); correspond with J. D'Antonio and K&E team re productions (.5).
05/24/23	Grace C. Brier	1.00	Correspond with Series B attorneys re protective orders and access to productions (.2); revise search terms (.3); correspond with J. D'Antonio re same (.2); correspond with J. Brown and T. McCarrick re clawback agreement (.3).

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05/24/23	Judson Brown, P.C.	2.50	Conferences with UCC counsel and K&E team re class certification motion and litigation with Series B holders (1.0); conference with K&E team, T. McCarrick re pending litigation tasks (1.0); correspond with T. McCarrick re same (.5).
05/24/23	Joseph A. D'Antonio	0.80	Telephone conference with T. McCarrick, G. Brier, H. Simson, A&M re Series B discovery requests.
05/24/23	Joseph A. D'Antonio	0.50	Telephone conference with T. McCarrick, G. Brier, Milbank, Jones Day re meeting re discovery requests (.4); draft notes re same (.1).
05/24/23	Joseph A. D'Antonio	1.30	Review and analyze F. Shanks amended complaint and related materials (.7); correspond with K. Decker, F. Shanks re same (.6).
05/24/23	Joseph A. D'Antonio	0.10	Correspond with G. Brier re Series B and Committee document productions.
05/24/23	Kevin Decker	0.80	Conference with S. Hardy and K&E team re matter updates and strategy.
05/24/23	Seantyel Hardy	0.60	Conference with K. Decker and K&E team re upcoming trial strategy.
05/24/23	Elizabeth Helen Jones	0.60	Telephone conference with J. Brown, K&E team, W&C re class certification and class claim issues.
05/24/23	Dan Latona	0.50	Telephone conference with J. Brown, K&E team, W&C re class claim certification.
05/24/23	T.J. McCarrick	2.10	Telephone conference with Series B counsel re next steps (.2); prepare for same (.4); telephone conference with UCC re CEL class certification schedule discussion (.5); telephone conference with G. Brier re Series B litigation strategy meeting (.5); telephone conference with A&M re expert report (.5).
05/24/23	Morgan Lily Phoenix	0.50	Telephone conference with H. Simson and K&E team re FTI privilege review training.
05/24/23	Morgan Lily Phoenix	1.00	Draft tracker re all identified individuals with knowledge from Series B and Committee R&Os.
05/24/23	Hannah C. Simson	0.30	Telephone conference with G. Brier and FTI team re document review strategy.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.
05/24/23	Hannah C. Simson	0.30	Draft summary re A&M conference.
05/24/23	Hannah C. Simson	0.40	Review and analyze financial documents.
05/24/23	Hannah C. Simson	0.90	Review and revise correspondence to Committee re mining dispute.
05/24/23	Hannah C. Simson	0.20	Review and revise search terms.
05/24/23	Hannah C. Simson	0.40	Draft summary re pending adversary proceedings.
05/24/23	Hannah C. Simson	0.70	Telephone conference with G. Brier, K&E team, A. Ciriello and A&M team re expert strategy.
05/24/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
05/24/23	Hannah C. Simson	0.60	Conference with J. Brown and K&E team re litigation strategy.
05/24/23	Ken Sturek	5.60	Compile, organize production versions of specific financial documents (5.4); correspond with H. Simson re same (.2).
05/24/23	Lorenza A. Vassallo	0.70	Conference with G. Brier and K&E team re case update.
05/24/23	Lorenza A. Vassallo	0.50	Telephone conference with FTI Consulting, G. Brier and K&E team re new document review project.
05/25/23	Grace C. Brier	2.70	Correspond with J. Brown and A&M team re data access (.3); correspond with FTI re search terms (.6); correspond with J. D'Antonio and K&E team re Series B litigation document production (.2); review dataroom (.6); review, analyze draft letter re equity committee (.7); correspond with J. D'Antonio and K&E team re same (.3).
05/25/23	Grace C. Brier	0.80	Correspond with FTI team re document production statistics and search terms (.5); correspond with FTI team re document requests and productions (.3).
05/25/23	Judson Brown, P.C.	0.50	Correspond with K&E team, G. Brier re discovery for litigation with Series B holders.
05/25/23	Joseph A. D'Antonio	0.40	Correspond with C. Koenig, D. Latona re hearing date for motion to dismiss in F. Shanks adversary proceeding.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Joseph A. D'Antonio	1.60	Correspond with G. Brier, Company re Series B discovery requests (.3); review and analyze documents re Series B discovery requests (1.3).
05/25/23	Patrick J. Nash Jr., P.C.	0.40	Review and revise letter to U.S. Trustee re preferred equity's request for a preferred equity committee.
05/25/23	Morgan Lily Phoenix	0.70	Review Series B and Committee R&Os to determine list of individuals to depose.
05/25/23	Hannah C. Simson	0.40	Draft cover letters and correspondence for reproductions to Committee.
05/25/23	Hannah C. Simson	1.00	Draft summaries re adversary proceedings.
05/25/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re litigation strategy.
05/25/23	Hannah C. Simson	0.90	Review and analyze key background documents re Pref B litigation.
05/25/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re regulatory productions.
05/25/23	Hannah C. Simson	1.50	Review and analyze documents re privilege and responsiveness.
05/25/23	Ken Sturek	3.70	Review, organize Series B preferred holders production volume from FTP (.3); draft summary re same (1.5); upload production volume to FTI and provide instructions for loading re same (.4); compile, organize production passwords for volumes in preparation for transfer to Series B counsel (1.5).
05/26/23	Grace C. Brier	1.60	Correspond with H. Simson and J. D'Antonio re document productions (.5); correspond with T. McCarrick and K&E team re correspondence with Series B (.3); review, analyze documents re Series B preferred equity holders (.8).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Grace C. Brier	3.30	Correspond with C. Koenig and K&E team re expert report (.6); telephone conference with C. Koenig and K&E team re expert report (.2); telephone conference with A&M and Company re document productions (.4); telephone conference with A&M re document productions and intercompany estimates (.5); correspond with K. Sturek re document productions and service of reproductions (.5); review, analyze prior expert reports (.4); correspond with FTI re document productions (.4); telephone conference with Company re Series B documents (.3).
05/26/23	Joseph A. D'Antonio	0.60	Correspond with Chambers re F. Shanks adversary proceeding hearing on motion to dismiss (.3); draft stipulation and notice of adjournment (.3).
05/26/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, H. Simson, A&M re expert report.
05/26/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, T. McCarrick, K&E team re intercompany claims and expert report.
05/26/23	Joseph A. D'Antonio	2.10	Conference with G. Brier, A&M, Company re Series B and Committee discovery requests (.5); correspond with T. McCarrick, G. Brier re same (.3); telephone conference with T. McCarrick, G. Brier, H. Simson re Series B discovery requests (.4); review and analyze documents re same (.9).
05/26/23	Gabriela Zamfir Hensley	0.20	Conference with G. Brier, K&E team re experts for litigation.
05/26/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Brier, K&E team re intercompany claim expert report.
05/26/23	Patricia Walsh Loureiro	0.50	Telephone conference with AMSL, Company, D. Latona and K&E team re FTX claim (.3); correspond with AMSL, Company, D. Latona and K&E team re same (.2).
05/26/23	T.J. McCarrick	2.30	Conference with C. Koenig re A&M expert report strategy (.5); conference with A&M re expert report and discovery responses strategy (.5); review and analyze Series B discovery deficiencies (1.3).
05/26/23	Morgan Lily Phoenix	2.00	Review and redact Company documents re privilege.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, P. Walsh Loureiro, K&E team, AMSL team, Company re pending FTX chapter 11 cases.
05/26/23	Hannah C. Simson	0.10	Conference with G. Brier and K&E team re expert report strategy.
05/26/23	Hannah C. Simson	0.30	Conference with G. Brier and K&E team re expert document strategy.
05/26/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re regulatory reproductions.
05/26/23	Hannah C. Simson	0.30	Review and revise summaries of adversary proceedings.
05/26/23	Hannah C. Simson	0.50	Conference with J. D'Antonio and K&E team re expert report strategy.
05/26/23	Hannah C. Simson	0.70	Correspond with G. Brier and K&E team re litigation strategy.
05/26/23	Hannah C. Simson	2.60	Review and analyze documents for privilege and responsiveness.
05/26/23	Ken Sturek	4.00	Organize files in preparation for transferring volumes to Series B counsel for G. Brier (1.3); transfer UCC volumes to Series B Counsel via FTP and monitor upload status (1.5); review, analyze contract for upcoming trial (1.0); correspond with S. Philson re same (2.).
05/27/23	Grace C. Brier	0.50	Correspond with FTI team re document productions.
05/27/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Series B discovery requests.
05/27/23	Hannah C. Simson	0.30	Review and analyze documents re privilege.
05/27/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document review strategy.
05/27/23	Ken Sturek	2.00	Upload CEL Committee productions and monitor progress re same.
05/28/23	Grace C. Brier	3.10	Prepare and serve reproductions of documents to Series B (1.0); correspond with FTI about document productions from third parties (.3); analyze, revise project list (.3); review documents produced by Series B (1.5).
05/28/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
05/28/23	Hannah C. Simson	0.20	Correspond with A. Ciriello and A&M team re expert report strategy.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/23	Ken Sturek	2.00	Upload CEL Committee volume and monitor progress of uploads re same.
05/29/23	Grace C. Brier	1.10	Correspond with FTI re document productions (.4); correspond with H. Simson, K&E team re Mashinsky mobile data (.4); review, analyze documents produced by Series B (.3).
05/29/23	Hannah C. Simson	0.50	Review and analyze documents re privilege.
05/30/23	Grace C. Brier	3.70	Conference with T. McCarrick and J. Brown re discovery (.4); correspond with same re depositions of Series B (.6); review, analyze production re quality control (1.7); correspond with K. Sturek and K&E team re finalizing document production (.7); telephone conference with A. Lullo and K&E team re case status (.3).
05/30/23	Judson Brown, P.C.	1.00	Conferences with K&E team, G. Brier re litigation with Series B holders and discovery re same (.7); correspond with G. Brier and K&E team re same (.3).
05/30/23	Joseph A. D'Antonio	0.20	File notice of adjournment and stipulation re Shanks adversary proceeding.
05/30/23	Kevin Decker	0.20	Draft 30(b)(6) deposition notice.
05/30/23	Kevin Decker	1.60	Review, analyze documents to be produced in discovery.
05/30/23	Ross M. Kwasteniet, P.C.	2.30	Analyze background documents re Series B diligence and participation in governance (1.6); telephone conference with R. Allen, J. Brown, R. Pavon and others re same (.7).
05/30/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Milbank re Series B Preferred Equity issues.
05/30/23	Robert Orren	0.20	Correspond with J. D'Antonio, L. Spangler and T. Zomo re filing of notice of adjournment and stipulation re briefing schedule in Shanks adversary proceeding.
05/30/23	Morgan Lily Phoenix	2.00	Review and redact Company documents re privilege.
05/30/23	Hannah C. Simson	0.40	Correspond with L. Hamlin and K&E team re adversary litigation strategy (.2); review and revise adversary proceedings tracker (.2).
05/30/23	Hannah C. Simson	2.90	Review and analyze documents re privilege and responsiveness.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Hannah C. Simson	0.60	Correspond with T. Pham and K&E team re document production strategy.
05/30/23	Hannah C. Simson	0.20	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/30/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re litigation strategy.
05/30/23	Luke Spangler	1.00	File joint stipulation and notice of adjournment in re Shanks Adversary Case No. 22-01190 (.6); correspond with Stretto, U.S. Trustee and K&E team re same (.2); correspond with Chambers and K&E team re same (.2).
05/30/23	Ken Sturek	6.10	Upload files to FTI via transfer portal and provide loading instructions (1.9); correspond with FTI re hard drive shipment details (.4); search for specific documents in database and provide production status (3.8).
05/30/23	Lorenza A. Vassallo	2.50	Review and analyze Committee filings and production requests re deposition notice.
05/30/23	Lorenza A. Vassallo	4.50	Prepare and draft deposition notice re Committee.
05/30/23	Tanzila Zomo	1.80	Prepare to file stipulation, notices in adversary proceedings (.6); file same (.2); prepare unredacted application for submission to chambers (1.0).
05/31/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet re Series B litigation.
05/31/23	Megan Bowsher	0.70	Draft tracking spreadsheet re intercompany/Series B depositions.
05/31/23	Grace C. Brier	7.50	Correspond with H. Simson and K&E team re finalizing document production (1.2); review, analyze document production (3.5); conference with J. Brown and T. McCarrick re class certification motion (.5); conference with J. Brown and K&E team re case status (.2); correspond with J. Brown and K&E team re Series B discovery (1.1); finalize and serve document productions to opposing counsel (.5); correspond with FTI re document production (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Judson Brown, P.C.	2.50	Telephone conference with UCC counsel, T.J. McCarrick and K&E team re class certification motion (.5); correspond with T.J. McCarrick and K&E team re same (.3); review and revise materials re pending and potential offensive claims (.2); conference with Company, T.J. McCarrick and K&E team re litigation with Series B Holders (.8); correspond with T.J. McCarrick re same (.7).
05/31/23	Kevin Decker	3.50	Draft 30(b)(6) deposition notice.
05/31/23	Kevin Decker	1.90	Review, analyze documents to be produced in discovery.
05/31/23	Kevin Decker	0.30	Draft cover letter re production of documents to Committee.
05/31/23	Kevin Decker	0.20	Conference with H. Simson and K&E team re Core motion for summary judgment.
05/31/23	Kevin Decker	0.20	Conference with S. Hardy and K&E team re case updates and strategy.
05/31/23	Seantyel Hardy	0.20	Conference with G. Brier and T. McCarrick re litigation team strategy.
05/31/23	Chris Koenig	1.30	Telephone conference with G. Hensley, K&E team, W&C re Series B litigation (.4); review and analyze issues re same (.9).
05/31/23	T.J. McCarrick	1.90	Draft and revise correspondence re clawback production (.2); draft and revise correspondence re UCC discovery requests (.3); conference with G. Brier and K&E team re strategy (.2); conference with J. Brown and K&E team re UCC class action fraud motion (.5); conference with Company re Series B strategy (.7).
05/31/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's motion to dismiss Series B appeal of order authorizing UCC to file motion for class certification.
05/31/23	Morgan Lily Phoenix	4.10	Review and redact Company documents re privilege.
05/31/23	Hannah C. Simson	1.30	Correspond with G. Brier and K&E team re document production strategy.
05/31/23	Hannah C. Simson	0.20	Correspond with A. Eavy, G. Brier and K&E team re document production strategy.
05/31/23	Hannah C. Simson	0.90	Correspond with G. Brier re Pref B productions.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Hannah C. Simson	0.10	Conference with J. Brown and K&E team re mining dispute strategy.
05/31/23	Hannah C. Simson	2.70	Review and analyze documents re privilege and responsiveness.
05/31/23	Hannah C. Simson	0.10	Conference with G. Brier and K&E team re litigation strategy.
05/31/23	Hannah C. Simson	0.50	Correspond with Committee re regulator reproductions.
05/31/23	Hannah C. Simson	0.30	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/31/23	Hannah C. Simson	0.20	Correspond with A. Ciriello and K&E team re document production strategy.
05/31/23	Ken Sturek	8.20	Transfer volumes of document production to Series B counsel (1.3); troubleshoot technical issues with CDPQ production volumes and correspond with FTI re loading to database (1.8); correspond with G. Brier and H. Simson with assistance re final searches for additional Celsius productions to Series B counsel (2.9); revise deposition witness tracker with additional names received from all parties and circulate to team (.8); download additional production volumes received from Series B and UCC parties and upload to FTI for database (1.4).
05/31/23	Lorenza A. Vassallo	0.50	Review and revise draft production letter to Series B preferred holders.
05/31/23	Lorenza A. Vassallo	0.70	Conference with K. Decker re B preferred holders deposition notice.
05/31/23	Lorenza A. Vassallo	3.10	Review and revise Series B preferred holders deposition notice of K. Decker.
05/31/23	Lorenza A. Vassallo	0.30	Conference with G. Brier, K&E team re case status, next steps.
Total		1,046.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164894
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 11,487.00
Total legal services rendered	\$ 11,487.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Automatic Stay Matters

Invoice Number:

1010164894

Matter Number:

53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	1.60	1,405.00	2,248.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Dan Latona	3.50	1,375.00	4,812.50
Joel McKnight Mudd	4.00	885.00	3,540.00
Robert Orren	0.90	570.00	513.00
TOTALS	10.30		\$ 11,487.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Automatic Stay Matters

Invoice Number: 1010164894
Matter Number: 53363-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Joel McKnight Mudd	1.90	Draft stay violation letter (1.6); correspond with D. Latona re same (.3).
05/15/23	Joel McKnight Mudd	0.90	Revise stay violation letter (.6); correspond with D. Latona, K&E team re same (.3).
05/15/23	Robert Orren	0.30	File stipulation for relief from stay to apply security deposits against certain claims (.2); distribute same for service (.1).
05/17/23	Dan Latona	0.50	Telephone conference with Company, Taylor Wessing re automatic stay violation (.3); conference with C. Koenig re same (.1); correspond with H. Crawford re same (.1).
05/17/23	Joel McKnight Mudd	0.90	Revise automatic stay violation letter (.2); correspond with Company re same (.2); correspond with Taylor Wessing, D. Latona, K&E team re automatic stay letter (.5).
05/18/23	Hannah Crawford	0.80	Telephone conference with D. Latona, K&E team re automatic stay and UK recognition proceeding (.3); review and analyze same (.5).
05/18/23	Gabriela Zamfir Hensley	0.30	Conference with D. Latona, J. Mudd, H. Crawford re stay, recognition proceedings (.2); analyze issues re same (.1).
05/18/23	Dan Latona	1.00	Telephone conference with H. Crawford re UK automatic stay violation (.3); analyze memorandum re same (.3); analyze issues re same (.4).
05/18/23	Robert Orren	0.60	Distribute to chambers landlord stipulation for relief from stay (.2); revise same (.2); distribute revised version to chambers (.1); correspond with R. Roman re same (.1).
05/19/23	Joel McKnight Mudd	0.30	Correspond with D. Latona re stay violation letter (.1); correspond with H. Crawford, K&E UK team, Company re same (.2).
05/22/23	Hannah Crawford	0.80	Telephone conference with Company and Taylor Wessing re stay violation letter.
05/22/23	Dan Latona	0.50	Telephone conference with C. Koenig, H. Crawford, Company re UK automatic stay matter.
05/24/23	Dan Latona	0.50	Telephone conference with H. Crawford, W&C re UK automatic stay matter.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Automatic Stay Matters

Invoice Number:

1010164894

Matter Number:

53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Dan Latona	0.50	Telephone conference with H. Crawford, Company re UK automatic stay matter (.3); analyze issues re same (.2).
05/30/23	Dan Latona	0.40	Telephone conference with Company re UK automatic stay matters (.1); analyze issues re same (.3).
05/31/23	Dan Latona	0.10	Analyze correspondence re UK automatic stay matter.
Total		10.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164895
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 47,716.50
Total legal services rendered	\$ 47,716.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Business Operations

Invoice Number:

1010164895

Matter Number:

53363-5

Summary of Hours Billed

Name	Hours	Rate	Amount
Amila Golic	0.70	885.00	619.50
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	2.90	1,155.00	3,349.50
Maggie Kate King	17.10	885.00	15,133.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	6.20	1,375.00	8,525.00
Patricia Walsh Loureiro	0.40	1,155.00	462.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Michelle L. Nowicki	1.10	495.00	544.50
John Poulos	3.20	1,155.00	3,696.00
Joshua Westerholm, P.C.	0.60	1,895.00	1,137.00
Morgan Willis	0.70	395.00	276.50
Alison Wirtz	0.50	1,295.00	647.50
TOTALS	42.10		\$ 47,716.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Business Operations

Description of Legal Services

Date	Name	Hours	Description
04/03/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Norman, Company re coin rebalancing (.5); correspond with L. Wasserman, K&E team re coin report (.2).
04/03/23	Chris Koenig	0.50	Telephone conference with the Company, Novawulf, and W&C re mining issues.
04/03/23	Dan Latona	0.20	Telephone conference with A. Wirtz, C Street re stakeholder communications.
04/03/23	Morgan Willis	0.70	Prepare, file coin report.
04/04/23	Gabriela Zamfir Hensley	0.30	Conference with C. Koenig, K&E team, Company re unsupported coins, next steps.
04/04/23	Alison Wirtz	0.20	Correspond with Celsius team re communications re ongoing relationships with counterparties.
04/05/23	Gabriela Zamfir Hensley	0.10	Correspond with Company, G. Reardon, K&E team re unsupported coins.
04/06/23	Elizabeth Helen Jones	0.80	Prepare for conference with Company re mining (.3); telephone conference with Company re same (.5).
04/06/23	Chris Koenig	0.40	Telephone conference with P. Loureiro, W&C, Company re mining issues.
04/06/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for strategy meeting with Company re mining (.3); telephone conference with Company re mining strategy (.5).
04/06/23	Dan Latona	1.00	Telephone conference with E. Jones, A&M team, Company re account issues (.8); telephone conference with C. Koenig, Company re compliance matters (.2).
04/11/23	Dan Latona	0.40	Analyze correspondence re mining and correspond with Company re same.
04/13/23	Chris Koenig	0.50	Telephone conference with E. Jones and Company re custody withdrawal issues.
04/18/23	Alison Wirtz	0.10	Correspond with Company and C. Koenig re business strategies.
04/19/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re mining issues.
04/20/23	Dan Latona	0.50	Telephone conference with Company re loan matter (.2); analyze documentation re same (.3).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, Company, customer re account status.
05/01/23	Dan Latona	1.00	Telephone conference with A. Wirtz, C Street re communications (.2); telephone conference with counsel re Flare tokens (.5); telephone conference with A. Straka, K&E team, Company re Mawson amendment (.3).
05/02/23	Dan Latona	0.30	Analyze revisions re Mawson amendment.
05/04/23	Joshua Westerholm, P.C.	0.30	Review, analyze swaps documentation.
05/05/23	Elizabeth Helen Jones	0.20	Correspond with N. Malek Khosravi re customer questions.
05/05/23	Joshua Westerholm, P.C.	0.30	Review, analyze swaps documentation.
05/08/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re postpetition loan payments.
05/09/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team, Company re postpetition transfers.
05/11/23	Michelle L. Nowicki	1.10	Review and analyze shareholder agreements (.4); review and analyze IP lien recordings (.6); correspond with H. Crawford, K&E team re same (.1).
05/12/23	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re company operational inquiries.
05/16/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re loan issues.
05/16/23	Dan Latona	0.10	Telephone conference with J. Norman re Flare distributions.
05/17/23	Elizabeth Helen Jones	0.80	Telephone conference with J. Norman re cryptocurrency matters (.4); draft stipulation re same (.4).
05/17/23	Maggie Kate King	1.10	Correspond with D. Latona, K&E team re master services agreements with confidential parties.
05/17/23	Dan Latona	1.00	Analyze issues re Osprey trust sale (.2); correspond with W&C team re same (.1); analyze, comment on creditor communications (.4); telephone conference with W&C, NovaWulf re mining (.3).
05/17/23	Alison Wirtz	0.20	Correspond with A. Golic re Company invoice payments.
05/18/23	Amila Golic	0.20	Correspond with D. Latona re Flare airdrop.
05/18/23	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, Company re withdrawal issues (.4); analyze issues re same (.4).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Dan Latona	0.90	Telephone conference with A. Straka re Mawson (.2); telephone conference with A. Straka, Company re same (.7).
05/19/23	Chris Koenig	1.00	Telephone conference with E. Jones, K&E team, Company re withdrawal issues (.5); telephone conference with Company, W&C team re mining issues and next steps (.5).
05/22/23	Maggie Kate King	6.90	Draft, revise distribution services agreement with confidential party.
05/23/23	Maggie Kate King	3.80	Review, revise distribution services agreement with confidential party.
05/23/23	John Poulos	2.40	Draft, revise distribution services agreement with confidential party.
05/24/23	Maggie Kate King	4.30	Review, revise distribution services agreement with confidential party.
05/24/23	John Poulos	0.80	Draft and revise distribution services agreement with confidential party.
05/25/23	Maggie Kate King	1.00	Review, revise distribution services agreement with confidential party.
05/25/23	Chris Koenig	1.00	Telephone conference with A&M, Centerview, UCC, plan sponsor re mining issues and next steps.
05/26/23	Dan Latona	0.50	Telephone conference with M. Kilkenney, A. Straka re Mawson amendment (.2); analyze issues re New Jersey seizure order (.3).
05/26/23	Patricia Walsh Loureiro	0.40	Telephone conference with D. Latona, K&E team re Mawson (.2); correspond with same re same (.2).
05/27/23	Chris Koenig	1.60	Telephone conference with Company, Fahrenheit, UCC re strategy and next steps re illiquid assets.
05/30/23	Amila Golic	0.50	Correspond with D. Latona, S. Sanders, Company re Flare airdrop data.
05/31/23	Dan Latona	0.30	Review, analyze hosting agreement (.2); correspond with Company re same (.1).
05/31/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Company re mining issues.
Total		42.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164896
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 218,364.50
Total legal services rendered	\$ 218,364.50

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number:
 Matter Number:

1010164896
 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.60	1,605.00	963.00
Cathy Alton	0.20	485.00	97.00
Hunter Appler	1.50	475.00	712.50
Simon Briefel	2.70	1,245.00	3,361.50
Cassandra Catalano	1.60	1,245.00	1,992.00
Rich Cunningham, P.C.	0.50	1,755.00	877.50
Joseph A. D'Antonio	1.20	985.00	1,182.00
Paul Goldsmith	0.50	885.00	442.50
Amila Golic	4.00	885.00	3,540.00
Gabriela Zamfir Hensley	16.40	1,245.00	20,418.00
Elizabeth Helen Jones	18.70	1,155.00	21,598.50
Hanaa Kaloti	1.60	1,310.00	2,096.00
Chris Koenig	15.80	1,425.00	22,515.00
Ross M. Kwasteniet, P.C.	8.10	2,045.00	16,564.50
Dan Latona	23.30	1,375.00	32,037.50
Patricia Walsh Loureiro	3.80	1,155.00	4,389.00
Allison Lullo	2.50	1,410.00	3,525.00
Nima Malek Khosravi	2.90	735.00	2,131.50
Rebecca J. Marston	2.30	995.00	2,288.50
Caitlin McGrail	2.90	735.00	2,131.50
Joel McKnight Mudd	3.50	885.00	3,097.50
Patrick J. Nash Jr., P.C.	4.90	2,045.00	10,020.50
Robert Orren	3.10	570.00	1,767.00
Joshua Raphael	3.00	735.00	2,205.00
Gabrielle Christine Reardon	11.60	735.00	8,526.00
Roy Michael Roman	1.00	735.00	735.00
Kelby Roth	2.20	735.00	1,617.00
Jimmy Ryan	2.90	885.00	2,566.50
Seth Sanders	3.80	885.00	3,363.00
Gelareh Sharafi	3.20	735.00	2,352.00
Luke Spangler	18.00	325.00	5,850.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

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Matter Number:

53363-6

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	1.00	585.00	585.00
William Thompson	2.90	995.00	2,885.50
Kyle Nolan Trevett	2.40	885.00	2,124.00
Lindsay Wasserman	1.00	995.00	995.00
Morgan Willis	12.00	395.00	4,740.00
Alison Wirtz	14.40	1,295.00	18,648.00
Alex Xuan	2.10	735.00	1,543.50
Tanzila Zomo	3.90	325.00	1,267.50
TOTALS	208.30		\$ 218,364.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Simon Briefel	0.70	Correspond with Company, K&E team re upcoming dates and deadlines.
04/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/03/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/03/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/03/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.3).
04/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/03/23	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet and K&E team re high priority items (.5); telephone conference with C Street re same (.2); review, revise communications materials re same (.5).
04/04/23	Amila Golic	0.10	Review, revise work in process summary.
04/04/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.1).
04/04/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/04/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/04/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/04/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.4); telephone conference with C. Koenig, G. Hensley, E. Jones, K&E team re same (.4).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.3); review, revise work in process summary (.3).
04/04/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process (.4); correspond with L. Wasserman and K&E team re same (.1).
04/04/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
04/04/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
04/04/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re case status and next steps.
04/04/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
04/04/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/04/23	Gabrielle Christine Reardon	1.30	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.4).
04/04/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case status.
04/04/23	Gelareh Sharafi	0.20	Telephone conference with C. Koenig, K&E team re work in process (partial).
04/04/23	Luke Spangler	0.60	Telephone conference with C. Koenig, K&E team re work in process (.4); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
04/04/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/04/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process (partial)
04/04/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/04/23	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re high priority items (partial).
04/04/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process (partial).
04/04/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
04/05/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

1010164896

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53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/05/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/05/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/05/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/06/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/06/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
04/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/06/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/06/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.5).
04/06/23	Luke Spangler	0.30	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
04/07/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze case status, upcoming hearings and motions and next steps.
04/07/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re high priority items (partial).
04/10/23	Simon Briefel	0.50	Correspond with C. Koenig, K&E team, Company re upcoming dates and deadlines.
04/10/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5).
04/10/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/10/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/11/23	Amila Golic	0.60	Revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.5).
04/11/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case administration and case updates.
04/11/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); conference with C. Koenig, K&E team re same (.6).
04/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
04/11/23	Nima Malek Khosravi	0.60	Revise work in process tacker (.1); telephone conference with C. Koenig and K&E team re work in process (.5).
04/11/23	Caitlin McGrail	0.70	Review, revise work in process summary (.1); correspond with J. Mudd re same (.1); telephone conference with C. Koenig and K&E team re case status (.5).
04/11/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
04/11/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Gabrielle Christine Reardon	1.40	Review and revise work in process summary (.8); telephone conference with J. Mudd, K&E team re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Kelby Roth	0.60	Review, revise work in process summaries re case updates (.1); conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/11/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
04/11/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	William Thompson	0.60	Telephone conference with C. Koenig and K&E team re work in process (.5); review, analyze summary re same (.1).
04/11/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/11/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.6).
04/11/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
04/11/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
04/12/23	Gabriela Zamfir Hensley	0.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
04/12/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/12/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/12/23	Ross M. Kwasteniet, P.C.	0.50	Conference with C. Koenig, K&E team re case status and administration.
04/12/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/12/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010164896
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); conference with D. Latona and C Street team re communications matters (.4).
04/12/23	Tanzila Zomo	0.70	Prepare to file disclosure statement deadline notice (.5); file re same (.2).
04/13/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/13/23	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, other Committee advisors re case status (1.1).
04/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/13/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and updates.
04/13/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/13/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/14/23	Amila Golic	0.50	Revise work in process summary (.2); telephone conference with C. Koenig, K&E team re work in process (.3).
04/14/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/14/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/14/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.3).
04/14/23	Dan Latona	0.30	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/14/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/14/23	Nima Malek Khosravi	0.30	Telephone conference with C. Koenig, K&E team re work in process.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
04/14/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case updates, next steps.
04/14/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/14/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/14/23	Kelby Roth	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/14/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy (.3); revise work in process summary re same (.1).
04/14/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	Luke Spangler	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/14/23	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona, K&E team re work in process.
04/14/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with C. Koenig and K&E team re high priority items (.2).
04/14/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process.
04/14/23	Tanzila Zomo	0.60	File revised proposed order re Stout retention (.3); file supplemental declaration re same (.3).
04/17/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/17/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig re same (.1).
04/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
04/17/23	Luke Spangler	1.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/18/23	Amila Golic	0.10	Revise work in process summary.
04/18/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re hearing.
04/18/23	Patrick J. Nash Jr., P.C.	0.60	Conference with C. Koenig, K&E team re hearing and next steps.
04/18/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
04/18/23	Luke Spangler	0.30	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
04/18/23	Alison Wirtz	0.40	Correspond with C Street re comments to post-hearing memorandum.
04/18/23	Tanzila Zomo	0.10	Correspond with L. Spangler re case adversary proceeding docket circulation.
04/19/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo, and team re case status.
04/19/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case matters.
04/19/23	Hanaa Kaloti	0.70	Conference with B. Allen and K&E team re case strategy and next steps.
04/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/19/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/19/23	Gabrielle Christine Reardon	0.10	Review and revise work in process summary.
04/19/23	Luke Spangler	0.60	Revise docket update list (.2); compile and circulate recently filed pleadings to C. Koenig, K&E team (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Bob Allen, P.C.	0.10	Telephone conference with A. Lullo and K&E team re case status and next steps.
04/20/23	Simon Briefel	0.40	Correspond with Company re upcoming dates and deadlines.
04/20/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
04/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/20/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/20/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/20/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team re high priority items and next steps.
04/21/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re work in process call.
04/21/23	Amila Golic	0.70	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.5).
04/21/23	Gabriela Zamfir Hensley	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/21/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/21/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/21/23	Dan Latona	1.60	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence re same (.5).
04/21/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
04/21/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
04/21/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
04/21/23	Gabrielle Christine Reardon	1.40	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.5).
04/21/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/21/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/21/23	Seth Sanders	0.60	Revise work in process summary (.1); telephone conference with C. Koenig, K&E team re case strategy (.5).
04/21/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/21/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process (.3); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
04/21/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re case updates and work in process.
04/21/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/21/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process.
04/21/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
04/23/23	Hanaa Kaloti	0.40	Review correspondence from A. Lullo re internal strategy and next steps.
04/23/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Centerview re case status and next steps.
04/24/23	Simon Briefel	0.30	Correspond with Company, C. Koenig, K&E team re upcoming dates and deadlines.
04/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/24/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/24/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/24/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
04/24/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/24/23	Morgan Willis	0.50	Prepare for and file notice of adjournment.
04/24/23	Alison Wirtz	0.80	Telephone conference with C. Koenig and K&E team re high priority items.
04/25/23	Cassandra Catalano	0.50	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
04/25/23	Hanaa Kaloti	0.50	Participate in conference with B. Allen re strategy and next steps.
04/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/25/23	Allison Lullo	1.10	Conference with B. Allen, H. Kaloti, G. Brier, C. Catalano re case strategy and next steps (.5); conference with B. Allen and client re matter strategy and next steps (.6).
04/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/25/23	Morgan Willis	2.50	Prepare for auction (1.8); correspond with court reporter (.2); review and revise room reservation and attendees' list (.5).
04/26/23	Allison Lullo	0.50	Conference with B. Allen and Company re case status, next steps.
04/27/23	Bob Allen, P.C.	0.50	Conference with Z. Brez, A. Lullo and K&E team re case status and next steps.
04/27/23	Cassandra Catalano	0.40	Conference with Z. Brez, B. Allen, A. Lullo, and H. Kaloti re case status, next steps.
04/27/23	Allison Lullo	0.50	Conference with Z. Brez, B. Allen, H. Kaloti, C. Catalano re matter strategy and next steps.
04/28/23	Nima Malek Khosravi	0.30	Revise work in process summary.
04/28/23	Gabrielle Christine Reardon	0.50	Revise work in process summary.
04/29/23	Alison Wirtz	0.30	Review, revise stakeholder communications materials and correspond with C Street team re same.
04/30/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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04/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
04/30/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, K&E team re case status and next steps in auction (.4); telephone conference with R. Kwasteniet re same (.4).
04/30/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/01/23	Hunter Appler	1.00	Telephone conference with A. Lullo, K&E team re case status and next steps.
05/01/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/01/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/01/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/01/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/01/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
05/01/23	Gabrielle Christine Reardon	0.30	Review and analyze second amended case management order.
05/01/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/01/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re case status and next steps.
05/01/23	Alison Wirtz	0.70	Conference with C. Koenig, D. Latona, E. Jones and G. Hensley re status, high priority items (.5); conference with D. Latona and C Street team re status, next steps (.2).
05/02/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
05/02/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/02/23	Gabriela Zamfir Hensley	0.20	Correspond with Stretto re noticing update.
05/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/02/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/02/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/02/23	Allison Lullo	0.40	Conference with B. Allen and Company re case strategy and next steps.
05/02/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
05/02/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/03/23	Cassandra Catalano	0.30	Conference with B. Allen, A. Lullo and G. Brier re case status.
05/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/03/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, D. Latona, K&E team, D. Barse and C Street team re communications surrounding auction.
05/04/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/05/23	Nima Malek Khosravi	0.20	Revise work in process document.
05/05/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.
05/08/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re case status and next steps.
05/08/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen to coordinate across matters.
05/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/08/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status updates.
05/08/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.3).
05/08/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary (.2); correspond with S. Briefel re same (.1).

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05/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/09/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
05/09/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
05/09/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
05/09/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/09/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); conference with C. Koenig, K&E team re same (.5); analyze correspondence re same (.4).
05/09/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re work in process.
05/09/23	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
05/09/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process.
05/09/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
05/09/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.7); telephone conference with J. Mudd, K&E team re same (.5).
05/09/23	Kelby Roth	0.40	Telephone conference with D. Latona, K&E team re work in process.
05/09/23	Jimmy Ryan	0.50	Telephone conference C. Koenig, K&E team re work in process and next steps.
05/09/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy.

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05/09/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
05/09/23	William Thompson	0.70	Telephone conference with C. Koenig and K&E team re case status and work in process (.6); review, analyze summary re same (.1).
05/09/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
05/09/23	Morgan Willis	0.50	File notice of increased withdrawal fees.
05/09/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps.
05/10/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, L. Hamlin, H. Simson, S. Hardy, K. Decker, M. Phoenix, L. Vassallo re weekly case updates and projects.
05/10/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/10/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/10/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps.
05/10/23	Tanzila Zomo	0.40	Correspond with court services re transcript retrieval.
05/11/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/11/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, Centerview, A&M, UCC advisors re case status (.6).
05/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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05/11/23	Dan Latona	0.40	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/11/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/11/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/12/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/12/23	Gabriela Zamfir Hensley	0.10	Correspond with W&C team re noticing matter.
05/12/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/12/23	Dan Latona	1.00	Analyze correspondence re open workstreams (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5).
05/12/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/12/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/15/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/15/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status update.
05/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/15/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence from R. Kwasteniet, C. Koenig re same (.5).
05/15/23	Luke Spangler	4.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); prepare and assist with filings (4.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Alison Wirtz	0.90	Conference with R. Kwasteniet and K&E team re status, next steps (.4); conference with D. Latona and C Street team re status of auction and hearing prep (.5).
05/16/23	Amila Golic	0.50	Revise work in process summary (.2); conference with J. Mudd, K&E team re work in process (.3).
05/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig and K&E team re work in process (partial) (.3).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with D. Latona and K&E team re work in process (.5).
05/16/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team re work in process (.3); analyze correspondence re same (.3).
05/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
05/16/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status (partial).
05/16/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps and prep for same.
05/16/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.3).
05/16/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Jimmy Ryan	0.30	Telephone conference with J. Mudd, K&E team re work in process and next steps.
05/16/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case administration.

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05/16/23	Gelareh Sharafi	0.40	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team re high priority workstreams (.4); compile recently filed pleadings and circulate to C. Koenig, K&E team (.3).
05/16/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
05/16/23	Morgan Willis	6.50	Prepare for and file Amended Agenda, and declarations related to reply.
05/16/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
05/17/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, litigation team re weekly standing meeting.
05/17/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/17/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/17/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/17/23	Alison Wirtz	0.40	Conference with C. Koenig and K&E team re high priority items.
05/18/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/18/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re general case matters.
05/18/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/18/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/18/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/18/23	Morgan Willis	1.50	File stipulations in adversary proceedings (1.1); correspond with chambers and claims agent for service of the same (.4).
05/18/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team re status, next steps on auction and other high priority items.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Amila Golic	0.30	Telephone conference with J. Mudd, K&E team re work in process.
05/19/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig and K&E team re work in process.
05/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/19/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
05/19/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process next steps.
05/19/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process next steps.
05/19/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.2).
05/19/23	Roy Michael Roman	0.20	Review and revise high priority workstream summary (.1); correspond with G. Reardon, K&E team re same (.1).
05/19/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
05/19/23	Seth Sanders	0.30	Telephone conference with C. Koenig, K&E team re case strategy.
05/19/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
05/19/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process. (.2); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
05/19/23	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status.
05/19/23	William Thompson	0.20	Telephone conference with C. Koenig and K&E team re work in process.
05/21/23	Alison Wirtz	0.20	Correspond with C Street team re stakeholder communications status, next steps (.1); correspond with J. Mudd and R. Marston re same (.1).
05/22/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
05/22/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/22/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/22/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5).
05/22/23	Rebecca J. Marston	1.50	Review and analyze case updates, docket (1.0); review and analyze special committee presentation, work in process summary (.5).
05/22/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/22/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re status, next steps.
05/23/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/23/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/23/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/23/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.1).
05/23/23	Rebecca J. Marston	0.20	Review and analyze correspondence re work in process.
05/23/23	Robert Orren	0.20	Correspond with G. Hensley and internal services re litigation working group email listserv.
05/23/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/23/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re status, upcoming meetings.
05/24/23	Joseph A. D'Antonio	0.70	Conference with T. McCarrick, G. Brier, litigation team re case projects and updates.
05/24/23	Rebecca J. Marston	0.30	Telephone conference with J. Mudd re work in process.
05/24/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/25/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010164896
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
05/25/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/25/23	Dan Latona	0.30	Telephone conference with C. Koenig, A. Wirtz, G. Hensley, E. Jones. P. Loureiro re work in process.
05/25/23	Patricia Walsh Loureiro	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.
05/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/25/23	Tanzila Zomo	0.60	Prepare to file contract stipulation (.3); file re same (.3).
05/26/23	Dan Latona	0.20	Analyze case workstreams.
05/26/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/30/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.3).
05/30/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig K&E team.
05/30/23	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re high priority items.
05/31/23	Cathy Alton	0.20	Correspond with K. Sturek and C. Timberlake re upcoming case deadlines.
05/31/23	Amila Golic	0.70	Revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (.5).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.5).
05/31/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re open workstreams (.3); analyze correspondence re same (.3); conference with C. Koenig, K&E team re same (.5).
05/31/23	Patricia Walsh Loureiro	0.70	Revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
05/31/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process.
05/31/23	Rebecca J. Marston	0.30	Review and revise work in process summary.
05/31/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re case status.
05/31/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
05/31/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
05/31/23	Robert Orren	0.50	Telephone conference with C. Koenig re work in process.
05/31/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re work in process.
05/31/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
05/31/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig re high priority workstreams.
05/31/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
05/31/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy.
05/31/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

1010164896

Matter Number:

53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Luke Spangler	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); telephone conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
05/31/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig and K&E team re status and next steps re high priority items (.4).
05/31/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
Total		208.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164897
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 10,960.50
Total legal services rendered	\$ 10,960.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Cash Management and DIP Financing

Invoice Number:

1010164897

Matter Number:

53363-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.90	1,245.00	1,120.50
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Ross M. Kwasteniet, P.C.	2.40	2,045.00	4,908.00
Dan Latona	0.30	1,375.00	412.50
Lindsay Wasserman	3.20	995.00	3,184.00
Tanzila Zomo	0.20	325.00	65.00
TOTALS	8.10		\$ 10,960.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Cash Management and DIP Financing**Description of Legal Services**

Date	Name	Hours	Description
04/03/23	Lindsay Wasserman	0.40	Correspond with E. Jones, K&E team, A&M re coin and cash reports.
04/04/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest cash and coin report.
04/04/23	Lindsay Wasserman	0.70	Correspond with E. Jones, U.S. Trustee, UCC re new bank accounts.
04/05/23	Lindsay Wasserman	0.10	Correspond with A&M, E. Jones, K&E team re new bank accounts.
04/06/23	Lindsay Wasserman	0.30	Correspond with A&M, E. Jones, Committee re new bank accounts.
04/10/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re bank accounts.
04/10/23	Lindsay Wasserman	0.30	Correspond with E. Jones re new bank accounts.
04/11/23	Ross M. Kwasteniet, P.C.	1.80	Review, analyze issues re coin positions and potential steps to convert certain coins into Bitcoin.
04/11/23	Lindsay Wasserman	0.20	Telephone conference with A&M re new bank accounts.
04/13/23	Elizabeth Helen Jones	0.20	Correspond with A&M re cash management reporting.
04/20/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, Company re cryptocurrency security.
04/21/23	Lindsay Wasserman	0.20	Correspond with U.S. Trustee, W&C re cash management reports.
05/02/23	Elizabeth Helen Jones	0.10	Correspond with A&M, L. Wasserman re cash management matters.
05/03/23	Gabriela Zamfir Hensley	0.60	Correspond with E. Jones, K&E team re treatment of postpetition loan payment transfers (.3); analyze cash management order re same (.3).
05/03/23	Elizabeth Helen Jones	0.20	Correspond with A&M, L. Wasserman re cash management.
05/03/23	Lindsay Wasserman	0.20	Correspond with E. Jones, A&M re cash transfers.
05/09/23	Lindsay Wasserman	0.80	Telephone conference with A&M team re GK8 sale proceeds (.1); draft cash management letter re same (.7).
05/10/23	Gabriela Zamfir Hensley	0.10	Analyze issues re coin conversions.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Cash Management and DIP Financing

Invoice Number:

1010164897

Matter Number:

53363-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Gabriela Zamfir Hensley	0.10	Analyze issues re sETH.
05/16/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, A&M team re budget and coin report.
05/16/23	Tanzila Zomo	0.20	File cash and coin report.
05/17/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re sETH.
05/22/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management reporting.
05/24/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management matters.
Total		8.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164898
Client Matter: 53363-8**

In the Matter of Customer and Vendor Communications

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

Total legal services rendered \$ 136,910.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010164898

Matter Number:

53363-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	1.30	835.00	1,085.50
Chris Everhart	1.10	475.00	522.50
Amila Golic	28.10	885.00	24,868.50
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	0.60	1,155.00	693.00
Dan Latona	2.50	1,375.00	3,437.50
Nima Malek Khosravi	104.40	735.00	76,734.00
Joel McKnight Mudd	8.30	885.00	7,345.50
Joshua Raphael	3.20	735.00	2,352.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Roy Michael Roman	6.20	735.00	4,557.00
Seth Sanders	3.00	885.00	2,655.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Lindsay Wasserman	3.20	995.00	3,184.00
Alison Wirtz	3.90	1,295.00	5,050.50
Alex Xuan	2.40	735.00	1,764.00
TOTALS	170.80		\$ 136,910.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Lindsay Wasserman	3.20	Review, analyze stakeholder communications communications materials re tax matters (.1); correspond with G. Hensley re same (.2); correspond with A&M team re budget (.1); correspond with S. Briefel, Stretto re supplemental bar date (.1); review, analyze materials re same (1.7).
04/01/23	Amila Golic	0.30	Correspond with N. Malek Khosravi re customer questions and responses.
04/01/23	Nima Malek Khosravi	1.50	Correspond with customers re withdrawal requests and related matters (.6); correspond with A&M, A. Golic, and K&E team re same (.9).
04/02/23	Nima Malek Khosravi	1.10	Correspond with customers re custody withdrawals and related matters (.9) research re same (.2).
04/03/23	Amila Golic	0.30	Correspond with U.S. Trustee and W&C re weekly vendor report (.1); review and revise draft correspondence re customer inquiry (.2).
04/03/23	Nima Malek Khosravi	3.10	Correspond with customers re withdrawals and related matters (.3); review, analyze plan re same (2.6); correspond with A. Golic, K&E team, Company re customer question (.2).
04/04/23	Amila Golic	0.30	Correspond with J. Mudd re customer inquiries (.2); correspond with S. Sanders re Custody ad hoc group member's inquiry (.1).
04/04/23	Nima Malek Khosravi	2.40	Correspond with customers re withdrawals and related matters (1.1); review, analyze plan re same (1.2); correspond with Stretto, A&M re customer questions (.1).
04/04/23	Joel McKnight Mudd	0.20	Correspond with A&M team re incoming creditor inquiries.
04/04/23	Alison Wirtz	0.40	Correspond with S. Sanders re vendor stipulation (.2); review and analyze stipulation re same (.2).
04/05/23	Amila Golic	0.80	Review and analyze customer inquiry (.3); correspond with N. Malek Khosravi, J. Mudd re same (.3); review and analyze prior correspondence with Company, customer re transaction history (.2).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Nima Malek Khosravi	2.10	Correspond with customers, Company, A. Golic and K&E team re customer withdrawals and related matters.
04/05/23	Joel McKnight Mudd	0.20	Correspond with A&M team, A. Golic re case status, updates.
04/06/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer questions and responses.
04/06/23	Nima Malek Khosravi	2.40	Correspond with customers, Company, A. Golic and K&E team re customer withdrawals and related matters (1.1); review, analyze plan and other filings re customer questions (1.3).
04/07/23	Amila Golic	1.00	Correspond with N. Malek Khosravi re customer inquiries and strategy to respond to same.
04/07/23	Nima Malek Khosravi	12.20	Correspond with customers, Company, A. Golic and K&E team re plan and related matters (7.6); research issues re same (4.6).
04/08/23	Nima Malek Khosravi	2.10	Correspond with customers, Company, A. Golic and K&E team re plan and related matters.
04/09/23	Amila Golic	0.70	Review and revise draft correspondence to creditor re withhold accounts (.3); correspond with N. Malek Khosravi re same (.3); correspond with the U.S. Trustee and Committee re weekly vendor report (.1).
04/09/23	Nima Malek Khosravi	3.60	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters.
04/10/23	Amila Golic	0.20	Revise draft correspondence to customer.
04/10/23	Nima Malek Khosravi	5.30	Correspond with customers, A. Golic and K&E team re plan and related matters (4.1); review, analyze plan re same (1.2).
04/10/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
04/11/23	Nima Malek Khosravi	3.80	Correspond with customers, A. Golic and K&E team re plan and related matters (2.7); review, analyze plan re same (1.1).
04/11/23	Joel McKnight Mudd	0.30	Correspond with A&M re customer inquiries.
04/12/23	Amila Golic	0.70	Correspond with J. Mudd, N. Malek Khosravi re customer inquiries (.4); review and analyze issues re same (.2); correspond with customer re 1099 (.1).
04/12/23	Dan Latona	0.10	Telephone conference with C Street re customer communications.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Nima Malek Khosravi	2.90	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters (2.2); review, analyze plan re same (.7).
04/13/23	Amila Golic	0.20	Review and analyze issues re customer questions and responses thereto (.1); correspond with J. Mudd, N. Malek Khosravi re same (.1).
04/13/23	Nima Malek Khosravi	2.50	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters (1.9); review, analyze plan re same (.6).
04/14/23	Amila Golic	0.50	Correspond with J. Mudd, N. Malek Khosravi re customer inquiries and responses thereto (.2); review and analyze issues re same (.3).
04/14/23	Nima Malek Khosravi	2.40	Correspond with customers, A. Golic and K&E team re plan and related matters (1.4); review, analyze plan re same (1.0).
04/15/23	Nima Malek Khosravi	0.80	Correspond with customers re plan and related matters.
04/16/23	Amila Golic	0.20	Review and analyze customer correspondence (.1); correspond with U.S. Trustee and the Committee re weekly vendor report (.1).
04/16/23	Nima Malek Khosravi	1.10	Correspond with customers, A. Golic, K&E team re plan and related matters.
04/17/23	Chris Everhart	1.10	Conference with vendor, G. Brier, K&E team re Committee production service logistics.
04/17/23	Amila Golic	0.30	Correspond with N. Malek Khosravi, J. Mudd re customer inquiries.
04/17/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, K&E team re creditor inquiries.
04/17/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
04/17/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, A&M, K&E team, Stretto re plan and related matters.
04/17/23	Joel McKnight Mudd	0.70	Review, analyze customer inquiries re custody withdrawals (.5); correspond with W&C re same (.2).
04/17/23	Seth Sanders	0.40	Correspond with E. Jones, Company re 1099 tax forms for custody members.
04/18/23	Amila Golic	0.40	Review and analyze issues re customer inquiries.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010164898

Matter Number:

53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, A&M, K&E team, Company re plan and related matters.
04/19/23	Nima Malek Khosravi	2.70	Correspond with customers, A. Golic, K&E team, Company, A&M re plan and related matters (2.1); review, analyze plan re same (.6).
04/20/23	Amila Golic	0.60	Correspond with C. Koenig, K&E team re customer account suspension issue.
04/20/23	Nima Malek Khosravi	1.50	Correspond with customers, A. Golic, K&E team, Company, A&M re plan and related matters.
04/20/23	Alison Wirtz	0.20	Correspond with N. Malek and K&E team re customer inbound (.1); correspond with Company re same (.1).
04/21/23	Amila Golic	0.30	Correspond with C. Koenig, K&E team re customer inquiry re suspended accounts.
04/21/23	Nima Malek Khosravi	1.30	Correspond with customers, A. Golic, K&E team re plan and related matters.
04/22/23	Nima Malek Khosravi	0.50	Correspond with customers re withdrawals and related matters.
04/23/23	Nima Malek Khosravi	0.40	Correspond with customers re plan and related matters.
04/24/23	Michael Berger	1.30	Correspond with creditor (.3); review, analyze filings re same (1.0).
04/24/23	Amila Golic	0.30	Telephone conference with C. Koenig, K&E team, customer re promotional reward issues (.1); correspond with N. Malek Khosravi, K&E team re same (.2).
04/24/23	Elizabeth Helen Jones	0.40	Correspond with creditor re Custody settlement questions.
04/24/23	Nima Malek Khosravi	3.10	Correspond with customers, A. Golic, K&E team, Company, A&M re withdrawals and related matters.
04/24/23	Joel McKnight Mudd	0.30	Correspond with A&M team re customer inquiries.
04/24/23	Gabrielle Christine Reardon	0.30	Correspond with Company re customer communication.
04/25/23	Amila Golic	0.40	Review and analyze customer inquiries.
04/25/23	Nima Malek Khosravi	3.20	Correspond with customers, A Golic, K&E team re plan and related matters (1.8); research re same (1.4).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Amila Golic	0.10	Review and analyze customer inquiries.
04/26/23	Nima Malek Khosravi	1.80	Correspond with customers re withdrawals and related matters.
04/26/23	Alex Xuan	0.90	Review, analyze creditor communication re custody settlement.
04/27/23	Nima Malek Khosravi	0.90	Correspond with customers re withdrawals and related matters.
04/27/23	Joel McKnight Mudd	0.30	Correspond with A&M team re customer inquiries.
04/27/23	Alex Xuan	0.40	Review and revise customer communication re Custody settlement.
04/28/23	Nima Malek Khosravi	0.90	Correspond with customers, D. Latona, K&E team, A&M re customer withdrawals and related matters.
04/28/23	Gabrielle Christine Reardon	0.60	Review and analyze fact discovery from Company (.4); correspond with G. Hensley and E. Jones re same (.2).
04/29/23	Nima Malek Khosravi	0.50	Correspond with customers re withdrawals and related matters (.3); research re same (.2).
04/30/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.
05/01/23	Nima Malek Khosravi	1.00	Correspond with customers, S. Sanders, K&E team re withdrawals and related matters.
05/01/23	Roy Michael Roman	0.30	Review and revise joint stipulation re industrious security deposit (.2); correspond with D. Latona, J. Ryan re same (.1).
05/02/23	Nima Malek Khosravi	0.70	Correspond with customer re withdrawals and related matters.
05/02/23	Joel McKnight Mudd	0.40	Correspond with A&M re customer inquiries.
05/02/23	Alex Xuan	0.40	Revise customer communication re custody settlement.
05/03/23	Nima Malek Khosravi	0.20	Correspond with customers, A&M re withdrawals and related matters.
05/03/23	Alex Xuan	0.30	Review and revise customer communication re custody settlement.
05/04/23	Gabriela Zamfir Hensley	0.60	Analyze issues re customer inquiries (.4); correspond with G. Reardon, K&E team re same (.2).
05/04/23	Nima Malek Khosravi	2.30	Correspond with customers, J. Mudd and K&E team re withdrawals and related matters.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Joel McKnight Mudd	0.90	Correspond with G. Reardon, N. Khosravi, K&E team re creditor inquiries (.3); research re loan collateral distributions (.6).
05/04/23	Gabrielle Christine Reardon	0.60	Correspond with G. Hensley re customer request (.2); correspond with J. Mudd, N. Malek Khosravi, G. Hensley re same (.4).
05/05/23	Nima Malek Khosravi	1.60	Correspond with customers, E. Jones, K&E team re withdrawals and related matters.
05/05/23	Alison Wirtz	0.40	Correspond with S. Sanders and Company re vendor dispute (.2); review, analyze critical vendor order and related items re same (.2).
05/06/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and related matters.
05/07/23	Amila Golic	0.20	Correspond with U.S. Trustee, W&C re weekly vendor report.
05/07/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawals and related matters.
05/08/23	Nima Malek Khosravi	1.60	Correspond with customer, J. Mudd, K&E team re withdrawals and related matters.
05/08/23	Alison Wirtz	0.90	Correspond with S. Sanders re stipulation with vendor and go-forward payment strategy (.3); correspond with inbound creditor request (.2); correspond with C. Koenig and K&E team re CEL token motions and related extension (.4).
05/09/23	Amila Golic	0.30	Correspond with N. Malek Khosravi re customer inquiries.
05/09/23	Nima Malek Khosravi	1.40	Correspond with customers, A. Golic, K&E team, A&M re withdrawals and related matters.
05/09/23	Alison Wirtz	0.90	Review and comment on extension to deadlines for FTC and SEC (.6); correspond with W. Thompson and K&E team re same (.3).
05/10/23	Amila Golic	0.50	Correspond with A. Wirtz re customer inquiry response process (.1); correspond with N. Malek Khosravi, K&E team re customer inquiries and responses to same (.4).
05/10/23	Nima Malek Khosravi	2.60	Correspond with customers, C. Koenig, K&E team, A&M re withdrawals and related matters.
05/10/23	Joel McKnight Mudd	0.70	Correspond with N. Khosravi, K&E team re creditor inquiry re name removal.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Gabrielle Christine Reardon	0.10	Correspond with E. Jones, K&E team re credit communications re claims.
05/10/23	Alison Wirtz	0.20	Correspond with A. Golic and J. Mudd re customer inbound.
05/11/23	Amila Golic	0.80	Correspond with J. Mudd, K&E team re customer inquiries (.6); correspond with customer re case status (.2).
05/11/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Mudd, K&E team re withdrawals and related matters.
05/11/23	Joel McKnight Mudd	0.80	Correspond with customer re redaction question (.4); correspond with Custody Ad Hoc Group re customer inquiries (.4).
05/12/23	Amila Golic	0.90	Conference with N. Malek Khosravi, R.M. Roman, J. Raphael re customer inquiry process (.5); review and analyze response templates (.4).
05/12/23	Nima Malek Khosravi	3.20	Correspond with customers, A. Golic, K&E team, W&C, Stretto re withdrawals and related matters (2.3); research re CEL token lock up period (.5); conference with A. Golic and K&E team re customer questions process (.4).
05/12/23	Joshua Raphael	0.30	Telephone conference with N. Khosravi, K&E team re customer inquiries.
05/12/23	Roy Michael Roman	0.50	Correspond with G. Hensley, Stretto re questions from creditors re briefing schedule.
05/13/23	Nima Malek Khosravi	0.20	Correspond with customers, A. Golic, K&E team re withdrawals and related matters.
05/15/23	Amila Golic	1.70	Correspond with N. Malek Khosravi, R.M. Roman, J. Raphael re customer inquiries and responses (.9); review and analyze same (.3); revise proposed response to customer (.3); correspond with A. Wirtz re A&M inquiries re vendor payments (.2).
05/15/23	Dan Latona	1.00	Telephone conference with A. Wirtz, C Street re communications (.5); review, analyze press release, related materials (.5).
05/15/23	Nima Malek Khosravi	2.70	Correspond with customers, A&M, J. Raphael, K&E team re withdrawals and related matters.
05/15/23	Joshua Raphael	0.40	Correspond with creditors re creditor inquiries.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Roy Michael Roman	0.40	Research and analyze issues re customer interaction (.2); correspond with A. Golic, K&E team re same (.2).
05/15/23	Seth Sanders	0.50	Analyze Custody account holder issues (.3); correspond with A&M team re same (.2).
05/16/23	Amila Golic	0.70	Correspond with S. Sanders, N. Malek Khosravi re customer inquiries.
05/16/23	Gabriela Zamfir Hensley	0.10	Correspond with ad hoc counsel re inquiries.
05/16/23	Nima Malek Khosravi	0.60	Correspond with customers, A&M, J. Raphael, K&E team re customer withdrawals and related matters.
05/16/23	Josh Sussberg, P.C.	0.10	Correspond with stakeholders re inquiries.
05/17/23	Amila Golic	2.00	Correspond with customer re status of case (.1); correspond with A. Wirtz, A&M re vendor payments (.4); correspond with J. Raphael, R.M. Roman re customer inquiries (1.2); correspond with Committee re customer inquiry re loans (.3).
05/17/23	Joshua Raphael	0.60	Respond to Celsius creditor inquiries.
05/17/23	Roy Michael Roman	0.50	Draft and revise correspondence re customer questions (.4); correspond with A. Golic re same (.1).
05/18/23	Amila Golic	1.60	Correspond with R. Roman re postpetition transfer schedule and responses to customers re same (.1); review and analyze Company email re vendor payments (.1); correspond with A. Wirtz, Company re same (.2); correspond with A&M re Custody withdrawal inquiries (.2); correspond with J. Raphael re customer inquiries (.3); correspond with customers (.7).
05/18/23	Joshua Raphael	0.20	Respond to creditor questions.
05/18/23	Roy Michael Roman	0.30	Review and revise draft customer response correspond with various parties re post-petition transfer (.2); correspond with A. Golic re same (.1).
05/18/23	Alison Wirtz	0.50	Correspond with vendor and K&E team re payment of outstanding invoices (.2); conference with A. Golic and Company re payment of certain vendor invoices (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010164898

Matter Number:

53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Amila Golic	1.00	Correspond with R.M. Roman re customer inquiries (.2); correspond with A. Wirtz re vendor payments (.3); correspond with A&M re weekly vendor report (.2); review and analyze customer inquiries (.3).
05/19/23	Roy Michael Roman	0.40	Review correspondence from customers (.2); draft responses re same (.1); correspond with A. Golic re same (.1).
05/19/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re creditor inquiries.
05/19/23	Alison Wirtz	0.20	Correspond with A. Golic re payments to vendors and non-debtor affiliates.
05/19/23	Alex Xuan	0.40	Correspond with E. Jones, Company re Withhold settlement withdrawal.
05/21/23	Amila Golic	0.30	Correspond with W&C, U.S. Trustee re weekly vendor report (.1); correspond with R.M. Roman, K&E team re outstanding customer inquiries (.2).
05/21/23	Joshua Raphael	0.30	Correspond with customers re questions.
05/22/23	Amila Golic	1.40	Correspond with A&M re outstanding diligence re Custody customer withdrawals (.4); review and analyze compiled requests re same (.2); correspond with E. Jones, K&E team re Custody customer's inquiry re KYC process (.3); correspond with N. Malek Khosravi, S. Sanders re other customer inquiries (.4); correspond with A. Wirtz re customer accounts and probate issues (.1).
05/22/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, K&E team re withdrawals and related matters (1.0); research re same (.6).
05/22/23	Joel McKnight Mudd	0.40	Correspond with A&M, E. Jones re customer withdrawal inquiry.
05/22/23	Alison Wirtz	0.20	Correspond with A. Golic re customer inbound requests.
05/23/23	Amila Golic	1.50	Review and analyze proposed responses to customers (.6); correspond with R.M. Roman re same (.2); correspond with N. Malek Khosravi re outstanding diligence re custody withdrawal inquiries (.1); correspond re same with A&M (.2); correspond with E. Jones, C. Koenig, K&E team re customer inquiries (.4).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010164898

Matter Number:

53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Nima Malek Khosravi	1.50	Correspond with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
05/23/23	Joel McKnight Mudd	0.20	Correspond with E. Jones, A&M team re customer inquiries.
05/23/23	Roy Michael Roman	0.80	Review and revise correspondence re customer questions (.7); correspond with A. Golic re same (.1).
05/24/23	Amila Golic	0.70	Conference with C. Koenig, K&E team re inquiry re customer accounts and probate issues (.2); correspond with Company re same (.1); respond to customer re KYC process for Custody withdrawals (.1); review and revise proposed responses to other customer inquiries (.3).
05/24/23	Nima Malek Khosravi	0.80	Correspond with customers, A&M, S. Sanders, K&E team re withdrawals and related matters.
05/24/23	Joel McKnight Mudd	0.80	Correspond with A&M, Company re withdrawal inquiries (.3); telephone conference with Company re same (.5).
05/24/23	Seth Sanders	1.00	Telephone conference with Company re Custody withdrawal issues (.4); correspond with E. Jones, K&E team, Togut re same (.6).
05/25/23	Amila Golic	1.70	Correspond with C. Koenig, K&E team re suspended customer accounts (.4); review and revise proposed responses to customer inquiries (1.3).
05/25/23	Dan Latona	0.90	Review, revise Company communications (.5); telephone conference with A. Wirtz, C Street re communications plan (.4).
05/25/23	Nima Malek Khosravi	2.70	Correspond with J. Raphael, K&E team, re customer withdrawals and related matters (.9); research re customer questions and responses (1.8).
05/25/23	Joel McKnight Mudd	0.30	Correspond with customer re Custody inquiry.
05/25/23	Joshua Raphael	0.50	Telephone conference with N. Malek re creditor inquiries (.2); correspond with customer re same (.3).
05/25/23	Roy Michael Roman	1.00	Review and analyze materials re customer communications (.6); correspond with A. Golic re same (.4).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Seth Sanders	1.10	Correspond with the Company re Custody withdrawal issues (.3); correspond with Togut, E. Jones, K&E team re same (.4); revise account closures communications (.4).
05/26/23	Amila Golic	1.30	Review and revise proposed responses to customers (.8); correspond with R.M. Roman, K&E team re same (.3); correspond with N. Malek Khosravi re customer inquiries re suspended accounts (.2).
05/26/23	Nima Malek Khosravi	2.20	Correspond with customers, A&M, A. Golic, K&E team, Company re withdrawals and related matters.
05/26/23	Roy Michael Roman	1.10	Review and revise correspondence with customers (.9); correspond with A. Golic re same (.2).
05/27/23	Amila Golic	0.70	Correspond with N. Malek Khosravi, K&E team re outstanding customer inquiries and responses going forward (.3); review and revise draft responses to customer inquiries (.4).
05/27/23	Nima Malek Khosravi	2.20	Correspond with customers, A. Golic, K&E team re withdrawals and related matters.
05/28/23	Amila Golic	0.30	Correspond with customers (.1); correspond with R.M. Roman, K&E team re customer inquiry re post-petition transfer withdrawal (.1); correspond with U.S. Trustee, Committee re weekly vendor report (.1).
05/29/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Raphael, K&E team re withdrawals and related matters.
05/29/23	Joshua Raphael	0.40	Correspond with customers re inquiries.
05/29/23	Roy Michael Roman	0.50	Review and revise correspondence re customer inquiries (.3); correspond with A. Golic re same (.2).
05/30/23	Amila Golic	0.70	Review and revise draft responses to customer inquiries (.4); correspond with R.M. Roman re same (.2); correspond with customer re disclosure statement status (.1).
05/30/23	Nima Malek Khosravi	0.80	Correspond with customers, J. Raphael, K&E team re withdrawals and related matters.
05/30/23	Joel McKnight Mudd	1.80	Correspond with customer re withdrawal inquiry (.4); research re same (.6); correspond with A&M re same (.2); draft response re collateral application (.6).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010164898

Matter Number:

53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Joshua Raphael	0.30	Telephone conference with customer re claim process.
05/31/23	Amila Golic	2.00	Review and analyze correspondence and data re suspended customer accounts (.7); correspond with Company, C. Koenig, K&E team re same (.2); correspond with R.M. Roman re draft responses to customer inquiries (.4); review and analyze A&M diligence re Custody withdrawal inquiries (.4); correspond with N. Malek Khosravi re same (.1); review and revise proposed response to customer re Custody withdrawal process (.2).
05/31/23	Nima Malek Khosravi	2.10	Correspond with customers, J. Raphael, K&E team, A&M, Company re withdrawals and related matters.
05/31/23	Joshua Raphael	0.20	Review, analyze customer correspondence (.1); correspond with N. Malek re customer questions (.1).
05/31/23	Roy Michael Roman	0.40	Review and revise correspondence re customer inquiries (.2); correspond with A. Golic re same (.2).
Total		170.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164899
Client Matter: 53363-9**

In the Matter of Claims Administration and Objections

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 166,183.00
Total legal services rendered	\$ 166,183.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

Invoice Number:

1010164899

Matter Number:

53363-9

Summary of Hours Billed

Name	Hours	Rate	Amount
Joseph A. D'Antonio	0.20	985.00	197.00
Amila Golic	0.60	885.00	531.00
Gabriela Zamfir Hensley	21.80	1,245.00	27,141.00
Elizabeth Helen Jones	6.10	1,155.00	7,045.50
Chris Koenig	2.60	1,425.00	3,705.00
Ross M. Kwasteniet, P.C.	10.20	2,045.00	20,859.00
Dan Latona	1.30	1,375.00	1,787.50
Patricia Walsh Loureiro	1.90	1,155.00	2,194.50
Nima Malek Khosravi	52.00	735.00	38,220.00
Caitlin McGrail	0.50	735.00	367.50
Joel McKnight Mudd	6.50	885.00	5,752.50
Patrick J. Nash Jr., P.C.	3.00	2,045.00	6,135.00
Robert Orren	1.50	570.00	855.00
Joshua Raphael	0.20	735.00	147.00
Gabrielle Christine Reardon	33.50	735.00	24,622.50
Roy Michael Roman	6.40	735.00	4,704.00
Seth Sanders	18.40	885.00	16,284.00
Luke Spangler	0.50	325.00	162.50
William Thompson	5.50	995.00	5,472.50
TOTALS	172.70		\$ 166,183.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze strategies re claims reconciliation and pending appeals and adversary proceedings.
04/03/23	Gabrielle Christine Reardon	3.40	Research re limitation of liability clause (3.2); research precedent re claims bar dates (.2).
04/03/23	Seth Sanders	1.50	Draft publication notice re revised bar date (1.3); correspond with D. Latona re same (.2).
04/04/23	Gabriela Zamfir Hensley	1.50	Conference with W. Thompson re claims objection strategy (.2); conference with C. Koenig, W&C re scheduling re same, related litigation (.5); analyze issues re same (.1); conference with C. Koenig re same (.2); correspond with C. Koenig, K&E team re same (.2); conference with A. Sexton, K&E team, A&M re intercompany claim (partial) (.3).
04/04/23	Chris Koenig	0.50	Telephone conference with G. Hensley, W&C re claims objections.
04/04/23	Gabrielle Christine Reardon	3.10	Research re "constructive trust" structure (.9); correspond with A. Xuan re same (.1); research case law re limitation of liability provision (2.1).
04/05/23	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, K&E team, W&C, claimants re claims litigation, scheduling.
04/05/23	Dan Latona	0.30	Analyze, revise communications re bar date.
04/05/23	Seth Sanders	0.30	Correspond with C. Koenig, K&E team re revised publication notice.
04/07/23	Patricia Walsh Loureiro	0.20	Correspond with creditor re claim.
04/07/23	Gabrielle Christine Reardon	2.80	Telephone conference with G. Hensley, K&E team re government claims (.4); review and analyze fact discovery re same (2.4).
04/10/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Company, UCC advisors and K&E team re litigation claims.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Ross M. Kwasteniet, P.C.	3.40	Review, analyze UCC motion to file a class claim (1.2); analyze intercompany claims issues (.9); correspond with A. Colodny and UCC advisors re committee claim issue (.3); telephone conferences with Company re same (.6); analyze next steps with customer bellwether claim objections (.4).
04/10/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re intercompany claim and preferred equity recovery.
04/10/23	Gabrielle Christine Reardon	5.40	Review and analyze fact discovery re government claims (4.5); correspond with G. Hensley re government claims research (.3); review and analyze further fact discovery re same (.6).
04/11/23	Gabriela Zamfir Hensley	1.10	Review, analyze committee class claim motion (.6); conference with R. Kwasteniet, C. Koenig, W. Thompson re same, related matters (.5).
04/11/23	Elizabeth Helen Jones	1.40	Correspond with C. Koenig, K&E team, Milbank, W&C re intercompany claims estimation schedule (.7); review, revise stipulation re claims objection (.6); correspond with J. Mudd re same (.1).
04/11/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC motion for authority to file class claim on behalf of customers.
04/11/23	Gabrielle Christine Reardon	9.80	Review and revise stipulation re claim (.7); review and revise fact discovery re government claims (3.2); draft summary re government claim (4.3); draft further summary re government claim (1.2); correspond with W&C, G. Hensley re bellwether claimants (.4).
04/11/23	William Thompson	0.80	Conference with R. Kwasteniet, C. Koenig and G. Hensley re class claim strategy (.4); review, analyze UCC pleadings re same (.4).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Gabriela Zamfir Hensley	5.20	Conference with C. Koenig, K&E team, W&C team re scheduling intercompany claim estimation litigation (partial) (.1); analyze agreements re intercompany claim (.2); conference with A&M re same (.4); conference with C. Koenig, K&E team, Jones Day, Milbank, W&C re scheduling intercompany claim estimation litigation (.6); conference with A&M re intercompany claim (1.3); analyze agreements re same (1.2); draft summary re same (.7); analyze issues re same (.2); analyze issues re scheduling bellwether claim objection litigation (.3); review, revise bar date stipulation (.2).
04/12/23	Elizabeth Helen Jones	1.30	Telephone conference with W&C, K&E team, C. Koenig re intercompany claim estimation schedule (.4); telephone conference with C. Koenig, K&E team, W&C, Milbank, Jones Day re intercompany claim estimation schedule (.7); correspond with J. Mudd re claims stipulation (.2).
04/12/23	Chris Koenig	1.00	Telephone conference with W&C team re claims issues (.5); telephone conference with CEL ad hoc group re CEL issues (.5).
04/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Schwartz and others from King & Spalding, C. Koenig, and K&E teams re ad hoc committee of CEL token holders and next steps.
04/12/23	Patricia Walsh Loureiro	0.10	Correspond with G. Reardon, K&E team, FTC re FTC stipulation.
04/12/23	Joel McKnight Mudd	0.30	Revise response re claims objection stipulation.
04/12/23	Gabrielle Christine Reardon	2.20	Correspond with FTC re stipulation (.3); draft correspondence to Court re same (.2); review and revise stipulation re claim (.4); correspond with J. Gelfand re same (.1); review and analyze omnibus objection procedures (.4); draft response to J. Gelfand re same (.2); telephone conference with W&C, C. Koenig and K&E team re bellwether claimants and class claim (.4); draft notes re same (.2).
04/12/23	Seth Sanders	2.00	Draft joint stipulation re extended bar date (1.8); correspond with G. Hensley re same (.2).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	William Thompson	0.40	Conference with C. Koenig, G. Hensley, G. Reardon, and W&C re class claim.
04/13/23	Gabriela Zamfir Hensley	1.90	Conference with C. Koenig, W&C, bellwether claimants re scheduling claims litigation (.3); analyze documents re intercompany claim (.6); conference with R. Kwasteniet re same (.3); analyze issues re same (.5); conference with C. Koenig, E. Jones re same (.1); correspond with A&M re same (.1).
04/13/23	Elizabeth Helen Jones	0.30	Revise summary response re claims stipulation (.2); correspond with J. Mudd re same (.1).
04/13/23	Chris Koenig	1.10	Telephone conference with G. Hensley, Committee, bellwether claimants re status and next steps (.3); review and analyze issues re same (.8).
04/13/23	Ross M. Kwasteniet, P.C.	0.80	Analyze next steps re claims reconciliation and bellwether claims objections.
04/13/23	Joel McKnight Mudd	0.60	Draft response re claims objection negotiation (.4); correspond with opposing counsel re same (.2).
04/13/23	William Thompson	0.30	Conference with C. Koenig, G. Hensley, W&C and pro se creditors re claim objections.
04/14/23	Gabriela Zamfir Hensley	0.70	Revise stipulation re bar date (.2); further revise same (.3); analyze issues re proposed intercompany claim estimation schedules (.2).
04/14/23	Nima Malek Khosravi	4.70	Draft claims estimation procedures objection.
04/14/23	Roy Michael Roman	0.80	Review and revise correspondence re post-petition transfers (.2); review and revise post-petition transfer notice (.5); correspond with G. Hensley re same (.1).
04/14/23	Seth Sanders	3.20	Draft, revise joint stipulation and order re bar date extension (1.6); correspond with G. Hensley re same (.3); further revise stipulation (1.1); correspond with G. Hensley, C. Koenig re same (.2).
04/15/23	Gabriela Zamfir Hensley	2.70	Revise limited objection re intercompany claim estimation scheduling motions (1.4); analyze correspondence from various parties re proposed schedule (.2); further revise, finalize objection (1.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/23	Nima Malek Khosravi	3.20	Research re claims estimation briefs (.7); revise claims estimation procedures objection (2.1); correspond with W&C, C. Koenig, K&E team re same (.4).
04/15/23	Patrick J. Nash Jr., P.C.	1.00	Review, analyze UCC's objection to Series B scheduling motion re intercompany claim litigation (.3); review, analyze proposed intercompany claim litigation schedule agreed between debtors and UCC (.2); review, analyze Series B preferred equity objection to UCC scheduling motion re intercompany claim litigation (.3); review, analyze objection to Series B scheduling motion re intercompany claim litigation (.2).
04/15/23	Robert Orren	0.50	Prepare for filing of objection to Committee's and Series B estimation motions (.1); file same (.2); correspond with N. Khosravi re same (.1); distribute same for service (.1).
04/16/23	Gabriela Zamfir Hensley	0.80	Analyze responses to UCC class claims motion (.5); revise bar date stipulation (.3).
04/16/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze I. Tuganov objection to UCC's motion for authority to file class claim.
04/16/23	Roy Michael Roman	1.30	Review and revise correspondence re post-petition transfers (.4); correspond with G. Hensley, E. Jones, J. Mudd re same (.1); review and revise post-petition transfer motion (.7); correspond with G. Hensley re same (.1).
04/16/23	Seth Sanders	1.00	Draft bar date extension stipulation (.8); correspond with C. Koenig, G. Hensley re same (.2).
04/17/23	Joseph A. D'Antonio	0.20	Review and analyze Committee motion to file class action claim.
04/17/23	Gabriela Zamfir Hensley	0.80	Revise talking points re class claim motion (.3); conference with L. Hamlin, G. Brier re intercompany claim (.5).
04/17/23	Elizabeth Helen Jones	0.40	Review, analyze revised claims stipulation.
04/17/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze U.S. Trustee and Series B objections to UCC motion to file a class claim.
04/17/23	Joel McKnight Mudd	0.60	Review, revise claim stipulation.
04/17/23	Patrick J. Nash Jr., P.C.	0.20	Review and revise proposed intercompany claim and related issues re litigation schedule.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze UCC reply in support motion to file class complaint.
04/17/23	Robert Orren	0.60	Prepare for filing notice of presentment of stipulation re P. Louis proof of claim (.3); correspond with J. Mudd, T. Zomo, and L. Spangler re same (.3).
04/17/23	Gabrielle Christine Reardon	1.80	Review and revise memorandum re government claims.
04/17/23	Roy Michael Roman	0.40	Review and analyze issues re post-petition transfers (.2); correspond with G. Hensley re same (.2).
04/17/23	Seth Sanders	4.20	Draft talking points on class claims motion (3.1); correspond with G. Hensley re same (.2); further revise same (.6); correspond with C. Koenig, K&E team re same (.3).
04/17/23	Luke Spangler	0.50	File notice of presentment re P. Louis claim (.3); correspond with R. Orren and T. Zomo re same (.2).
04/18/23	Joshua Raphael	0.20	Review, analyze hearing transcripts re notice of appearance re state regulator.
04/18/23	Seth Sanders	0.90	Revise extended bar date stipulation to notice (.6); correspond with D. Latona, K&E team re same (.3).
04/19/23	Gabriela Zamfir Hensley	0.20	Revise notice re tolling of bar date.
04/19/23	Nima Malek Khosravi	6.60	Draft statement re claims estimation schedules (6.1); correspond with G. Hensley re same (.3); conference with G. Hensley, K&E team, Milbank, W&C re same (.2).
04/19/23	Gabrielle Christine Reardon	2.10	Research UK law re constructive trust constructs.
04/19/23	Seth Sanders	0.60	Correspond with Company, C. Koenig, K&E team re schedule amendments (.4); correspond with C. Koenig, K&E team re bar date extension notice (.2).
04/20/23	Gabriela Zamfir Hensley	0.10	Revise bar date notice.
04/20/23	Nima Malek Khosravi	0.70	Revise claims estimation order.
04/20/23	Roy Michael Roman	1.60	Review and revise notice of tolling of bar date (1.0); correspond with C. Koenig, K&E team, W&C re same (.2); review and revise talking points re same (.4).
04/20/23	Seth Sanders	0.40	Revise notice of extended bar date (.3); correspond with R. Roman re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Gabriela Zamfir Hensley	2.10	Draft presentation re intercompany claim (.7); conference with C. Koenig, K&E team, W&C teams re same (.5); conference with G. Brier, K&E team, Company re same (.9).
04/21/23	Elizabeth Helen Jones	0.90	Telephone conference with G. Hensley, K&E team, A&M, Company re intercompany claims.
04/21/23	Ross M. Kwasteniet, P.C.	0.60	Analyze claims reconciliation and reserve issues.
04/21/23	Nima Malek Khosravi	1.80	Conference with G. Hensley, K&E team, W&C re intercompany claims estimation order (.5); correspond with G. Hensley, K&E team re same (.3); conference with E. Jones, K&E team, A&M, Company re intercompany claims (1.0).
04/21/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig, K&E team, and W&C re intercompany claim.
04/23/23	Roy Michael Roman	0.60	Review and revise social media messaging (.4); correspond with C Street re same (.1); correspond with G. Hensley re same (.1).
04/24/23	Seth Sanders	0.50	Telephone conference with Company, G. Hensley, and K&E team re postpetition transfers and schedule amendments.
05/01/23	Joel McKnight Mudd	0.70	Correspond with N. Khosravi, K&E team re claims inquiries (.4); correspond with G. Reardon re claims tracker (.3).
05/01/23	Gabrielle Christine Reardon	0.30	Draft summary re creditor claims communications.
05/01/23	Seth Sanders	0.80	Draft, revise creditor communications re recovery questions (.4); correspond with N. Malek, K&E team re same (.2); telephone conference with N. Malek, K&E team re same (.2).
05/02/23	Ross M. Kwasteniet, P.C.	1.70	Analyze confidential claim dispute (1.2); telephone conference with M. Hurley and others re same (.5).
05/03/23	Elizabeth Helen Jones	0.30	Correspond with J. Mudd re outstanding claims administration questions.
05/03/23	Joel McKnight Mudd	2.10	Correspond with E. Jones re claims process (.4); research re bar date tolling (.5); correspond with A&M team re claims process (.2); research re bar date extensions (.8); correspond with D. Latona re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Roy Michael Roman	1.10	Review and analyze issues re post-petition transferor (.4); correspond with G. Hensley, creditor re same (.1); review and analyze issues re post-petition transfers (.3); correspond with G. Hensley, K&E team re same (.3).
05/03/23	Seth Sanders	0.40	Correspond with G. Hensley, Company re possible schedule amendments next steps.
05/04/23	Nima Malek Khosravi	6.60	Review UCC scheduling motion (.3); draft intercompany claims brief (6.3).
05/04/23	Joel McKnight Mudd	1.10	Correspond with E. Jones re bar date and solicitation (.2); research re same (.7); correspond with A&M team re same (.2).
05/05/23	Patricia Walsh Loureiro	0.50	Correspond with Company, A. Wirtz re FTC stipulation.
05/05/23	Nima Malek Khosravi	5.60	Draft intercompany claims brief.
05/05/23	William Thompson	0.80	Correspond with A. Wirtz re SEC claim bar date stipulation (.1); correspond with Company re same (.3); correspond with R. Roman re same (.2); review, analyze materials re same (.2).
05/08/23	Patricia Walsh Loureiro	0.60	Review, revise FTC stipulation (.3); correspond with FTC, G. Reardon, K&E team re same (.3).
05/08/23	Nima Malek Khosravi	4.40	Draft intercompany claims brief.
05/08/23	Gabrielle Christine Reardon	0.60	Draft FTC non-dischargeability stipulation (.4); correspond with P. Loureiro and A. Wirtz re same (.2).
05/08/23	Roy Michael Roman	0.30	Review and revise correspondence re postpetition transfers (.2); correspond with G. Hensley, K&E team re same (.1).
05/08/23	William Thompson	2.00	Correspond with R. Roman re SEC presentation (.7); review, analyze case management procedures re same (.7); review, analyze local rules re same (.6).
05/09/23	Gabrielle Christine Reardon	0.90	Draft stipulation re FTC dischargeability complaint deadline (.4); correspond with P. Loureiro re same (.1); correspond with FTC, Company, PW, and W&C re same (.2); correspond with C. Koenig, K&E team re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	William Thompson	0.80	Correspond with A. Wirtz and R. Roman re SEC stipulation (.6); correspond with R. Roman re filing same (.2).
05/10/23	Gabriela Zamfir Hensley	2.20	Review, analyze class claim (2.1); correspond with J. Raphael, K&E team re same (.1).
05/10/23	Nima Malek Khosravi	4.20	Research re intercompany claims brief.
05/10/23	Robert Orren	0.40	Prepare for filing of omnibus objection to communications motion and amended claim motion (.2); file same (.1); distribute same for service (.1).
05/10/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley, K&E team re government claims memorandum.
05/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re claims distributions (partial).
05/11/23	Nima Malek Khosravi	3.60	Draft notice of amended order (.8); revise brief re intercompany claims (2.8).
05/11/23	Seth Sanders	0.30	Correspond with A&M team re custody withdrawal issues.
05/12/23	Nima Malek Khosravi	1.10	Correspond with G. Hensley and K&E team re intercompany claims brief discovery (.2); review, analyze discovery materials re intercompany claim brief (.9).
05/12/23	Gabrielle Christine Reardon	0.20	Correspond with Company re creditor.
05/12/23	Roy Michael Roman	0.30	Telephone conference with A. Golic, K&E team re creditor questions.
05/15/23	Elizabeth Helen Jones	0.50	Correspond with J. Mudd, K&E team re claims stipulation.
05/15/23	Joel McKnight Mudd	0.60	Revise order for entry on court docket re proof of claim objection.
05/15/23	Gabrielle Christine Reardon	0.20	Correspond with Court re stipulation re P. Louis proof of claim.
05/15/23	Seth Sanders	1.00	Analyze loan repayment issues (.7); correspond with G. Hensley re same (.3).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re claims process.
05/16/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team re claims process updates.
05/16/23	Seth Sanders	0.40	Telephone conference with J. Mudd, K&E team, A&M re claims process.
05/18/23	Gabrielle Christine Reardon	0.30	Correspond with E. Jones, J. Mudd re government claims deadline.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Gabriela Zamfir Hensley	0.30	Correspond with G. Brier, K&E team re intercompany claim issues (.1); conference with claimant's counsel re claim classification issue (.2).
05/22/23	Nima Malek Khosravi	0.60	Correspond with G. Hensley and K&E team re claims stipulation and presentment.
05/23/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re committee class claim, next steps.
05/23/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence from various parties re claims litigation, next steps (.2); correspond with N. Malek Khosravi re claims standing stipulation (.1).
05/23/23	Patricia Walsh Loureiro	0.50	Correspond with G. Reardon re FTC stipulation re non-dischargeability deadline.
05/23/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re stipulation (.1); correspond with Court re same (.2).
05/23/23	Seth Sanders	0.60	Draft summary re proposed schedule amendments (.4); correspond with G. Hensley re same (.2).
05/23/23	William Thompson	0.40	Correspond with R. Roman and A. Wirtz re SEC stipulation (.2); review, analyze materials re same (.2).
05/24/23	Gabriela Zamfir Hensley	0.40	Conference with J. Brown, K&E team, W&C re class claim.
05/25/23	Gabriela Zamfir Hensley	0.10	Correspond with N. Malek Khosravi re claim standing stipulation.
05/26/23	Amila Golic	0.60	Review and analyze issue re bar date noticing (.5); correspond with G. Hensley, K&E team re same (.1).
05/26/23	Gabriela Zamfir Hensley	0.20	Conference with W&C re class claim service.
05/26/23	Dan Latona	0.50	Telephone conference with P. Loureiro, S. Sanders, Saccullo, Company re FTX claim (.4); analyze issues re same (.1).
05/26/23	Seth Sanders	0.30	Telephone conference with D. Latona, Saccullo re FTX bar date.
05/30/23	Nima Malek Khosravi	5.80	Draft, revise intercompany claims brief.
05/31/23	Gabriela Zamfir Hensley	0.60	Conference with R. Kwasteniet, K&E team, Company re claim litigation fact development interview.
05/31/23	Dan Latona	0.50	Telephone conference with C. Koenig, W&C re class claim.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Nima Malek Khosravi	3.10	Revise intercompany claims brief re constructive fraudulent transfer (1.4); research re same (1.7).
Total		172.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164900
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 35,029.00
Total legal services rendered	\$ 35,029.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Official Committee Matters and Meetings

Invoice Number:

1010164900

Matter Number:

53363-10

Summary of Hours Billed

Name	Hours	Rate	Amount
Megan Bowsher	0.30	395.00	118.50
Simon Briefel	4.10	1,245.00	5,104.50
Gabriela Zamfir Hensley	1.00	1,245.00	1,245.00
Elizabeth Helen Jones	2.70	1,155.00	3,118.50
Chris Koenig	1.80	1,425.00	2,565.00
Dan Latona	8.30	1,375.00	11,412.50
Patricia Walsh Loureiro	5.40	1,155.00	6,237.00
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Alison Wirtz	2.30	1,295.00	2,978.50
TOTALS	27.00		\$ 35,029.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, W&C re employee expense motion (.5); telephone conference with A. Golic, W&C re Stout retention (.3).
04/05/23	Dan Latona	0.70	Telephone conference with A&M team, Company, Committee re mining (partial).
04/05/23	Patrick J. Nash Jr., P.C.	1.10	Prepare for and participate in telephone conference with Committee, C. Koenig, K&E team, A&M, Centerview re key issues and next steps.
04/06/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C, Centerview, A&M, M3 re advisor status update and case status update.
04/06/23	Chris Koenig	1.00	Telephone conference with Committee, R. Kwasteniet, K&E team, A&M, Centerview team re key issues and next steps.
04/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re case status.
04/06/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/06/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (partial).
04/11/23	Patricia Walsh Loureiro	0.40	Correspond with W&C re Insperity agreements.
04/12/23	Simon Briefel	0.40	Telephone conference with G. Brier, A&M, Company re outstanding diligence requests.
04/12/23	Dan Latona	1.00	Telephone conference with A&M team, Company, Committee re mining.
04/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
04/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Committee re case update (partial).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/13/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/14/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re outstanding diligence items.
04/19/23	Simon Briefel	0.20	Telephone conference with A&M, Company, G. Brier re outstanding diligence issues.
04/19/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re mining.
04/21/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/21/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, M3 re all hands update.
04/21/23	Dan Latona	0.50	Telephone conference with Company, Centerview team, A&M team, Committee re mining (partial).
04/21/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/21/23	Alison Wirtz	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/28/23	Megan Bowsher	0.30	File and organize documents and correspondence re clawback reproductions.
05/09/23	Patricia Walsh Loureiro	0.40	Correspond with W&C re Insperity agreements.
05/10/23	Simon Briefel	0.60	Telephone conference with G. Brier, A&M, Company re outstanding Committee diligence.
05/11/23	Simon Briefel	0.50	Telephone conference with Company, A&M re Committee diligence items.
05/11/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Official Committee Matters and Meetings

Invoice Number:

1010164900

Matter Number:

53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Dan Latona	1.40	Telephone conference with Centerview team, Company, Committee re mining (1.1); telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update (.3).
05/11/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
05/17/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re diligence requests.
05/17/23	Dan Latona	0.80	Analyze, revise Committee motion re class proof of claim.
05/18/23	Dan Latona	1.40	Telephone conference with Centerview team, Company, Committee re mining (1.2); telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update (.2).
05/19/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
05/22/23	Simon Briefel	1.00	Telephone conference with G. Brier, A&M, Company re outstanding diligence requests.
05/26/23	Simon Briefel	0.50	Telephone conference with A&M, G. Brier, Company re outstanding diligence requests.
05/31/23	Dan Latona	0.30	Telephone conference with A&M team, Company, Committee re mining (partial).
05/31/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining issues.
Total		27.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164901
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,412,240.00
\$ 1,412,240.00

Total legal services rendered

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

Invoice Number:

1010164901

Matter Number:

53363-11

Summary of Hours Billed

Name	Hours	Rate	Amount
Bob Allen, P.C.	0.20	1,605.00	321.00
Carita D. Anderson	4.50	395.00	1,777.50
Jeff Butensky	3.30	995.00	3,283.50
Joseph A. D'Antonio	0.20	985.00	197.00
Bryan D. Flannery	0.30	1,545.00	463.50
Susan D. Golden	2.40	1,475.00	3,540.00
Amila Golic	5.80	885.00	5,133.00
Jacqueline Hahn	1.20	325.00	390.00
Gabriela Zamfir Hensley	69.60	1,245.00	86,652.00
Adnan Muhammad Hussain	4.70	885.00	4,159.50
Matthew C. Hutchinson	0.20	1,245.00	249.00
Elizabeth Helen Jones	66.40	1,155.00	76,692.00
Michelle Kilkenny, P.C.	0.60	2,045.00	1,227.00
Chris Koenig	184.70	1,425.00	263,197.50
Ross M. Kwasteniet, P.C.	256.30	2,045.00	524,133.50
Dan Latona	46.20	1,375.00	63,525.00
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Nima Malek Khosravi	10.70	735.00	7,864.50
Robert D. Mason	1.70	570.00	969.00
Caitlin McGrail	10.20	735.00	7,497.00
Joel McKnight Mudd	21.90	885.00	19,381.50
Patrick J. Nash Jr., P.C.	13.90	2,045.00	28,425.50
Jeffery S. Norman, P.C.	24.90	1,995.00	49,675.50
Robert Orren	11.40	570.00	6,498.00
John Poulos	1.30	1,155.00	1,501.50
Joshua Raphael	88.10	735.00	64,753.50
Gabrielle Christine Reardon	20.20	735.00	14,847.00
Roy Michael Roman	13.40	735.00	9,849.00
Jimmy Ryan	75.70	885.00	66,994.50
Seth Sanders	15.70	885.00	13,894.50
D. Ryan Slaugh	0.20	1,155.00	231.00
Alex Straka	23.80	1,155.00	27,489.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leonor Beatriz Suarez	5.30	735.00	3,895.50
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
William Thompson	0.20	995.00	199.00
Steve Toth	0.30	1,615.00	484.50
Lindsay Wasserman	4.90	995.00	4,875.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	24.10	1,295.00	31,209.50
Alex Xuan	10.10	735.00	7,423.50
Tanzila Zomo	19.30	325.00	6,272.50
TOTALS	1,046.50		\$ 1,412,240.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

Invoice Number:

1010164901

Matter Number:

53363-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Jeff Butensky	0.20	Review asset purchase agreement re custody-related question.
04/03/23	Elizabeth Helen Jones	0.60	Correspond with K&E team, C. Koenig, Company re stipulation re coins in custody (.4); correspond with K&E team, S. Sanders re opt-in election forms for custody Settlement (.2).
04/03/23	Ross M. Kwasteniet, P.C.	1.30	Analyze status of overbid process and open issues re diligence and negotiations.
04/03/23	Dan Latona	0.80	Analyze, comment on NDA (.6); telephone conference with Company re same (.2).
04/03/23	Seth Sanders	1.00	Correspond with E. Jones re undeliverable custody coins (.2); correspond with E. Jones, K&E tax team re related issues (.3); correspond with custody AHG, E. Jones and K&E team re same (.4); correspond with Stretto re custody opt-in forms (.1).
04/03/23	Lindsay Wasserman	1.20	Review and revise NDA (.6); correspond with D. Latona re same (.3); telephone conference with Company re same (.3).
04/04/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, Centerview re sale process.
04/04/23	Ross M. Kwasteniet, P.C.	2.20	Analyze status of overbid process and open issues re diligence and negotiations.
04/04/23	Dan Latona	0.30	Telephone conferences with L. Wasserman, Company re NDAs.
04/04/23	Caitlin McGrail	1.30	Review, analyze custody withdrawal spreadsheet and correspond with J. Mudd re same (.2); draft custody withdrawal notice (1.0); correspond with J. Mudd re same (.1).
04/04/23	Joel McKnight Mudd	1.20	Review, analyze schedule for custody withdrawals (.8); correspond with A&M team re same (.4).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Seth Sanders	2.30	Telephone conference with Company, E. Jones, and G. Hensley re unsupported digital assets (.5); correspond with Stretto, custody AHG re custody opt-in forms (.4); research, correspond with E. Jones re re-opened bar date issues (.5); revise stipulation re unsupported digital assets (.8); correspond with A. Xuan re same (.1).
04/04/23	Lindsay Wasserman	0.90	Telephone conference with Company re NDA joinder (.2); telephone conference with D. Latona re same (.1); correspond with D. Latona re same (.2); review, analyze precedent re same (.2); draft joinder to NDA (.2).
04/04/23	Alex Xuan	2.20	Draft and revise conversion stipulation re custody Settlement.
04/05/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze open issues and strategies re confidential bid parties and ongoing diligence and negotiations.
04/05/23	Gabrielle Christine Reardon	4.20	Research re custodial property arguments (3.9); correspond with G. Hensley, K&E team re same (.3).
04/06/23	Susan D. Golden	0.90	Prepare for conference with L. Thompson re Newco privacy policy and data retention (.5); telephone conference with L. Thompson re same (.3); correspond with K. Satterfield re same (.1).
04/06/23	Joel McKnight Mudd	0.50	Telephone conference with E. Jones, Company, A&M team re custody wallets.
04/06/23	Seth Sanders	0.20	Correspond with E. Jones, custody ad hoc group re custody creditor outstanding questions.
04/06/23	Leonor Beatriz Suarez	0.80	Conference with J. Norman to discuss project (.5); correspond with J. Norman, K&E team re potential precedent (.3).
04/07/23	Ross M. Kwasteniet, P.C.	3.60	Analyze issues related to distribution mechanics, regulatory issues and other plan implementation considerations and the approaches to same suggested by confidential bid parties.
04/07/23	Leonor Beatriz Suarez	3.50	Research precedent service agreements (1.7); draft chart to summarize findings re same (1.8).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/23	Joshua Raphael	0.20	Correspond with G. Hensley re cryptocurrency exchange notice to U.S. Trustee (.1); correspond with A&M re postpetition coin transfers (.1).
04/08/23	Leonor Beatriz Suarez	1.00	Revise service agreement research chart.
04/09/23	Seth Sanders	0.90	Draft responses to custody ad hoc group questionnaire.
04/10/23	Elizabeth Helen Jones	0.30	Correspond with Stretto, S. Sanders re custody settlement election forms.
04/10/23	Ross M. Kwasteniet, P.C.	2.80	Review bid process letters (.8); analyze open issues re confidential potential bid submissions (2.0).
04/10/23	Caitlin McGrail	0.30	Review, revise custody withdrawal notice (.2); correspond with J. Mudd re same (.1).
04/10/23	Joel McKnight Mudd	1.60	Revise notice of custody withdrawals (1.4); correspond with C. McGrail re same (.2).
04/10/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze correspondence from B. Lennon, counsel to GXD.
04/10/23	Jeffery S. Norman, P.C.	0.20	Correspond with C. Ferraro and others re conversion of wETH to ETH.
04/10/23	Seth Sanders	0.80	Correspond with E. Jones re custody ad hoc group questions (.1); telephone conference with E. Jones re same (.4); correspond with Stretto team re custody opt-in election forms (.3).
04/10/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re potential Fahrenheit bid.
04/11/23	Caitlin McGrail	0.20	Review, analyze correspondence with Company re custody distribution (.1); correspond with J. Mudd re same (.1).
04/11/23	Seth Sanders	0.30	Correspond with custody ad hoc group re status of custody opt-in forms.
04/12/23	Elizabeth Helen Jones	0.60	Correspond with A. Xuan, Company re custody settlement questions (.2); review, revise draft supplemental withdrawal notice re custody assets (.4).
04/12/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze regulatory and diligence issues related to bid structures of confidential prospective bidders.
04/12/23	Ross M. Kwasteniet, P.C.	3.20	Participate in negotiations re revisions to plan sponsorship and support agreements.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Caitlin McGrail	1.50	Correspond with E. Jones and J. Mudd re revised distribution notice (.2); review, revise revised distribution notice (1.1); correspond with C. Koenig, E. Jones, and J. Mudd re same (.2).
04/12/23	Joel McKnight Mudd	1.30	Revise custody withdrawal notice (.8); correspond with Company, A&M team re same (.5).
04/12/23	Seth Sanders	0.50	Analyze eligible user opt-in data (.3); correspond with custody ad hoc group re same (.2).
04/12/23	Lindsay Wasserman	0.50	Review and revise NDA (.3); correspond with D. Latona re same (.2).
04/13/23	Susan D. Golden	0.60	Conference with L. Thompson, J. Ryan, D. Latona, NovaWulf and Paul Weiss re data and privacy implications of NovaWulf transaction.
04/13/23	Elizabeth Helen Jones	0.10	Correspond with C. McGrail re notice of supplemental custody withdrawals.
04/13/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, first bidder re bid (.7); telephone conference with R. Kwasteniet, K&E team, Centerview, second bidder re bid (1.2).
04/13/23	Ross M. Kwasteniet, P.C.	3.10	Participate in meeting with confidential prospective bidder (.8); prepare for same (.6); participate in meeting with confidential prospective bidder re claims analysis (.9); analyze confidential bid materials (.8).
04/13/23	Dan Latona	0.40	Analyze issues re NDA (.1); correspond with Company re same (.1); telephone conference with Company re same (.1); telephone conference with counsel to confidential party re same (.1).
04/13/23	Caitlin McGrail	1.00	Telephone conference with Company, E. Jones, C. Koenig, J. Mudd, A&M re custody withdrawals (.8); review, revise notice of revised distribution schedule re Committee edits (.1); correspond with C. Koenig, E. Jones and J. Mudd re same (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Joel McKnight Mudd	1.60	Revise updated notice of custody withdrawals (.4); telephone conference with E. Jones, K&E team, A&M team, Company re outstanding issues re same (1.0); correspond with E. Jones re same (.2).
04/13/23	Lindsay Wasserman	1.40	Review and revise NDA (.6); correspond with D. Latona re same (.4); correspond with Company re same (.4).
04/14/23	Gabriela Zamfir Hensley	0.80	Analyze data re postpetition deposits (.3); revise notice re same (.3); correspond with R. Roman re same (.2).
04/14/23	Elizabeth Helen Jones	0.20	Correspond with K&E team, J. Mudd re revised custody distribution withdrawal schedule.
04/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze confidential bid documents and next steps in stalking horse process.
04/14/23	Dan Latona	0.50	Telephone conference with Company re NDA (.1); telephone conference with counsel to confidential party (.1); analyze issues re same (.3).
04/15/23	Dan Latona	1.50	Telephone conference with Centerview, A&M, potential bidder re proposed transaction (1.2); review, analyze borrow term sheet (.3).
04/15/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with bidder re token distribution.
04/17/23	Elizabeth Helen Jones	1.30	Correspond with creditor re custody settlement (.7); correspond with K&E team, C. Koenig re same (.3); review, revise revised notice of custody withdrawals (.3).
04/17/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze confidential bid materials (3.9); correspond with D. Latona and K&E team re same (.6); review and analyze same (.1).
04/17/23	Dan Latona	0.40	Telephone conference with Company re Osprey trust sale (.3); analyze term sheet re same (.1).
04/17/23	Dan Latona	1.60	Review, revise transaction proposal comparison (.9); review, analyze revised proposal re potential bidder (.4); telephone conference with R. Kwasteniet, C. Koenig, D. Adler re borrow term sheet (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Joel McKnight Mudd	3.30	Revise custody withdrawal notice (.6); draft schedule re same (1.8); analyze claims transfer reports re scheduled accounts (.9).
04/17/23	Patrick J. Nash Jr., P.C.	2.80	Review, analyze bidder proposal and bid documents (1.2); review, analyze bidder proposal and bid documents (.5); review, analyze bidder proposal and bid documents (1.1).
04/17/23	Jeffery S. Norman, P.C.	0.30	Correspond with Company re planned alt-coin exchanges and approvals.
04/17/23	Robert Orren	0.30	File notice of revised schedule of custody users entitled to withdraw (.2); distribute same for service (.1).
04/17/23	Joshua Raphael	4.80	Draft, revise bidder summary comparison (1.4); draft, revise proposal comparisons (3.1); correspond with D. Latona, K&E team re bidder proposal, summary (.3).
04/17/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/17/23	Seth Sanders	0.50	Analyze settlement agreement re withdrawal election (.3); correspond with E. Jones, K&E team re same (.2).
04/17/23	Alex Xuan	3.10	Draft talking points re Withhold settlement motion (2.8); correspond with E. Jones, A&M team re same (.3).
04/18/23	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bids, next steps.
04/18/23	Elizabeth Helen Jones	0.80	Correspond with A. Xuan, Withhold ad hoc group re Withhold member holdings (.5); review, analyze Withhold ad hoc group holdings (.3).
04/18/23	Chris Koenig	3.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (in part) (1.0); review and analyze issues re sale process (1.4); correspond with R. Kwasteniet, K&E team, Centerview re same (.7).
04/18/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze confidential bid submission materials (2.9); participate in telephone conference with A. Colodny and UCC advisors re bids and next steps (1.7).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Joel McKnight Mudd	0.30	Correspond with A&M team re custody withdrawal inquiries.
04/18/23	Jeffery S. Norman, P.C.	0.20	Correspond with A&M, M-3 partners re coin rebalancing.
04/18/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with D. Latona and K&E team re bids.
04/18/23	Joshua Raphael	8.40	Draft, revise bid comparison charts (2.8); correspond with D. Latona, K&E team, Centerview re proposals (.1); draft, revise governmental claims memorandum (.4); revise comparison charts (.1); revise bidder summary (3.3); correspond with Centerview, K&E team re same (.1); review, revise bid summary charts (1.4); correspond with D. Latona, K&E team re same (.2).
04/18/23	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team, Centerview re confidential bids (.9); review, revise comparison chart re same (.9); telephone conference with J. Raphael re same (.2).
04/18/23	Seth Sanders	0.50	Revise settlement communications (.3); correspond with J. Mudd, K&E team, C Street re same (.2).
04/18/23	Alex Xuan	0.80	Revise Withhold settlement agreement and order (.6); correspond with E. Jones, Withhold ad hoc group re same (.2).
04/19/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bid process, next steps (partial) (.7); analyze correspondence from various parties re same (.2).
04/19/23	Elizabeth Helen Jones	0.40	Review, revise communications re custody settlement (.3); correspond with A. Xuan re Withhold settlement documents (.1).
04/19/23	Chris Koenig	1.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (1.1); review and analyze issues re sale process (.6).
04/19/23	Ross M. Kwasteniet, P.C.	5.80	Review and analyze bids to develop strategy for auction and further negotiations.

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Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Dan Latona	1.60	Review, analyze bid proposal comparison charts (.7); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (.9).
04/19/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company and Debtor advisors re staking and custody.
04/19/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with D. Latona and K&E team re bids.
04/19/23	Seth Sanders	0.10	Correspond with E. Jones, K&E team re withhold settlement agreement communications.
04/19/23	Alex Xuan	0.40	Revise and review Withhold settlement agreement for filing.
04/20/23	Gabriela Zamfir Hensley	0.30	Conference with UCC advisors, C. Koenig, K&E team re bids (.2); analyze issues re same (.1).
04/20/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan re Withhold settlement documents.
04/20/23	Chris Koenig	3.60	Review and analyze issues re sale process (1.8); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (1.8).
04/20/23	Ross M. Kwasteniet, P.C.	4.30	Analyze confidential bid materials (3.8); participate in telephone conference with K. Cofsky and other UCC advisors re bids, updates (.5).
04/20/23	Dan Latona	0.70	Analyze issues re nondisclosure agreement (.5); telephone conference with Company re same (.2).
04/20/23	Joel McKnight Mudd	1.10	Correspond with E. Jones, K&E team re custody settlement reminders (.3); review, revise same (.6); correspond with Company re same (.2).
04/20/23	Gabrielle Christine Reardon	2.10	Research re trust constructs.
04/20/23	Roy Michael Roman	0.30	Review and analyze spreadsheet re postpetition transfers (.2); correspond with G. Hensley re same (.1).
04/20/23	Alex Xuan	0.40	Correspond with E. Jones, A&M team re Withhold settlement distribution.
04/21/23	Gabriela Zamfir Hensley	0.10	Analyze issues re stablecoin sales.
04/21/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company re account questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, UCC advisors re sale process (.8); review and analyze issues re sales process (1.1); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors re same (.6).
04/21/23	Ross M. Kwasteniet, P.C.	4.80	Review and analyze confidential bid submissions (3.3); analyze next steps re auction process (1.5).
04/21/23	Joel McKnight Mudd	0.30	Research re custody settlement and proofs of claim.
04/21/23	Patrick J. Nash Jr., P.C.	0.70	Prepare for auction.
04/21/23	Joshua Raphael	3.50	Correspond with C. Koenig, K&E team re auction (.1); draft auction NDA (.5); revise NDA (1.0); coordinate with J. Ryan re NDA execution process, logistics (.8); correspond with auction attendees re next steps (.9); revise notice of auction, correspond with W&C re same (.2).
04/21/23	Gabrielle Christine Reardon	4.10	Research re trust constructs.
04/21/23	Jimmy Ryan	5.90	Review, revise notice of auction (.9); correspond with D. Latona, K&E team, W&C and Centerview re same (.5); correspond with D. Latona, K&E team, W&C, M3, Centerview, , A&M and Centerview re auction logistics (.8); correspond with J. Raphael, K&E team re auction NDA (.8); telephone conference with D. Latona and J. Raphael re same (.2); draft NDA re same (2.7).
04/22/23	Susan D. Golden	0.30	Telephone conference with D. Latona, J. Ryan, S. Sanders and J. Raphael re upcoming auction.
04/22/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding updates (partial) (.5); review, analyze correspondence re same (.2).
04/22/23	Chris Koenig	1.00	Correspond with R. Kwasteniet, K&E team, Centerview, Company, bidders re auction issues and next steps.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/23	Ross M. Kwasteniet, P.C.	3.80	Review and analyze confidential bid documents in preparation for auction (2.7); participate in telephone conference with D. Barse, A. Carr, R. Kiely, and representatives of confidential bidder re same (1.1).
04/22/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, Special Committee, bidder re proposed bid (.9); telephone conference with S. Golden, J. Ryan, J. Raphael re auction logistics (.2); telephone conference with NovaWulf re borrow term sheet (.2).
04/22/23	Joshua Raphael	1.00	Review, analyze NDA (.1); draft correspondence to confidential party (.4); revise NDA (.2); telephone conference with D. Latona, K&E team re auction (.2); draft correspondence to auction attendees re NDA (.1).
04/22/23	Jimmy Ryan	6.00	Correspond with D. Latona, K&E team, Willkie and W&C re auction (1.4); telephone conference with D. Latona, K&E team re same (.3); review, revise auction NDA (.4); correspond with J. Raphael, K&E team, and Company re same (.8); coordinate execution with creditors re same (3.1).
04/22/23	Seth Sanders	0.20	Telephone conference with J. Ryan, K&E team re auction.
04/22/23	Alison Wirtz	0.60	Correspond with J. Ryan and K&E team re auction and precedent auction materials.
04/23/23	Chris Koenig	2.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee and confidential bidder re bid (1); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re auction issues and next steps (.5); correspond with R. Kwasteniet, K&E team, Centerview, Company, confidential bidders re auction issues and next steps (1.2).
04/23/23	Ross M. Kwasteniet, P.C.	4.60	Review confidential bid documents in preparation for auction (3.2); participate in telephone conference with A. Carr, D. Barse, R. Kiely, C. Ferraro and representatives of confidential bidder group (1.2); correspond with various parties re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/23	Dan Latona	1.80	Telephone conference with C. Koenig, J. Ryan, J. Raphael, W&C re auction (.7); telephone conference with R. Kwasteniet, Special Committee, bidder re proposed bid (.9); telephone conference with PW, NovaWulf re borrow term sheet (.2).
04/23/23	Patrick J. Nash Jr., P.C.	0.70	Prepare for auction.
04/23/23	Joshua Raphael	1.40	Telephone conference with D. Latona, K&E team, W&C re auction (.6); correspond with C. Koenig, K&E team re confidential party (.1); correspond with J. Ryan re auction (.1); research re confidential party (.6).
04/23/23	Jimmy Ryan	5.60	Coordinate execution of creditor auction attendance NDAs (3.9); further coordinate same (.5); correspond with D. Latona, K&E team re same (.5); telephone conference with D. Latona, K&E team and W&C re auction preparations and issues (.7).
04/23/23	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re loan matters and auction rules, logistics and precedent.
04/24/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re auction preparations (partial) (1.0); correspond with Withhold ad hoc group re withdrawal list and amounts (.7).
04/24/23	Chris Koenig	6.20	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (3.1); review and analyze bids to prepare for auction (1.4); review and revise auction rules and script (1.7).
04/24/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze confidential bid submissions and confidential analysis of same in preparation for auction (4.2); participate in conference with G. Pesce, A. Colodny and others re bids and auction process (.5); analyze logistics for auction (.5).
04/24/23	Dan Latona	3.90	Draft auction script (1.7); draft auction rules (.8); telephone conference with W&C re same (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Patricia Walsh Loureiro	1.10	Telephone conference with W&C, R. Kwasteniet, K&E team, Centerview re auction logistics.
04/24/23	Patrick J. Nash Jr., P.C.	0.60	Prepare for auction.
04/24/23	Joshua Raphael	6.70	Research re regulatory issues qualified bidders, proposals (.3); correspond with D. Latona re same (.1); correspond with auction attendees re NDA (.5); coordinate auction logistics (.1); draft auction script (.6); correspond with creditor auction attendees, execute NDAs (.3); telephone conference with R. Kwasteniet, K&E team, W&C re auction (1.0); respond to inquiries re auction (.1); continue drafting auction script (1.0); correspond with auction attendees (.2); draft correspondence to auction attendees re auction (.4); correspond with J. Ryan, K&E team re auction (.3); compile list of attendees with executed NDAs (1.8).
04/24/23	Gabrielle Christine Reardon	3.90	Research re UK trust constructs.
04/24/23	Jimmy Ryan	8.60	Coordinate execution of creditor auction attendance NDAs (3.9); further coordinate same (3.6); telephone conference with D. Latona, K&E team, A&M, Centerview, W&C, advisors re auction (1.1).
04/24/23	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re precedent auction rules (.1); review and analyze same (.4).
04/24/23	Alex Xuan	1.20	Analyze Withhold AHG member's allowed withhold claim.
04/24/23	Tanzila Zomo	1.00	Prepare materials for April 25, 2023 auction.
04/25/23	Jeff Butensky	0.90	Correspond with Company, Debtor advisors re GK8 tax matters (.2); correspond with Orrick re final closing statement due in connection with GK8 transaction (.3); correspond with A&M re same (.3); correspond with Company re same (.1).
04/25/23	Amila Golic	4.80	Participate in auction.
04/25/23	Jacqueline Hahn	1.20	Assist at April 25, 2023 auction.

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Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Gabriela Zamfir Hensley	4.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Centerview and UCC advisors (partial) (4.6); correspond with R. Roman re pos-tpetition transfer returns (.2).
04/25/23	Elizabeth Helen Jones	5.90	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).
04/25/23	Chris Koenig	8.30	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (2.8); review and revise auction rules and script (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (in part) (4.1).
04/25/23	Ross M. Kwasteniet, P.C.	10.60	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, and bidder groups (partial) (9.2); prepare for same (1.4).
04/25/23	Dan Latona	12.30	Analyze, draft auction script (1.0); participate in auction (.7); conference with R. Kwasteniet, K&E team, Centerview, A&M, Committee, Fahrenheit re same (.6); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee, bidders re same (2.0).
04/25/23	Nima Malek Khosravi	5.80	Monitor media re auction and bid compliance (.4); attend Company auction with J Raphael and K&E team (partial) (5.4).
04/25/23	Patrick J. Nash Jr., P.C.	1.40	Attend auction.
04/25/23	Jeffery S. Norman, P.C.	8.80	Review and analyze NovaWulf, Fahrenheit and GlobalX bid submissions (1.1); conference with Gemini / BRIC group (1.5); attend and participate in auction for plan sponsorship (6.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Robert Orren	1.30	Prepare for filing of notice of adjournment of auction (.8); file same (.2); distribute same for service (.1); correspond with J. Ryan and J. Raphael re same (.2).
04/25/23	Joshua Raphael	8.90	Compile list of auction attendees with executed NDAs (1.1); review, correspond with attendees re same (.8); respond to creditor, attendee inquiries (1.0); coordinate auction logistics (.3); verify auction attendees, admit to auction (2.0); attend auction and monitor auction attendees (2.5); prepare notice of adjournment (.4); conference with J. Ryan, K&E team re auction (.3); correspond with auction attendees (.2); attend on record auction (.2); prepare for same (.1).
04/25/23	Gabrielle Christine Reardon	1.90	Review and analyze New York case law re trust constructs.
04/25/23	Steve Toth	0.30	Correspond with S. Briefel and K&E team re GK8 sale proceeds.
04/25/23	Alison Wirtz	3.60	Attend auction, including conferences with R. Kwasteniet, J. Norman and K&E team, advisors, bidders, and UCC (partial).
04/25/23	Tanzila Zomo	4.50	Coordinate logistics re auction (3.5); monitor same (1.0).
04/26/23	Gabriela Zamfir Hensley	5.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview, and UCC advisors (partial).
04/26/23	Elizabeth Helen Jones	5.10	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview, and UCC advisors (partial) (4.0); review, analyze bid documents (.9); correspond with A&M, Stretto re custody Settlement (.2).
04/26/23	Chris Koenig	7.90	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.1); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (in part) (6.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Ross M. Kwasteniet, P.C.	12.10	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, and bidder groups (partial) (10.6); prepare for same (1.5)
04/26/23	Robert Orren	0.30	File notice of adjournment of auction (.2); distribute same for service (.1).
04/26/23	Joshua Raphael	6.50	Attend auction, analyze correspondence re same, and monitor social media, meetings, technology, logistics (4.5); correspond with J. Ryan re bids (.1); review, analyze proposals, draft comparison chart (1.2); conference with J. Ryan re same (.3); attend auction (on record) (.1); respond to inquiries from various parties re auction (.3).
04/26/23	Gabrielle Christine Reardon	1.90	Correspond with J. Raphael re NDA participants (.3); research NDA participants re auction issues (1.6).
04/26/23	Roy Michael Roman	0.50	Review and revise correspondence with G. Hensley, A&M re postpetition transfers (.4); correspond with G. Hensley re same (.1).
04/26/23	Jimmy Ryan	10.00	Coordinate auction logistics (3.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (2.2).
04/26/23	Seth Sanders	0.30	Revise custody settlement communications (.2); correspond with A. Xuan re same (.1).
04/26/23	Lindsay Wasserman	0.20	Correspond with Company, D. Latona re NDA.
04/26/23	Alison Wirtz	4.10	Attend auction, including conferences with R. Kwasteniet, K&E team, advisors, bidders and U.S. Trustee (partial) (2.2); review and analyze implications re same (1.9).
04/26/23	Tanzila Zomo	0.70	Correspond with J. Raphael re auction logistics (.4); correspond with court reporter re same (.3).
04/27/23	Susan D. Golden	0.60	Telephone conference with U.S. Trustee re auction update (.3); correspond with C. Koenig and A. Wirtz re same (.3).
04/27/23	Gabriela Zamfir Hensley	5.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Elizabeth Helen Jones	7.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).
04/27/23	Chris Koenig	11.10	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.3); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (9.8).
04/27/23	Ross M. Kwasteniet, P.C.	13.60	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, bidder groups and others (partial) (12.4); prepare for same (1.2).
04/27/23	Dan Latona	12.00	Participate in auction (9.0); multiple conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, bidders re same (3.0).
04/27/23	Robert Orren	1.40	Correspond with T. Zomo and J. Ryan re auction logistics (.3); prepare for filing of notice of adjournment of auction (.5); file same (.2); correspond with J. Ryan and J. Rafael re same (.2); distribute same for service (.2).
04/27/23	Joshua Raphael	9.10	Address auction logistics, technology (.8); draft bidder PSA (1.2); prepare for auction on record, admit creditors (.7); correspond with various parties re same (.2); research re bidders (.6); continue drafting PSA (3.7); review, analyze precedent re same (.1); correspond with J. Ryan re bid proposal (.4); draft notice of adjournment (.1); conference with J. Ryan re auction, logistics (1.3).
04/27/23	Alison Wirtz	4.70	Attend auction, including conferences with R. Kwasteniet and K&E team, advisors, bidders and U.S. Trustee (partial).
04/27/23	Tanzila Zomo	2.70	Coordinate auction logistics (1.8); correspond with J. Ryan re same (.4); correspond with court reporter, J. Raphael re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Gabriela Zamfir Hensley	5.00	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial).
04/28/23	Elizabeth Helen Jones	6.70	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial).
04/28/23	Chris Koenig	7.40	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.2); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (6.2).
04/28/23	Ross M. Kwasteniet, P.C.	11.40	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, bidder groups and others (partial) (10.6); prepare for same (.8).
04/28/23	Caitlin McGrail	0.50	Review, analyze substantive consolidation motion (.2); correspond with N. Malek Khosravi re same (.1); research re terms of use (.2).
04/28/23	Joel McKnight Mudd	0.90	Correspond with A. Xuan, A&M team re custody opt ins and data (.6); review, analyze same (.3).
04/28/23	Robert Orren	0.50	File notice of adjournment of auction (.2); correspond with J. Raphael and J. Ryan re same (.2); distribute same for service (.1).
04/28/23	Joshua Raphael	7.40	Address auction logistics (.5); update draft plan sponsor agreement, attend to auction logistics (1.3); review, revise backup plan term sheet (.7); conference and correspond with J. Ryan, K&E team re auction (.5); draft notice of successful backup bidder (.3); draft PSA, term sheet (.2); draft notices re auction (.6); continue drafting plan sponsor agreement (1.8); correspond with J. Ryan re auction (.1); conference with bidder, J. Ryan, K&E team (.2); correspond with various parties re same (.1); attend auction, coordinate logistics, technology, inquiries (.6); revise, finalize notice of adjournment (.2); research re AMA claims (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Jimmy Ryan	12.20	Coordinate auction logistics (2.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (1.5); draft plan sponsor agreement (3.9).
04/28/23	Alex Straka	1.30	Review and analyze draft security documents between Company, Mawson Infrastructure and Luna Squares.
04/28/23	Alison Wirtz	4.50	Attend auction, including conferences with R. Kwasteniet, K&E team, advisors, bidders and U.S. Trustee (partial).
04/28/23	Alex Xuan	0.60	Correspond with J. Mudd, A&M and Stretto team re custody settlement distribution.
04/28/23	Tanzila Zomo	0.50	Coordinate auction logistics.
04/29/23	Chris Koenig	2.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC, bidder re bid issues (1.6); review and analyze issues re auction and bids (1.3).
04/29/23	Ross M. Kwasteniet, P.C.	2.80	Analyze next steps in auction process (1.2); participate in telephone conference with bidder re bid submission (1.4); correspond with bidder re same (.2).
04/29/23	Ross M. Kwasteniet, P.C.	1.20	Participate in telephone conference with D. Barse, A. Carr, R. Campagna, C. Ferraro and others re wind-down and distribution processes (.8); prepare for same (.4).
04/29/23	Nima Malek Khosravi	0.30	Correspond with C. McGrail re Series B investment documents re substantive consolidation motion.
04/29/23	Caitlin McGrail	4.00	Review, revise substantive consolidation motion (2.6); correspond with C. Koenig, G. Hensley, N. Malek Khosravi re same (.3); review, analyze relevant agreements re same (.9); correspond with G. Hensley, G. Brier, N. Malek Khosravi re same (.2).
04/29/23	Tanzila Zomo	4.40	Coordinate auction logistics (4); correspond with J. Raphael, court reporter re same (.4).
04/30/23	Chris Koenig	1.60	Correspond with R. Kwasteniet, K&E team, Centerview, UCC, bidders re auction process and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/23	Ross M. Kwasteniet, P.C.	3.20	Analyze treatment of BRIC as backup bidder (2.4); review and analyze BRIC bid documents re same (.8).
04/30/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze BRIC term sheet proposal to serve as back-up bidder.
04/30/23	Joshua Raphael	0.10	Review, analyze correspondence, materials from A&M re coin exchanges and correspond with G. Hensley re same.
04/30/23	Joshua Raphael	0.60	Draft notice of continuation of auction (.1); correspond with D. Latona, K&E team re auction logistics (.1); draft correspondence re same (.3); correspond with Centerview, A&M. Special Committee re same (.1).
04/30/23	Alex Straka	0.30	Review and analyze Mawson security agreement and amendment.
05/01/23	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.6); correspond with A. Straka re same (.4).
05/01/23	Adnan Muhammad Hussain	0.40	Participate in telephone conference with Company re security documentation.
05/01/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, UCC advisors, Fahrenheit re bid (partial) (.5); review, analyze communications re custody/Withhold settlement (.4).
05/01/23	Chris Koenig	3.50	Telephone conference with U.S. Trustee, D. Latona, K&E team re auction status (.6); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.1); review and analyze issues re auction status, next steps (1.8).
05/01/23	Ross M. Kwasteniet, P.C.	4.70	Review and analyze bid submission materials (2.6); analyze auction strategies (1.6); participate in telephone conference with UCC advisors re auction update (.5).
05/01/23	Joel McKnight Mudd	0.80	Correspond with custody AHG re opt ins to settlement (.2); analyze data re same (.6).
05/01/23	Robert Orren	0.30	File notice of continuation of auction (.1); correspond with J. Raphael re same (.1); distribute same for service (.1).
05/01/23	Robert Orren	0.50	File stipulation re claims and causes of action in scheduling order (.2); correspond with C. McGrail and G. Hensley re same (.2); distribute same for service (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Seth Sanders	0.40	Revise custody settlement communications (.3); correspond with E. Jones, K&E team, C Street re same (.1).
05/01/23	Alex Straka	5.00	Review and draft Mawson note and security documents (3.0); telephone conference with D. Latona and J. Golding-Ochsner re Mawson note and security agreements (1.0); conduct secured lending diligence re Company's collateral package (1.0).
05/01/23	Alison Wirtz	0.60	Conference with C. Koenig, K&E team and advisors re auction and next steps.
05/02/23	Bob Allen, P.C.	0.20	Review, analyze correspondence re bid process and related matters.
05/02/23	Carita D. Anderson	2.00	Review and revise documents re UCC lien search summary (1.7); correspond with A. Straka re same (.3).
05/02/23	Elizabeth Helen Jones	0.60	Review, revise communication materials re custody settlement (.4); correspond with S. Sanders, A. Xuan re same (.2).
05/02/23	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka re Mawson loan documents.
05/02/23	Chris Koenig	6.90	Review and revise documents for backup bid (2.4); correspond with D. Latona and K&E team re same (.6); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.8); review and analyze issues re auction status, next steps (2.1).
05/02/23	Roy Michael Roman	0.30	Review and analyze issues re post-petition transfers (.2); correspond with G. Hensley re same (.1).
05/02/23	Seth Sanders	0.60	Revise C Street communications re custody Settlement (.4); correspond with A. Xuan re same (.2).
05/02/23	Alex Straka	1.50	Conference with M. Kilkenney re Mawson loan documents (.3); review and draft amended Mawson notes (.9); correspond with Company re same (.3).
05/02/23	Tanzila Zomo	1.90	Prepare to file adjournment notices (.5); file re same (.4); prepare and coordinate logistics re Celsius auction (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.8); correspond with A. Straka re same (.2).
05/03/23	Jeff Butensky	0.60	Review operating agreement of Celsius Networks Lending LLC (.2); review bylaws of Celsius Network Inc. (.2); correspond re governing documents of such entities with S. Briefel (.2).
05/03/23	Gabriela Zamfir Hensley	1.50	Correspond with R. Roman re post-petition transfers, next steps (.4); analyze issues re same (.3); attend auction, including conferences with R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial) (.8).
05/03/23	Adnan Muhammad Hussain	1.90	Review and analyze UCC financing statements (.7); review and analyze organizational documents (1.2).
05/03/23	Elizabeth Helen Jones	5.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial) (4.0); telephone conference with Company, J. Mudd, S. Sanders re custody settlement (.4); correspond with J. Ryan, J. Raphael re back up plan support agreement (.4); review, revise back up plan support agreement (.4).
05/03/23	Chris Koenig	9.30	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.6); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (5.1); review and revise documents re backup bid (1.8); correspond with D. Latona and K&E team re same (.8).
05/03/23	Ross M. Kwasteniet, P.C.	10.80	Participate in Celsius auction (10.3); participate in conference with Fahrenheit group and confidential potential investor (.5).
05/03/23	Patricia Walsh Loureiro	0.50	Review and analyze revised bids.
05/03/23	Robert D. Mason	1.00	Draft UCC-1 financing statements (.3); draft UCC-3 amendments (.2); proofread documents (.2); organize documents (.1); correspond with A. Straka re same (.2).

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05/03/23	Joel McKnight Mudd	2.20	Telephone conference with Company, E. Jones, A&M team re custody settlement withdrawals (.5); correspond with A&M team re same (.4); correspond with E. Jones re same (.2); correspond with custody AHG re same (.1); correspond with A&M team re ineligible users and custody withdrawals (.1); research re same (.9).
05/03/23	Jeffery S. Norman, P.C.	0.40	Prepare correspondence to A. Colodny, D. Landy and others re exchange of illiquid alt coin token assets.
05/03/23	Joshua Raphael	5.30	Conference with confidential party re auction (partial) (1.5); draft notice of auction (.3); conferences with C. Koenig, D. Latona, K&E team, A&M re auction (2.4); coordinate auction logistics (1.1).
05/03/23	Jimmy Ryan	10.00	Coordinate auction logistics (1.5); conference with confidential party re confidential negotiations (2.5); review, revise plan sponsor agreement (3.6); conferences with C. Koenig, K&E team re auction negotiations strategy (2.4).
05/03/23	Seth Sanders	0.60	Draft, revise C Street communications re auction (.4); correspond with A. Xuan, E. Jones re same (.2).
05/03/23	Alex Straka	8.00	Review and draft Mawson security note documents (3.5); review financing statements, lien search results and attachment and perfection related analysis re same (4.5).
05/03/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re auction.
05/03/23	Tanzila Zomo	0.50	Prepare to file notice of adjournment (.3); file same (.2).
05/04/23	Bryan D. Flannery	0.30	Review bid proposals re securities issue.
05/04/23	Gabriela Zamfir Hensley	5.20	Conference with bidder re business overview (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial) (1.9); conference with J. Norman, K&E team, debtor and UCC advisors re bidder business proposals (.8); conferences with R. Kwasteniet, K&E team, Centerview, UCC advisors re bid considerations (1.1).

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05/04/23	Adnan Muhammad Hussain	0.40	Review UCC financing statements in connection with Mawson documentation.
05/04/23	Elizabeth Helen Jones	0.50	Attend auction with C. Koenig, K&E team, A&M, Centerview, UCC advisors (partial).
05/04/23	Chris Koenig	10.70	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.9); attend auction, including correspondence with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (6.2); review and revise documents re backup bid (1.9); correspond with D. Latona and K&E team re same (.7).
05/04/23	Ross M. Kwasteniet, P.C.	12.60	Participate in conference with Fahrenheit group re staking (1.3); participate in Company auction (11.3).
05/04/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with NovaWulf re auction process (.4); telephone conference with R. Kwasteniet re auction (.3).
05/04/23	Joshua Raphael	0.10	Correspond with A&M re coin transfers.
05/04/23	Joshua Raphael	6.40	Conferences with C. Koenig, D. Latona, K&E team, advisors re auction (2.0); correspond with auction attendees re auction (.6); conference with confidential party re auction (.5); conferences with C. Koenig, K&E team, W&C re auction (1.9); conference with R. Kwasteniet, Special Committee re auction (.9); draft notice re auction continuation (.5).
05/04/23	Jimmy Ryan	6.10	Conferences with C. Koenig, K&E team, Centerview and A&M re auction negotiation strategy (2.5); coordinate auction logistics (2.7); review, revise plan term sheet (.9).
05/04/23	Alex Straka	1.00	Review and draft security documents, financing statements and secured note.
05/04/23	Alison Wirtz	4.60	Conference with C. Koenig and K&E team and Committee, bidders re auction.
05/04/23	Tanzila Zomo	1.10	Prepare to file adjournment notice (.4); file re same (.2); coordinate auction logistics (.5).

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05/05/23	Gabriela Zamfir Hensley	4.50	Revise bidder term sheet re latest bid terms (3.4); conference with D. Latona, K&E team re auction disruption and attend to same (.7); conferences with C. Koenig, K&E team, Centerview, and Company re auction (partial) (.4).
05/05/23	Elizabeth Helen Jones	6.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (4.0); review, revise bid term sheet (1.6); correspond with J. Raphael, K&E team re auction logistics (1.2).
05/05/23	Chris Koenig	8.60	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (2.8); review and revise documents re NewCo bid (2.3); correspond with G. Hensley, K&E team, W&C, bidder re same (2.1).
05/05/23	Ross M. Kwasteniet, P.C.	9.70	Participate in Company auction.
05/05/23	Dan Latona	7.00	Telephone conference with R. Kwasteniet, J. Norman, K&E team, W&C, SEC re auction update (1.0); analyze, revise term sheet (1.0); conferences with R. Kwasteniet, K&E team, W&C re same, auction issues (3.0); conferences with R. Kwasteniet, K&E team, Centerview re same (2.0).
05/05/23	Joshua Raphael	4.30	Coordinate auction logistics, technology (1.2); correspond with C. Street re auction communications (.4); review, analyze issues re same (.3); revise plan sponsor agreement (2.1); telephone conference with special committee re bids (.3).
05/05/23	Seth Sanders	0.40	Correspond with A. Wirtz re Chainalysis stipulation (.2); telephone conference with A. Golic re same (.2).
05/05/23	Alex Straka	0.20	Correspond with Mawson re secured notes.
05/05/23	Tanzila Zomo	0.50	Correspond with J. Ryan re auction logistics.
05/05/23	Tanzila Zomo	0.20	File adjournment notice.
05/06/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re bid term sheet, auction logistics.

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Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/06/23	Ross M. Kwasteniet, P.C.	4.60	Participate in auction, including reviewing and analyzing latest bid.
05/07/23	Chris Koenig	5.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.3); review and revise bid documents (2.1); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors, special committee re same (1.7).
05/07/23	Ross M. Kwasteniet, P.C.	5.20	Participate in auction, including reviewing and analyzing latest bid.
05/08/23	Carita D. Anderson	0.50	Review and revise documents re UCC lien search matters (.3); correspond with registered agent re same (.2).
05/08/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, Centerview, Brown Rudnick, bidder principals, W&C, PWP, M3 re bid issues (1.7); conference with R. Kwasteniet, K&E team, Centerview, A&M re same (.2); analyze correspondence with R. Kwasteniet, K&E team, Centerview, A&M re same (.2); analyze issues re same (.6).
05/08/23	Elizabeth Helen Jones	2.80	Telephone conference with K&E team, C. Koenig, Fahrenheit re bid (1.0); telephone conference with K&E team, C. Koenig, Centerview, A&M re bidding process and auction (.6); correspond with counsel to withhold ad hoc group (.3); correspond with C. Koenig re withhold Settlement (.1); correspond with Company, Committee re notice of increased gas fees (.6); correspond with J. Mudd re notice of increase in gas fees (.2).
05/08/23	Chris Koenig	8.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals, bidder re bid (1.6); correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals re same (.5); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals re same (1.6); telephone conference with R. Kwasteniet, K&E team, Centerview re same (.5); review and revise documents re NewCo bid (2.6); correspond with G. Hensley, K&E team, W&C, bidder re same (1.3).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Ross M. Kwasteniet, P.C.	7.10	Review and analyze latest bid and participate in auction (4.8); participate in virtual meeting with bidder group to discuss revised bid (1.4); participate in virtual meeting with UCC advisors discuss and evaluate latest bid (.9).
05/08/23	Caitlin McGrail	1.00	Telephone conference with J. Mudd re gas fee notice (.2); draft increased withdrawal fees notice (.8).
05/08/23	Joel McKnight Mudd	2.30	Correspond with D. Latona, A&M team re custody settlement distributions (.4); correspond with E. Jones re same (.4); review, revise notice re withdrawal fees (1.2); correspond with C. McGrail re same (.3).
05/08/23	Patrick J. Nash Jr., P.C.	1.20	Follow up re auction status and next steps (.4); participate in debtor advisor call re auction status and next steps in preparation of standing special committee call (.5); review latest proposal from Fahrenheit (.3).
05/08/23	Seth Sanders	0.90	Draft objection extension re CEL valuation motion (.7); correspond with A. Wirtz, C. Koenig re same (.2).
05/08/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/09/23	Gabriela Zamfir Hensley	1.10	Analyze revised term sheet (.2); conference with C. Koenig, R. Kwasteniet re same (.1); conference with R. Kwasteniet, C. Koenig, W&C team, PWP re same (.3); analyze issues re same, implementation issues (.3); correspond with J. Raphael, K&E team re withdrawal of unsupported tokens (.2).
05/09/23	Elizabeth Helen Jones	2.30	Telephone conference with counsel to AHG of Earn holders, C. Koenig, K&E team re auction update (.5); review, revise notice of increased gas fees (.9); correspond with J. Mudd, C. McGrail re same (.3); correspond with Company, Committee re notice of increased gas fees (.5); correspond with Company re custody settlement (.1).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Chris Koenig	8.30	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids (3.6); review and revise documents re NewCo bid (2.4); correspond with G. Hensley, K&E team, W&C, bidder re same (1.6); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals re auction status (.3); telephone conference with D. Latona, K&E team, W&C, earn ad hoc group re auction status (.4).
05/09/23	Ross M. Kwasteniet, P.C.	8.30	Participate in auction and lead negotiations regarding revised bid (7.7); participate in auction update on the record (.6).
05/09/23	Nima Malek Khosravi	2.10	Research re fraudulent conveyance.
05/09/23	Joel McKnight Mudd	1.80	Revise notice re withdrawal fees (1.3); correspond with E. Jones, C. Koenig re same (.3); correspond with Company re same (.2).
05/09/23	Patrick J. Nash Jr., P.C.	0.70	Review Fahrenheit revised proposal (.3); telephone conference with debtor advisors and special committee re same (.4).
05/09/23	Robert Orren	1.50	File notice of continuation of auction (.2); distribute same for service (.1); correspond with J. Raphael re same (.1); prepare for filing of notice of adjournment of auction (.7); file same (.2); distribute same for service (.1); correspond with J. Raphael re same (.1).
05/09/23	Joshua Raphael	1.70	Coordinate auction logistics (.1); draft notice of continuation (.1); correspond with D. Latona re same (.1); correspond with C. Koenig, K&E team, court reporter re auction matters, auction transcripts (.3); draft correspondence re auction and file notice re same (.1); participate in auction (.9); draft notice of adjournment and correspond C. Koenig, K&E team re same (.1).
05/09/23	Jimmy Ryan	3.50	Coordinate auction logistics (1.8); participate in auction (.4); correspond with C. Koenig, K&E team, Centerview, Special Committee, Company, A&M and Company advisors re same (.8); correspond with C. Koenig, K&E team, Centerview, UCC advisors and confidential bidders re confidential bid (.5).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Seth Sanders	1.80	Analyze issues re custody withdrawals (.4); correspond with A. Golic, Togut re same (.3); revise CEL token valuation objection extension (.8); correspond with A. Wirtz, K&E team, chambers re same (.3).
05/09/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re auction status.
05/09/23	Alex Xuan	0.30	Revise custody LUNC stipulation.
05/09/23	Tanzila Zomo	0.50	Coordinate logistics for Celsius auction.
05/10/23	Gabriela Zamfir Hensley	0.60	Analyze issues re bidders (.2); analyze issues re sale status, next steps (.4).
05/10/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors, NovaWulf re auction and bid (1.3); correspond with C. Koenig re escrow agreement for Fahrenheit (.3).
05/10/23	Michelle Kilkenny, P.C.	0.30	Conference with A. Straka re Mawson approval matters (.1); review and analyze same (.2).
05/10/23	Chris Koenig	2.50	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids (1.1); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals, bidder re bid (1.4).
05/10/23	Ross M. Kwasteniet, P.C.	6.80	Participate in auction.
05/10/23	Patrick J. Nash Jr., P.C.	0.40	Review auction status and next steps.
05/10/23	Jeffery S. Norman, P.C.	4.70	Review and analyze Fahrenheit bid term sheet drafts (1.1); telephone conference with W&C and C. Koenig, K&E team re auction proceedings (.5); telephone conference with Novawulf and C. Koenig, K&E team re negotiation of bid terms (.9); analyze HASH token and plans for distribution of same (2.2).
05/10/23	Joshua Raphael	4.10	Telephone conference with Confidential Party, Committee, C. Koenig, K&E team re auction (1.3); review, revise backup plan sponsor agreement (2.1); revise backup plan term sheet (.5); correspond with D. Latona, K&E team, Willkie, W&C re same (.2).
05/10/23	Gabrielle Christine Reardon	2.10	Research case law re rescission (1.2); draft memorandum re same (.8); correspond with G. Hensley re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Jimmy Ryan	1.60	Correspond with R. Kwasteniet, K&E team, Centerview, A&M, W&C, PWP, M3, and confidential bidder re confidential bid (.2); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, W&C, PWP, M3 and confidential bidder re same (1.4).
05/10/23	Seth Sanders	0.40	Correspond with E. Jones, G. Hensley re perfection memorandum (.2); research re same (.2).
05/10/23	Alex Straka	0.50	Review and analyze Mawson notes and related security documents (.4); conference with M. Kilkenney re Mawson notes (.1).
05/10/23	Tanzila Zomo	0.80	Preparations re auction court reporting logistics.
05/11/23	Gabriela Zamfir Hensley	0.60	Analyze correspondence, issues re auction, sale process (.5); correspond with R. Roman re postpetition transfers (.1).
05/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, counsel to Fahrenheit re escrow agreement.
05/11/23	Chris Koenig	2.90	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids.
05/11/23	Ross M. Kwasteniet, P.C.	4.40	Participate in auction.
05/11/23	Patrick J. Nash Jr., P.C.	0.60	Review issue re bidding and potential resolutions re same.
05/11/23	Roy Michael Roman	0.60	Review and analyze issues re postpetition transfers (.4); correspond with G. Hensley, A&M re same (.2).
05/11/23	Alex Straka	2.00	Review and analyze Mawson note documents (.7); correspond with M. Kilkenney, D. Latona, A. Hussain and J. Golding-Ochsner re Mawson note documents and related items (.5); review and draft UCC financing statements re Mawson security interests (.8).
05/11/23	Alex Xuan	0.20	Correspond with E. Jones, C. Koenig re Withhold settlement distribution.
05/12/23	Adnan Muhammad Hussain	0.80	Review revised UCC financing statements for Mawson entities (.5); review Mawson charter documents for pledge and security grant restrictions (.3).
05/12/23	Chris Koenig	1.90	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Ross M. Kwasteniet, P.C.	5.80	Participate in auction (4.7); participate in interviews re Lancium lawsuit (1.1).
05/12/23	Seth Sanders	0.70	Correspond with E. Jones, A&M team re custody withdrawal issues (.4); correspond with Togut, Stretto re same (.3).
05/12/23	Alex Xuan	0.40	Correspond with C. Koenig, K&E team, Withhold AHG re Withhold settlement.
05/13/23	Gabriela Zamfir Hensley	2.80	Conference with NovaWulf, Paul, Weiss, A&M, Centerview, C. Koenig, K&E team, Special Committee, UCC members, UCC advisors re bid presentation (2.6); conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re same (partial) (.2).
05/13/23	Chris Koenig	4.50	Telephone conference with R. Kwasteniet, K&E team, Company, Committee professionals, bidder re bid issues and next steps (2.6); review and analyze issues relating to bids and next steps (1.1); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (.8).
05/13/23	Ross M. Kwasteniet, P.C.	4.40	Participate in meeting with bidder re business plan presentation and overview of new bid (1.4); participate in follow-up telephone conference with Celsius management, advisors and special committee (.4); follow-up analysis re same (2.6).
05/13/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze proposed resolution of bidding issue and next steps in auction.
05/14/23	Gabriela Zamfir Hensley	0.80	Draft issues list re bid (.7); analyze issues re same (.1).
05/14/23	Elizabeth Helen Jones	0.50	Correspond with J. Raphael, K&E team re auction logistics.
05/14/23	Chris Koenig	2.30	Review and revise documentation re bids (1.6); correspond with G. Hensley, K&E team, Centerview, A&M, Company re same (.7).
05/14/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze latest bid submission materials.
05/14/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze received NovaWulf proposal (.4); telephone conference with R. Kwasteniet re auction status and next steps (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Jeff Butensky	1.10	Prepare certificate of incumbency re negotiations (.4); prepare written consent by Celsius Networks Lending LLC re delegation of powers and resignations (.3); prepare written consent by Celsius Network Inc. re delegation of powers and resignation (.4).
05/15/23	Gabriela Zamfir Hensley	4.60	Conference with C. Koenig re bid term sheet (.1); revise same (1.6); conference with C. Koenig re same (.2); further revise same (1.5); analyze correspondence re sale (.2); correspond with R. Michael re postpetition transfers (.5); correspond with A&M re same (.1); analyze issues re same (.4).
05/15/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan, A&M team re Withhold settlement withdrawals.
05/15/23	Chris Koenig	3.40	Review and revise bid term sheet (1.3); review and analyze issues relating to bids and next steps (.8); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.3).
05/15/23	Ross M. Kwasteniet, P.C.	5.90	Review and analyze bid materials and participate in auction.
05/15/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re auction status.
05/15/23	Roy Michael Roman	3.50	Review and analyze postpetition transfer schedule (.7); review and analyze issues re same (1.3); review and revise communications materials re postpetition transfers (.9); correspond with G. Hensley, A&M team, C Street re same (.6).
05/15/23	Alex Xuan	0.50	Correspond with E. Jones, C. Koenig, C-Street re withhold settlement distribution.
05/16/23	Gabriela Zamfir Hensley	5.00	Conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP re bid evaluation (.6); conference with C. Koenig, K&E team, regulators re same (.4); conference with C. Koenig, R. Kwasteniet re same (.1); review, revise bid term sheet (1.4); further revise same (.4); analyze issues re postpetition transfers (.3); conference with R. Roman re same (.1); conference with R. Roman, A&M re same (.2); analyze issues re same (1.5).

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Use, Sale, and Disposition of Property

Invoice Number:

1010164901

Matter Number:

53363-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, W&C re auction (.3); telephone conference with C. Koenig, K&E team, regulators re auction process (.6); telephone conference with C. Koenig, K&E team, third parties re auction update (partial) (.2); correspond with Company re withhold withdrawals (.5); correspond with J. Mudd re creditor questions (.3).
05/16/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, K&E team, UCC professionals re status and next steps of auction (.6); telephone conference with R. Kwasteniet, K&E team, W&C, regulators re status and next steps of auction (.4); telephone conference with R. Kwasteniet, K&E team, plan advisor re status and next steps of auction (.3); review and analyze issues relating to bids and next steps (.9); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.3).
05/16/23	Ross M. Kwasteniet, P.C.	5.80	Participate in telephone conference with UCC advisors re auction (.5) participate in update telephone conference with SEC and state regulators re auction process (.6); participate in auction (4.7).
05/16/23	Joel McKnight Mudd	0.60	Correspond with A&M, customer re withdrawal inquiry (.2); research re same (.4).
05/16/23	Patrick J. Nash Jr., P.C.	0.30	Review auction status and next steps re same.
05/16/23	Jeffery S. Norman, P.C.	2.10	Review term sheet re proposed distribution agent role (.6); attend video conference with Company and Paxos and confidential party re proposal on distribution agent function (.9); correspond with J. Schlingbaum re draft terms for distribution agreement (.6).
05/16/23	Robert Orren	0.20	Correspond with E. Jones, T. Zomo and L. Spangler re filing of cash and coin report.
05/16/23	Joshua Raphael	3.30	Telephone conference with C. Koenig, K&E team, S. Dixon re auction (.2); revise presentation materials re auction (2.2); review, revise auction communications, press release (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Roy Michael Roman	4.60	Review post-petition transfers (2.8); analyze, identify issues re post-petition transfers (1.5); correspond with C. Koenig, G. Hensley, K&E team, A&M team, Company, Committee re same (.3).
05/16/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team re confidential bid (.9); review, revise hearing presentation re same (.6); telephone conference with J. Raphael re same (.1).
05/16/23	Seth Sanders	0.50	Analyze issue re custody withdrawals (.3); correspond with Togut re same (.2).
05/16/23	William Thompson	0.20	Conference with confidential party re auction update.
05/17/23	Gabriela Zamfir Hensley	1.80	Conference with C. Koenig, K&E team, Centerview, W&C, PWP, Paul Weiss re bidder term sheet (.4); correspond with J. Norman, K&E team re LUNC /UST custody notice (.1); conference with C. Koenig, counsel to ad hoc custody group re same (.2); revise same (.4); revise finalize post-petition transfer notice (.4); correspond with R. Roman re same (.2); correspond with Stretto re same (.1).
05/17/23	Elizabeth Helen Jones	0.80	Correspond with Company, counsel for the Withhold ad hoc group re Withhold settlement (.3); correspond with A. Xuan, K&E team re Withhold settlement status questions (.3); correspond with Company, W&C, J. Mudd re decrease in gas fees notice (.2).
05/17/23	Chris Koenig	3.80	Review and analyze issues relating to bids and next steps (1.8); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.6); telephone conference with bidder, R. Kwasteniet, K&E team, Centerview, UCC advisors re bid issues and next steps (.4).
05/17/23	Ross M. Kwasteniet, P.C.	3.80	Participate in auction.
05/17/23	Caitlin McGrail	0.30	Draft gas fee notice (.1); correspond with J. Mudd re same (.1); review, revise gas fee notice (.1).
05/17/23	Joel McKnight Mudd	0.80	Correspond with A&M re custody distribution inquiries (.2); revise notice of decreased withdrawal fees (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with E. Jones re Fireblocks Terra Classic Depreciation and conversion of LUNC tokens (.4); attend video conference with B. Kotliar and K&E team re custody notice (.5); correspond with G. Hensley and others re stETH unwrap (.2).
05/17/23	Robert Orren	1.00	Prepare for filing notice of conversion of cryptocurrency and schedule of transferors entitled to withdraw postpetition transfers (.2); file same (.4); distribute same for service (.2); correspond with G. Hensley, R. Roman and K&E working group re same (.2).
05/17/23	John Poulos	1.30	Telephone conference re services agreement with confidential parties.
05/17/23	Roy Michael Roman	1.70	Review and revise postpetition transfer schedule (1.5); correspond with G. Hensley, UCC team re same (.2).
05/17/23	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re U.S. Trustee and hearing on auction status (.2); correspond with R. Kwasteniet re same (.1).
05/18/23	Gabriela Zamfir Hensley	1.90	Review, analyze term sheet (.7); conference with C. Koenig re same (.2); analyze fact investigation materials re bidder, auction conduct (.7); analyze issues re same (.3).
05/18/23	Adnan Muhammad Hussain	0.70	Participate in telephone conference with Celsius, D. Latona and A. Straka re strategic options.
05/18/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, Company re withhold withdrawals (.5); telephone conference with K&E team, C. Koenig re special committee presentation the history and status of the auction (.4); correspond with J. Mudd, K&E team re creditor questions (.3); review notice of decreased gas fees (.2); correspond with J. Mudd, C. McGrail re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Chris Koenig	6.30	Review and analyze revised bid term sheets (1.1); review and analyze issues relating to bids and next steps (1.7); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.8); review and revise presentation re bids (1.1); telephone conference with R. Kwasteniet, K&E team, bidder, Centerview, UCC professionals re bid (.6).
05/18/23	Ross M. Kwasteniet, P.C.	5.70	Analyze bid and related materials and participate in auction (4.2); participate in advisor update meeting with UCC advisors (.9); participate in telephone conference with W&C and Paul Weiss re litigation issues (.6).
05/18/23	Joel McKnight Mudd	1.30	Revise withdrawal fees notice (.8); correspond with E. Jones, W&C re same (.3); correspond with C. Koenig re same (.2).
05/18/23	Jeffery S. Norman, P.C.	1.70	Correspond with A. Sexton and K&E team re plans for alt coin dispositions (.3); participate in telephone conference with C. Koenig and K&E team re Fireblocks termination of LUNC token wallets (.3); correspond with A. Colodny and D. Landy re LUNC token matters (.4); telephone conference with J. Schlingbaum and K&E team re confidential party agreement terms and precedent (.7).
05/18/23	Roy Michael Roman	0.30	Review and analyze customer transaction history re postpetition transfers (.2); correspond with G. Hensley, UCC re same (.1).
05/18/23	Roy Michael Roman	0.20	Review and analyze issues re postpetition transfers (.1) correspond with G. Hensley, A&M team re same (.1).
05/18/23	Seth Sanders	0.70	Correspond with E. Jones, J. Mudd re status of pending custody withdrawals (.4); correspond with Holland & Knight re same (.3).
05/18/23	Alex Straka	1.10	Review Mawson amendment and related security package (.2); discuss with M. Kilkenney and D. Latona re approach to Mawson amendment (.4); discuss with J. Oschner re same (.5).
05/19/23	Joseph A. D'Antonio	0.20	Review and analyze materials re auction bids.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bid presentation (partial) (.6); analyze issues re bids (.3); analyze correspondence re auction (.6); telephonically attend auction (.2); review, analyze produced messages re auction investigation (.5); correspond with P. Nash, R. Kwasteniet, C. Koenig re same (.1); analyze issues re same (.4).
05/19/23	Adnan Muhammad Hussain	0.50	Review UCC financing statements.
05/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors, Fahrenheit re updated bid (partial) (.3); telephone conference with C. Koenig, Company re withhold withdrawals (.6); telephonically attend auction status update (.2).
05/19/23	Chris Koenig	6.40	Review and analyze issues relating to bids and next steps (2.4); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (2.1); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Committee professionals, bidder re bid (1.9).
05/19/23	Ross M. Kwasteniet, P.C.	5.20	Participate in auction.
05/19/23	Patrick J. Nash Jr., P.C.	0.80	Review NovaWulf bid in connection with declaring NovaWulf as current highest and best bid (.4); telephone conference with G. Pesce re auction status and next steps (.2); telephone conference with M. Meghji re same (.2).
05/19/23	Robert Orren	0.60	File notices of adjournment of auction (.2); correspond with J. Raphael re same (.2); distribute same for service (.2).
05/19/23	Jimmy Ryan	1.20	Correspond with J. Raphael, K&E team re board presentation re auction status (.5); review, comment on same (.5); telephone conference with J. Raphael re same (.1); telephone conference with Centerview re same (.1).
05/20/23	Gabriela Zamfir Hensley	0.60	Conference with W&C, C. Koenig, R. Kwasteniet re auction process, next steps (.5); conference with C. Koenig re same (.1).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, W&C team re bid issues and next steps (.5); telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP, bidder re bid and next steps (.4); review and analyze issues re auction process and next steps (1.0).
05/20/23	Ross M. Kwasteniet, P.C.	2.60	Analyze litigation-related correspondence and issues and continue to participate in auction.
05/21/23	Jeff Butensky	0.40	Revise Celsius Network Inc. consent re Chapter 11 powers (.2); revise Celsius Networks Lending LLC consent re Chapter 11 powers (.2).
05/21/23	Elizabeth Helen Jones	0.40	Correspond with Paul Weiss re escrow account.
05/21/23	Chris Koenig	1.90	Review and analyze issues relating to auction process and next steps (1.1); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (.8).
05/21/23	Ross M. Kwasteniet, P.C.	1.80	Analyze bid materials and continue to participate in auction.
05/21/23	Alex Straka	1.50	Review and revise security documentation re Mawson secured notes (1.0); correspond with Company re Mawson secured notes (.5).
05/22/23	Jeff Butensky	0.10	Correspond with S. Toth re consents authorizing delegation of authority.
05/22/23	Gabriela Zamfir Hensley	1.10	Correspond with Special Committee, Company, A&M, Centerview re bid term sheets (.2); analyze issues re same (.2); analyze documents, issues re bid investigation (.4); analyze issues re auction (.3).
05/22/23	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, C. Koenig, Fahrenheit re bid (partial) (.9); correspond with J. Mudd, K&E team re customer questions (.2).
05/22/23	Chris Koenig	3.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re mining issues re bid (partial) (.5); review and analyze issues relating to bids and next steps (2.2); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.1).
05/22/23	Ross M. Kwasteniet, P.C.	4.70	Negotiate with NovaWulf and Fahrenheit and continued participation in auction.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Robert D. Mason	0.20	Review and analyze UCC-3 assignment filing evidence (.1); organize documents and correspond with A. Straka re same (.1).
05/22/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze revised NovaWulf bid.
05/22/23	Seth Sanders	0.30	Correspond with A. Golic, Togut re same custody withdrawal issues.
05/23/23	Gabriela Zamfir Hensley	2.00	Conference with W&C, C. Koenig, K&E team re auction, next steps (.3); telephonically attend Fahrenheit final bid presentation (partial) (.4); telephone conference with Lancium patent counsel re bid investigation (.6); conference with R. Kwasteniet, C. Koenig, J. Norman re same (.3); analyze issues re bids, plan, next steps (.4).
05/23/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, W&C re closing auction deliverables (.5); telephone conference with Fahrenheit re bid (partial) (.7); telephone conference with C. Koenig, K&E team, W&C, NovaWulf re bid (.9); correspond with Withhold ad hoc group re settlement (.3).
05/23/23	Chris Koenig	7.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re bid (1.5); review and analyze issues relating to bids and next steps (3.3); correspond with R. Kwasteniet, K&E team, Centerview, Company, bidder, UCC re same (2.4).
05/23/23	Ross M. Kwasteniet, P.C.	5.30	Evaluate last and final bids and ongoing discussions with NovaWulf and Fahrenheit.
05/23/23	Robert D. Mason	0.50	Review and file UCC-1 financing statements (.4); organize documents and correspond with A. Straka re same (.1).
05/23/23	Caitlin McGrail	0.10	Review, revise correspondence with Chambers for N. Malek Khosravi re stipulation.
05/23/23	Jimmy Ryan	1.40	Conference with C. Koenig, K&E team, and W&C re auction (.3); correspond with C. Koenig, K&E team, and W&C re same (.1); coordinate auction logistics (1.0).
05/23/23	Alex Straka	0.20	Review UCC-3 assignment filings re Mawson secured notes.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Gabriela Zamfir Hensley	4.00	Conference with C. Koenig, K&E team, W&C, consultant re auction (.1); correspond with J. Raphael, K&E team re auction (.3); conference with C. Koenig, K&E team, Centerview, A&M, W&C re auction (.2); attend auction (.2); conference with C. Koenig K&E team, Centerview, A&M re auction, next steps (3.2).
05/24/23	Elizabeth Helen Jones	2.10	Attend auction with K&E team, C. Koenig, A&M (partial) (1.8); correspond with J. Mudd, K&E team re custody questions (.3).
05/24/23	Chris Koenig	9.50	Review and analyze issues relating to bids and next steps (4.6); correspond with R. Kwasteniet, K&E team, Centerview, A&M, Company, UCC, bidders re same (3.2); review and revise press release and court filings re auction conclusion (1.2); correspond with D. Latona and K&E team re same (.5).
05/24/23	Ross M. Kwasteniet, P.C.	5.70	Finalize discussions with NovaWulf, Fahrenheit and UCC and conclude auction.
05/24/23	Nima Malek Khosravi	1.20	Review, revise proposed stipulation order (.2); conference with G. Hensley, K&E team, Special Committee re auction (1.0).
05/24/23	Patrick J. Nash Jr., P.C.	0.30	Coordinate with R. Kwasteniet, K&E team re Fahrenheit as winning bidder.
05/24/23	Robert Orren	3.50	Prepare for filing of notice of adjournment of auction and notice of successful bidder (2.6); file notice of successful bidder (.2); correspond with J. Raphael and M. Willis re same (.3); file same (.2); distribute same for service (.2).
05/24/23	Joshua Raphael	3.40	Conference with C. Koenig, K&E team, advisors re auction (.6); coordinate auction logistics (1.9); correspond with auction attendees (.3); participate in auction (.4); revise notice of successful bidder (.1); correspond with Committee, BRIC re same (.1).
05/24/23	Roy Michael Roman	0.90	Review and analyze issues re postpetition transfers (.7); correspond with G. Hensley, K&E team, A&M re same (.2).
05/24/23	Alex Straka	0.10	Correspond with Company re Mawson secured notes.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Morgan Willis	0.50	Prepare for and file notice of adjournment and notice re auction.
05/25/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re auction, press release.
05/25/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Roman re postpetition transfers.
05/25/23	Ross M. Kwasteniet, P.C.	4.20	Telephone conferences with Fahrenheit team and advisors re next steps (1.3); analyze next steps re documentation of Fahrenheit deal and incorporation into plan and disclosure statement (2.9).
05/25/23	Nima Malek Khosravi	0.60	Correspond with G. Hensley and K&E team re joint stipulation.
05/25/23	Joshua Raphael	0.20	Conference with L. Wasserman re NDA.
05/25/23	Joshua Raphael	0.70	Revise notice of successful bidder (.2); review, revise communications re auction (.4); correspond with J. Ryan re same (.1).
05/25/23	Alex Straka	0.20	Correspond with M. Kilkenney with Mawson secured notes and issues.
05/25/23	Lindsay Wasserman	0.70	Review NDA (.3); conference with J. Raphael re same (.4).
05/26/23	Gabriela Zamfir Hensley	0.50	Conference with winning bidder, Brown Rudnick, W&C, PWP, M3, C. Koenig, K&E team re potential transaction.
05/26/23	Elizabeth Helen Jones	0.60	Telephone conference with Company re postpetition withdrawals discussions.
05/26/23	Ross M. Kwasteniet, P.C.	3.30	Participate in telephone conference with Fahrenheit and UCC teams (.8); analyze next steps re documentation and implementation of Fahrenheit deal (2.5).
05/26/23	Nima Malek Khosravi	0.70	Correspond with G. Hensley, K&E team, Chambers re joint stipulation entry.
05/26/23	Alex Straka	0.50	Discuss Mawson secured notes with M. Kilkenney and D. Latona.
05/30/23	Gabriela Zamfir Hensley	0.30	Analyze issues re postpetition transfers.
05/30/23	Matthew C. Hutchinson	0.20	Draft correspondence to accounting advisors re comments to closing statement.
05/30/23	Elizabeth Helen Jones	0.40	Correspond with J. Mudd, K&E team re questions on customer assets.
05/30/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company, winning bidder and others re alt coin dispositions.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Seth Sanders	0.50	Analyze issues re custody withdrawal issues (.3); correspond with E. Jones, K&E team re same (.2).
05/30/23	Alex Straka	0.20	Review and analyze Mawson secured notes.
05/31/23	Amila Golic	1.00	Correspond with D. Latona, S. Sanders re motion to sell BTC trust shares (.3); conference with D. Latona re same (.1); review and analyze issues re same (.6).
05/31/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, S. Dixon re auction update.
05/31/23	Dan Latona	0.10	Conference with A. Golic re Osprey sale.
05/31/23	Seth Sanders	0.30	Revise C Street communications (.2); correspond with C Street re same (.1).
05/31/23	Alex Straka	0.20	Correspond with Company re Mawson secured notes.
Total		1,046.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164902
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 196,776.50

Total legal services rendered

\$ 196,776.50

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010164902
Matter Number: 53363-12

Summary of Hours Billed

Name	Hours	Rate	Amount
Simon Briefel	2.80	1,245.00	3,486.00
Jeff Butensky	0.20	995.00	199.00
Bryan D. Flannery	23.00	1,545.00	35,535.00
Asheesh Goel, P.C.	11.70	2,060.00	24,102.00
Elizabeth Helen Jones	0.50	1,155.00	577.50
Heather Jones	14.80	995.00	14,726.00
Michelle Kilkenney, P.C.	0.80	2,045.00	1,636.00
Roberto S. Miceli	1.80	1,895.00	3,411.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jeffery S. Norman, P.C.	7.70	1,995.00	15,361.50
Jimmy Ryan	0.80	885.00	708.00
Seth Sanders	0.20	885.00	177.00
Anthony Sanderson	28.30	1,375.00	38,912.50
Joanna Schlingbaum	5.70	1,375.00	7,837.50
Julian J. Seigner, P.C.	21.90	1,945.00	42,595.50
Alex Straka	2.70	1,155.00	3,118.50
Steve Toth	0.30	1,615.00	484.50
Matthew D. Turner	0.70	1,405.00	983.50
Grace Zhu	1.20	1,295.00	1,554.00
Paul Zier	0.40	1,895.00	758.00
TOTALS	125.80		\$ 196,776.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Simon Briefel	1.40	Draft, revise written consents re delegation of authority.
04/03/23	Bryan D. Flannery	0.60	Telephone conference with Brown Rudnick team re securities law matters.
04/03/23	Jeffery S. Norman, P.C.	1.70	Conference with D. Barse, Special Committee re securities matter (1.0); conference with Brown Rudnick team re securities questions (.7).
04/03/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction matters re securities questions.
04/04/23	Jeffery S. Norman, P.C.	0.80	Conference with Company, A&M team, and NovaWulf re auditor debrief and questions (.6); attend presentation on CEL (.2).
04/06/23	Simon Briefel	0.20	Correspond with counsel of former employees re delegation of authority written consents.
04/06/23	Julian J. Seiguer, P.C.	1.00	Analyze transaction matters re securities issues
04/07/23	Simon Briefel	0.50	Correspond with Company, W. Pruitt re delegation of authority.
04/11/23	Simon Briefel	0.20	Correspond with C. Koenig re governance issues.
04/11/23	Jeffery S. Norman, P.C.	0.50	Conference with A&M and Marcum LLP re audit.
04/11/23	Julian J. Seiguer, P.C.	1.40	Analyze transaction matters re securities issues.
04/12/23	Julian J. Seiguer, P.C.	1.00	Analyze transaction matters re securities issues.
04/12/23	Matthew D. Turner	0.70	Telephone conference with J. Norman, K&E team, EY team re balance sheet treatment.
04/17/23	Patrick J. Nash Jr., P.C.	0.30	Review letter from Milbank re governance.
04/17/23	Alex Straka	0.10	Correspond with Sheppard Mullins, Mawson re Luna Squares convertible notes.
04/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E capital markets team re case status.
04/19/23	Michelle Kilkenney, P.C.	0.80	Conference with Company and K&E team re amendment.
04/19/23	Anthony Sanderson	0.80	Conference with B. Flannery re securities issues (.5); review background materials re same (.3).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010164902
Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Julian J. Seigner, P.C.	1.50	Analyze transaction matters re securities issues.
04/19/23	Alex Straka	1.00	Telephone conference with Mawson re material terms (.3); telephone conference with D. Latona re Mawson call (.3); prepare for Mawson call re draft amendment and security agreement (.4).
04/20/23	Bryan D. Flannery	0.30	Review and revise preclearance letter.
04/20/23	Heather Jones	2.50	Conference with A. Sanderson re SEC preclearance letter (.4); review and revise the same (2.1).
04/20/23	Anthony Sanderson	1.50	Conference with H. Jones re SEC preclearance letter (.4); review preclearance letter (.4); conference with B. Flannery re same (.3); review and analyze background materials (.4).
04/21/23	Heather Jones	2.30	Review and revise SEC pre-clearance letter.
04/21/23	Anthony Sanderson	0.50	Review pre-clearance letter (.4); call with B. Flannery (.1).
04/24/23	Asheesh Goel, P.C.	1.00	Review, analyze SEC and DOJ presentation decks.
04/24/23	Heather Jones	1.90	Review and revise SEC pre-clearance letter.
04/24/23	Jeffery S. Norman, P.C.	0.50	Attend video conference with A. Colodny, W&C team re regulatory and securities issues.
04/24/23	Anthony Sanderson	1.30	Review and revise pre-clearance letter.
04/25/23	Bryan D. Flannery	1.40	Review and revise pre-clearance letter.
04/25/23	Heather Jones	2.50	Telephone conference with B. Flannery and A. Sanderson re SEC pre-clearance letter (.4); review and revise the same (2.1).
04/25/23	Anthony Sanderson	3.00	Review and revise pre-clearance letter (2.3); correspondence with H. Jones re same (.3); telephone conference with B. Flannery, H. Jones re same (.4).
04/25/23	Julian J. Seigner, P.C.	1.00	Analyze and review transaction matters re security issues.
04/26/23	Heather Jones	0.40	Review and revise SEC pre-clearance letter.
04/26/23	Anthony Sanderson	0.80	Correspond with H. Jones re SEC pre-clearance letter (.4); conference with B. Flannery re same (.4).
04/26/23	Julian J. Seigner, P.C.	3.00	Analyze and review transaction matters re security issues.

Legal Services for the Period Ending May 31, 2023
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Bryan D. Flannery	1.90	Review and revise pre-clearance letter (1.2); discuss same with J. Seiguer and H. Jones (.7).
04/27/23	Heather Jones	0.40	Telephone conference with B. Flannery re SEC pre-clearance letter.
04/27/23	Seth Sanders	0.20	Correspond with S. Briefel, Company re documentation re independent director.
04/27/23	Anthony Sanderson	0.50	Conference with with B. Flannery re SEC pre-clearance letter.
04/27/23	Julian J. Seiguer, P.C.	1.50	Analyze and review transaction matters re security issues (.8); conference with B. Flannery, H. Jones re same (.7).
04/28/23	Jeffery S. Norman, P.C.	0.60	Video conference with R. Friedland and SEC re updates from Plan auction process.
04/28/23	Julian J. Seiguer, P.C.	0.80	Analyze and review transaction matters re security issues.
05/01/23	Bryan D. Flannery	6.10	Review and revise preclearance letter (5.8); telephone conference with H. Jones, K&E team re same (.3).
05/01/23	Heather Jones	0.90	Review and revise SEC pre-clearance letter.
05/01/23	Roberto S. Miceli	0.80	Review and analyze security agreement and related real estate provisions.
05/01/23	Anthony Sanderson	2.80	Telephone conference with B. Flannery, H. Jones re SEC pre-clearance letter (.3); review and revise re same (2.2); correspond with H. Jones re same (.3).
05/02/23	Bryan D. Flannery	0.60	Review and revise pre-clearance letter.
05/02/23	Julian J. Seiguer, P.C.	1.80	Analyze and review transaction matters re security issues.
05/03/23	Bryan D. Flannery	0.40	Review and revise preclearance letter.
05/03/23	Roberto S. Miceli	1.00	Analyze and review transaction matters re security issues.
05/03/23	Julian J. Seiguer, P.C.	1.00	Analyze security questions.
05/04/23	Anthony Sanderson	0.30	Telephone conference with B. Flannery (.1); correspond with H. Jones re same (.2).
05/07/23	Alex Straka	0.10	Review Series B convertible notes documents.
05/08/23	Bryan D. Flannery	0.40	Review financial statement requirements.
05/08/23	Julian J. Seiguer, P.C.	0.90	Analyze and review transaction matters re security issues.

Legal Services for the Period Ending May 31, 2023
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Alex Straka	0.50	Telephone conference with G. Hensley re Series B notes (.2); review and analyze same (.3).
05/10/23	Julian J. Seiguer, P.C.	0.40	Analyze and review transaction matters re security issues.
05/10/23	Alex Straka	1.00	Prepare for telephone conference with G. Hensley re Series B notes (.3); telephone conference with G. Hensley re same (.7).
05/11/23	Bryan D. Flannery	3.30	Review and analyze background check (.7); research SEC rules re same (2.6).
05/11/23	Anthony Sanderson	4.50	Research bad-actor requirements (2.0); correspondence with B. Flannery re same (.7); research Rule 506 requirements (1.8).
05/11/23	Julian J. Seiguer, P.C.	1.30	Analyze and review transaction matters re security issues.
05/15/23	Julian J. Seiguer, P.C.	1.80	Analyze and review transaction matters re security issues.
05/17/23	Joanna Schlingbaum	0.80	Telephone conference with J. Norman re services agreement with confidential party (.3); telephone with J. Norman, J. Poulos and M. King re drafting services agreement with confidential party (.5).
05/17/23	Grace Zhu	1.20	Review, analyze correspondence from A. Lullo and coordinate on document review regarding certain Chinese documents (.3); correspond with J. Lui rereviewing documents (.3); review, analyze J. Lui's findings and provide comments (.3); correspond with A. Lullo re findings of the document review re privilege issues (.3).
05/18/23	Simon Briefel	0.30	Correspond with J. Butensky, H. Crawford re corporate governance issues (.2); review revise consents, certificate re same (.1).
05/18/23	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez re SEC call and DOJ presentation (.5); correspond with SEC re same (.5).
05/19/23	Simon Briefel	0.20	Correspond with J. Butensky, Company re certificate of incumbency.
05/19/23	Jeff Butensky	0.20	Correspond with S. Briefel re resolutions to delegate authority (.1); correspond with E. Lucas re closing statement for GK8/Galaxy transaction (.1).
05/19/23	Asheesh Goel, P.C.	2.90	Draft DOJ presentation.

Legal Services for the Period Ending May 31, 2023
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Jimmy Ryan	0.80	Coordinate auction logistics (.5); participate in auction (.3).
05/21/23	Anthony Sanderson	0.30	Correspond with B. Flannery and C. Koenig re securities issues.
05/22/23	Bryan D. Flannery	1.30	Telephone conference with C. Koenig, K&E team re trading restrictions and director questionnaires (.6); review and analyze director questionnaires (.7).
05/22/23	Anthony Sanderson	0.50	Correspond with B. Flannery re trading restriction.
05/22/23	Julian J. Seigner, P.C.	0.70	Analyze transaction matters re securities issue.
05/22/23	Steve Toth	0.30	Analyze draft resolutions and discuss with J. Butensky.
05/23/23	Asheesh Goel, P.C.	3.40	Prepare for meeting with DOJ.
05/23/23	Anthony Sanderson	2.00	Research resale exemptions (1.7); correspond with B. Flannery re same (.3).
05/23/23	Joanna Schlingbaum	3.00	Revise services agreement with confidential party.
05/24/23	Bryan D. Flannery	3.10	Research guidance regarding 4(1½) procedures (2.7); review and revise representations re same (.4).
05/24/23	Asheesh Goel, P.C.	3.40	Prepare for meeting with DOJ (.9); conference with DOJ (2.5).
05/24/23	Jeffery S. Norman, P.C.	0.60	Correspond with B. Flannery and K&E team re token sales.
05/24/23	Anthony Sanderson	3.90	Research resale exemptions (3.5); correspond with B. Flannery re same (.4).
05/24/23	Joanna Schlingbaum	0.70	Review and revise service agreement with confidential party.
05/24/23	Julian J. Seigner, P.C.	1.30	Analyze transaction matters re securities issue.
05/25/23	Bryan D. Flannery	2.40	Review and revise representations re 4(1½) exemption (.8); research SEC guidance re same (1.3); review and analyze Fahrenheit term sheet (.3).
05/25/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with Company and K&E team members re potential auditor (.7); review and analyze correspondence and drafts of with SEC (.4); telephone conference with R. Friedland, SEC re settlement (.9).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010164902
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Anthony Sanderson	2.30	Research resale exemptions (.1.2); correspond with J. Seiguer (.3); review and analyze Fahrenheit plan re securities issue (.8).
05/25/23	Joanna Schlingbaum	1.20	Review and revise service agreement by confidential party.
05/25/23	Julian J. Seiguer, P.C.	0.50	Analyze transaction matters re securities issue.
05/25/23	Paul Zier	0.20	Analyze transaction matters re securities issue.
05/30/23	Heather Jones	1.80	Review and revise SEC pre-clearance letter re Fahrenheit bid.
05/30/23	Jeffery S. Norman, P.C.	1.00	Correspond with A. Sanderson, B. Flannery and J. Seiguer re SEC exemptions for sale of altcoins (.6); review Rule 144 and Section 4(a)(1½) exemptions (.4).
05/30/23	Anthony Sanderson	1.80	Correspond with B. Flannery, E. Jones re securities law research (1.5); correspond with J. Norman re same (.3).
05/30/23	Paul Zier	0.20	Research re Blue Sky law.
05/31/23	Bryan D. Flannery	1.20	Telephone conference with A. Sanderson, Brown Rudnick team re corporate documentation (.3); discuss pre-clearance letter with J. Norman and A. Sanderson (.5); review and analyze corporate documentation checklist (.4).
05/31/23	Heather Jones	2.10	Review and revise SEC pre-clearance letter.
05/31/23	Anthony Sanderson	1.50	Telephone conference with B. Flannery, Brown Rudnick and White & Case re corporate documentation (.3); review and revise pre-clearance letter (.9); correspond with B. Flannery re same (.3).
Total		125.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164903
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 118,994.50

Total legal services rendered

\$ 118,994.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

Invoice Number:

1010164903

Matter Number:

53363-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.20	1,605.00	1,926.00
Leah A. Hamlin	0.40	1,135.00	454.00
Gabriela Zamfir Hensley	0.40	1,245.00	498.00
Elizabeth Helen Jones	13.30	1,155.00	15,361.50
Sydney Jones	0.60	1,425.00	855.00
Chris Koenig	7.10	1,425.00	10,117.50
Ross M. Kwasteniet, P.C.	9.40	2,045.00	19,223.00
Dan Latona	4.70	1,375.00	6,462.50
Patricia Walsh Loureiro	17.10	1,155.00	19,750.50
Allison Lullo	0.30	1,410.00	423.00
Nima Malek Khosravi	36.60	735.00	26,901.00
Peter J. Mee	0.20	1,695.00	339.00
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Robert Orren	1.20	570.00	684.00
Kelby Roth	19.10	735.00	14,038.50
Tanzila Zomo	1.00	325.00	325.00
TOTALS	113.40		\$ 118,994.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Elizabeth Helen Jones	0.30	Review and analyze declaration in support of employee expense motion.
04/03/23	Chris Koenig	0.80	Telephone conference with U.S. Trustee, R. Kwasteniet, K&E team re KEIP (.4); review and analyze issues re same (.4).
04/03/23	Ross M. Kwasteniet, P.C.	2.30	Prepare for telephone conference with U.S Trustee, C Koenig, K&E team re KEIP motion (.3); participate in telephone conference with various parties re same (.5); analyze potential modifications to KEIP program in response to comments from U.S. Trustee and Committee (1.5).
04/03/23	Patricia Walsh Loureiro	0.80	Telephone conference with U.S. Trustee, D. Latona and K&E team re KERP (.5); correspond with K. Roth, K&E team and W&C re KEIP (.3).
04/03/23	Nima Malek Khosravi	2.30	Correspond with E. Jones, K&E team, W&C re employee expense motion (.3); conference with W&C re same (.5); revise employee expense motion (1.1); correspond with E. Jones and K&E team re same (.4).
04/03/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, W&C team re KEIP motion meeting (.2).
04/04/23	Chris Koenig	0.30	Telephone conference with Committee, D. Latona, K&E team re KEIP.
04/04/23	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and potential revisions to KEIP program.
04/04/23	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Committee re KEIP (.4); correspond with C. Koenig, A&M team re same (.1).
04/04/23	Patricia Walsh Loureiro	0.40	Telephone conference with W&C, D. Latona and K&E team, M3, A&M re KEIP.
04/04/23	Nima Malek Khosravi	0.40	Correspond with C. Koenig, K&E team, Company, re employee expense motion declaration.
04/04/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team, W&C team re KEIP metrics.
04/05/23	Elizabeth Helen Jones	0.20	Correspond with N. Malek Khosravi re employee expense declaration.
04/05/23	Ross M. Kwasteniet, P.C.	1.60	Analyze modifications to KEIP program.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Employee Matters

Invoice Number: 1010164903
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Dan Latona	0.10	Telephone conference with A&M team re KEIP.
04/05/23	Patricia Walsh Loureiro	0.40	Correspond with Company, A&M team, D. Latona and K&E team re KEIP program modifications.
04/05/23	Nima Malek Khosravi	2.60	Correspond with Company re employee expense motion declaration (.1); revise employee expense motion declaration re same (2.2); correspond with E. Jones and K&E team re same (.3).
04/05/23	Kelby Roth	0.10	Telephone conference with D. Latona, K&E team, A&M re KEIP metrics.
04/05/23	Kelby Roth	0.90	Draft declaration in support of O. Wohlman 9019 settlement motion.
04/06/23	Elizabeth Helen Jones	0.30	Correspond with the U.S. Trustee and Committee re declaration in support of employee expense motion.
04/06/23	Ross M. Kwasteniet, P.C.	1.30	Analyze potential changes to employee expense reimbursement procedures (.8); analyze potential modifications to KEIP program (.5).
04/06/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, P. Loureiro, A&M re KEIP (.2); telephone conference with R. Kwasteniet, P. Loureiro, A&M, Company re same (.5).
04/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with A&M, R. Kwasteniet, and K&E team re KEIP (.2); correspond with A&M, R. Kwasteniet, K&E team re same (.2).
04/06/23	Patricia Walsh Loureiro	0.20	Review, revise Wohlman 9019 declaration.
04/06/23	Nima Malek Khosravi	0.40	Correspond with E. Jones, K&E team, Company re employee expense motion.
04/06/23	Kelby Roth	0.60	Telephone conference with D. Latona, K&E team, A&M re KEIP motion (.1); telephone conference with D. Latona, K&E team, A&M, Company re KEIP updates (.5).
04/06/23	Kelby Roth	2.20	Draft declaration in support of O. Wohlman 9019 settlement motion.
04/07/23	Dan Latona	0.40	Analyze KEIP metrics and correspond with A&M team re same.
04/07/23	Dan Latona	0.50	Analyze, comment on declaration re Wohlman settlement.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

Invoice Number:

1010164903

Matter Number:

53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Patricia Walsh Loureiro	0.30	Review, revise declaration in support of Wohlman 9019 motion.
04/07/23	Kelby Roth	1.30	Review, revise declaration in support of O. Wohlman 9019 settlement motion (1.1); telephone conference with P. Walsh-Loureiro re same (.1); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
04/10/23	Ross M. Kwasteniet, P.C.	1.80	Analyze open issues re KEIP motion (1.6); review and analyze notice of adjournment of same (.2).
04/10/23	Patricia Walsh Loureiro	0.60	Revise adjournment notice re KEIP (.3); correspond with K. Roth, K&E team, Chambers re same (.3).
04/10/23	Patricia Walsh Loureiro	0.30	Correspond with K. Roth, K&E team, Company re Ferraro declaration in support of Wohlman 9019 motion.
04/10/23	Nima Malek Khosravi	0.70	Draft and revise notice of adjournment re employee expense motion (.4); correspond with E. Jones and K&E team re same (.3).
04/10/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze I. Hermann's and D. Frishberg's response to Debtors' motion re cooperating witnesses.
04/10/23	Robert Orren	0.70	File notice of adjournment of hearing on employee expense motion (.2); correspond with N. Khosravi re same (.1); file notice of adjournment of hearing and notice of status conference re KEIP motion (.2); correspond with K. Roth re same (.1); distribute same for service (.1).
04/10/23	Kelby Roth	2.10	Draft notice of adjournment and status conference re KEIP (.8); correspond with P. Walsh-Loureiro re same (.1); revise same (.6); prepare same for filing (.2); draft extension letter re KEIP objection deadline (.3); correspond with P. Walsh-Loureiro re same (.1).
04/10/23	Kelby Roth	0.30	Correspond with D. Latona, P. Walsh-Loureiro re declaration in support of Wohlman 9019 settlement motion (.2); correspond with Company re same (.1).
04/11/23	Dan Latona	0.20	Analyze KEIP objection.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

Invoice Number:

1010164903

Matter Number:

53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Patricia Walsh Loureiro	0.70	Correspond with chambers, D. Latona, K&E team re KEIP objection extension (.4); review KEIP objection (.3).
04/11/23	Patricia Walsh Loureiro	1.10	Correspond with Company, C. Koenig, K&E team re Wohlman 9019 motion.
04/11/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Frishberg and Hermann objection to KEIP motion.
04/11/23	Robert Orren	0.10	Correspond with T. Zomo re filing of letter requesting extension for Committee to file KEIP objection.
04/11/23	Kelby Roth	0.10	Prepare KEIP objection deadline extension letter for filing.
04/11/23	Tanzila Zomo	0.40	Prepare to file key employee incentive plan objection extension (.3); file same (.1).
04/12/23	Leah A. Hamlin	0.40	Review and revise draft C. Ferraro declaration re Wohlman settlement.
04/12/23	Sydney Jones	0.30	Telephone conference with Company re KEIP, employee matters.
04/12/23	Elizabeth Helen Jones	1.10	Review, analyze Committee response to employee expense reimbursement motion (.4); correspond with N. Malek Khosravi re same (.3); revise summary of edits re same (.2); correspond with counsel to employee re status of employee expense reimbursement motion (.2).
04/12/23	Ross M. Kwasteniet, P.C.	0.80	Analyze revised KEIP targets.
04/12/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team, A&M re KEIP objections.
04/12/23	Nima Malek Khosravi	1.20	Review, analyze W&C comments to employee expense order and cooperating witness agreement (1.1); correspond with E. Jones and K&E team re same (.1).
04/12/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro re KEIP objections.
04/13/23	Sydney Jones	0.30	Review and analyze correspondence from client re independent contractor engagements.
04/13/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, counsel to employee re status of employee expense reimbursement motion.
04/13/23	Patricia Walsh Loureiro	0.30	Review, analyze KEIP objections.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Patricia Walsh Loureiro	0.50	Review, revise Ferraro declaration in support of Wohlman 9019 motion and coordinate filing of same.
04/13/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, K&E team, A&M re KEIP objections.
04/13/23	Kelby Roth	0.30	Correspond with D. Latona, K&E team re Wohlman 9019 settlement declaration (.1); prepare same for filing (.2).
04/13/23	Tanzila Zomo	0.60	Prepare to file declaration re O. Wohlman settlement (.3); file same (.1); coordinate logistics re docket alerts (.2).
04/14/23	Nima Malek Khosravi	0.20	Review and analyze U.S. Trustee filing re employee counsel motion.
04/14/23	Kelby Roth	0.30	Review, analyze U.S. Trustee KEIP objection.
04/16/23	Patricia Walsh Loureiro	3.70	Prepare for hearing on Wohlman 9019 motion.
04/17/23	Elizabeth Helen Jones	0.70	Correspond with N. Khosravi re employee expense reimbursement motion (.6); telephone conference with R. Kwasteniet re same (.1).
04/17/23	Dan Latona	0.50	Telephone conference with C. Koenig, P. Loureiro re Wohlman settlement hearing preparation.
04/17/23	Nima Malek Khosravi	3.70	Research re Company indemnification provisions related to employees (2.8); correspond with E. Jones and K&E team re findings (.9).
04/19/23	Bob Allen, P.C.	0.90	Conference with Z. Brez re KEIP, R. Pavon and related issues (.4); telephone conference with Z. Brez, A. Carr and D. Barse re same and R. Pavon presentation (.5).
04/19/23	Dan Latona	0.40	Telephone conference with A. Lullo, P. Loureiro re same.
04/19/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, K&E team re KEIP.
04/19/23	Allison Lullo	0.30	Conference with D. Latona re KEIP.
05/02/23	Peter J. Mee	0.20	Review and analyze employee matters.
05/08/23	Dan Latona	1.10	Analyze KEIP objections (.8); telephone conference with P. Loureiro, K. Roth re same (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

Invoice Number:

1010164903

Matter Number:

53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Patricia Walsh Loureiro	2.20	Correspond with D. Latona, K&E team A&M re KEIP (.5); telephone conference with D. Latona, K. Roth re KEIP (.3); review, revise presentation for Special Committee re KEIP status (1.4).
05/08/23	Kelby Roth	3.40	Telephone conference with P. Walsh-Loureiro, D. Latona re KEIP modifications (.3); review, analyze KEIP modifications (.2); draft special committee presentation re same (1.9); correspond with P. Walsh-Loureiro re same (.2); revise same (.8).
05/09/23	Bob Allen, P.C.	0.20	Review employee compensation motion revisions.
05/09/23	Elizabeth Helen Jones	1.40	Review, revise employee expense order (.4); revise, revise employee reimbursement agreement (.5); correspond with N. Khosravi re employee expense order and agreement (.3); correspond with C. Koenig re employee order and agreement (.2).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re KEIP.
05/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re KEIP (.3); correspond with same re same (.5).
05/09/23	Nima Malek Khosravi	3.50	Revise employee expense order and agreement (2.0); correspond with E. Jones and K&E team re same (1.1); correspond with W&C re same (.4).
05/09/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Euclid motion for relief from stay re D&O insurance.
05/09/23	Kelby Roth	4.90	Conference with P. Walsh-Loureiro re KEIP updates (.1); draft statement re anticipated KEIP metric revisions (4.7); correspond with P. Walsh-Loureiro re same (.1).
05/10/23	Elizabeth Helen Jones	1.70	Telephone conference with Committee, C. Koenig, K&E team re employee expense reimbursement order and agreement (.4); review, revise employee expense order and related agreement (.7); correspond with Committee, C. Koenig, K&E team re same (.6).
05/10/23	Chris Koenig	0.80	Correspond with E. Jones re witness motion.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Employee Matters

Invoice Number: 1010164903
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Patricia Walsh Loureiro	1.00	Correspond with D. Latona, K&E team, W&C, Chambers re KEIP (.6); review, revise notice of adjournment (.4).
05/10/23	Nima Malek Khosravi	1.60	Review employee expense motion (.3); conference with E. Jones, K&E team, W&C re employee expense motion (.3); revise employee expense agreement and motion (1.0).
05/10/23	Robert Orren	0.40	File letter requesting extension of KEIP objection deadline and notice of adjournment of hearing on KEIP motion (.2); correspond with P. Loureiro re same (.1); distribute same for service (.1).
05/10/23	Kelby Roth	1.60	Draft extension letter re the Committee's KEIP objection deadline (.3); draft notice of adjournment re KEIP hearing (.5); correspond with P. Walsh-Loureiro re same (.2); revise notice of adjournment (.2); correspond with P. Walsh-Loureiro, C. Koenig, D. Latona re same (.3); prepare to file same (.1).
05/11/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C re employee expense reimbursement order and agreement (.5); review, revise employee expense reimbursement order and agreement (.7); correspond with C. Koenig, N. Khosravi re same (.6).
05/11/23	Chris Koenig	1.30	Correspond with E. Jones re witness motion (.9); telephone conference with E. Jones, K&E team, UCC re same (.4).
05/11/23	Nima Malek Khosravi	1.70	Revise employee expense motion (1.1); correspond with E. Jones and K&E team re same (.6).
05/12/23	Chris Koenig	0.60	Correspond with E. Jones, Committee re witness motion.
05/15/23	Elizabeth Helen Jones	2.10	Review, revise employee expense order and agreement (1.2); correspond with N. Khosravi, K&E team, W&C re same (.4); prepare revised employee expense order and agreement for filing (.5).
05/15/23	Chris Koenig	1.40	Review and revise reply and order in support of cooperating witness motion (.9); correspond with E. Jones, K&E team, W&C re same (.5).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

Invoice Number:

1010164903

Matter Number:

53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Nima Malek Khosravi	7.90	Revise employee expense order (.3); correspond with E. Jones, K&E team re same (.2); correspond with Company re same (.5); further revise employee expense order (.3); correspond with W&C re same (.2); revise declaration and response re same (3.7); revise same re W&C comments (1.0); revise notice re same (.6); prepare filing version (.7); correspond with E. Jones and K&E team re filing same (.4).
05/16/23	Bob Allen, P.C.	0.10	Correspond with E. Jones re employee compensation motion.
05/16/23	Elizabeth Helen Jones	3.30	Review, revise reply in support of employee expense motion (2.3); correspond with N. Khosravi, K&E team re same (.4); prepare reply for filing (.2); review, revise talking points for hearing on employee expense motion (.4).
05/16/23	Chris Koenig	1.30	Review and revise reply in support of cooperating witness motion (.7); correspond with E. Jones, K&E team re same (.6).
05/16/23	Nima Malek Khosravi	10.10	Revise employee expense motion reply and declaration (4.7); correspond with E. Jones and K&E team re same (.6); correspond with Company re same (.3); revise reply and declaration re Company comments (.4); draft talking points re employee expense motion reply (2.7); prepare filing versions of employee expense motion reply and declaration (.3); correspond with E. Jones and K&E team re filing same (.2); revise talking points re employee expense motion reply (.6); correspond with E. Jones and K&E team re same (.3).
05/24/23	Patricia Walsh Loureiro	0.30	Correspond with R. Roman re KERP participant list.
05/29/23	Patricia Walsh Loureiro	1.00	Review, analyze postpetition withdrawal exclusions list (.8); correspond with A&M, A. Lullo, K&E team re same (.2).
05/30/23	Gabriela Zamfir Hensley	0.40	Review, revise communications to employees.
05/30/23	Chris Koenig	0.60	Present at employee town hall.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Patricia Walsh Loureiro	1.60	Correspond with A. Lullo, K&E team, A&M re KERP investigation results (.3); correspond with A&M re KEIP metrics (.2); review, analyze WARN research (1.1).
05/31/23	Nima Malek Khosravi	0.30	Review, analyze Euclid relief from stay motion re D&O insurance.
Total		113.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164904
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 5,423.50
Total legal services rendered	\$ 5,423.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Executory Contracts and Unexpired Leases

Invoice Number:

1010164904

Matter Number:

53363-14

Summary of Hours Billed

Name	Hours	Rate	Amount
Joseph A. D'Antonio	0.60	985.00	591.00
Patricia Walsh Loureiro	0.60	1,155.00	693.00
Robert Orren	1.30	570.00	741.00
Roy Michael Roman	2.40	735.00	1,764.00
Jimmy Ryan	0.90	885.00	796.50
Seth Sanders	0.80	885.00	708.00
Luke Spangler	0.40	325.00	130.00
TOTALS	7.00		\$ 5,423.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Joseph A. D'Antonio	0.60	Telephone conference with C. Koenig, Company, NovaWulf, UCC re PPM discussion.
04/03/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team, W&C, Company, NovaWulf re PPM agreements.
04/04/23	Seth Sanders	0.30	Correspond with A. Wirtz, chambers re presentment of Chain stipulation.
04/05/23	Seth Sanders	0.50	Revise Chain presentment order (.2); correspond with A. Wirtz, chambers re same (.3).
05/03/23	Roy Michael Roman	0.80	Review and revise industrious security deposit stipulation (.4); correspond with J. Ryan, K&E team, W&C team, Company re same (.4).
05/04/23	Jimmy Ryan	0.30	Correspond with landlord, D. Latona, K&E team, Company, and A&M team re rejection damages stipulation.
05/05/23	Jimmy Ryan	0.20	Correspond with landlord, D. Latona, K&E team, Company, and A&M team re rejection damages stipulation.
05/09/23	Roy Michael Roman	0.20	Draft and revise ninth lease rejection notice (.1); correspond with J. Ryan re same (.1).
05/11/23	Roy Michael Roman	0.10	Correspond with D. Latona, J. Ryan re lease rejection.
05/12/23	Robert Orren	1.00	File notice of rejection of certain executory contracts (.2); correspond with R. Roman re same (.4); correspond with Stretto re service of same (.4).
05/12/23	Roy Michael Roman	0.20	Review and revise ninth contract rejection notice (.1); correspond with D. Latona, A&M re same (.1).
05/15/23	Roy Michael Roman	0.50	Review and revise Industrious stipulation (.4); correspond with D. Latona, K&E team, Company, A&M re same (.1).
05/15/23	Jimmy Ryan	0.40	Correspond with R. Roman, K&E team, A&M team, and Company re rejection damages stipulation.
05/18/23	Roy Michael Roman	0.20	Review and analyze Industrious stipulation (.1); correspond with R. Orren re same (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Robert Orren	0.30	Correspond with R. Roman, L. Spangler and T. Zomo re filing of tenth contract rejection notice (.2); correspond with Stretto re service of same (.1).
05/25/23	Roy Michael Roman	0.40	Review and revise notice of rejection (.2); correspond with D. Latona, A&M re same (.2).
05/25/23	Luke Spangler	0.40	File notice of contract rejection and circulate to K&E team, Stretto, and U.S. Trustee.
Total		7.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164905
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 6,130.50
Total legal services rendered	\$ 6,130.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

SOFAs and Schedules

Invoice Number:

1010164905

Matter Number:

53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	2.90	1,245.00	3,610.50
Elizabeth Helen Jones	0.50	1,155.00	577.50
Dan Latona	0.30	1,375.00	412.50
Robert Orren	0.20	570.00	114.00
Seth Sanders	1.60	885.00	1,416.00
TOTALS	5.50		\$ 6,130.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Robert Orren	0.20	Correspond with K. Sturek re retrieval of amended Celsius Network SoFA (.1); distribute same to K. Sturek (.1).
04/21/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, Company re schedules amendments.
04/21/23	Dan Latona	0.30	Telephone conference with E. Jones, G. Hensley, Company re schedules issues.
04/21/23	Seth Sanders	0.80	Telephone conference with Company re schedules amendments (.6); correspond with G. Hensley, K&E team re same (.2).
04/23/23	Gabriela Zamfir Hensley	0.20	Correspond with R. M. Roman, K&E team re postpetition transfers (.1); analyze issues re schedules re same (.1).
04/24/23	Gabriela Zamfir Hensley	0.40	Conference with S. Sanders, company re schedules.
04/26/23	Seth Sanders	0.20	Correspond with G. Hensley, E. Jones re schedule amendment strategy.
05/02/23	Gabriela Zamfir Hensley	0.20	Analyze issues re schedules, postpetition reconciliations.
05/03/23	Gabriela Zamfir Hensley	1.10	Correspond with E. Jones, K&E team re schedules revisions (.7); analyze issues re same (.4).
05/04/23	Seth Sanders	0.10	Correspond with Company re schedule amendments.
05/09/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team, Company re schedules revisions.
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, A&M re schedules and statements.
05/11/23	Seth Sanders	0.50	Correspond with J. D'Antonio re schedules exhibits and document production (.3); research re same (.2).
Total		5.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164906
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

Total legal services rendered \$ 127,196.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Hearings

Invoice Number:

1010164906

Matter Number:

53363-16

Summary of Hours Billed

Name	Hours	Rate	Amount
Bob Allen, P.C.	1.50	1,605.00	2,407.50
Joseph A. D'Antonio	1.90	985.00	1,871.50
Amila Golic	9.20	885.00	8,142.00
Leah A. Hamlin	1.00	1,135.00	1,135.00
Gabriela Zamfir Hensley	2.60	1,245.00	3,237.00
Elizabeth Helen Jones	8.00	1,155.00	9,240.00
Chris Koenig	8.50	1,425.00	12,112.50
Ross M. Kwasteniet, P.C.	15.60	2,045.00	31,902.00
Dan Latona	3.50	1,375.00	4,812.50
Patricia Walsh Loureiro	7.00	1,155.00	8,085.00
Nima Malek Khosravi	5.30	735.00	3,895.50
Caitlin McGrail	0.80	735.00	588.00
Joel McKnight Mudd	0.50	885.00	442.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Robert Orren	6.00	570.00	3,420.00
Joshua Raphael	6.10	735.00	4,483.50
Gabrielle Christine Reardon	1.00	735.00	735.00
Roy Michael Roman	16.70	735.00	12,274.50
Luke Spangler	8.20	325.00	2,665.00
Morgan Willis	4.00	395.00	1,580.00
Alison Wirtz	4.50	1,295.00	5,827.50
Alex Xuan	0.60	735.00	441.00
Tanzila Zomo	19.90	325.00	6,467.50
TOTALS	133.10		\$ 127,196.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Tanzila Zomo	0.30	Correspond with technology services re hearing logistics.
04/05/23	Joseph A. D'Antonio	0.40	Correspond with J. Brown, D. Latona re omnibus hearing schedule.
04/06/23	Amila Golic	0.30	Review and comment on agenda for hearing.
04/06/23	Roy Michael Roman	0.60	Review and revise agenda re April 11 hearing (.5); correspond with A. Wirtz, A. Golic re same (.1).
04/07/23	Amila Golic	0.50	Review and comment on agenda (.3); correspond with R. Roman, A. Wirtz, K&E team re same (.2).
04/07/23	Roy Michael Roman	0.30	Correspond with A. Golic re agenda for April 11 hearing (.1); review, analyze issues re same (.2).
04/07/23	Morgan Willis	0.30	File agenda.
04/07/23	Alison Wirtz	0.60	Review and comment on proposed agenda (.4); correspond with R. Roman re same (.2).
04/10/23	Alison Wirtz	0.20	Correspond with A. Golic and R. Roman re adjournment of hearing.
04/10/23	Tanzila Zomo	0.20	Coordinate hearing preparations for April 11, 2023 hearing.
04/11/23	Roy Michael Roman	0.30	Draft, revise agenda for omnibus hearing.
04/12/23	Robert Orren	0.50	Correspond with L. Spangler and T. Zomo re April 18 hearing preparation and attorney appearance registrations for same.
04/12/23	Roy Michael Roman	1.70	Draft, revise agenda re April 18 hearing (1.5); correspond with A. Golic re same (.2).
04/12/23	Alison Wirtz	0.10	Correspond with C. Koenig and K&E team re scheduling of pro se motions and related adjournments.
04/12/23	Tanzila Zomo	1.10	Prepare materials for April 18, 2023 hearing (.5); correspond with R. Orren, L. Spangler re same (.3); correspond with conference services re same (.3).
04/13/23	Amila Golic	1.60	Review, comment on agenda for April 18 hearing.
04/13/23	Roy Michael Roman	2.00	Draft and revise agenda re April 18 hearing (1.7); correspond with A. Wirtz, A. Golic re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Luke Spangler	0.30	Register K&E appearances for April 18 hearing and correspond with T. Zomo re same.
04/13/23	Tanzila Zomo	0.40	Prepare to file adjournment of status conference (.3); file same (.1).
04/14/23	Amila Golic	0.80	Review and comment on revised agenda (.6); correspond with R. Roman re same (.2).
04/14/23	Roy Michael Roman	2.00	Review and revise agenda for April 18 hearing (1.7); correspond with A. Wirtz, A. Golic re same (.3).
04/14/23	Alison Wirtz	0.60	Correspond with R. Roman re revisions to hearing agenda (.2); review and comment on agenda (.4).
04/14/23	Tanzila Zomo	0.20	File agenda.
04/16/23	Amila Golic	0.50	Review and revise agenda for April 18 hearing.
04/16/23	Roy Michael Roman	0.80	Review and analyze agenda re April 18 hearing (.2); revise agenda re same (.4); correspond with A. Wirtz, A. Golic re same (.2).
04/16/23	Alison Wirtz	0.30	Review and comment on draft agenda (.2); correspond with R. Roman re same (.1).
04/16/23	Tanzila Zomo	6.80	Prepare, compile hearing pleadings for April 18, 2023 hearing (4.0); correspond with production services re same (.6); prepare hearing materials for delivery to chambers (2.2).
04/17/23	Amila Golic	0.90	Review and comment on amended agenda for April 18 hearing (.7); correspond with A. Wirtz, R. Roman re same (.2).
04/17/23	Elizabeth Helen Jones	0.40	Prepare for hearing on Withhold Settlement.
04/17/23	Elizabeth Helen Jones	1.70	Review, revise business update script, presentation re April 18 hearing (1.2); correspond with N. Khosravi re same (.5).
04/17/23	Chris Koenig	3.20	Prepare for April omnibus hearing.
04/17/23	Ross M. Kwasteniet, P.C.	3.20	Prepare for April omnibus hearing.
04/17/23	Patricia Walsh Loureiro	2.00	Prepare for 9019 hearing.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Hearings

Invoice Number:

1010164906

Matter Number:

53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Nima Malek Khosravi	5.30	Revise ongoing activities script and presentation for hearing (3.4); correspond with E. Jones, K&E team, Company re same (.7); review, revise presentation re same (.3); draft presentation notice re same (.2); revise presentation and notice re proposed filing version (.4); correspond with Company re filed presentation and final script (.3).
04/17/23	Caitlin McGrail	0.80	Draft talking points re hearing preparation.
04/17/23	Joel McKnight Mudd	0.50	Correspond with C. Koenig, K&E team re hearing logistics.
04/17/23	Robert Orren	1.10	Prepare for filing of presentation and agenda for April 18 hearing (.3); file same (.4); correspond with N. Khosravi re same (.3); distribute same for service (.1).
04/17/23	Roy Michael Roman	2.90	Review and revise amended agenda (1.8); correspond with A. Wirtz, A. Golic re same (.3); draft and revise notice of adjournment and notice of omnibus hearing (.7); correspond with A. Golic re same (.1).
04/17/23	Luke Spangler	3.00	Register appearances for April 18 omnibus hearing (.7); reserve rooms, compile binders re same (1.8); correspond with K&E team and T. Zomo re same (.5).
04/17/23	Alison Wirtz	0.60	Correspond with J. Mudd and K&E team re hearing registrations and agenda (.2); review and comment on revised proposed agenda (.3); correspond with R. Roman re same (.1).
04/17/23	Alison Wirtz	0.80	Correspond with R. Kwasteniet, C. Koenig, J. Mudd and C. McGrail re talking points for interim fee hearing.
04/17/23	Tanzila Zomo	0.80	Coordinate with conference services re hearing reservations (.3); correspond with production services re binder deliveries to chambers (.2); coordinate hearing dial-in lines and invites (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Hearings

Invoice Number:

1010164906

Matter Number:

53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Tanzila Zomo	2.60	Register live hearing participants (.2); correspond with L. Spangler re same (.5); file presentation notice (.2); correspond with R. Orren, L. Spangler re same (.4); coordinate international dial-ins for hearings (.4); correspond with J. Mudd, L. Spangler re same (.2); prepare amended hearing binders (.5); correspond with production services re same (.2).
04/18/23	Bob Allen, P.C.	1.50	Participate in hearing (partial).
04/18/23	Joseph A. D'Antonio	1.50	Participate in omnibus hearing (partial).
04/18/23	Leah A. Hamlin	1.00	Attend omnibus hearing for Wohlman settlement.
04/18/23	Gabriela Zamfir Hensley	1.50	Telephonically attend omnibus hearing (partial).
04/18/23	Elizabeth Helen Jones	3.60	Prepare for Stout retention hearing (.6); prepare for withhold settlement hearing (.9); participate in April 18 hearing (present Stout retention and withhold settlement) (2.1).
04/18/23	Chris Koenig	3.40	Prepare for omnibus hearing (1.2); participate in hearing (2.2).
04/18/23	Ross M. Kwasteniet, P.C.	4.10	Prepare for omnibus hearing (2.2); participate in same (1.9).
04/18/23	Dan Latona	2.00	Telephonically attend hearing.
04/18/23	Patricia Walsh Loureiro	4.20	Prepare for hearing (2.0); participate in hearing (2.2).
04/18/23	Roy Michael Roman	0.40	Review and revise notice of adjournment re Shanks adversary (.2); review and revise notice re omnibus hearing (.1); correspond with C. Koenig, K&E team re same (.1).
04/18/23	Tanzila Zomo	5.70	Coordinate international dial-ins for April 18, 2023 hearing (.6); coordinate hearing reservations re same (1.0); monitor dial-in re same (2.0); prepare to file adjournment notices (.3); file same (.3); correspond with transcript services re obtaining hearing transcript (.1); correspond with Chambers re proposed orders submissions (.4); prepare same (1.0).
04/19/23	Luke Spangler	0.70	Research registration and dial-in instructions for Judge Melissa Damian for the Southern District of Florida, correspond with chambers re same.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/23	Amila Golic	0.20	Review and comment on draft notice of adjournment of Nolan and employee reimbursement motions.
04/22/23	Roy Michael Roman	1.00	Draft and revise notice of adjournment (.8); correspond with C. Koenig, A. Golic re same (.2).
04/23/23	Tanzila Zomo	0.50	Prepare to file notice of adjournment for hearing (.3); file same (.2).
04/25/23	Alex Xuan	0.60	Draft notice to file hearing transcript (.3); revise same (.3).
04/26/23	Tanzila Zomo	0.50	Prepare to file hearing transcript (.2); file same (.3).
04/29/23	Gabrielle Christine Reardon	0.80	Review and analyze matters set for May 17 omnibus hearing (.7); correspond with G. Hensley re same (.1).
05/09/23	Roy Michael Roman	1.10	Review and revise agenda re May 17 omnibus hearing.
05/10/23	Amila Golic	1.30	Review, revise, agenda for May 17 hearing.
05/10/23	Roy Michael Roman	0.80	Review and revise agenda for May 17 omnibus hearing (.7); correspond with A. Golic re same (.1).
05/11/23	Amila Golic	0.70	Review and revise updated agenda for May 17 hearing.
05/11/23	Roy Michael Roman	0.30	Review and revise agenda re May 17 hearing (.2); correspond with A. Wirtz, A. Golic re same (.1).
05/13/23	Gabriela Zamfir Hensley	0.10	Correspond with G. Reardon re hearing notice.
05/15/23	Amila Golic	1.40	Review, revise, and comment on agenda for May 17 hearing (1.1); correspond with R. Roman, K&E team re same (.3).
05/15/23	Robert Orren	2.10	Correspond with L. Spangler, T. Zomo and M. Willis re May 17 hearing preparation (.6); correspond with same re distribution of agenda items to court (1.5).
05/15/23	Gabrielle Christine Reardon	0.20	Correspond with M. Willis, K&E team re notice of hearing.
05/15/23	Roy Michael Roman	1.70	Review and analyze issues re agenda (.1); revise agenda re same (1.5); correspond with C. Koenig, A. Wirtz, A. Golic re same (.1).
05/15/23	Luke Spangler	2.90	Compile binder for May 17 omnibus hearing for distribution to K&E team, and chambers.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010164906
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Morgan Willis	3.70	File agenda (.3); prepare binders for court in advance of hearing (3.4).
05/15/23	Alison Wirtz	0.50	Review and comment on hearing agenda (.3); correspond with R. Roman and A. Golic re same (.2).
05/16/23	Amila Golic	0.20	Review and revise amended agenda.
05/16/23	Elizabeth Helen Jones	1.40	Review, revise business update outline and presentation for May 17 hearing (1.1); correspond with Company, J. Raphael re same (.3).
05/16/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for May 17 omnibus hearing.
05/16/23	Robert Orren	2.10	Prepare materials for May 17 hearing (1.1); correspond with T. Zomo, L. Spangler, and M. Willis re appearance registrations (.2); correspond with R. Roman, T. Zomo, and M. Willis re amended agenda (.8).
05/16/23	Joshua Raphael	3.30	Draft business operations update script for May 17 hearing (1.2); review, revise business operations update script and presentation (1.5); correspond with C. Koenig, K&E team, Company re same (.3); prepare notice and filing version of hearing presentation (.3).
05/16/23	Joshua Raphael	2.80	Draft presentation re auction update for May 17 hearing.
05/16/23	Roy Michael Roman	0.80	Review and revise amended agenda (.6); correspond with A. Golic re same (.2).
05/16/23	Luke Spangler	0.80	Reserve Chicago viewing and presentation rooms for May 17, 2023 omnibus hearing (.5); register K&E appearances for same (.3).
05/16/23	Tanzila Zomo	0.80	Assemble binders re hearing agenda (.6); file same (.2).
05/17/23	Amila Golic	0.80	Telephonically attend May 17 omnibus hearing.
05/17/23	Gabriela Zamfir Hensley	1.00	Telephonically attend May 17 omnibus hearing (.7); analyze entered orders re same (.3).
05/17/23	Elizabeth Helen Jones	0.90	Telephonically attend May 17 hearing on employee expense motion and other matters.
05/17/23	Chris Koenig	1.90	Prepare for hearing (1.1); participate in hearing (.8).
05/17/23	Ross M. Kwasteniet, P.C.	4.10	Prepare for hearing (3.3); participate in hearing (.8).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Hearings

Invoice Number:

1010164906

Matter Number:

53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Dan Latona	0.80	Attend omnibus hearing.
05/17/23	Dan Latona	0.70	Analyze pleadings, outline re hearing preparation (.5); conference with P. Nash, R. Kwasteniet, C. Koenig re same (.2).
05/17/23	Patricia Walsh Loureiro	0.80	Participate in hearing.
05/17/23	Patrick J. Nash Jr., P.C.	0.70	Participate in hearing.
05/17/23	Luke Spangler	0.50	Correspond with Chicago conference center, J. Mudd, K&E team re May 17, 2023 hearing room reservations.
05/17/23	Alison Wirtz	0.80	Telephonically attend Celsius hearing.
05/20/23	Robert Orren	0.20	Compile May 17 hearing transcript (.1); distribute same to K&E team (.1).
Total		133.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164907
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 19,672.50
Total legal services rendered	\$ 19,672.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Insurance and Surety Matters

Invoice Number:

1010164907

Matter Number:

53363-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	1.00	1,405.00	1,405.00
Elizabeth Helen Jones	2.00	1,155.00	2,310.00
Jeffery S. Norman, P.C.	0.40	1,995.00	798.00
Alex D. Pappas	1.70	985.00	1,674.50
William T. Pruitt	8.70	1,550.00	13,485.00
TOTALS	13.80		\$ 19,672.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Insurance and Surety Matters

Invoice Number:

1010164907

Matter Number:

53363-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Elizabeth Helen Jones	0.90	Telephone conference with W. Pruitt, Company, insurance providers re D&O insurance.
04/04/23	William T. Pruitt	1.00	Analyze insurance provider's proposals re D&O insurance (.2); telephone conference with Company and insurance provider re same (.6); correspond with E. Jones re same (.2).
04/05/23	William T. Pruitt	0.40	Analyze D&O insurance proposal and correspond with E. Jones, K&E team re same.
04/07/23	Alex D. Pappas	0.30	Review and analyze insurance policies.
04/07/23	William T. Pruitt	0.30	Analyze issues re named insured and signing authority for D&O insurance policies (.2); correspond with S. Briefel and A. Pappas re same (.1).
04/12/23	William T. Pruitt	0.30	Analyze proposed changes to signing authority documents and correspond with S. Briefel re same.
04/18/23	Alex D. Pappas	0.90	Review, analyze, and prepare summary of primary insurer coverage correspondence.
04/18/23	William T. Pruitt	0.70	Review and analyze coverage correspondence re insurance claims and investigations (.5); correspond with E. Jones, A. Pappas, K&E teams re same (.2).
04/19/23	Elizabeth Helen Jones	0.30	Telephone conference with Company re insurance matters.
04/19/23	Alex D. Pappas	0.30	Analyze insurance coverage.
04/19/23	William T. Pruitt	1.00	Review and analyze insurer coverage letter (.4); correspond with A. Pappas re same (.1); analyze invoice submission issues and correspond with Company re same (.3); correspond with Company, E. Jones re same (.2).
04/20/23	Alex D. Pappas	0.20	Review and analyze insurance correspondence re Company inquiries.
04/20/23	William T. Pruitt	0.30	Analyze coverage correspondence and next steps on D&O insurance (.2); correspond with E. Jones, K&E team re same (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	William T. Pruitt	0.30	Review and analyze correspondence from insurance provider re potential payments under policy (.2); correspond with E. Jones, K&E team re same (.1).
04/24/23	William T. Pruitt	0.20	Correspond with E. Jones, K&E team re insurer request for call and indemnification issues.
04/25/23	William T. Pruitt	0.30	Analyze claim submission to insurance and invoice submission and correspond with Company re same.
04/27/23	William T. Pruitt	0.40	Analyze claim notice to insurer and invoice submission (.1); correspond with Company re same (.1); review and analyze insurer correspondence re stay relief (.1); correspond with E. Jones, K&E team re same (.1).
05/02/23	Elizabeth Helen Jones	0.40	Telephone conference with W. Pruitt re insurance matters (.2); review and analyze issues re same (.2).
05/02/23	William T. Pruitt	0.40	Review and analyze insurer motion for relief from the automatic stay (.1); telephone conference with E. Jones re same (.2); correspond with insurer counsel re same (.1).
05/03/23	William T. Pruitt	0.20	Review and analyze notice under D&O insurance policies (.1); correspond with Company re same (.1).
05/04/23	William T. Pruitt	0.20	Analyze D&O insurance notice (.1); correspond with Company re same (.1).
05/08/23	William T. Pruitt	0.60	Analyze D&O insurance issues (.1); telephone conference with counsel for employee re same (.3); correspond with Company re insurance claim process (.1); correspond with employee counsel re policies and process (.1).
05/19/23	Hannah Crawford	1.00	Correspond with S. Briefel re D&O issues.
05/22/23	Jeffery S. Norman, P.C.	0.40	Conference with C. Koenig, K&E team re D&O insurance considerations.
05/25/23	William T. Pruitt	0.80	Review and analyze coverage correspondence from D&O insurers (.3); correspond with Company re same (.1); review and analyze D&O insurance proposal (.3); correspond with E. Jones, K&E team re same (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Insurance and Surety Matters

Invoice Number:

1010164907

Matter Number:

53363-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Elizabeth Helen Jones	0.40	Telephone conference with W. Pruitt re insurance matters (.2); review and analyze issues re same (.2).
05/26/23	William T. Pruitt	0.80	Analyze D&O insurance issues (.2); telephone conference with Company re same (.4); telephone conference with E. Jones re same (.2).
05/31/23	William T. Pruitt	0.50	Analyze D&O insurance issues (.3); correspond with insurance provider, E. Jones, K&E team re same (.2).
Total		13.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164908
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,416,877.00
\$ 1,416,877.00

Total legal services rendered

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

Invoice Number:

1010164908

Matter Number:

53363-18

Summary of Hours Billed

Name	Hours	Rate	Amount
Bob Allen, P.C.	1.90	1,605.00	3,049.50
Zachary S. Brez, P.C.	2.60	1,985.00	5,161.00
Grace C. Brier	0.50	1,215.00	607.50
Joseph A. D'Antonio	0.50	985.00	492.50
Bryan D. Flannery	5.10	1,545.00	7,879.50
Paul Goldsmith	1.00	885.00	885.00
Amila Golic	165.40	885.00	146,379.00
Gabriela Zamfir Hensley	62.90	1,245.00	78,310.50
Elizabeth Helen Jones	97.00	1,155.00	112,035.00
Chris Koenig	91.50	1,425.00	130,387.50
Ross M. Kwasteniet, P.C.	34.80	2,045.00	71,166.00
Dan Latona	114.60	1,375.00	157,575.00
Patricia Walsh Loureiro	57.50	1,155.00	66,412.50
Caitlin McGrail	37.60	735.00	27,636.00
Patrick J. Nash Jr., P.C.	12.90	2,045.00	26,380.50
Jeffery S. Norman, P.C.	67.90	1,995.00	135,460.50
Robert Orren	5.80	570.00	3,306.00
John Poulos	1.30	1,155.00	1,501.50
Joshua Raphael	131.90	735.00	96,946.50
Gabrielle Christine Reardon	13.00	735.00	9,555.00
John Reinert	19.90	1,545.00	30,745.50
Roy Michael Roman	26.80	735.00	19,698.00
Jimmy Ryan	109.60	885.00	96,996.00
Nabil Sabki, P.C.	7.10	2,115.00	15,016.50
Seth Sanders	24.50	885.00	21,682.50
Anthony Sanderson	0.80	1,375.00	1,100.00
William Thompson	8.60	995.00	8,557.00
Steve Toth	8.00	1,615.00	12,920.00
Kyle Nolan Trevett	56.30	885.00	49,825.50
Matthew D. Turner	1.60	1,405.00	2,248.00
Lindsay Wasserman	0.20	995.00	199.00
Alison Wirtz	22.00	1,295.00	28,490.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	65.50	735.00	48,142.50
Tanzila Zomo	0.40	325.00	130.00
TOTALS	1,257.00		\$ 1,416,877.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Amila Golic	10.50	Correspond with E. Jones, K&E team re specialist sections of disclosure statement (.3); correspond with Company re disclosure statement narrative section (.2); review, revise disclosure statement (.5); telephone conference with C. Koenig, K&E team re solicitation procedures (1.5); review, revise disclosure statement narrative sections (2.9); review and revise disclosure statement settlement analysis (2.4); further review and revise disclosure statement settlement analysis (1.1); correspond with J. Raphael, C. McGrail, A. Xuan, R.M. Roman re disclosure statement work in process (1.4); correspond with J. Raphael, E. Jones re borrow settlement summary (.2).
04/01/23	Gabriela Zamfir Hensley	0.70	Correspond with E. Jones re plan, disclosure statement (.3); analyze issues re same (.1); review, revise Voyager appeal summary (.3).
04/01/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team re disclosure statement (1.1); correspond with A. Golic, K&E team re disclosure statement (.2).
04/01/23	Ross M. Kwasteniet, P.C.	1.60	Review Voyager district court ruling (1.2); review correspondence from K. Trevett re same (.4).
04/01/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig and K&E team re disclosure statement (1.0); correspond with J. Ryan and K. Trevett re same (.6).
04/01/23	Caitlin McGrail	3.40	Telephone conference with C. Koenig and K&E team re disclosure statement (1.0); review, revise disclosure statement Q&A (2.2); correspond with A. Golic, J. Raphael re same (.2).
04/01/23	Joshua Raphael	1.00	Telephone conference with C. Koenig, K&E team re disclosure statement, solicitation.
04/01/23	Roy Michael Roman	2.40	Telephone conference with C. Koenig, K&E team re disclosure statement (1.0); correspond with A. Golic re same (.1); draft and revise disclosure statement re same (1.0); research and analyze issues re same (.3).

Legal Services for the Period Ending May 31, 2023

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Jimmy Ryan	1.40	Telephone conference with C. Koenig, K&E team re chapter 11 plan solicitation (1.0); correspond with C. Koenig, K&E team, Stretto re same (.4).
04/01/23	Kyle Nolan Trevett	2.90	Telephone conference with E. Jones, K&E team re disclosure statement (1.0); review, analyze case confirmation precedent (.6); draft summary re same (1.2); correspond with P. Nash, K&E team re same (.1).
04/01/23	Alex Xuan	3.60	Review, revise disclosure statement.
04/02/23	Amila Golic	10.80	Review and revise disclosure statement analysis re borrow settlement (1.8); correspond with J. Raphael re same (.3); review and revise disclosure statement settlement analysis (1.6); correspond with R.M. Roman re disclosure statement narrative summary (.2); review and revise same (.6); review and revise disclosure statement Q&A (2.6); review and analyze issues re risk factors to confirmation (1.6); review and analyze flowcharts re creditor recoveries (1.4); correspond with J. Raphael, C. McGrail, R.M. Roman, A. Xuan re disclosure statement work in process (.7).
04/02/23	Patricia Walsh Loureiro	0.40	Review, revise solicitation procedures (.3); correspond with K. Trevett re same (.1).
04/02/23	Caitlin McGrail	0.20	Review, revise disclosure statement.
04/02/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze district court opinion staying Voyager confirmation order.
04/02/23	Joshua Raphael	4.30	Review, revise disclosure statement to conform to plan (.7); draft, revise disclosure statement Q&A (1.2); revise flow chart re retail borrowers (1.0); revise convenience class flow chart (1.4).
04/02/23	Roy Michael Roman	2.30	Draft and revise distribution tracker (.3); correspond with E. Jones re same (.1); draft and revise disclosure statement narrative (.9); research issues re disclosure statement (.9); correspond with A. Golic re same (.1).
04/02/23	Jimmy Ryan	0.90	Draft, revise ballots.
04/02/23	Kyle Nolan Trevett	3.30	Review, revise disclosure statement exhibits (2.9); correspond with P. Walsh, J. Ryan re same (.2); correspond with P. Nash re case confirmation precedent (.2).

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04/02/23	Alex Xuan	6.80	Draft and revise disclosure statement.
04/03/23	Amila Golic	9.20	Review, revise disclosure statement narrative (1.8); correspond with R.M. Roman re same (.8); review and analyze disclosure statement work in process tracker (.2); review and revise disclosure statement re risk factors (.5); review and revise disclosure statement re cryptocurrency industry developments (1.1); review and revise disclosure statement re significant chapter 11 case events (3.9); review and revise disclosure statement settlement analysis (.6); telephone conference with E. Jones, K&E team, Stretto re solicitation procedures (.3).
04/03/23	Gabriela Zamfir Hensley	0.80	Conference with N. Malek Khosravi re plan (.3); analyze correspondence re deal negotiations, next steps (.5).
04/03/23	Elizabeth Helen Jones	3.60	Telephone conference with J. Ryan, K&E team, Stretto re solicitation procedures and ballots (.7); review, revise disclosure statement (2.9).
04/03/23	Chris Koenig	3.70	Telephone conference with P. Loureiro, K&E team, Stretto re solicitation issues and next steps (.3); review and revise ballots (1.1); review and revise disclosure statement materials (1.8); correspond with E. Jones and K&E team re same (.5).
04/03/23	Dan Latona	1.40	Telephone conference with J. Norman, J. Seiguer, B. Flannery, K&E team re securities questions re plan (.5); telephone conference with E. Jones, K&E team, Stretto re solicitation (.4); correspond with C. Koenig, E. Jones re borrow settlement (.3); telephone conference with Committee re same (.2).
04/03/23	Patricia Walsh Loureiro	2.60	Telephone conference with E. Jones, K&E team and Stretto re solicitation (.5); review, revise ballots and disclosure statement order exhibits (2.1).

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1010164908

Matter Number:

53363-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Caitlin McGrail	3.60	Review, revise disclosure statement re current events (.5); research re banking industry developments (.8); draft disclosure statement narrative re same (1.2); correspond with E. Jones and K&E team re same (.3); telephone conference with L. Wasserman re bank accounts (.1); telephone conference with Stretto, E. Jones and K&E team re ballots and solicitation (.2); correspond with A. Golic re transferred claims (.1); further review and revise disclosure statement (.4).
04/03/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze precedent confirmation issues.
04/03/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with Company, A&M re rebalancing (.6); review proposals re same (.5).
04/03/23	Joshua Raphael	2.50	Draft disclosure statement KEIP section (.6); draft setoff Q&A (.4); revise disclosure statement re same (.4); telephone conference with E. Jones, K&E team, Stretto re solicitation, ballots (.3); review, revise disclosure statement (.3); revise earn summary re same (.5).
04/03/23	Gabrielle Christine Reardon	0.40	Correspond with R.M. Roman re plan (.1); correspond with Company, A&M, E. Jones, K&E team re unsupported cryptocurrency (.3).
04/03/23	Roy Michael Roman	2.80	Review and revise disclosure statement, related documents (2.0); correspond with D. Latona, E. Jones, A. Golic re same (.3); telephone conference with C. Koenig, Stretto re same (.5).
04/03/23	Jimmy Ryan	4.30	Review, revise ballot (3.8); telephone conference with E. Jones, K&E team and Stretto re plan solicitation (.3); correspond with P. Loureiro re same (.2).
04/03/23	William Thompson	0.10	Correspond with S. Sanders and G. Reardon re plan issues list.
04/03/23	Kyle Nolan Trevett	2.70	Review, revise disclosure statement exhibits (2.5); correspond with P. Walsh, J. Ryan re same (.2).
04/03/23	Lindsay Wasserman	0.20	Correspond with C. McGrail re status of cash management re disclosure statement insert.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Alex Xuan	6.30	Draft and revise disclosure statement (5.9); telephone conference with E. Jones, K&E team and Stretto re ballots (.4).
04/04/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re plan, disclosure statement work in process.
04/04/23	Amila Golic	4.20	Review and revise disclosure statement narrative sections (3.6); telephone conference with E. Jones re disclosure statement (.1); correspond with E. Jones, K&E team re revisions and issues re same (.3); correspond with Company re disclosure statement narrative sections (.2).
04/04/23	Gabriela Zamfir Hensley	1.40	Revise plan work in process tracker (.3); correspond with Company, R. M. Roman, K&E team re same (.1); conference with Company, C. Koenig, K&E team re same (.3); analyze issues re distribution mechanics (.3); analyze issues re plan (.4).
04/04/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, Centerview, A&M re disclosure statement (.5); telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan (.3); review, revise disclosure statement/plan checklist (.3); review, revise ballot (.4); review, revise disclosure statement (.9).
04/04/23	Chris Koenig	5.20	Review and revise ballots (1.3); review and revise disclosure statement (2.8); correspond with E. Jones and K&E team re same (.8); telephone conference with Company, E. Jones, K&E team re plan and disclosure statement status (.3).
04/04/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze plan re distribution of cryptocurrency to US and non-US customers.
04/04/23	Ross M. Kwasteniet, P.C.	0.80	Review, revise disclosure statement.
04/04/23	Dan Latona	3.70	Review, revise disclosure statement motion (2.5); review, revise exhibits re same (.5); analyze communications re plan (.4); telephone conference with C. Koenig, G. Hensley, K&E team, Company re plan and disclosure statement (.3).
04/04/23	Patricia Walsh Loureiro	0.30	Review, revise disclosure statement work in process tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Caitlin McGrail	2.80	Review, revise disclosure statement re narrative sections (.3); research re confirmation issues (2.2); telephone conference with A. Xuan re withhold settlement and disclosure statement (.3).
04/04/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with G. Dodd, K&E team re plan work in process.
04/04/23	Joshua Raphael	2.30	Review, revise disclosure statement section re Earn claims (1.0); further review, revise disclosure statement (.3); review, revise disclosure statement Q&A (1.0).
04/04/23	Gabrielle Christine Reardon	1.30	Review and revise work in process tracker re plan and disclosure statement (.7); telephone conference with Company, A&M, G. Hensley, K&E team re unsupported cryptocurrencies (.4); review, analyze correspondence re same and next steps (.2).
04/04/23	Roy Michael Roman	2.90	Review and revise plan and disclosure statement work in process tracker (1.6); review and revise disclosure statement (.5); research issues re same (.4); correspond with G. Hensley, K&E team re same (.4).
04/04/23	Jimmy Ryan	3.30	Correspond with C. Koenig, K&E team re ballots (.3); review, revise same (3.0).
04/04/23	Seth Sanders	1.70	Review, revise amended and restated plan support agreement (1.3); correspond with A. Wirtz, K&E team re same (.2); correspond with borrower ad hoc group re same (.2).
04/04/23	William Thompson	0.70	Conference with G. Hensley re plan status (.1); telephone conference with A. Xuan re FTX research (.2); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team and Company re unsupported coins (.3).
04/04/23	Alison Wirtz	1.60	Correspond with S. Sanders and K&E team re plan sponsor agreement (.1); conference with S. Sanders, K&E team re same (.2); review, analyze correspondence from Committee re same (.5); review, revise plan work in process tracker (.2); review, revise plan sponsor agreement (.6).
04/04/23	Alex Xuan	4.60	Draft and revise disclosure statement (4.3); telephone conference with C. McGrail re same (.3).

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04/05/23	Joseph A. D'Antonio	0.50	Revise disclosure statement re litigation matters.
04/05/23	Amila Golic	4.10	Correspond with A. Xuan re simplified organizational chart (.1); correspond with C. McGrail, J. Raphael re disclosure statement Q&A (.2); telephone conference with Centerview, A&M, C. Koenig, K&E team re disclosure statement work in process (.6); revise disclosure statement narrative section (1.1); review and revise disclosure statement Q&A (.9); review and revise simplified organizational chart (.8); review and analyze disclosure statement section re mining (.4).
04/05/23	Gabriela Zamfir Hensley	1.00	Conference with E. Jones, K&E team, A&M, Centerview team re plan and disclosure statement matters (partial) (.2); conference with E. Jones re same (.1); correspond with Committee re plan diligence (.2); correspond with C. Koenig, K&E team re plan, deal matters (.3); correspond with G. Reardon, K&E team re potential plan settlement research (.2).
04/05/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement.
04/05/23	Chris Koenig	3.70	Review and revise disclosure statement (2.6); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement, next steps (.5).
04/05/23	Ross M. Kwasteniet, P.C.	2.20	Review, revise draft disclosure statement.
04/05/23	Dan Latona	3.30	Review, revise disclosure statement exhibits (1.0); analyze draft ballot (.8); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.6); analyze liquidation analyses re same (.4); telephone conference with Company re plan issues (.4); telephone conference with C. Koenig re same (.1).
04/05/23	Patricia Walsh Loureiro	0.30	Review, revise disclosure statement exhibits.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Caitlin McGrail	4.20	Research re confirmation issues (1.2); draft analysis re same (2.4); conference with E. Jones, K&E team, Centerview, A&M re same (partial) (.3); review, revise disclosure statement re settlement analysis (.3).
04/05/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with E. Jones, K&E team, Company re disclosure statement.
04/05/23	Joshua Raphael	3.00	Draft summary re CEL token settlement (1.1); telephone conference with R.M. Roman re disclosure statement (.5); draft, revise disclosure statement summary, Q&A (1.2); correspond with G. Hensley re state regulator telephone conference (.2).
04/05/23	Gabrielle Christine Reardon	1.90	Review and revise plan issues list.
04/05/23	John Reinert	1.50	Review, revise financial analysis (1.2); conference with J. Norman re same (.3).
04/05/23	Roy Michael Roman	1.80	Research and analyze issues re disclosure statement (.2); telephone conference with C. Koenig, E. Jones, A&M, Centerview re same (.5); correspond with E. Jones, A. Golic re same (.4); review and revise disclosure statement (.7).
04/05/23	Jimmy Ryan	2.40	Review, revise ballot (1.5); correspond with C. Koenig, K&E team, PW, Committee and Company re same (.9).
04/05/23	Nabil Sabki, P.C.	0.70	Review, analyze documentation re 1940 Act analysis (.5); conference with J. Reinert and J. Norman re same (.2).
04/05/23	Steve Toth	0.50	Telephone conference with D. Latona and K&E team, Centerview and A&M re disclosure statement and related matters.
04/05/23	Kyle Nolan Trevett	0.30	Review, revise disclosure statement exhibits (.2); correspond with D. Latona, P. Walsh re same (.1).
04/05/23	Alex Xuan	6.00	Draft, revise disclosure statement (5.5); telephone conference with E. Jones and K&E team re same (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Amila Golic	7.20	Review and revise disclosure statement settlement analysis (.7); review and revise simplified organizational chart (.2); review and revise disclosure statement distribution tracker (.2); revise disclosure statement plan section (2.0); correspond with J. Raphael re revised Q&A (.1); telephone conference with C. Koenig, Committee re ballot and disclosure statement status (.6); revise disclosure statement Q&A (2.3); review and analyze orderly wind down analysis (.4); review and analyze solicitation procedures for inclusion in disclosure statement (.5); correspond with C. McGrail re same (.2).
04/06/23	Gabriela Zamfir Hensley	0.60	Analyze issues re plan, disclosure statement (.4); correspond with C. Koenig, E. Jones, K&E team re same (.2).
04/06/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan (.5); telephone conference with C. Koenig, K&E team, Committee re ballots (.6); review, analyze orderly wind down and liquation analysis (.9); review, revise disclosure statement (2.8).
04/06/23	Chris Koenig	4.00	Telephone conference with Committee, E. Jones, K&E team re disclosure statement issues (.5); review and revise disclosure statement (1.7); correspond with E. Jones and K&E team re same (.4); telephone conference with E. Jones, K&E team, A&M, Centerview, Company re disclosure statement issues and next steps (.2); review and revise confirmation hearing plan (1.2).
04/06/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with Committee advisors re plan strategy and open issues (1.0); review and revise draft disclosure statement (1.8).
04/06/23	Dan Latona	2.60	Review, revise solicitation procedures (.7); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan process (.2); review, revise motion re disclosure statement (1.4); correspond with J. Ryan, J. Raphael re process letters re potential plan sponsors (.3).

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04/06/23	Patricia Walsh Loureiro	1.60	Review, revise disclosure statement motions and exhibits (1.1); telephone conference with C. Koenig and K&E team, Committee, A&M re disclosure statement (.5).
04/06/23	Caitlin McGrail	3.20	Review, analyze disclosure statement (.1); correspond with P. Loureiro, J. Ryan, K. Trevett re voting and solicitation (.1); telephone conference with C. Koenig, K&E team, Committee, A&M, M3 re disclosure statement and ballot (.5); review, revise analysis re plan confirmation research (.9); review, analyze solicitation and voting materials (.5); revise disclosure statement re solicitation and voting (1.1).
04/06/23	Jeffery S. Norman, P.C.	2.50	Telephone conference with Company, K&E team re NewCo operations (.9); telephone conference with Committee, C. Koenig, K&E team re corporate documents (.6); telephone conference with G. Dodd, K&E team re plan workstream (1.0).
04/06/23	John Reinert	1.00	Review balance sheet (.6); draft, revise investment company status analysis (.4).
04/06/23	John Reinert	2.30	Review financial analysis (1.9); conference with A&M re same (.4).
04/06/23	Roy Michael Roman	2.00	Review, revise organizational materials re disclosure statement (.4); draft and revise disclosure statement (.9); research re same (.2); correspond with A. Golic re same (.2); telephone conference with C. Koenig, K&E team, Committee, A&M re same (partial) (.3).
04/06/23	Jimmy Ryan	6.40	Correspond with C. Koenig, K&E team re disclosure statement motion (.4); review, revise same (3.9); further revise same (1.5); telephone conference with C. Koenig, K&E team, and Committee re ballots (.6).
04/06/23	Nabil Sabki, P.C.	0.70	Review, analyze 1940 Act issues (.5); telephone conference with J. Reinert, C. Dailey and A&M re valuations and balance sheet considerations (.2).
04/06/23	Steve Toth	0.20	Telephone conference with D. Latona, K&E team, Company re disclosure statement.
04/06/23	Kyle Nolan Trevett	3.70	Review, revise disclosure statement motion exhibits (3.5); correspond with P. Walsh, C. Koenig, D. Latona, K&E team re same (.2).

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04/06/23	Alison Wirtz	0.20	Correspond with D. Latona and K&E team re status of Borrower-included PSA.
04/06/23	Alex Xuan	2.40	Draft disclosure statement (1.8); telephone conference with E. Jones and K&E team re ballot and voting procedures (.6).
04/07/23	Amila Golic	4.90	Review, revise disclosure statement Q&A section (.5); telephone conference with C. Koenig, E. Jones, A&M re orderly wind down analysis (1.1); telephone conference with P. Walsh Loureiro, C. Koenig, E. Jones, K&E team re solicitation (.3); further review, revise disclosure statement Q&A section (3.0).
04/07/23	Gabriela Zamfir Hensley	0.50	Analyze correspondence re disclosure statement, plan.
04/07/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig, K&E team, A&M re orderly winddown (1.2); telephone conference with C. Koenig, K&E team, A&M re solicitation (.5); telephone conference with Committee re ballots (.2); review, revise disclosure statement (2.7); correspond with A. Golic, K&E team re disclosure statement (.2).
04/07/23	Chris Koenig	6.20	Correspond with R. Kwasteniet re plan and disclosure statement issues and next steps (.7); review and revise disclosure statement (3.4); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M re liquidation analysis (1.0); telephone conference with E. Jones, K&E team, Company re solicitation issues (.5).
04/07/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, A&M re solicitation.
04/07/23	Patricia Walsh Loureiro	3.50	Telephone conference with A&M, D. Latona, K&E team re solicitation process (.3); review, revise disclosure statement motion exhibits (3.2).
04/07/23	Caitlin McGrail	2.70	Review, revise disclosure statement re voting and solicitation (1.7); correspond with A. Golic and K. Trevett re same (.2); telephone conference with R. Kwasteniet, K&E team, A&M re solicitation (.3); review, analyze solicitation materials (.2); correspond with K. Trevett and A. Xuan re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company re distribution issues (.5); correspond with Company re cryptocurrency distribution compliance (.4).
04/07/23	Joshua Raphael	2.30	Correspond with G. Hensley re regulatory issues (.3); draft disclosure statement Q&A section (1.6); telephone conference with G. Hensley, K. Trevett re regulatory, plan matters (.4).
04/07/23	Gabrielle Christine Reardon	0.30	Review and revise plan issues list.
04/07/23	Roy Michael Roman	1.30	Draft, revise disclosure statement (.2); correspond with A. Golic re same (.1); review, revise disclosure statement motion (.8); correspond with P. Walsh Loureiro, J. Ryan re same (.2).
04/07/23	Jimmy Ryan	2.80	Correspond with D. Latona and J. Raphael re marketing and sale process letter (.3); telephone conference with J. Raphael re same (.2); draft letter re same (1.5); correspond with P. Loureiro, K&E team re disclosure statement motion (.4); telephone conference with R. Roman re same (.1); telephone conference with E. Jones, K&E team, A&M re solicitation (.3).
04/07/23	William Thompson	0.50	Review, revise plan issues list (.4); correspond with G. Reardon re same (.1).
04/07/23	Kyle Nolan Trevett	5.20	Review, revise disclosure statement exhibits (3.9); correspond with P. Walsh, K&E team re same (.3); telephone conference with G. Hensley, K&E team re regulatory issues (.5); telephone conference with C. Koenig, K&E team re solicitation (.5).
04/07/23	Matthew D. Turner	1.20	Review and revise disclosure statement re securities issues.
04/07/23	Alex Xuan	1.40	Telephone conference with E. Jones, K&E team, A&M re disclosure statement (.3); review, analyze notices re disclosure statement (1.1).
04/08/23	Amila Golic	6.40	Revise disclosure statement narrative sections (3.4); revise disclosure statement Q&A section (2.0); correspond with E. Jones, K&E team re same (.2); review and analyze disclosure statement tax section (.8).

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04/08/23	Elizabeth Helen Jones	3.60	Review, revise disclosure statement (3.2); correspond with A. Golic re same (.4).
04/08/23	Chris Koenig	3.20	Review and revise disclosure statement.
04/08/23	Ross M. Kwasteniet, P.C.	1.50	Participate in negotiations re timing of deadline to approve disclosure statement (1.2); correspond with K. Ziman re same (.3).
04/08/23	Patricia Walsh Loureiro	4.50	Review, revise disclosure statement exhibits.
04/08/23	Caitlin McGrail	3.20	Review, revise disclosure statement (2.0); correspond with A. Golic re same (.2); review, analyze disclosure statement narrative sections (1.0).
04/08/23	Joshua Raphael	4.80	Draft bid process letters (2.6); correspond with J. Ryan re same (.1); revise bidder letter (.5); correspond with D. Latona, K&E team re same (.1); draft, revise disclosure statement Q&A (1.5).
04/08/23	Jimmy Ryan	3.50	Review, revise letter re bids (.8); review, revise disclosure statement motion (2.4); correspond with P. Loureiro, K&E team re same (.3).
04/08/23	Kyle Nolan Trevett	3.40	Draft, revise disclosure statement exhibits (3.2); correspond with C. Koenig, P. Walsh, J. Ryan re same (.2).
04/08/23	Alex Xuan	2.60	Research re disclosure statement.
04/09/23	Amila Golic	6.60	Revise disclosure statement Q&A section (3.9); review and analyze same (1.9); review and analyze disclosure statement tax sections (.8).
04/09/23	Elizabeth Helen Jones	3.30	Review, revise disclosure statement.
04/09/23	Chris Koenig	2.70	Review and revise disclosure statement and exhibits (2.1); correspond with E. Jones and K&E team re same (.6).
04/09/23	Patricia Walsh Loureiro	2.20	Review, revise disclosure statement motion exhibits (1.8); correspond with J. Ryan re same (.4).
04/09/23	Caitlin McGrail	2.70	Review, revise disclosure statement narrative section (.3); review, revise disclosure statement tax section (1.3); correspond with A. Golic re same (.1); review, revise disclosure statement re releases and exculpation (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/23	Joshua Raphael	7.60	Draft, revise disclosure statement Q&As (6.7); research confirmation issues re same (.9).
04/09/23	Jimmy Ryan	3.40	Correspond with P. Loureiro, K&E team, PW and Committee re disclosure statement motion (.5); review, revise same (2.9).
04/09/23	Kyle Nolan Trevett	2.20	Draft, revise disclosure statement exhibits (2.1); correspond with P. Walsh, C. Koenig re same (.1).
04/10/23	Amila Golic	6.30	Revise disclosure statement claim treatment summary (.8); revise disclosure statement injunction analysis (1.1); review and revise disclosure statement releases analysis (1.2); review and revise disclosure statement distribution analysis (1.5); review and revise disclosure statement disputed claims analysis (1.0); review and revise disclosure statement exculpation analysis (.6); correspond with E. Jones, K&E team re same (.1).
04/10/23	Gabriela Zamfir Hensley	3.30	Analyze correspondence re disclosure statement, disclosure statement motion, exhibits (.3); conference with Company, J. Norman re plan implementation (.4); correspond with R. Kwasteniet, K&E team re same (.2); conference with E. Jones, K&E team re plan, disclosure statement (.6); revise notice re disclosure statement (1.0); analyze correspondence re plan, related research (.8).
04/10/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with counsel to custody ad hoc group re plan and disclosure statement issues (.4); telephone conference with C. Koenig re plan, disclosure statement (.9); review, revise disclosure statement (1.1).
04/10/23	Chris Koenig	3.40	Telephone conference with E. Jones and K&E team re disclosure statement issues (.7); review and revise disclosure statement (2.1); correspond with E. Jones, K&E team, Company re same (.6).
04/10/23	Dan Latona	3.20	Review, revise disclosure statement motion (2.5); telephone conference with Committee re plan issues (.5); telephone conference with C. Koenig re same (.2).

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04/10/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/10/23	Caitlin McGrail	1.50	Review, revise disclosure statement Q&A section (.8); telephone conference with E. Jones and K&E team re disclosure statement (.7).
04/10/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Company, confidential party re distribution matters.
04/10/23	Joshua Raphael	3.60	Research re claims subordination (1.3); revise disclosure statement re same (.9); telephone conference with E. Jones, K&E team re disclosure statement (.7); review, revise bid process letters (.6); correspond with D. Latona, K&E team, Centerview re same (.1).
04/10/23	Gabrielle Christine Reardon	0.70	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/10/23	Roy Michael Roman	0.30	Review and coordinate schedules re advisor telephone conference (.2); correspond with E. Jones re same (.1).
04/10/23	Jimmy Ryan	2.50	Correspond with P. Loureiro, K&E team re ballots (.8); telephone conference with P. Loureiro re same (.4); telephone conference with PW re same (.1); review, revise disclosure statement motion (.5); correspond with J. Raphael, K&E team and Centerview re bid letter (.4); review, revise letter re same (.3).
04/10/23	Seth Sanders	2.30	Draft disclosure statement bidding and timing update (1.6); correspond with G. Hensley re same (.1); revise same (.3); correspond with C. Koenig and K&E team re same (.3).
04/10/23	Kyle Nolan Trevett	1.40	Telephone conference with E. Jones, K&E team re disclosure statement issues (.5); research re government claims issues (.7); correspond with G. Reardon re same (.2).
04/10/23	Matthew D. Turner	0.10	Review, analyze disclosure statement re securities issues.
04/10/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement and ballot.
04/11/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re plan, disclosure statement issues.

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04/11/23	Amila Golic	2.20	Telephone conference with C. Koenig, E. Jones, K&E team re disclosure statement and plan issues (.4); review and revise disclosure statement Q&A (.9); review and revise disclosure statement transaction section (.9).
04/11/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team re plan, disclosure statement (partial) (.3); conference with C. Koenig, K&E team, Company re same (.2).
04/11/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with Company, K&E team, C. Koenig re disclosure statement (.5); review, revise disclosure statement (.4); telephone conferences with C. Koenig re disclosure statement (.3).
04/11/23	Chris Koenig	2.90	Telephone conference with E. Jones and K&E team re disclosure statement issues (.5); telephone conference with Company, E. Jones, K&E team, A&M re plan and disclosure statement issues (.3); review and revise disclosure statement (1.4); correspond with E. Jones, K&E team, Company re same (.7).
04/11/23	Ross M. Kwasteniet, P.C.	3.10	Telephone conference with Company re plan process (.6); review, revise disclosure statement (2.5).
04/11/23	Dan Latona	0.30	Review, revise bid process letters.
04/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); correspond with J. Ryan re same (.2).
04/11/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re disclosure statement (.2); correspond with A. Golic re same (.1); correspond with K. Trevett re solicitation procedures (.1).
04/11/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company, K&E team re plan and disclosure statement.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Joshua Raphael	0.90	Revise bid process letters (.1); correspond with C. Koenig, K&E team re same (.1); telephone conference with E. Jones, K&E team re disclosure statement (.4); further revise bid process letter (.1); correspond with Special Committee, C. Koenig, K&E team re same (.1); finalize bid process letter (.1).
04/11/23	Gabrielle Christine Reardon	0.40	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/11/23	Roy Michael Roman	0.70	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); review work in process tracker (.3).
04/11/23	Roy Michael Roman	0.80	Review and revise high priority workstream tracker (.6); correspond with G. Hensley, K&E team re same (.2).
04/11/23	Jimmy Ryan	1.00	Telephone conference with C. Koenig, K&E team re solicitation (.5); correspond with P. Loureiro, K&E team, Stretto and A&M re same (.5).
04/11/23	Nabil Sabki, P.C.	0.70	Review Plan term sheet (.4); review 1940 Act issues (.3).
04/11/23	Seth Sanders	0.50	Correspond with G. Hensley, C. Koenig, K&E team and Committee re disclosure statement bidding and timing update.
04/11/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re disclosure statement.
04/11/23	Kyle Nolan Trevett	3.10	Telephonically attend Voyager Second Circuit argument (.5); draft, revise summary re same, pleadings (1.9); telephone conference with E. Jones, K&E team re disclosure statement issues (.5); correspond with G. Hensley re same (.2).
04/11/23	Alex Xuan	1.20	Draft, revise disclosure statement (.8); research re same (.4).
04/12/23	Amila Golic	2.30	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re disclosure statement, work in process (.3); review and analyze issues re disclosure statement tax section (1.8); correspond with C. Koenig, E. Jones, K&E team re same (.2).

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04/12/23	Gabriela Zamfir Hensley	1.30	Revise notice re disclosure statement (.1); conference with E. Jones, K&E team re disclosure statement (.2); correspond with C. Koenig, K&E team re plan, disclosure statement (.4); conference with R. Kwasteniet, C. Koenig, D. Latona, King & Spalding re plan issues (.6).
04/12/23	Elizabeth Helen Jones	2.20	Telephone conference with R. Kwasteniet, K&E team, counsel to ad hoc group of CEL token holders re plan (.5); telephone conference with C. Koenig, K&E team, Centerview, A&M re disclosure statement (.8); review, revise disclosure statement (.9).
04/12/23	Chris Koenig	4.50	Telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement issues (.4); review and revise disclosure statement (3.2); correspond with E. Jones, K&E team, Company re same (.9).
04/12/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team, King & Spalding re CEL token (.5); telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re disclosure statement (.4); analyze borrow term sheet (.3); telephone conference with bid parties re same (.1).
04/12/23	Patricia Walsh Loureiro	0.30	Correspond with J. Ryan, K&E team re disclosure statement motion exhibits.
04/12/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with NovaWulf re upcoming deadlines and next steps.
04/12/23	Jeffery S. Norman, P.C.	1.40	Correspond with Company re distribution planning (.2); telephone conference with confidential party, C. Koenig, K&E team re treatment of loan settlement (.8); telephone conference with E. Jones and K&E team re disclosure statement (.4).
04/12/23	Joshua Raphael	1.50	Research re prior case precedent, governmental claims (.4); draft, revise memorandum re same (1.1).
04/12/23	John Reinert	1.20	Conference with Company, A&M re balance sheet analysis.

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04/12/23	Jimmy Ryan	1.90	Correspond with S. Golden, K&E team, PW, and consumer privacy ombudsman re privacy considerations in Plan (.2); review, revise ballot (1.6); correspond with P. Loureiro, K&E team re disclosure statement motion (.1).
04/12/23	Nabil Sabki, P.C.	0.80	Telephone conference with J. Norman, J. Reinert, E&Y re balance sheet treatment of crypto and 1940 Act analysis.
04/12/23	Seth Sanders	2.10	Review, revise disclosure statement extension notice (.6); correspond with G. Hensley re same (.1); correspond with Committee, PW re same (.3); revise same (.4); correspond with Special Committee re same (.2); correspond with D. Latona, K&E team re filing of same (.5).
04/12/23	Alex Xuan	0.40	Telephone conference with E. Jones, K&E team re disclosure statement.
04/13/23	Amila Golic	5.00	Telephone conference with A. Sexton, C. Koenig, K&E team re tax disclosure (.4); review and analyze Company revisions re disclosure statement (3.7); correspond with E. Jones, Company re same (.4); review and revise disclosure statement tax section (.4); correspond with E. Jones, K&E team re same (.1).
04/13/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, Committee re deal negotiations, next steps (partial) (.4); analyze confirmation issues (.2); correspond with C. Koenig re same (.1); analyze issues re plan, disclosure statement (.5).
04/13/23	Elizabeth Helen Jones	2.30	Telephone conference with A. Sexton, K&E team re disclosure statement tax section (.5); telephone conference with C. Koenig, K&E team, Company re custody and related plan issues (.6); review, revise disclosure statement (.3); correspond with A. Golic, K&E team re disclosure statement tax section (.2); review, revise disclosure statement (.7).
04/13/23	Ross M. Kwasteniet, P.C.	1.20	Review, revise disclosure statement.

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04/13/23	Dan Latona	2.70	Telephone conference with Centerview, potential bidder re proposed transaction (.5); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, potential bidder re proposed transaction (1.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, potential bidder re proposed transaction (1.0).
04/13/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Committee re corporate documents.
04/13/23	Jeffery S. Norman, P.C.	0.90	Review, analyze statements from state and federal regulators re proposed Plan.
04/13/23	Joshua Raphael	5.00	Draft, revise government claims memorandum (4.2); review, analyze fact discovery re same (.8).
04/13/23	Roy Michael Roman	0.20	Review and revise notes re disclosure statement telephone conference (.1); correspond with A. Xuan, K&E team re same (.1).
04/13/23	Jimmy Ryan	0.60	Telephone conference with D. Latona, S. Golden, PW, bidders and consumer privacy ombudsman re Plan privacy considerations.
04/13/23	Alex Xuan	0.30	Review, revise summary re internal disclosure statement telephone conference (C. Koenig, K&E team).
04/14/23	Amila Golic	5.40	Telephone conference with C. Koenig, E. Jones, P. Loureiro, K&E team re disclosure statement and disclosure statement motion work in process (.5); review and revise disclosure statement exhibits re custody and withhold flowcharts (3.9); further revise same (.8); correspond with A. Xuan re same (.2).
04/14/23	Elizabeth Helen Jones	1.40	Telephone conference with A. Golic, K&E team re disclosure statement (.5); telephone conference with K&E team, C. Koenig, Committee re distribution agent for Plan and disclosure statement (.5); telephone conference with C. Koenig, K&E team re discovery requests from CEL token holders (.4).

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04/14/23	Chris Koenig	2.60	Telephone conference with E. Jones, K&E team re disclosure statement issues (.5); review and revise disclosure statement (1.2); correspond with E. Jones, K&E team, Company re same (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Committee advisors re distribution agent issues (.5).
04/14/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with A. Colodny and Committee advisors re distribution agent open issues and next steps (.5); analyze issues re distribution agents (.6); review, revise disclosure statement (1.7).
04/14/23	Dan Latona	1.10	Telephone conference with A. Sexton, PW, bidder re borrow term sheet (.3); telephone conference with Committee re same (.3); telephone conference with Z. Brez, B. Allen, C. Koenig, K&E team re CEL ad hoc group requests (.3); correspond with Z. Brez, B. Allen, C. Koenig, K&E team re same (.2).
04/14/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/14/23	Joshua Raphael	5.10	Draft, revise government claims memorandum (2.8); telephone conference with E. Jones, K&E team re disclosure statement (.5); further draft, revise government claims analysis (1.5); telephone conference with J. Norman, K&E team re regulatory issues (.3).
04/14/23	Jimmy Ryan	0.70	Correspond with P. Loureiro, K&E team, and A&M re solicitation (.1); telephone conference with C. Koenig, K&E team re same (.5); telephone conference with PW re disclosure statement motion (.1).
04/14/23	William Thompson	0.50	Conference with C. Koenig and K&E team re disclosure statement updates.
04/14/23	Kyle Nolan Trevett	1.30	Draft, revise government claims memorandum (1.1); correspond with J. Raphael, K&E team re same (.2).
04/14/23	Alex Xuan	4.50	Revise disclosure statement (4.1); telephone conference with E. Jones and K&E team re same (.4).

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04/15/23	Amila Golic	7.50	Revise disclosure statement custody claims flowchart (2.0); revise disclosure statement withhold claims flowchart (1.7); revise disclosure statement exhibit re earn treatment flowchart (2.3); correspond with A. Xuan, E. Jones re same (.8); revise disclosure statement retail borrower claims flowchart (.7).
04/15/23	Chris Koenig	2.10	Review and revise disclosure statement materials (1.3); correspond with E. Jones re same (.8).
04/15/23	Caitlin McGrail	1.70	Review, analyze disclosure statement motion exhibits and solicitation procedures (.7); review, revise disclosure statement re solicitation and voting (1.0).
04/15/23	Joshua Raphael	8.80	Research re regulatory statements re governmental claims memorandum (.3); draft, revise governmental claims memorandum (5.9); review, analyze materials re same (2.2); correspond with K. Trevett re same (.1); revise same (.3).
04/15/23	Jimmy Ryan	0.10	Correspond with P. Loureiro, K&E team re disclosure statement motion.
04/15/23	Kyle Nolan Trevett	3.50	Review, revise solicitation and voting procedures (.2); review, revise government claims memorandum (3.1); correspond with G. Hensley, J. Raphael re same (.2).
04/15/23	Alex Xuan	4.80	Draft disclosure statement.
04/16/23	Amila Golic	5.80	Draft, revise disclosure statement convenience class flowchart (2.0); draft, revise disclosure statement retail borrower flowchart (2.9); revise disclosure statement convenience class flowchart (.5); correspond with C. Koenig, E. Jones, A. Xuan re same (.4).
04/16/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig re disclosure statement exhibits (1.4); review, revise convenience class flow chart (2.2); correspond with Centerview re disclosure statement (.3); review, revise disclosure statement (.9).
04/16/23	Chris Koenig	2.40	Review and revise disclosure statement (.9); correspond with E. Jones re same (1.5).
04/16/23	Patricia Walsh Loureiro	0.80	Review, revise ballots.

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04/16/23	Joshua Raphael	11.00	Draft governmental claims memorandum (2.1); research, analyze issues re same (2.4); review, revise same (5.4); correspond with G. Hensley, K. Trevett re same (.1); further review, revise same (1.0).
04/16/23	Roy Michael Roman	0.80	Review and revise disclosure statement (.7); correspond with A. Golic re same (.1).
04/16/23	Kyle Nolan Trevett	5.60	Draft, revise government claims memorandum (5.1); correspond with G. Hensley, J. Raphael re same (.5).
04/16/23	Alex Xuan	5.00	Draft, revise disclosure statement.
04/17/23	Amila Golic	4.20	Telephone conference with C. Koenig, E. Jones, bidder, Centerview re disclosure statement (.5); review, revise disclosure statement (3.1); correspond with A. Xuan, E. Jones re same (.2); correspond with C. Koenig, K&E team re disclosure statement convenience class flowchart (.4).
04/17/23	Gabriela Zamfir Hensley	0.70	Conference with E. Jones, K&E team re plan, disclosure statement.
04/17/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, Centerview re disclosure statement (.7); telephone conference with C. Koenig, K&E team re disclosure statement (.5); review, revise convenience class flowchart (.4); review, revise disclosure statement (.6).
04/17/23	Chris Koenig	3.70	Review and revise disclosure statement (2.8); correspond with E. Jones and K&E team re same (.4); telephone conference with PW, Centerview, E. Jones, K&E team re disclosure statement (.5).
04/17/23	Dan Latona	0.30	Telephone conference with J. Norman, C. Koenig re disclosure statement motion.
04/17/23	Patricia Walsh Loureiro	2.50	Telephone conference with J. Norman, K&E team re disclosure statement motion (.3); telephone conference with J. Ryan re disclosure statement motion (.2); correspond with J. Ryan, K&E team re disclosure statement, disclosure statement motion (.5); telephone conference with C. Koenig, K&E team re disclosure statement (.7) review, revise disclosure statement motion (.8).
04/17/23	Caitlin McGrail	0.60	Telephone conference with C. Koenig and K&E team re disclosure statement status.

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04/17/23	Jeffery S. Norman, P.C.	0.90	Review, draft disclosure statement motion (.4); telephone conference with J. Ryan and K&E team re disclosure statement motion (.5).
04/17/23	Joshua Raphael	1.50	Review, revise governmental claims memorandum (.7); correspond with K. Trevett re same (.1); telephone conference E. Jones, K&E team re disclosure statement (.7).
04/17/23	Gabrielle Christine Reardon	0.70	Telephone conference with C. Koenig, K&E team re plan, disclosure statement and disclosure statement motion.
04/17/23	Jimmy Ryan	5.00	Correspond with P. Loureiro, K&E team re ballots (.4); review, revise same (3.1); telephone conference with P. Loureiro re same (.2); correspond with C. Koenig, K&E team re disclosure statement motion (.1); telephone conference with C. Koenig, K&E team re same (.3); telephone conference with C. Koenig, K&E team re disclosure statement and plan (.8); correspond with C. Koenig, K&E team, PW and Committee re same (.1).
04/17/23	William Thompson	1.40	Conference with C. Koenig and K&E team re disclosure statement (.7); review, analyze alternative plan proposal (.6); correspond with J. Raphael re same (.1).
04/17/23	Kyle Nolan Trevett	3.10	Review, revise government claims memorandum (3.0); correspond with G. Hensley, J. Raphael re same (.1).
04/17/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement and solicitation.
04/18/23	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona re bids.
04/18/23	Amila Golic	0.70	Correspond with E. Jones, Company re Stout valuation issues (.5); correspond with Committee, PW re Stout access letter (.2).
04/18/23	Gabriela Zamfir Hensley	1.00	Conference with E. Jones, K&E team, Company re plan, disclosure statement (.8); analyze issues re same (.2).

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04/18/23	Elizabeth Helen Jones	3.90	Telephone conference with K&E team, C. Koenig, Company re plan and disclosure statement (.8); telephone conference with C. Koenig, K&E team, Committee, Centerview, A&M re bids (1.1); correspond with A. Golic, C. Koenig re valuation matters (.4); correspond with Company re valuation matters (.4); revise disclosure statement re valuation (.3); review, revise disclosure statement (.9).
04/18/23	Chris Koenig	2.60	Review and revise disclosure statement (1.4); correspond with E. Jones and K&E team re same (.4); telephone conference with Company, E. Jones, K&E team re same (.8).
04/18/23	Ross M. Kwasteniet, P.C.	1.60	Analyze distribution agent proposals and wind-down logistics.
04/18/23	Dan Latona	2.80	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley, Company re plan and disclosure statement (.8); telephone conference with R. Kwasteniet, J. Norman, K&E team, SEC re plan (.4); analyze mining valuation re same (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (1.3); telephone conference with R. Kwasteniet re same (.1); telephone conference with S. Toth re same (.1).
04/18/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with G. Dodd, K&E team re plan.
04/18/23	Roy Michael Roman	0.50	Review and revise work in progress summary re plan and disclosure statement (.4); correspond with G. Hensley re same (.1).
04/18/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team, PW, Committee and A&M re disclosure statement, plan.
04/18/23	William Thompson	2.60	Review, analyze alternative plan proposals (.6); review, revise summaries re same (1.6); correspond with J. Raphael re same (.4).
04/18/23	Steve Toth	2.60	Telephone conference with Company, E. Jones and K&E team re disclosure statement issues (.8); telephone conference with R. Kwasteniet, K&E team, Committee, Centerview and Perella re bids (1.2); review, analyze updated bids (.6).

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04/18/23	Kyle Nolan Trevett	2.80	Review, revise government claims memorandum (2.6); correspond with G. Hensley, J. Raphael re same (.2).
04/19/23	Bryan D. Flannery	0.60	Review and revise disclosure statement re securities issues (.3); correspond with C. Koenig, K&E team re same (.3).
04/19/23	Amila Golic	6.90	Telephone conference with C. Koenig, K&E team, W&C, PW re class treatment (.7); revise disclosure statement (1.6); correspond with C. Koenig, E. Jones re same (.8); further revise disclosure statement (3.3); telephone conference with C. Koenig, K&E team, A&M re class size analysis (.5).
04/19/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, Committee re plan, disclosure statement (.7); analyze issues re same (.4); conference with C. Koenig, K&E team, A&M re same (partial) (.2); correspond with C. Koenig, K&E team re same (.2).
04/19/23	Elizabeth Helen Jones	4.90	Telephone conference with C. Koenig, K&E team, Committee, PW re disclosure statement (.8); telephone conference with C. Koenig, K&E team, A&M re solicitation matters (.4); telephone conference with R. Kwasteniet, K&E team, Committee, Centerview, A&M re bids and next steps for plan and disclosure statement (1.2); review, revise disclosure statement (2.2); telephone conference with A. Golic re disclosure statement (.3).
04/19/23	Chris Koenig	2.40	Review and revise disclosure statement (1.1); correspond with E. Jones and K&E team re same (.4); telephone conference with stalking horse counsel, Committee, E. Jones, K&E team re disclosure statement (.5); telephone conference with E. Jones, K&E team, A&M, Stretto re solicitation issues (.4).
04/19/23	Ross M. Kwasteniet, P.C.	2.30	Review, revise disclosure statement (1.6); correspond with C. Koenig, K&E team re loan settlement (.4); review, analyze issues re loan settlement (.3).
04/19/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with Committee re bids, next steps (.3); telephone conference with Committee re same (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Patricia Walsh Loureiro	2.60	Telephone conference with PW, Committee, C. Koenig and K&E team re disclosure statement (partial) (.6); telephone conference with J. Brown and K&E team re confirmation issues (.5) telephone conference with A&M, Stretto, C. Koenig and K&E team re solicitation (.5); review, revise ballots (1.0).
04/19/23	Caitlin McGrail	0.60	Telephone conference with C. Koenig, K&E team, Committee re disclosure statement.
04/19/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Centerview's draft valuation re mining (.7); review, analyze Centerview's presentation re comparison of qualified bids (.5).
04/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with K. Ehrler and K&E team re coin forecast and disposition of alternative coins (.7); telephone conference with A. Colodny and Committee re disclosure statement (.5).
04/19/23	Joshua Raphael	3.80	Draft, revise governmental claims memorandum (.7); telephone conference with E. Jones, K&E team re disclosure statement (.5); research re governmental claims memorandum (2.0); correspond with K. Trevett re same (.1); telephone conference with J. Ryan, K&E team re solicitation (.5).
04/19/23	Gabrielle Christine Reardon	0.30	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/19/23	John Reinert	1.20	Review valuation report re investment company status analysis.
04/19/23	Roy Michael Roman	0.10	Correspond with E. Jones, K&E team re disclosure statement.
04/19/23	Jimmy Ryan	1.80	Correspond with P. Loureiro, K&E team re plan and disclosure statement (.3); review, revise work in process tracker re same (.3); telephone conference with E. Jones, K&E team, PW and Committee re same (.7); telephone conference with E. Jones, K&E team, A&M and Stretto re same (.5).
04/19/23	Nabil Sabki, P.C.	0.30	Review, analyze mining company valuation (.2); correspond with J. Reinert, J. Norman re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Steve Toth	2.40	Draft, analyze correspondence re bid comparisons (.4); review, analyze bidder update materials, comparison charts (1.3); telephone conference with D. Latona and K&E team, Centerview, Perella and Committee re bid issues and strategy (.7).
04/19/23	Kyle Nolan Trevett	1.70	Review, revise government claims memorandum (1.5); correspond with G. Hensley re same (.2).
04/19/23	Alex Xuan	3.50	Draft disclosure statement Q&A (2.5); telephone conference with E. Jones, K&E team and Committee re disclosure statement (.6); telephone conference with E. Jones and K&E team re same (.4).
04/20/23	Bob Allen, P.C.	0.30	Review, analyze disclosure statement (.2); correspond with Committee re same (.1).
04/20/23	Bryan D. Flannery	0.40	Review and revise disclosure statement re securities issues.
04/20/23	Amila Golic	7.70	Review and revise disclosure statement narrative sections (1.1); review, revise disclosure statement solicitation and voting procedures section (3.7); review and analyze disclosure statement motion re same (.3); review and revise plan and disclosure statement work in process tracker (.1); telephone conference with E. Jones, K&E team re disclosure statement and disclosure statement motion work in process tracker (.3); correspond with A&M, PW, Committee re Stout access letter re valuation analysis (.3); telephone conference with Committee re access letter (.1); telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan issues (.3); review and revise disclosure statement custody treatment flowchart (.4); review and revise disclosure statement withhold treatment flowchart (.5); correspond with C. Koenig, E. Jones, A. Xuan re disclosure statement exhibits (.6).
04/20/23	Gabriela Zamfir Hensley	0.30	Analyze issues re plan, disclosure statement.

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04/20/23	Elizabeth Helen Jones	5.80	Telephone conference with C. Koenig, K&E team, Committee, A&M, Centerview re bids (.5); telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with Company, C. Koenig, K&E team re plan and disclosure statement (.6); review, revise disclosure statement (4.2).
04/20/23	Chris Koenig	3.30	Review and revise disclosure statement (2.1); correspond with E. Jones and K&E team re same (.4); telephone conference with Company, E. Jones, K&E team re disclosure statement (.3); telephone conference with Company, Committee advisors, potential distribution agent re distribution mechanics (.5).
04/20/23	Dan Latona	2.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (.3); telephone conference with R. Kwasteniet, K&E team, Committee, state regulators re same (.5); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan (.3); telephone conference with C. Koenig, Company, Committee, confidential party re distributions (.5); analyze borrow term sheet (.2); correspond with C. Koenig, Committee re same (.3).
04/20/23	Patricia Walsh Loureiro	2.00	Telephone conference with E. Jones and K&E team re disclosure statement, plan (.3); telephone conference with C. Koenig, K&E team, Committee, state regulators (.5); review, revise ballots (1.2).
04/20/23	Caitlin McGrail	0.30	Conference with E. Jones and K&E team re disclosure statement.
04/20/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Centerview presentation re bid overview.
04/20/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with D. Garcia-Rios and K&E team re plan and disclosure statement (1.0); telephone conference with Company, confidential party re distribution to creditors (1.0).
04/20/23	Joshua Raphael	0.80	Review, revise disclosure statement (.5); telephone conference with E. Jones, K&E team re disclosure statement (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	John Reinert	1.30	Review, analyze standalone balance sheet (.4); draft, revise investment company status analysis (.9).
04/20/23	Roy Michael Roman	0.60	Review and revise workstream summary re plan, disclosure statement (.5); correspond with G. Hensley, K&E team, Company re same (.1).
04/20/23	William Thompson	0.30	Conference with E. Jones and K&E team re disclosure statement.
04/20/23	Steve Toth	0.20	Telephone conference with R. Kwasteniet, K&E team, W&C and PW re corporate document checklist.
04/20/23	Kyle Nolan Trevett	0.30	Telephone conference with E. Jones, K&E team re disclosure statement issues.
04/20/23	Alex Xuan	7.90	Draft and revise disclosure statement re frequently asked questions (4.3); draft and revise disclosure statement flow chart (3.0); correspond with E. Jones, A. Golic re same (.3); telephone conference with E. Jones and K&E team re same (.3).
04/21/23	Bob Allen, P.C.	0.30	Review, revise disclosure statement.
04/21/23	Bryan D. Flannery	4.10	Review and revise disclosure statement re securities issues.
04/21/23	Amila Golic	6.60	Revise disclosure statement exhibit re custody treatment flowchart (.2); revise disclosure statement solicitation and voting procedures section (1.3); correspond with A. Xuan re revisions to disclosure statement exhibits (.4); conference with E. Jones, K&E team re disclosure statement work in process (.5); correspond with A. Lullo, C. Koenig, K&E team re disclosure statement narrative section (.3); review and revise disclosure statement section re securities law matters (2.4); correspond with C. Koenig, E. Jones re same (.2); revise disclosure statement exhibit re earn flowchart (.9); correspond with C. Koenig, E. Jones, A. Xuan re same (.4).
04/21/23	Gabriela Zamfir Hensley	0.50	Analyze open issues re plan (.1); conference with E. Jones, K&E team re plan, disclosure statement (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Elizabeth Helen Jones	5.60	Review, revise disclosure statement (3.9); telephone conference with A. Golic, K&E team re disclosure statement (.5); telephone conference with confidential bidder re plan consideration (.5); telephone conference with P. Loureiro re disclosure statement and solicitation materials (.7).
04/21/23	Chris Koenig	4.20	Review and revise disclosure statement (2.6); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team re disclosure statement (.5); telephone conference with R. Kwasteniet, K&E team, loan ad hoc group re plan issues (.5).
04/21/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze disclosure statement (1.1); analyze confidential bidder plan term sheets (.7).
04/21/23	Dan Latona	3.10	Telephone conference with R. Kwasteniet, A. Sexton, C. Koenig, McCarter re borrow term sheet (.5); telephone conference with W&C re same (.3); analyze, comment on same (.4); telephone conference with C. Koenig, A&M, Centerview, Committee re bids (.3); analyze, comment on notice of auction (.3); telephone conference with R. Kwasteniet, Company, Committee, bidder re distributions (.8); analyze, comment on NDA re same (.3); correspond with Company re same (.2).
04/21/23	Patricia Walsh Loureiro	6.40	Review, analyze PW disclosure statement motion comments (.2); correspond with J. Ryan re same (.1); telephone conference with C. Koenig and K&E team re disclosure statement (.5); review, revise ballots (5.6).
04/21/23	Caitlin McGrail	0.30	Conference with C. Koenig and K&E team re disclosure statement status.
04/21/23	Jeffery S. Norman, P.C.	2.10	Conference with A&M, advisors re NewCo assets (1.0); telephone conference with C. O'Connell, advisors re Global X Digital distribution and wind down mechanics (.9); correspond with Company re Coinbase (.2).

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04/21/23	Joshua Raphael	3.70	Review, revise disclosure statement risk factors (1.0); correspond with R. Kwasteniet, K&E team re NovaWulf Twitter space (.2); draft notice of auction (.5); correspond with J. Ryan re same (.1); revise disclosure statement (.9); revise notice of auction (.2); telephone conference with E. Jones, K&E team re disclosure statement (.3); further revise disclosure statement (.5).
04/21/23	Gabrielle Christine Reardon	0.50	Telephone conference with E. Jones, K&E team re disclosure statement, disclosure statement motion and plan.
04/21/23	John Reinert	1.50	Telephone conference with N. Sabki, K&E team, A&M re financial statements re investment company status analysis (1.0); analyze issues re same (.5).
04/21/23	Nabil Sabki, P.C.	1.00	Telephone conference with J. Reinert, K&E team and A&M re NewCo assets.
04/21/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re disclosure statement and plan updates.
04/21/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement issues.
04/21/23	Matthew D. Turner	0.30	Telephone conference with B. Flannery re updated draft disclosure statement and ongoing securities matters.
04/21/23	Alex Xuan	2.50	Revise disclosure statement flowcharts (2.1); telephone conference with E. Jones, K&E team re disclosure statement (.4).
04/22/23	Amila Golic	5.10	Revise disclosure statement flowchart re earn treatment (.2); revise disclosure statement section re regulatory issues (.4); correspond with E. Jones, K&E team re same (.3); review and analyze issues re new adversary proceeding re disclosure statement (.9); correspond with A&M, W&C re access letter for Stout valuation (.2); review and revise disclosure statement exhibit re FAQ (2.3); correspond with E. Jones, K&E team re disclosure statement issues (.8).
04/22/23	Elizabeth Helen Jones	11.40	Draft disclosure statement (4.0); review, revise same (4.0); correspond with A. Golic, C. Koenig, K&E team re same (3.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/23	Amila Golic	3.00	Review and revise disclosure statement exhibit re FAQ (1.4); review and revise disclosure statement section re adversary proceedings (.5); review and revise disclosure statement section re risk factors (.7); review and analyze C. Koenig revisions to disclosure statement Article III (.4).
04/23/23	Gabriela Zamfir Hensley	0.20	Analyze open issues re plan, disclosure statement.
04/23/23	Elizabeth Helen Jones	13.90	Telephone conference with C. Koenig, K&E team, Centerview, A&M re plan recoveries (.4); review, revise question & answer section of disclosure statement (3.8); review, revise disclosure statement (4.2); telephone conferences with C. Koenig, A. Golic, K&E team re disclosure statement (2.3); correspond with C. Koenig, A. Golic, K&E team re same (.5); review, analyze plan re disclosure statement (2.7).
04/23/23	Roy Michael Roman	0.80	Review and revise disclosure statement (.7); correspond with A. Golic re same (.1).
04/23/23	Anthony Sanderson	0.80	Review plan and disclosure statement re securities issues.
04/24/23	Gabriela Zamfir Hensley	0.30	Conference with E. Jones, K&E team re plan, disclosure statement.
04/24/23	Elizabeth Helen Jones	0.80	Telephone conference with P. Loureiro, K&E team re disclosure statement (.5); correspond with Company re disclosure statement (.3).
04/24/23	Patricia Walsh Loureiro	2.00	Telephone conference with E. Jones and K&E team re disclosure statement (.3); review, revise ballots (1.7).
04/24/23	Caitlin McGrail	0.30	Conference with E. Jones and K&E team re disclosure statement work in process.
04/24/23	Jeffery S. Norman, P.C.	1.10	Conference with Company and Coinbase re distribution and liability terms (.7); review and analyze Coinbase agreement draft and correspondence from Coinbase outside counsel (.4).
04/24/23	Gabrielle Christine Reardon	0.40	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	John Reinert	1.30	Correspond with N. Sabki re 1940 Act issues (.6); telephone conference with Celsius, EY and A&M re financial statements re investment company status analysis (.7).
04/24/23	Roy Michael Roman	0.20	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/24/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team re chapter 11 plan and disclosure statement work in process.
04/24/23	Nabil Sabki, P.C.	0.90	Correspond with J. Reinert re 1940 Act issues (.2); telephone conference with E&Y re 1940 Act treatment and collateral issues (.7).
04/24/23	William Thompson	0.20	Telephone conference with E. Jones and K&E team re disclosure statement updates.
04/24/23	Kyle Nolan Trevett	0.20	Telephone conference with E. Jones, K&E team re disclosure statement issues, next steps.
04/24/23	Alex Xuan	0.30	Telephone conference with E. Jones, K&E team re disclosure statement updates.
04/25/23	Amila Golic	0.30	Review and analyze Company revisions re disclosure statement narrative sections.
04/25/23	Gabriela Zamfir Hensley	4.20	Review, revise plan (3.0); analyze correspondence re transaction terms, next steps (1.2).
04/25/23	Elizabeth Helen Jones	0.40	Correspond with A&M, Company re Stout valuation letter.
04/25/23	Patricia Walsh Loureiro	3.60	Review, revise disclosure statement Q&A section.
04/25/23	Gabrielle Christine Reardon	0.20	Revise and revise plan issues list.
04/25/23	John Reinert	1.60	Review and analyze final Stout valuation report re investment company status analysis.
04/25/23	Roy Michael Roman	0.40	Review and revise disclosure statement mass tracker.
04/25/23	Jimmy Ryan	10.00	Prepare for auction (4.0); participate in same (6.0).
04/25/23	Kyle Nolan Trevett	0.50	Telephonically attend auction.
04/26/23	Amila Golic	2.00	Revise disclosure statement tax section (.5); revise disclosure statement narrative sections (1.2); correspond with E. Jones re status of disclosure statement (.2); correspond with Company, E. Jones re disclosure statement charts (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, A. Sexton re tax treatment of certain plan settlements.
04/26/23	Dan Latona	12.30	Conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re auction and next steps (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee, bidders re same (4.0); telephone conference with A. Sexton, C. Koenig re borrow treatment (.3).
04/26/23	Patricia Walsh Loureiro	0.20	Telephone conference with J. Ryan and K&E team re disclosure statement motion (.1); correspond with J. Ryan, K&E team re same (.1).
04/26/23	Gabrielle Christine Reardon	3.70	Review and revise plan issues list (1.6); review and revise plan (2.1).
04/26/23	Nabil Sabki, P.C.	0.50	Review, analyze regulatory matters relating to plan including 1940 Act issues.
04/26/23	William Thompson	0.20	Correspond with G. Reardon and S. Sanders re plan issues list and plan edits (.1); review, analyze same (.1).
04/27/23	Bob Allen, P.C.	0.30	Conference with D. Barse and K&E team re bid proposals.
04/27/23	Gabriela Zamfir Hensley	6.60	Review, revise motion re substantive consolidation (1.6); conference with E. Jones re same (.3); analyze issues, research re same (2.4); further revise same (2.0); correspond with C. McGrail, N. Malek Khosravi re same (.3).
04/27/23	Elizabeth Helen Jones	0.30	Draft notice of deadline to extend date to file disclosure statement.
04/27/23	Patricia Walsh Loureiro	0.30	Telephone conference with J. Ryan re disclosure statement motion (.2); correspond with J. Ryan re same (.1).
04/27/23	Robert Orren	0.60	Retrieve precedent re backstop bidder plan sponsor agreement (.4); correspond with J. Ryan re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Roy Michael Roman	1.80	Telephone conference with P. Walsh, J. Ryan re disclosure statement motion (.3); correspond with J. Ryan re same (.1); review and revise disclosure statement motion (1.4).
04/27/23	Jimmy Ryan	13.20	Coordinate auction logistics (3.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (1.5); draft plan sponsor agreement (3.9).
04/28/23	Gabriela Zamfir Hensley	5.60	Review, revise motion re substantive consolidation (3.6); analyze issues, related documents re same (2.0).
04/28/23	Elizabeth Helen Jones	1.60	Draft notice of extension of deadline to file the disclosure statement (.9); correspond with K&E team, C. Koenig, UCC advisors re same (.7).
04/28/23	Dan Latona	9.50	Conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re auction (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Committee, bidders re same (1.2); participate in same (.3).
04/28/23	Robert Orren	0.80	Prepare for filing notice of extended deadline to file disclosure statement (.2); file same (.3); correspond with E. Jones re same (.1); distribute same for service (.2).
04/28/23	John Reinert	1.40	Draft investment company status analysis of NewCo for submission to SEC.
04/28/23	Roy Michael Roman	0.80	Review and revise disclosure statement motion (.6); review and analyze issues re same (.2).
04/29/23	Gabriela Zamfir Hensley	0.40	Analyze correspondence re deal status, next steps.
04/29/23	Gabriela Zamfir Hensley	5.50	Revise motion re substantive consolidation (3.1); analyze issues, related documents re same (2.0); conference with C. Koenig re same (.4).
04/29/23	Chris Koenig	3.50	Review and revise substantive consolidation motion (3.1); correspond with G. Hensley re same (.4).

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04/30/23	Bob Allen, P.C.	0.30	Review and analyze substantive consolidation motion.
04/30/23	Grace C. Brier	0.50	Telephone conference with L. Hamlin and K&E team re intercompany transactions.
04/30/23	Gabriela Zamfir Hensley	4.60	Revise motion re substantive consolidation (3.1); further revise same (1.5).
04/30/23	Chris Koenig	2.40	Review and revise substantive consolidation motion (1.8); correspond with G. Hensley re same (.6).
04/30/23	Ross M. Kwasteniet, P.C.	0.40	Analyze timing and next steps re plan and disclosure statement process.
04/30/23	Joshua Raphael	1.90	Draft backup plan sponsor agreement.
04/30/23	John Reinert	1.60	Draft investment company status analysis of NewCo for submission to SEC.
05/01/23	Bob Allen, P.C.	0.20	Review substantive consolidation motion.
05/01/23	Gabriela Zamfir Hensley	9.60	Correspond with A. Sexton, K&E team re substantive consolidation motion (.3); correspond with Special Committee, Company re same (.2); revise substantive consolidation motion (.8); further revise same (1.6); correspond with N. Malek Khosravi, K&E team re same (.7); review, analyze UCC comments re same (.3); conference with N. Malek Khosravi, K&E team, A&M re same (.7); review, analyze research re same (.3); conference with C. Koenig re same (.2); conference with R. Kwasteniet re same, next steps (.2); further revise same (.8); correspond with UCC re same (.1); review, revise UCC joinder (.5); conference with Special Committee member re substantive consolidation motion (.1); conference with Company re same (.6); conference with C. Koenig re same (.2); further revise, finalize substantive consolidation motion (2.0).
05/01/23	Chris Koenig	4.70	Review and revise substantive consolidation motion (3.1); correspond with G. Hensley, K&E team, Special Committee re same (1.6).
05/01/23	Ross M. Kwasteniet, P.C.	2.80	Review, analyze substantive consolidation, plan issues (1.8); analyze timing and next steps re disclosure statement and confirmation (1.0).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Dan Latona	3.70	Telephone conference with C. Koenig, S. Dixon re auction process (.3); telephone conference with C. Koenig, U.S. Trustee re same (.7); analyze, revise plan support agreement re backup bid (1.7); telephone conference with C. Koenig, A&M team, Centerview, Committee, Fahrenheit re proposed bid (1.0).
05/01/23	Patrick J. Nash Jr., P.C.	1.00	Review and analyze issues re auction (.3); review and analyze a plan confirmation issue (.7).
05/01/23	Jeffery S. Norman, P.C.	1.90	Review and analyze Fahrenheit business plan and related materials (.9); conference with Brown Rudnick, K&E team re Fahrenheit plan and proposals (1.0).
05/01/23	Robert Orren	1.40	Prepare for filing of substantive consolidation motion (.8); file same (.3); correspond with G. Hensley and K&E team re same (.2); distribute same for service (.1).
05/01/23	Joshua Raphael	6.90	Review, revise backup plan sponsor agreement (.8); telephone conference with J. Ryan re same (.1); telephone conference with confidential party re auction (.3); draft notice of continuation (.1); correspond with C. Koenig, K&E team re same (.1); review, revise plan support agreement (2.2); correspond with D. Latona re same (.1); revise plan administration agreement term sheet (.9); correspond with K&E team re same (.1); correspond with G. Hensley re auction (.1); revise backup plan sponsor agreement (2.1).
05/01/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley, K&E team re proposed plan language from FTC.
05/01/23	John Reinert	1.90	Prepare investment company status analysis of NewCo for submission to SEC Staff.
05/01/23	Roy Michael Roman	1.70	Review and revise disclosure statement motion (1.5); correspond with P. Walsh Loureiro re same (.2).

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05/01/23	Jimmy Ryan	3.00	Review, revise, plan sponsor agreement and plan support agreement (1.2); correspond with J. Raphael, K&E team re same (.4) telephone conference with J. Raphael re same (.1); coordinate auction logistics (.4); review, revise, disclosure statement motion (.7); correspond with R. Roman, K&E team re same (.2).
05/02/23	Zachary S. Brez, P.C.	0.80	Conference with Special Committee re auction and potential winners.
05/02/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re proposed plan transaction.
05/02/23	Chris Koenig	1.10	Telephone conference with Company, D. Latona, K&E team re plan issues and next steps.
05/02/23	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with BRIC and Gemini re capabilities and distribution role.
05/02/23	Dan Latona	2.10	Telephone conference with J. Hui re international borrow settlement considerations (.4); telephone conference with R. Kwasteniet, C. Koenig, W&C re BRIC proposal (.5); telephone conference with C. Koenig re auction (.1); revise, analyze backup plan sponsor agreement (.3); revise, analyze term sheet (.3); telephone conference with C. Koenig, A&M, Company re plan workstreams (.5).
05/02/23	Patrick J. Nash Jr., P.C.	1.70	Review and analyze plan confirmation issues (1.3); telephone conference with D. Barse re same (.4).
05/02/23	Jeffery S. Norman, P.C.	1.80	Conference with Company, C. Koenig, K&E team re plan (1.1); conference with M3, advisors re USBTC reference check (.7).
05/02/23	Robert Orren	2.20	Draft backup plan sponsor agreement motion (1.8); retrieve precedent re same (.2); correspond with J. Raphael re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Joshua Raphael	7.70	Revise backup plan sponsor agreement (.8); draft correspondence re auction rules (.2); further revise plan sponsor agreement (1.8); correspond with D. Latona re same (.1); review, revise backup plan term sheet (.5); correspond with C. Koenig, W&C re auction (.1); review, revise term sheet (.3); correspond with D. Latona K&E team re same (.1); draft summary re backup bid (.3); correspond with D. Latona, K&E team re same (.1); review, analyze same (.1); further review, revise plan sponsor agreement (3.3).
05/02/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re plan objections summary.
05/02/23	Roy Michael Roman	0.70	Review and revise plan and disclosure statement work in process summary (.3); correspond with G. Hensley re same (.1); review and revise disclosure statement motion (.3).
05/02/23	Jimmy Ryan	3.30	Correspond with D. Latona, K&E team, Special Committee, W&C, Centerview, and A&M re plan sponsor agreement and plan term sheet (1.2); review, revise plan sponsor agreement (1.1); review, revise plan term sheet (1.0).
05/03/23	Zachary S. Brez, P.C.	0.80	Conference with Special Committee and B. Allen re confidential bid considerations.
05/03/23	Dan Latona	10.20	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Committee, NovaWulf re mining (2.5); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company re auction (2.0); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company, NovaWulf re same (2.0); analyze, revise backup plan sponsor agreement (2.2); conferences with J. Ryan, J. Raphael re same (1.5).
05/03/23	Patricia Walsh Loureiro	0.30	Correspond with G. Hensley, K&E team re next steps re plan.
05/03/23	Patrick J. Nash Jr., P.C.	1.10	Review and analyze confidential plan confirmation issue (.7); correspond with C. Koenig, K&E team re auction status and next steps (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Jeffery S. Norman, P.C.	2.80	Participate in auction and NovaWulf presentations (2.2); correspond with D. Landy, advisors re Figure ATS and compliance with broker-dealer requirement in NewCo structure (.6).
05/03/23	Joshua Raphael	2.60	Revise plan sponsor agreement (1.4); review, analyze revised proposals (.5); revise backup plan term sheet (.3); draft notice of successful and backup bidder (.4).
05/03/23	John Reinert	1.00	Draft investment company status analysis of NewCo for submission to SEC Staff (.6); correspond with N. Sabki re same (.4).
05/03/23	Nabil Sabki, P.C.	1.00	Review and analyze 1940 Act issues (.3); correspond with J. Reinert re same (.4); review and analyze spreadsheet and balance sheet re same (.3).
05/03/23	Alison Wirtz	4.00	Conferences with C. Koenig and K&E team, advisors, Committee, Special Committee, bidders re auction.
05/04/23	Zachary S. Brez, P.C.	0.50	Conference with Special Committee re bids and auction.
05/04/23	Dan Latona	14.20	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Committee, Fahrenheit re staking (1.5); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company re auction (4.0); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company, Fahrenheit re same (4.0); analyze issues re same (1.0); analyze, revise backup plan sponsor agreement (2.2); conferences with J. Ryan, J. Raphael re same (1.5).
05/04/23	Patricia Walsh Loureiro	3.50	Review, revise disclosure statement motion.
05/04/23	Jeffery S. Norman, P.C.	7.30	Conference with Fahrenheit and NovaWulf bidders re auction process and negotiations (4.0); further conference with Fahrenheit, Novawulf bidders re same (3.3).
05/04/23	Joshua Raphael	4.70	Correspond with A&M re coin report (.1); conference with R. Kwasteniet, K&E team, confidential party re staking (1.6); review, revise plan sponsor agreement (3.0).
05/04/23	Jimmy Ryan	3.90	Review, revise plan sponsor agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Alison Wirtz	0.80	Conference with J. Ryan and K&E team re exclusivity extension motion (.2); correspond with J. Ryan, K&E team re same (.1); coordinate discussions with Special Committee and advisors re work in progress (.5).
05/05/23	Jeffery S. Norman, P.C.	1.20	Review, revise Fahrenheit term sheet.
05/05/23	Joshua Raphael	0.60	Revise backup plan sponsor agreement.
05/05/23	Jimmy Ryan	9.40	Review, revise plan sponsor agreement and plan term sheet (2.5); coordinate auction logistics (3.9); telephone conference with C. Koenig, K&E team, Centerview, A&M, Company and Special Committee re auction negotiation strategy (.5); conferences with C. Koenig, K&E team, Centerview, A&M re same (2.5).
05/05/23	Steve Toth	0.60	Analyze bidder term sheet (.2); correspond with D. Latona and K&E team and Centerview re same (.4).
05/05/23	Alison Wirtz	5.10	Correspond with A. Lullo re status of auction and next steps (.1); review and revise plan sponsor agreement (.7); conference with C. Koenig and J. Raphael re same (.3); correspond with C. Koenig, J. Raphael re same (.2); review and analyze backup plan sponsor agreement (.2); conference with C. Koenig, K&E team, Committee, Company re auction (3.6).
05/05/23	Tanzila Zomo	0.40	Draft motion re exclusivity extension.
05/06/23	Joshua Raphael	3.10	Revise confidential party plan sponsor agreement (3.0); correspond with C. Koenig, K&E team re same (.1).
05/06/23	Jimmy Ryan	0.40	Coordinate auction logistics.
05/06/23	Alison Wirtz	1.40	Review, revise plan sponsor agreement (1.1); correspond with C. Koenig and K&E team re same (.3).
05/07/23	Joshua Raphael	2.10	Revise plan sponsor agreement (1.7); correspond with A. Wirtz, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/23	Alison Wirtz	2.20	Review, revise Fahrenheit plan sponsor agreement (.6); correspond with J. Raphael and K&E team re same (.2); further review, revise plan sponsor agreement (.9); correspond with C. Koenig and K&E team re same (.4); correspond with C. Koenig re adjournment of motion (.1).
05/08/23	Amila Golic	0.40	Review and revise disclosure statement re general updates.
05/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, Committee, Fahrenheit group re revised bid (1.7); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M re same (.3).
05/08/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze plan confirmation issue.
05/08/23	Jeffery S. Norman, P.C.	5.30	Conference with Fahrenheit, K&E team re Fahrenheit bid presentation (1.4); review and analyze Fahrenheit bid materials (.9); conference with C. Koenig, K&E team, Centerview re debrief and next steps re bid process (.5); conference with S. Gallic and K&E team re bid comparisons (.8); conference with Company and C. Koenig, K&E team re BF Borgers audit (.5); conference with C. Koenig, K&E team, Centerview re auction update (.5); review and analyze Stout valuation report (.7).
05/08/23	John Reinert	0.80	Draft, revise investment company status analysis re NewCo for submission to SEC Staff.
05/08/23	Roy Michael Roman	0.40	Review and revise disclosure statement (.3); correspond with A. Golic re same (.1).
05/08/23	Alison Wirtz	2.20	Conference with C. Koenig and K&E team re status, next steps re auction (.2); conference with Fahrenheit, advisors, C. Koenig and K&E team re status, next steps (1.6); correspond with SEC re extension to deadline (.2); correspond with W. Thompson re same (.2).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (partial).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Ross M. Kwasteniet, P.C.	2.60	Analyze implications for bids re plan structure and process (1.4); review, analyze issues re distribution partners (1.2).
05/09/23	Dan Latona	3.00	Telephone conference with C. Koenig, K&E team, W&C, Offit Kurman re plan update (.5); telephone conference with R. Kwasteniet, C. Koenig, Centerview, Committee re term sheet (.3); telephone conference with A&M re CEL token (.1); draft auction script (.8); participate in auction (.4); correspond with C. Koenig, Centerview re same (.3); telephone conference with J. Norman, A&M, Company re plan distributions (.6).
05/09/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze resolution re confirmation issue.
05/09/23	Jeffery S. Norman, P.C.	1.30	Conference with S. Schreiber and K&E team re distribution partner (.8); conference with Company re alternative coin dispositions (.5).
05/09/23	Gabrielle Christine Reardon	1.40	Review and revise plan issues list (.4); review and revise proposed plan language from FTC (.8); revise summary re same (.2).
05/09/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.4); correspond with A. Golic re same (.1).
05/10/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee re auction.
05/10/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, Centerview, Committee, NovaWulf re revised bid (1.0); analyze, revise backup plan sponsor agreement (1.0); analyze CEL token trading history (.3).
05/10/23	John Reinert	0.30	Prepare revised investment company status analysis of NewCo for submission to SEC Staff.
05/10/23	Nabil Sabki, P.C.	0.20	Review and analyze issues re Investment Company Act (.1); correspond with J. Reinert re same (.1).
05/10/23	Alison Wirtz	1.30	Conference with C. Koenig, K&E team, advisors and NovaWulf re proposal and strategies.
05/11/23	Gabriela Zamfir Hensley	0.50	Revise, revise notice re disclosure statement filing extension.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Elizabeth Helen Jones	0.90	Draft statement re extension of deadline to file disclosure statement (.6); correspond with C. Koenig, K&E team, Committee re same (.3).
05/11/23	Dan Latona	1.40	Telephone conference with A&M re CEL token trading (.2); analyze trading history re same (.5); telephone conference with G. Hensley, A&M, Company, special committee re distributions (.7).
05/11/23	Jeffery S. Norman, P.C.	1.70	Conference with Company, advisors re plan workstream (1.1); conference with Company, advisors re confidential party's distribution plan (.6).
05/11/23	Robert Orren	0.80	Prepare for filing of notice of extended deadline to file disclosure statement (.3); file same (.2); distribute same for service (.1); correspond with G. Hensley re same (.2).
05/12/23	Jeffery S. Norman, P.C.	1.40	Conference with confidential party re distribution (.5); conference with T. Biggs and proof group re diligence on staking plans in Fahrenheit proposal (.9).
05/12/23	Joshua Raphael	1.20	Draft summaries re background research on Fahrenheit team.
05/13/23	Dan Latona	2.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Committee, NovaWulf re revised bid.
05/13/23	Jeffery S. Norman, P.C.	2.70	Conference with Company, advisors re Novawulf presentation of business plan and revised proposal (2.1); conference with Special Committee and C. Koenig, K&E team re Novawulf revised proposal (.6).
05/13/23	Joshua Raphael	0.50	Draft summaries re background research on Fahrenheit team.
05/14/23	Gabrielle Christine Reardon	0.40	Correspond with Centerview, A&M, G. Hensley and K&E team re revised NovaWulf term sheet.
05/15/23	Amila Golic	2.60	Review and revise disclosure statement adversary proceedings section re new docket filings.
05/15/23	Patrick J. Nash Jr., P.C.	1.30	Review and analyze confirmation issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Jeffery S. Norman, P.C.	4.10	Conference with S. Gallic and K&E team re Marathon due diligence (.8); conference with M. Yang, K&E team re USDM regulatory filings and status (1.1); review and analyze figure USDM S1 filing (1.4); review and analyze materials re figure lending proposals (.8).
05/15/23	Joshua Raphael	1.90	Review, summarize background research re Fahrenheit (.4); draft presentation re auction update (1.5).
05/15/23	Jimmy Ryan	0.70	Coordinate auction logistics (.4); correspond with D. Latona, K&E team and C Street re auction and plan communications (.3).
05/15/23	Nabil Sabki, P.C.	0.30	Review and analyze plan re filing S-1 with SEC (.2); review, analyze 1940 Act issues re same (.1).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan.
05/16/23	Dan Latona	1.20	Revise, analyze presentation re NovaWulf bid (.7); analyze term sheet (.5).
05/16/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze confirmation issues.
05/16/23	Jeffery S. Norman, P.C.	0.50	Conference with Company and Paxos and confidential party re distribution issues.
05/16/23	Jimmy Ryan	1.90	Review, revise customer communications packet re chapter 11 plan and disclosure statement.
05/17/23	Amila Golic	2.10	Revise Q&A section of disclosure statement (.9); revise disclosure statement section re customer claims briefing, class claim litigation (1.2).
05/17/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Paul Weiss re Novawulf term sheet.
05/17/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, Paul Weiss re term sheet (.5); analyze same (.1).
05/17/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze confirmation issues.
05/17/23	Jeffery S. Norman, P.C.	2.10	Review and revise NovaWulf term sheet (.9); conference with Centerview, advisors re Novawulf term sheet (.7); conference with M. King, J. Poulos and J. Schlingbaum re draft agreement with confidential party (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Jimmy Ryan	0.60	Review, revise auction and plan press release and communications (.5); correspond with D. Latona and J. Raphael re same (.1).
05/18/23	Amila Golic	1.20	Correspond with C. McGrail re status of disclosure statement workstreams (.1); review, revise disclosure statement narrative section re recent filings (1.1).
05/18/23	Dan Latona	1.40	Review, analyze Fahrenheit proposal (.3); review, analyze BRIC presentation (.3); telephone conference with C. Koenig, E. Jones, G. Hensley re board presentation (.2); analyze issues re same (.6).
05/18/23	Jeffery S. Norman, P.C.	1.50	Review and analyze revised Fahrenheit bid materials (1.2); telephone conference with G. Hensley and K&E team re modified Fahrenheit bid (.3).
05/18/23	Jimmy Ryan	1.40	Correspond with C. Koenig, K&E team re auction (.3); conference with J. Raphael re board presentation re same (.4); telephone conference with C. Koenig, K&E team re same (.2); review, revise same (.5).
05/19/23	Amila Golic	5.20	Revise narrative sections of disclosure statement (4.9); conference with C. Koenig re auction update (.3).
05/19/23	Jeffery S. Norman, P.C.	1.70	Conference with J. Magliano, advisors re Fahrenheit diligence (1.1); review and analyze A&M financial model re new Fahrenheit bid (.3); correspond with A&M, advisors re Fahrenheit mining proposal and open issues (.3).
05/19/23	Joshua Raphael	2.40	Review, revise Special Committee board presentation (.9); correspond with A&M, Centerview re same (.1); draft notice of continuation and correspond re same (.2); analyze issues re auction logistics and correspondence (.9); participate in auction (.3).
05/19/23	William Thompson	0.20	Review, analyze latest plan term sheets.
05/19/23	Alison Wirtz	0.80	Conference with Farehnheit and advisors re bid structure, diligence items (.6); telephonically attend auction (.2).
05/20/23	Joshua Raphael	2.30	Research, review precedent re section 363, good faith (2.2); correspond with C. Koenig re same (.1).

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05/20/23	Kyle Nolan Trevett	0.60	Review, revise government claims memorandum (.5); correspond with J. Raphael re same (.1).
05/21/23	Jeffery S. Norman, P.C.	1.40	Conference with A. Lullo, K&E team re updated NovaWulf and Fahrenheit bids (.5); review and analyze updated NovaWulf bid materials (.9).
05/21/23	Joshua Raphael	0.30	Review, analyze revised mining proposal (.2); correspond with G. Hensley re same (.1).
05/21/23	Kyle Nolan Trevett	0.50	Review, revise government claims memorandum (.4); correspond with J. Raphael re same (.1).
05/22/23	Dan Latona	2.80	Review, analyze revised bids (.7); telephone conference with C. Koenig, Centerview, A&M, Committee, Fahrenheit re revised bid (1.2); telephone conference with C. Koenig, Centerview, A&M, Committee, Fahrenheit re same (.9).
05/22/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re plan.
05/22/23	Jeffery S. Norman, P.C.	2.60	Conference with C. Koenig, K&E team re strategic partnership proposal and overview of revised strategic partnerships in Fahrenheit bid (.8); review and revise confidential party distribution agreement (.9); correspond with J. Schlingbaum re confidential party's agreement (.3); correspond with UCC re Fahrenheit bid terms (.3); correspond with C. Koenig and R. Kwasteniet re bids (.3).
05/22/23	Jimmy Ryan	1.10	Correspond with J. Raphael, K&E team re board presentation re auction status (.2); correspond with A. Wirtz, K&E team re motion to extend exclusivity (.3); correspond with J. Raphael re motion to approve backup plan sponsor agreement (.2); correspond with G. Hensley, K&E team and W&C re auction (.4).
05/22/23	William Thompson	0.20	Review, analyze latest Plan term sheets.
05/22/23	Kyle Nolan Trevett	7.50	Review, revise government claims memorandum (7.3); correspond with J. Raphael re same (.2).
05/22/23	Alison Wirtz	0.20	Correspond with J. Ryan and K&E team re exclusivity motion.

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05/23/23	Amila Golic	1.40	Review, revise disclosure statement section re adversary proceedings (.9); review and analyze hearing transcript and filed documents re same (.5).
05/23/23	Dan Latona	2.40	Telephone conference with C. Koenig, K&E team, W&C re auction status (.4); telephone conference with C. Koenig, Centerview team, A&M, Committee, Fahrenheit re revised bid (1.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C, Lancium re bid-related litigation (.5).
05/23/23	Jeffery S. Norman, P.C.	3.60	Review and analyze updated Fahrenheit materials (.4); conference with C. Koenig and S. Kokinos re Fahrenheit strategy presentation (1.9); conference with Paul Weiss re bid-related litigation (.9); conference with W&C re bid-related litigation (.4).
05/23/23	John Poulos	1.30	Analyze plan.
05/23/23	Joshua Raphael	3.30	Review, revise best and final bids and revise Special Committee presentation (.3); telephone conference with W&C, C. Koenig, K&E team re auction deliverables (.3); revise Special Committee presentation (1.1); correspond with G. Hensley re same (.1); review, analyze backup PSA (.3); correspond with G. Hensley, K&E team re bidder biographies (.1); conference with J. Ryan re Special Committee presentation (.1); revise Special Committee presentation (.3); review, revise same (.7).
05/23/23	Jimmy Ryan	1.60	Correspond with C. Koenig, K&E team re backup plan sponsor agreement (.2); review, analyze Willkie mark-up of same (.8); conference with J. Raphael re same (.2); review, revise same (.4).
05/23/23	Seth Sanders	0.50	Correspond with G. Hensley, K&E team re revisions to plan (.2); analyze term sheet re same (.3).
05/23/23	William Thompson	0.30	Review, analyze plan term sheets from confidential parties (.2); correspond with J. Schlingbaum and G. Hensley re same (.1).
05/24/23	Amila Golic	5.50	Revise disclosure statement (2.4); conference with E. Jones re same (.3); participate in auction (2.8).

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05/24/23	Dan Latona	7.10	Telephone conference with C. Koenig, K&E team, W&C, S. Dixon re auction (.3); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re same (6.0); draft script re same (.5); participate in auction (.3).
05/24/23	Patricia Walsh Loureiro	3.90	Review, analyze Fahrenheit plan term sheet (1.5); review, revise disclosure statement motion (2.4).
05/24/23	Jeffery S. Norman, P.C.	1.40	Correspond with C. Koenig, K&E team re revisions to Fahrenheit term sheet (.3); review and comment on internal draft of confidential party distribution agreement (1.1).
05/24/23	Joshua Raphael	0.70	Review, analyze precedent re backup plan sponsor motion.
05/24/23	Jimmy Ryan	10.30	Review, revise backup plan sponsor agreement (3.1); correspond with J. Raphael and D. Latona re same (.4); coordinate auction logistics (.5); review, revise notice of successful bidder (.5); review, revise communication materials re auction status (1.5); correspond with C. Koenig, K&E team, and C Street re same (1.6); telephone conference with confidential party re auction status (.2); conference with C. Koenig, K&E team, A&M, and Centerview re auction strategy (1.5); telephone conference with Special Committee re same (1.0).
05/24/23	Seth Sanders	7.30	Conference with G. Hensley re plan strategy (.6); revise plan (.8); analyze Fahrenheit term sheet re incorporating into plan (1.1); conference with C. Koenig, K&E team re auction strategy (3.1); assist with auction mechanics (1.7).
05/24/23	Steve Toth	0.60	Analyze bid update materials.
05/24/23	Alison Wirtz	1.90	Conferences with C. Koenig, K&E team, advisors and Special Committee re auction status and next steps (1.6); correspond with C. Koenig, K&E team, advisors, and Special Committee re same (.3).
05/25/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, W&C re plan, next steps (.6); correspond with P. Walsh, K&E team re plan (.2); analyze issues re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C re plan.
05/25/23	Chris Koenig	3.90	Review and revise plan sponsor agreements (1.4); correspond with D. Latona and K&E team re same (.5); telephone conference with E. Jones, K&E team, W&C re plan issues and next steps (.6); analyze plan issues and next steps (1.4).
05/25/23	Dan Latona	2.20	Telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re plan (.6); revise, analyze backup plan sponsor agreement (1.4); review, analyze Fahrenheit plan sponsor agreement (.2).
05/25/23	Patricia Walsh Loureiro	3.70	Review, revise Plan (3.4); telephone conference with S. Sanders, G. Reardon re same (.3).
05/25/23	Jeffery S. Norman, P.C.	0.90	Correspond with W&C re Fahrenheit bid (.3); review and revise confidential party distribution agreement (.6).
05/25/23	Joshua Raphael	0.20	Draft backup PSA.
05/25/23	Jimmy Ryan	0.30	Correspond with J. Raphael and D. Latona re plan sponsor agreement.
05/25/23	Seth Sanders	4.80	Correspond with P. Loureiro, K&E team re revisions to plan (.3); revise plan re Fahrenheit term sheet (2.1); correspond with P. Loureiro re same (.2); further revise plan (1.9); correspond with G. Hensley, K&E team re same (.3).
05/25/23	William Thompson	0.50	Correspond with G. Hensley and S. Sanders re plan sponsor agreement (.2); review, analyze same (.3).
05/25/23	Alison Wirtz	0.30	Correspond with W. Thompson and K&E team re plan sponsor agreement termination and related matters (.1); review and analyze documentation re same (.2).
05/26/23	Amila Golic	3.00	Review, revise disclosure statement narrative section (1.3); review and analyze issues re consistency between comments from Company, W&C, other parties (1.7).
05/26/23	Gabriela Zamfir Hensley	4.10	Review, revise plan (4.0); analyze issues re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, W&C, Fahrenheit re new plan (.5); telephone conference with C. Koenig, W&C, Brown Rudnick re disclosure statement (.5).
05/26/23	Chris Koenig	4.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee, Committee, new plan sponsor re status and next steps (.6); telephone conference with E. Jones, W&C, Brown Rudnick re disclosure statement and next steps (.4); review and analyze issues re same (.5); review and revise plan (1.1); correspond with G. Hensley and K&E team re same (.4); review and revise backup plan sponsor agreement (.8); correspond with D. Latona and K&E team re same (.4).
05/26/23	Dan Latona	1.80	Revise, analyze plan support agreement (1.3); analyze issues re same (.5).
05/26/23	Patricia Walsh Loureiro	1.00	Review, analyze plan.
05/26/23	Jeffery S. Norman, P.C.	0.50	Conference with Company, E, Jones, K&E team re Fahrenheit plan.
05/26/23	Joshua Raphael	0.20	Review, revise backup PSA (.1); correspond with D. Latona, K&E team re same (.1).
05/26/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re plan sponsor agreement (.2); review, revise same (.1).
05/27/23	Amila Golic	1.40	Review and revise risk factor re IP issues (.7); correspond with C. McGrail re same (.2); review and analyze precedent re same (.5).
05/27/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig re plan and disclosure statement.
05/27/23	Caitlin McGrail	1.70	Review, analyze special committee presentation re bid-related lawsuit (.3); research precedent re litigation risks (.3); review, analyze complaint (.3); draft litigation risk section of disclosure statement (.7); correspond with A. Golic re same (.1).
05/28/23	Patricia Walsh Loureiro	1.80	Revise plan (1.6); correspond with G. Hensley, K&E team re same (.2).
05/28/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze potential resolution re plan confirmation issue.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/23	Amila Golic	3.30	Review and revise disclosure statement narrative sections (3.1); correspond with J. Raphael re revised narrative re sale process and auction (.2).
05/29/23	Gabriela Zamfir Hensley	0.10	Correspond with P. Walsh, K&E team re plan.
05/29/23	Chris Koenig	3.70	Review and revise plan support agreements (1.8); correspond with D. Latona and K&E team re same (.4); review and revise plan (1.1); correspond with G. Hensley and K&E team re same (.4).
05/29/23	Patricia Walsh Loureiro	1.90	Review, revise plan.
05/29/23	Caitlin McGrail	4.20	Draft third exclusivity extension (3.5); review, analyze presentations re same (.7).
05/29/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze potential resolution of plan confirmation issue.
05/29/23	Joshua Raphael	3.60	Draft presentation materials re auction update employee townhall (2.4); correspond with C. Koenig re same (1.1); draft disclosure statement section re auction (.1).
05/29/23	Jimmy Ryan	3.60	Review, revise backup plan sponsor agreement (1.1); review, revise plan sponsor agreement (1.3); correspond with D. Latona, K&E team, A&M re same (.5); review, revise presentation re successful bid (.3); correspond with D. Latona, K&E team re same (.4).
05/29/23	Seth Sanders	2.30	Review, revise plan (1.9); correspond with P. Loureiro, G. Hensley re same (.4).
05/30/23	Amila Golic	3.70	Review and revise disclosure statement section re auction process (3.6); correspond with J. Raphael re same (.1).
05/30/23	Gabriela Zamfir Hensley	4.20	Review, revise plan (3.2); analyze issues re same (.1); correspond with S. Sanders, K&E team re same (.1); conference with C. Koenig, K&E team, Company re same (.5); conference with C. Koenig, K&E team re same, deal documents (.3).
05/30/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Chris Koenig	3.10	Telephone conference with G. Hensley, K&E team, Company re plan issues and next steps (.6); review and analyze issues re same (1.8); correspond with Committee advisors re same (.7).
05/30/23	Dan Latona	2.90	Telephone conference with C. Koenig, K&E team, Company re plan related work in progress (.5); conference with C. Koenig, G. Hensley, E. Jones re same (.2); telephone conference with W&C re same (.4); review, analyze plan support agreement (.3); review, analyze plan (1.5).
05/30/23	Patricia Walsh Loureiro	1.50	Review, revise plan.
05/30/23	Patrick J. Nash Jr., P.C.	0.80	Review and analyze potential resolution of plan confirmation issue.
05/30/23	Joshua Raphael	6.10	Draft disclosure statement section re auction update (2.3); review, revise same (.2); draft backup PSA motion (1.1); review, revise Fahrenheit PSA (1.1); review, revise backup PSA (1.2); draft backup PSA motion (.2).
05/30/23	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team re plan sponsor agreement.
05/30/23	Seth Sanders	3.00	Revise plan for specialist comments, G. Hensley comments (1.3); correspond with G. Hensley, C. Koenig re same (.2); further revise plan (1.2); correspond with G. Hensley, K&E team, and W&C re same (.3).
05/30/23	Steve Toth	0.60	Telephone conference with Company and D. Latona, K&E team re plan.
05/31/23	Amila Golic	0.70	Correspond with E. Jones, B. Flannery, A. Sexton, K&E team re revisions to disclosure statement.
05/31/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig, K&E team, confidential consultant re plan, next steps (.3); analyze correspondence re plan (.1).
05/31/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Brown Rudnick re corporate documents re plan (.5); correspond with A. Golic re disclosure statement (.1).
05/31/23	Chris Koenig	2.10	Telephone conference with J. Norman, K&E team, Committee, plan sponsor re corporate plan documents (.3); review and analyze plan issues and next steps (1.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Ross M. Kwasteniet, P.C.	3.10	Review and analyze revised drafts of primary and backup plan support agreements (1.6); review and analyze plan (1.5).
05/31/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team, S. Dixon re auction update (.3); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan workstreams (.3).
05/31/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents.
05/31/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Special Committee re potential resolution of plan confirmation issue (.3); further review, analyze resolution re plan confirmation issue (.7).
05/31/23	Jeffery S. Norman, P.C.	1.30	Conference with Brown Rudnick and K&E team re corporate structuring and SEC considerations (1.0); review, revise draft PSA and plan definitions (.3).
05/31/23	Joshua Raphael	6.10	Telephone conference with C. Koenig, S. Dixon re auction update (partial) (.1); draft backup plan sponsor motion (5.7); review, revise Fahrenheit PSA (.3).
05/31/23	Jimmy Ryan	0.90	Conference with C. Koenig, K&E team and confidential counterparty re plan (.3); correspond with D. Latona, K&E team re PSA motion (.6).
05/31/23	Steve Toth	0.30	Telephone conference with J. Norman, K&E team, W&C and Brown Rudnick re corporate planning.
Total		1,257.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164909
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 48,508.50
Total legal services rendered	\$ 48,508.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

International Issues

Invoice Number:

1010164909

Matter Number:

53363-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	10.20	1,405.00	14,331.00
Julian Hui	4.90	1,455.00	7,129.50
Ben Isherwood	4.50	1,295.00	5,827.50
Chris Koenig	0.90	1,425.00	1,282.50
Prem Mohan	1.70	1,895.00	3,221.50
Joel McKnight Mudd	0.90	885.00	796.50
Faadil Patel	16.00	995.00	15,920.00
TOTALS	39.10		\$ 48,508.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Hannah Crawford	1.00	Review and analyze international regulatory issues re crypto settlement arrangements (.6); correspond with P. Mohan re same (.4).
04/13/23	Julian Hui	0.80	Prepare for and attend conference with P. Mohan, K&E team re international regulatory considerations of crypto settlement arrangements (.4); review, analyze background materials re same (.2); conference with P. Mohan re same (.2).
04/13/23	Prem Mohan	1.00	Correspond with J. Hui re background (.2); review and analyze materials and next steps re borrow settlement arrangement (.8).
04/18/23	Julian Hui	1.30	Review, analyze settlement agreement (.8); draft summary briefing to local counsel (.5).
04/19/23	Julian Hui	1.60	Review and analyze settlement term sheet (.3); amend brief re same (.6); correspond with D. Latona re borrow settlement structure (.7).
04/19/23	Prem Mohan	0.70	Review and analyze draft client instructions (.5); correspond with J. Hui, K&E team re same (.2).
04/21/23	Julian Hui	0.30	Review and analyze background and international issues re borrow settlement.
04/24/23	Julian Hui	0.40	Telephone conference with D. Latona international borrow settlement considerations.
05/02/23	Julian Hui	0.50	Telephone conference with D. Latona, Company re Company survey.
05/08/23	Hannah Crawford	0.50	Analyze and review UK debenture issues.
05/10/23	Hannah Crawford	1.30	Review and analyze security perfection analysis.
05/11/23	Hannah Crawford	0.80	Correspond with D. Latona and R. Boynton re English judgment.
05/18/23	Joel McKnight Mudd	0.40	Telephone conference with H. Crawford, K&E team re UK recognition (.2); correspond with A&M re same (.2).
05/18/23	Faadil Patel	1.50	Review and analyze CBIR materials (1.2); correspond with H. Crawford re same (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Chris Koenig	0.90	Telephone conference with Company, D. Latona, K&E team re UK litigation claim (.5); review and analyze issues re same (.4).
05/22/23	Joel McKnight Mudd	0.50	Telephone conference with D. Latona, K&E team, Company re UK recognition.
05/24/23	Hannah Crawford	1.80	Correspond with D. Latona, K&E team, W&C re UK recognition issues (1.2); correspond with D. Latona, K&E team re English law governed claims (.6).
05/25/23	Hannah Crawford	2.00	Telephone conference with D. Latona, K&E team, W&C re UK Recognition (.5); correspond with J. Mudd re English law governed claims (.9); correspond with D. Latona, K&E team re recognition application papers (.6).
05/25/23	Faadil Patel	7.50	Review and analyze former director's chapter 11 filing (3.7); correspond with H. Crawford re same (1.6); draft relevant forms for UK recognition proceeding (2.2).
05/26/23	Hannah Crawford	1.50	Telephone conference with D. Latona re English law governed claims.
05/26/23	Faadil Patel	6.00	Draft submission document for UK recognition proceeding.
05/30/23	Hannah Crawford	0.80	Review and analyze recognition application (.3); correspond with Company re same (.3); correspond with D. Latona, K&E team re same and status update (.2).
05/31/23	Hannah Crawford	0.50	Review and analyze recognition application.
05/31/23	Ben Isherwood	4.50	Review and comment on affidavit and UK recognition application.
05/31/23	Faadil Patel	1.00	Review and analyze recognition application submission.
Total		39.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164910
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 18,938.50
Total legal services rendered	\$ 18,938.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

K&E Retention and Fee Matters

Invoice Number:

1010164910

Matter Number:

53363-20

Summary of Hours Billed

Name	Hours	Rate	Amount
Michael Y. Chan	1.50	365.00	547.50
Marta Dudyan	10.00	315.00	3,150.00
Caitlin McGrail	0.60	735.00	441.00
Joel McKnight Mudd	12.80	885.00	11,328.00
Eric Nyberg	6.50	315.00	2,047.50
Alison Wirtz	1.10	1,295.00	1,424.50
TOTALS	32.50		\$ 18,938.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Alison Wirtz	0.20	Correspond with P. Nash and K&E team re status of first interim fee application.
04/05/23	Joel McKnight Mudd	0.90	Revise parties in interest list (.6); correspond with A&M, Centerview, teams re same (.3).
04/06/23	Marta Dudyany	2.50	Analyze specific disclosures in supplemental declaration in support of K&E retention.
04/06/23	Alison Wirtz	0.90	Correspond with J. Mudd re interim fee application, budget and staffing memorandum (.4); review and analyze fee examiner insert and confirm accuracy (.3); correspond with S. Golden and K&E team re same (.2).
04/12/23	Marta Dudyany	4.00	Organize, review, and analyze supplemental disclosures in support of K&E retention.
04/12/23	Eric Nyberg	5.50	Analysis update for supplemental disclosure in support of K&E retention (4.0); organize, review, and analysis of supplemental disclosures (1.5).
04/13/23	Marta Dudyany	3.50	Analyze supplemental disclosures in support of K&E retention.
04/13/23	Joel McKnight Mudd	1.00	Correspond with M. Chan, K&E team re specific disclosures and parties in interest list (.3); telephone conference with M. Chan re same (.3); revise parties in interest list (.4).
04/13/23	Eric Nyberg	1.00	Analyze update for supplemental disclosure of creditors.
04/21/23	Joel McKnight Mudd	2.10	Review, revise schedules re supplemental declaration (.7); correspond with M. Chan, K&E team re same (.3); correspond with C. McGrail re same (.2); review, analyze conflicts re same (.9).
04/24/23	Michael Y. Chan	1.50	Analyze supplemental disclosures in support of K&E retention (.8); draft schedules 1, 2, & 3 for supplemental declaration (.7).
04/24/23	Caitlin McGrail	0.10	Correspond with J. Mudd re supplemental declaration.
04/24/23	Joel McKnight Mudd	0.70	Revise parties in interest list (.4); correspond with M. Chan, K&E team re supplemental declaration (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

K&E Retention and Fee Matters

Invoice Number:

1010164910

Matter Number:

53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Joel McKnight Mudd	2.40	Review, revise supplemental declaration (1.7); review, revise schedules re same (.4); correspond with C. McGrail re same (.3).
04/26/23	Joel McKnight Mudd	3.10	Revise K&E supplemental declaration (2.5); revise supplemental declaration schedules (.4); correspond with A. Wirtz re supplemental declaration (.2).
04/27/23	Joel McKnight Mudd	1.20	Review, revise supplemental declaration (.9); correspond with C. McGrail re same (.3).
04/28/23	Caitlin McGrail	0.50	Review, revise third supplemental declaration (.3); correspond with J. Mudd re same (.2).
04/28/23	Joel McKnight Mudd	0.70	Revise K&E supplemental declaration (.6); correspond with C. McGrail re same (.1).
05/02/23	Joel McKnight Mudd	0.40	Correspond with A. Wirtz, K&E team re conflicts surveys, supplemental declaration.
05/09/23	Joel McKnight Mudd	0.30	Telephone conference with A. Xuan re retention issues.
Total		32.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164911
Client Matter: 53363-21**

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

Total legal services rendered \$ 116,994.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

Summary of Hours Billed

Name	Hours	Rate	Amount
Susan D. Golden	10.00	1,475.00	14,750.00
Amila Golic	11.70	885.00	10,354.50
Gabriela Zamfir Hensley	2.30	1,245.00	2,863.50
Elizabeth Helen Jones	2.50	1,155.00	2,887.50
Chris Koenig	0.60	1,425.00	855.00
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Patricia Walsh Loureiro	5.00	1,155.00	5,775.00
Rebecca J. Marston	9.40	995.00	9,353.00
Joel McKnight Mudd	26.90	885.00	23,806.50
Robert Orren	2.20	570.00	1,254.00
Gabrielle Christine Reardon	1.10	735.00	808.50
Roy Michael Roman	22.10	735.00	16,243.50
Seth Sanders	8.80	885.00	7,788.00
Luke Spangler	0.50	325.00	162.50
Kyle Nolan Trevett	4.70	885.00	4,159.50
Matthew D. Turner	0.30	1,405.00	421.50
Morgan Willis	1.50	395.00	592.50
Alison Wirtz	9.40	1,295.00	12,173.00
Tanzila Zomo	0.90	325.00	292.50
TOTALS	121.10		\$ 116,994.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Patricia Walsh Loureiro	0.50	Review, revise WTW retention application.
04/01/23	Roy Michael Roman	3.50	Review and revise WTW retention application (3.3); correspond with S. Golden, C. Koenig, D. Latona, P. Loureiro re same (.2).
04/02/23	Susan D. Golden	1.20	Review and revise WTW retention application (1.0); correspond with P. Loureiro and C. Koenig with comments to same (.2).
04/03/23	Susan D. Golden	0.50	Draft additional revisions to WTW retention application (.3); correspond with R. Roman re same (.2).
04/03/23	Amila Golic	1.90	Review and analyze compensation and fee application process to answer Stout's questions re retention (.8); correspond with J. Mudd, Stout re same (.8); video conference with E. Jones, W&C re Stout retention application (.3).
04/03/23	Patricia Walsh Loureiro	0.40	Review, revise WTW retention application (.3); correspond with R. Roman and K&E team re same (.1).
04/03/23	Roy Michael Roman	1.60	Review and revise WTW retention application (.8); draft correspondence re same (.4); correspond with S. Golden, K&E team re same (.4).
04/03/23	Seth Sanders	0.40	Revise Fischer monthly fee statement (.2); correspond with D. Latona, Fischer team re same (.2).
04/03/23	Kyle Nolan Trevett	0.10	Correspond with Andersen, K&E team re retention application.
04/03/23	Morgan Willis	1.50	Prepare, Fischer fee application for filing.
04/04/23	Amila Golic	0.80	Draft correspondence to W&C re Committee questions re Stout retention application (.2); review and analyze issues re same (.6).
04/04/23	Alison Wirtz	0.30	Correspond with K. Trevett re status and next steps in Andersen retention application (.2); correspond with Akin team re status of interim fee applications (.1).
04/05/23	Amila Golic	0.80	Correspond with E. Jones, A&M, Stout, W&C re U.S. Trustee and Committee questions re Stout retention application.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Kyle Nolan Trevett	0.60	Telephone conference with A. Wirtz, Andersen team re retention issues.
04/06/23	Amila Golic	0.80	Revise proposed Stout retention order per U.S. Trustee and W&C comments.
04/06/23	Alison Wirtz	0.60	Review and analyze A&M fee statement and correspond with J. Mudd re same (.4); correspond with J. Mudd re Committee's retention-related questions (.2).
04/07/23	Amila Golic	0.10	Correspond with C. Koenig, E. Jones, W&C re Stout retention application.
04/09/23	Amila Golic	0.20	Correspond with E. Jones re U.S. Trustee questions re Stout retention.
04/10/23	Amila Golic	2.20	Correspond with U.S. Trustee, W&C, Stout, E. Jones, K&E team re Stout supplemental disclosure (1.0); draft supplemental Stout declaration (1.2).
04/10/23	Elizabeth Helen Jones	0.60	Correspond with A. Golic re Stout retention and U.S. Trustee, Committee questions re same.
04/11/23	Matthew D. Turner	0.30	Telephone conference with auditor re potential engagement.
04/11/23	Alison Wirtz	0.60	Correspond with A&M team and J. Mudd re expansion of scope of EY retention (.3); correspond with Centerview team and J. Mudd re schedules to interim fee application and supplemental declaration (.3).
04/12/23	Amila Golic	0.60	Revise Stout supplemental declaration and revised proposed order (.4); correspond with E. Jones, C. Koenig, Stout, Company re same (.2).
04/12/23	Elizabeth Helen Jones	0.60	Review, revise Stout supplemental declaration.
04/13/23	Amila Golic	0.10	Correspond with E. Jones, Stout re revised proposed order and supplemental declaration.
04/14/23	Amila Golic	1.70	Revise supplemental declaration re Stout retention (1.3); correspond with E. Jones, K&E team, U.S. Trustee, W&C re revised proposed order and supplemental declaration (.4).
04/14/23	Gabriela Zamfir Hensley	0.10	Correspond with potential auditor, A&M re retention matters.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Elizabeth Helen Jones	0.60	Review, revise proposed revised order to retain Stout (.3); prepare supplemental declaration and revised proposed order for filing (.3).
04/14/23	Robert Orren	0.30	File E&Y fee statement (.2); distribute same for service (.1).
04/17/23	Susan D. Golden	0.30	Correspond with G. Hensley re auditor engagement letter.
04/17/23	Amila Golic	1.20	Correspond with Stout re retention application and April 18 hearing (.6); video conference with Stout, E. Jones re same (.2); review and analyze issues re same (.4).
04/17/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Golden, K&E team re potential auditor retention.
04/17/23	Elizabeth Helen Jones	0.70	Telephone conference with A. Golic, Stout re retention application (.3); prepare for Stout retention hearing (.4).
04/17/23	Gabrielle Christine Reardon	0.20	Correspond with A&M re quarterly ordinary course professionals report.
04/17/23	Seth Sanders	0.40	Correspond with G. Hensley, K&E team re auditor retention.
04/18/23	Susan D. Golden	1.40	Review and analyze proposed auditor engagement letter (.5); correspond with G. Hensley re same (.2), telephone conference with G. Hensley, auditor, and A&M re same (.5); correspond with C. Koenig and R. Kwasteniet re revised WTW retention application (.2).
04/18/23	Amila Golic	0.30	Correspond with E. Jones, K&E team re Stout retention order (.1); correspond with S. Sanders re postpetition retainer issues (.2).
04/18/23	Gabriela Zamfir Hensley	0.50	Conference with S. Golden, S. Sanders, potential auditor re retention matters.
04/18/23	Joel McKnight Mudd	1.10	Correspond with Centerview team re supplemental declaration (.3); review, revise same (.7); correspond with A. Wirtz re same (.1).
04/18/23	Seth Sanders	1.90	Telephone conference with G. Hensley, K&E team re auditor retention (.5); draft meeting notes re same (.2); research postpetition retainer question re same (1.1); correspond with G. Hensley re same (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Kyle Nolan Trevett	0.50	Correspond with Andersen, KE Andrews team re retention applications (.2); revise same (.3).
04/18/23	Alison Wirtz	0.70	Correspond with K. Trevett re KE Andrews retention application (.2); correspond with Centerview and J. Mudd re declaration in support of Centerview's retention (.2); correspond with J. Mudd re conflicts matters and parties in interest (.3).
04/19/23	Susan D. Golden	0.50	Telephone conference with C. Koenig and Saul Ewing re revisions to WTW retention application (.4); follow-up telephone conference with C. Koenig re same (.1).
04/19/23	Joel McKnight Mudd	1.20	Revise parties in interest list (.9); telephone conference with W&C team re same (.2); correspond with EY, Akin, Centerview, A&M teams re same (.1).
04/20/23	Susan D. Golden	0.60	Telephone conference with C. Koenig re proposed auditor retention questions (.2); correspond with G. Hensley and A. Golic re same (.4).
04/20/23	Gabriela Zamfir Hensley	0.10	Correspond with S. Sanders, K&E team re potential auditor retention.
04/20/23	Patricia Walsh Loureiro	0.50	Review, revise EY SOW and correspond with J. Mudd, D. Latona and Company re same.
04/20/23	Joel McKnight Mudd	1.10	Review, revise Centerview supplemental declaration (.4); correspond with A. Wirtz re same (.2); correspond with Centerview team re same (.2); correspond with P. Loureiro re EY statement of work (.2); correspond with Company re same (.1).
04/20/23	Seth Sanders	0.30	Correspond with G. Hensley, A&M re auditor retention.
04/20/23	Alison Wirtz	0.40	Review and comment on Centerview supplemental declaration (.3); correspond with J. Mudd re same (.1).
04/21/23	Ross M. Kwasteniet, P.C.	1.20	Analyze revised order approving interim fee applications (.8); review and analyze correspondence with Fee Examiner re same (.4).
04/21/23	Seth Sanders	0.30	Correspond with S. Golden, K&E team re auditor retention.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, K&E team re retention applications, declarations.
04/23/23	Joel McKnight Mudd	1.60	Review, revise Centerview supplemental declaration.
04/23/23	Kyle Nolan Trevett	0.30	Correspond with A. Wirtz re KE Andrews, Andersen retention applications (.1); review, revise same (.2).
04/23/23	Alison Wirtz	0.20	Correspond with J. Mudd re Centerview supplemental declaration.
04/24/23	Kyle Nolan Trevett	1.00	Review, revise KE Andrews, Andersen retention applications (.9); correspond with A. Wirtz re same (.1).
04/25/23	Gabrielle Christine Reardon	0.60	Correspond with A&M re ordinary course professional expenses (.2); analyze invoice statements re same (.2); review and revise third quarterly report re same (.2).
04/25/23	Kyle Nolan Trevett	0.40	Review, revise KE Andrews, Andersen retention applications, declarations.
04/26/23	Amila Golic	0.90	Review and comment on valuation advisor's fee application (.8); correspond with J. Mudd re same (.1).
04/27/23	Joel McKnight Mudd	1.40	Review, revise Centerview supplemental declaration (1.3); correspond with A. Wirtz re same (.1).
04/28/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, K&E team re KE Andrews retention application.
04/29/23	Alison Wirtz	0.50	Correspond with K. Trevett re status of tax advisor retention applications (.3); correspond with J. Mudd re status of Centerview supplemental declaration and related flings (.2).
05/01/23	Roy Michael Roman	0.50	Review, revise AMSL supplemental declaration (.4); correspond with P. Loureiro, S. Sanders re same (.1).
05/01/23	Alison Wirtz	0.40	Review and comment on OCP quarterly report (.2); correspond with G. Reardon and K&E team re inbound from U.S. Trustee re OCP (.1); correspond with Stretto team re inquiries (.1).
05/02/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence with Anderson re auditor retention.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Joel McKnight Mudd	1.60	Revise supplemental declaration of Perella re redactions (.7); correspond with W&C team, A. Wirtz re same (.4); review, revise Stretto supplemental declaration (.3); review, revise LW supplemental application (.2).
05/02/23	Robert Orren	0.30	File declaration in support of Saccullo Legal retention (.2); distribute same for service (.1).
05/02/23	Roy Michael Roman	0.40	Review and revise AMSL declaration (.2); correspond with AMSL, D. Latona, K&E team re same (.2).
05/03/23	Joel McKnight Mudd	1.90	Correspond with W&C, A. Wirtz re PII list retentions (.3); revise PII retentions (.8); correspond with J. Raphael re same (.2); revise Stretto, Latham, and Centerview supplemental declarations (.6).
05/03/23	Kyle Nolan Trevett	0.20	Correspond with R. Roman re retention application filing preparation.
05/04/23	Joel McKnight Mudd	0.40	Correspond with W&C re PII redactions (.3); correspond with A. Wirtz re same (.1).
05/04/23	Roy Michael Roman	2.80	Review and revise retention application re K&E Andrews (2.6); correspond with K. Trevett re same (.2).
05/04/23	Kyle Nolan Trevett	0.80	Correspond with R. Roman re KE Andrews, Andersen retention applications (.4); review, revise same (.4).
05/04/23	Alison Wirtz	0.50	Correspond with J. Mudd re redaction of potential bidders for Committee Professionals (.3); correspond with K. Trevett re KE Andrews retention application (.2).
05/05/23	Roy Michael Roman	3.30	Review and revise KE Andrews, Andersen retention applications (3.1); correspond with A. Wirtz, K. Trevett re same (.2).
05/05/23	Alison Wirtz	1.80	Correspond with K. Trevett and R. Roman re revisions to KE Andrews retention application and redactions to parties in interest list (.2); review and comment on application (.3); review and revise proposed redactions (1.1); correspond with S. Golden and Stretto team re inquiries from U.S. Trustee (.2).
05/06/23	Joel McKnight Mudd	0.90	Review, revise redactions re KE Andrews fee application (.6); correspond with A. Wirtz, R. Roman re same (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/06/23	Roy Michael Roman	0.10	Correspond with A. Wirtz, J. Mudd re issues re retention.
05/06/23	Alison Wirtz	0.60	Review and revise schedules to KE Andrews retention application for confidentiality (.4); correspond with R. Roman and K&E team re same (.2).
05/07/23	Joel McKnight Mudd	0.80	Review, revise KE Andrew retention schedules (.6); correspond with R. Roman re same (.2).
05/07/23	Roy Michael Roman	1.10	Review, revise KE Andrews retention application (.9); correspond with C. Koenig, A. Wirtz, K&E team re same (.2).
05/07/23	Alison Wirtz	0.80	Review and comment on proposed filing version of KE Andrews retention application (.3); correspond with R. Roman and K&E team re same (.5).
05/08/23	Joel McKnight Mudd	4.10	Revise Centerview supplemental declaration (.7); correspond with A. Wirtz re same (.1); revise Latham supplemental declaration (.6); correspond with Latham team re same (.1); revise Stretto supplemental declaration (.4); correspond with Stretto team re same (.1); revise Stout fee application and exhibits (1.9); correspond with A. Wirtz re same (.2).
05/08/23	Gabrielle Christine Reardon	0.30	Correspond with A&M re payments to Taylor Wessing (.2); correspond with A. Wirtz re same (.1).
05/08/23	Roy Michael Roman	1.00	Review and revise Andersen retention application (.9); correspond with A. Wirtz, K. Trevett, Andersen team re same (.1).
05/08/23	Kyle Nolan Trevett	0.40	Review, revise Andersen retention application (.3); correspond with R. Roman re same (.1).
05/09/23	Robert Orren	0.80	Prepare for filing of Andersen LLP retention application (.4); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
05/09/23	Roy Michael Roman	1.10	Review and analyze issues re KE Andrews and Andersen retention applications (.9); correspond with C. Koenig, D. Latona, A. Wirtz, K&E team re same (.2).
05/09/23	Alison Wirtz	0.50	Review and comment on Anderson retention application and correspond with R. Roman re same.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re outstanding retention issues re advisors (.3); review, revise Stretto supplemental declaration (.3).
05/11/23	Joel McKnight Mudd	1.10	Revise A&M supplemental declaration schedules (.6); correspond and calls with A&M team re same (.5)
05/11/23	Alison Wirtz	0.40	Correspond with J. Mudd re customer issues with parties in interest list and related retention matters.
05/12/23	Joel McKnight Mudd	1.80	Revise Centerview supplemental declaration (.6); correspond with A. Wirtz re same (.2); revise Stretto supplemental declaration (.4); revise Latham supplemental declaration (.6).
05/12/23	Alison Wirtz	0.30	Correspond with J. Mudd re parties in interest list and related fee and retention declarations for professionals.
05/13/23	Tanzila Zomo	0.40	Prepare to file declaration in support of retention (.2); file same (.2).
05/15/23	Susan D. Golden	0.50	Review, analyze U.S. Trustee motion to compel disgorgement re Willis Towers Watson retention (.3); correspond with C. Koenig and D. Latona re same (.2).
05/15/23	Amila Golic	0.10	Correspond with S. Sanders re Stout engagement letter.
05/15/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, S. Golden, A&M, potential auditor re auditor retention.
05/15/23	Patricia Walsh Loureiro	0.20	Review, analyze pleadings re WTW retention.
05/15/23	Seth Sanders	1.80	Revise Borgers engagement letter (1.1); correspond with G. Hensley, S. Golden, Borgers re same (.7).
05/16/23	Seth Sanders	0.40	Correspond with Borgers, G. Hensley re Borgers retention.
05/17/23	Joel McKnight Mudd	2.20	Revise A&M supplemental declaration and schedules (1.9); correspond with A&M, A. Wirtz re same (.3).
05/17/23	Alison Wirtz	0.20	Review and comment on supplemental declaration for A&M and correspond with J. Mudd re same.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Susan D. Golden	1.40	Telephone conference with G. Hensley, S. Sanders, and BF Borgers re Borgers retention as independent auditor (.4); correspond with R. Kwasteniet re Stretto fees (.2); video conference with Z. Georgeson and J. Gartrell of WTW, L. Murley and J. Garcia of Saul Ewing, and C. Koenig re WTW retention application and UST motion to disgorge (.6) and follow-up telephone conference with C. Koenig re same (.2).
05/18/23	Gabriela Zamfir Hensley	0.20	Conference with S. Golden, S. Sanders, A&M, potential auditor re retention.
05/18/23	Chris Koenig	0.60	Telephone conference with S. Golden, WTW re retention application status and next steps.
05/18/23	Patricia Walsh Loureiro	0.50	Correspond with Saul Ewing team, C. Koenig, K&E team re WTW retention application.
05/18/23	Joel McKnight Mudd	0.40	Revise A&M supplemental declaration.
05/18/23	Roy Michael Roman	1.00	Review and revise WTW retention application (.9); correspond with P. Loureiro re same (.1).
05/18/23	Seth Sanders	1.10	Telephone conference with S. Golden, G. Hensley, Borgers, A&M re Borgers retention (.5); revise engagement letter markup for same (.3); correspond with G. Hensley, A&M re same (.3).
05/19/23	Susan D. Golden	1.10	Review and analyze revised WTW retention application (.5); correspond with C. Koenig re additional revisions to same (.4); correspond with WTW and Saul Ewing re additional proposed revisions to WTW retention application (.2).
05/19/23	Gabriela Zamfir Hensley	0.50	Review, revise potential auditor retention letter.
05/19/23	Patricia Walsh Loureiro	0.50	Review, revise WTW retention application.
05/19/23	Joel McKnight Mudd	1.90	Revise A&M supplemental declaration (.8); revise Latham supplemental declaration (.8); correspond with C. Koenig re same (.3).
05/19/23	Robert Orren	0.40	File supplemental declarations re A&M and Latham retentions (.2); correspond with J. Mudd and K&E working group re same (.1); distribute same for service (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Roy Michael Roman	1.80	Review and revise WTW retention application (1.5); review, revise declaration in support of WTW retention (.2); correspond with P. Loureiro re same (.1).
05/19/23	Seth Sanders	0.90	Analyze retention issues list (.3); correspond with A. Golic re same (.2); correspond with G. Hensley, K&E team re Borgers retention open items (.4).
05/19/23	Alison Wirtz	0.20	Correspond with J. Mudd re status of supplemental declaration for Latham and redactions related thereto.
05/20/23	Susan D. Golden	1.10	Review and analyze revised WTW retention application (.4); correspond with WTW and Saul Ewing with suggestions for additional revisions to same (.7).
05/22/23	Susan D. Golden	0.60	Review, analyze latest iteration of WTW retention application (.5); correspond with J. Garcia with comments to same (.1).
05/22/23	Joel McKnight Mudd	2.80	Revise EY supplemental declaration (.9); review, revise EY schedules (.4); correspond with EY re same (.2); review, revise Stout fee statement (1.3).
05/22/23	Roy Michael Roman	0.60	Review and analyze issues re WTW retention (.5); correspond with P. Loureiro re same (.1).
05/23/23	Susan D. Golden	0.40	Review and analyze revised WTW retention application per additional comments (.3); correspond with RM Roman re same (.1).
05/23/23	Patricia Walsh Loureiro	1.30	Review, revise WTW retention application (.8); correspond with R. Roman re same (.5).
05/23/23	Roy Michael Roman	1.70	Review and revise WTW retention application (1.6); correspond with P. Loureiro re same (.1).
05/23/23	Seth Sanders	0.70	Revise Borgers engagement letter.
05/24/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Sanders, K&E team re auditor retention.
05/24/23	Seth Sanders	0.20	Revise Borgers engagement letter.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Rebecca J. Marston	1.90	Review and revise Stout fee statement and fee detail (1.0); correspond with J. Mudd re same (.1); correspond with J. Mudd re EY supplemental declarations (.2); review and analyze correspondence from various parties re EY supplemental declarations, Stout fee statement (.1); review and revise Stout fee statement (.4); correspond with Stout team re same (.1).
05/25/23	Seth Sanders	0.40	Revise Borgers engagement letter (.3); correspond with G. Hensley re same (.1).
05/26/23	Susan D. Golden	0.40	Telephone conference with C. Koenig re WTW retention application (.2); review, analyze revised WTW retention application (.2).
05/26/23	Patricia Walsh Loureiro	0.80	Review, analyze WTW retention application (.4); correspond with R. Roman re same (.4).
05/26/23	Rebecca J. Marston	6.00	Review and revise Stout fee application (2.2); correspond with Stout team re same (.2); correspond with EY team, J. Mudd re SOW notice (.2); correspond with EY re redaction of schedules for EY supplemental declaration (.2); review and revise EY supplemental declarations (.4); correspond with Stout team, C. Koenig, K&E team re Stout fee statement (1.2); correspond with C. Koenig, K&E team re EY supplemental declarations (.6); draft notice of updated SOW (1.0).
05/26/23	Robert Orren	0.20	Correspond with R. Marston re filing of Stout fee statement (.1); correspond with R. Roman and M. Willis re filing of WTW retention application (.1).
05/26/23	Roy Michael Roman	1.10	Review and analyze WTW retention application (1.0); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
05/26/23	Roy Michael Roman	0.30	Research and analyze Stretto retention documents (.2); correspond with A. Golic re same (.1).
05/26/23	Alison Wirtz	0.40	Correspond with S. Golden and U.S. Trustee re Stretto retention matters (.2); correspond with R. Marston and K&E team re EY supplemental declaration (.2).
05/30/23	Patricia Walsh Loureiro	0.30	Correspond with S. Golden, K&E team re WTW retention application.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010164911

Matter Number:

53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Rebecca J. Marston	1.50	Correspond with M. Willis re unredacted schedules for EY supplemental declaration (.3); review and revise notice of additional EY statement of work (1.0); correspond with C. Koenig, K&E team re filing of same (.1); correspond with EY re same (.1).
05/30/23	Robert Orren	0.20	Correspond with R. Roman, L. Spangler and T. Zomo re filing of WTW retention application (.1); correspond with same re filing of EY additional engagement letter (.1).
05/30/23	Roy Michael Roman	0.20	Review, finalize WTW retention application (.1); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
05/30/23	Luke Spangler	0.50	File Willis Towers Watson retention application and circulate file-stamped copy to U.S. Trustee, Stretto, and K&E team.
05/30/23	Tanzila Zomo	0.50	Prepare to file statement of work (.3); file same (.2).
Total		121.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164912
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 88,418.00
Total legal services rendered	\$ 88,418.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tax Matters

Invoice Number:

1010164912

Matter Number:

53363-22

Summary of Hours Billed

Name	Hours	Rate	Amount
Steven M. Cantor	20.10	1,455.00	29,245.50
Elizabeth Helen Jones	0.50	1,155.00	577.50
Meena Kandallu	9.40	775.00	7,285.00
Chris Koenig	0.40	1,425.00	570.00
Mavnick Nerwal	1.80	2,045.00	3,681.00
Anthony Vincenzo Sexton, P.C.	24.20	1,680.00	40,656.00
Alan Walker	3.80	1,685.00	6,403.00
TOTALS	60.20		\$ 88,418.00

Description of Legal Services

Date	Name	Hours	Description
04/03/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and UK advisors re UK tax issues.
04/04/23	Steven M. Cantor	1.10	Telephone conference with Company re tax matters (.1); revise disclosure statement re same (.5); telephone conference re intercompany obligations with A. Sexton, K&E team (.5).
04/04/23	Meena Kandallu	0.80	Weekly tax call with S. Cantor, EY, Company re tax issues (.2); telephone conference with A. Sexton, K&E Team, A&M Team re intercompany analysis (.5); review and analyze correspondence re tax issues (.1).
04/04/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with A&M re intercompany claim issues (.5); review and analyze materials re same (.3); review and analyze disclosure statement re tax issues (.4).
04/05/23	Steven M. Cantor	4.00	Draft disclosure statement tax analysis.
04/05/23	Meena Kandallu	0.60	Telephone conference re disclosure statement with E. Jones, K&E team, Centerview, A&M.
04/05/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Koenig, K&E team and A&M re disclosure statement (.6); review, analyze materials re same (.4).
04/06/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and revise disclosure statement (.6); correspond with W&C re mining assets (.2).
04/07/23	Steven M. Cantor	2.70	Draft disclosure statement tax analysis.
04/10/23	Steven M. Cantor	0.50	Telephone conference with W&C re mining tax issues.
04/10/23	Meena Kandallu	2.00	Review and analyze tax sections of disclosure statement (1.5); telephone conference with W&C tax team re tax issues (.5).
04/10/23	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with plan sponsor re deal structure issues (.6); review and analyze issues re same (.5); telephone conference with W&C re mining issues (.3).
04/11/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with W&C and NovaWulf re tax structuring and related issues (1.0); correspond with NovaWulf and C. Koenig re issues re same (.3).
04/12/23	Steven M. Cantor	0.20	Correspond with A. Golic, Kirkland team re tax disclosure.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Meena Kandallu	0.30	All-hands telephone conference re disclosure statement with E. Jones, K&E Team, A&M, Centerview.
04/12/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with C. Koenig, K&E team re disclosure statement process.
04/13/23	Steven M. Cantor	0.80	Telephone conference with Company and EY re tax issues (.4); telephone conference with A. Sexton, K&E team re tax disclosure (.4).
04/13/23	Chris Koenig	0.40	Telephone conference with E. Jones, A. Sexton, K&E team re tax issues.
04/13/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and Company re status of tax analysis (.4); telephone conference with S. Cantor and other K&E team members re disclosure statement (.5).
04/14/23	Steven M. Cantor	0.20	Telephone conference with Brown Rudnick re tax issues.
04/14/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with Novawulf re loan settlement issues (.5); telephone conference with BR re tax diligence and structuring issues (.3).
04/18/23	Steven M. Cantor	1.00	Telephone conference with Company and EY re tax issues (.7); telephone conference with Texas attorney general's office re use tax (.3).
04/18/23	Meena Kandallu	0.80	Telephone conference re tax issues with A. Sexton, S. Cantor, EY, and Company.
04/18/23	Anthony Vincenzo Sexton, P.C.	2.00	Telephone conference with EY and Company re status of tax analysis (.7); telephone conference with C. Koenig and other advisors re analysis of bids and related issues (1); telephone conference with TX attorney general's office re tax claim issues (.3).
04/19/23	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re state tax matters.
04/19/23	Meena Kandallu	0.80	Telephone conference with E. Jones, K&E Team re disclosure statement (.6); draft and review correspondence with S. Cantor re tax matters (.2).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conferences with C. Koenig, K&E team, and W&C re plan and disclosure statement (.1); correspond with S. Cantor re state issues for analysis (.2); review and analyze structuring issues (.3); correspond with DOJ and Company re claim resolution considerations (.2).
04/20/23	Steven M. Cantor	0.80	Telephone conference with Pennsylvania authorities re use tax claims (.3); telephone conference with A. Sexton, K&E team, and DOJ re IRS claims (.3); review, analyze McCarter's comments to retail term sheet (.2).
04/20/23	Meena Kandallu	0.30	Telephone conference with S. Cantor, A. Sexton, Pennsylvania attorney general's office) re tax issues.
04/20/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company and EY re status of claims (.5); review, analyze issues re same (.2); review and revise loan claim term sheet (.3).
04/21/23	Steven M. Cantor	1.00	Telephone conference with McCarter re tax issues (D. Adler) (.5); telephone conference with EY re indirect state tax issues (.5).
04/21/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with D. Latona K&E team re borrower term sheet (.5); review and analyze issues re same (.3); telephone conference with Company and EY re indirect tax issues (.7); correspond with Texas attorney general's office re tax claim issues (.2).
04/25/23	Steven M. Cantor	0.30	Review, analyze disclosure statement for tax issues.
04/25/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise disclosure statement for tax issues.
04/26/23	Steven M. Cantor	0.30	Telephone conference with C. Koenig and K&E team re loan treatment issues with respect to taxes.
04/26/23	Meena Kandallu	0.40	Review, analyze escrow agreement for tax issues.
04/26/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with C. Koenig and K&E team re loan treatment issues.
04/27/23	Steven M. Cantor	0.20	Telephone conference with EY re tax issues.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY and Company re status of tax analysis (.3); review and analyze plan issues (.2); analyze tax claim issues (.1).
05/01/23	Steven M. Cantor	2.00	Review, analyze substantive consolidation motion.
05/01/23	Meena Kandallu	0.20	Review and analyze correspondence re tax issues in filings.
05/01/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and revise substantive consolidation materials with respect to tax considerations.
05/02/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise substantive consolidation materials with respect to tax considerations.
05/03/23	Steven M. Cantor	0.70	Telephone conference with G. Brier re intercompany claims.
05/03/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with L. Hamlin and other K&E team members re substantive consolidation issues with respect to tax considerations (.5); review, analyze pleadings re same (.5).
05/09/23	Steven M. Cantor	0.50	Telephone conference with Company re tax issues (.3); review, analyze correspondence from N. Flagg re indirect tax issues (.2).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, A&M re tax matters.
05/09/23	Meena Kandallu	1.00	Telephone conference with A&M, A. Sexton, K&E team re Series B discovery issues (.6); telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues (.3); review, analyze correspondence with G. Hensley, K&E team re Series B discovery (.1).
05/09/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company and EY re deal status (.4); telephone conference with M. Kandallu, K&E team re preferred stock litigation (.5); analyze property tax retention issues (.2).
05/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax diligence issues.
05/12/23	Steven M. Cantor	1.10	Review, analyze interrogatories re tax issues.
05/12/23	Anthony Vincenzo Sexton, P.C.	0.60	Analyze substantive consolidation litigation issues with respect to tax considerations.
05/15/23	Mavnick Nerwal	0.80	Correspond with A. Walker re potential transaction and UK tax position.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Alan Walker	0.50	Analyze correspondences re unstaking transaction.
05/16/23	Steven M. Cantor	0.70	Correspond with A. Sexton, K&E team and Company re unstaking.
05/16/23	Meena Kandallu	0.20	Analyze correspondence re tax issues.
05/16/23	Mavnick Nerwal	0.50	Analyze correspondences re unstaking transaction.
05/16/23	Anthony Vincenzo Sexton, P.C.	0.30	Analyze ETH staking issues.
05/16/23	Alan Walker	0.30	Analyze UK tax issues re unstaking transaction.
05/17/23	Steven M. Cantor	0.30	Correspond with C. Koenig re unstaking.
05/17/23	Meena Kandallu	0.40	Review and analyze correspondence with S. Cantor, K&E team re tax issues related to coins.
05/17/23	Mavnick Nerwal	0.50	Review, analyze correspondences re unstaking transaction and coin transfers.
05/17/23	Anthony Vincenzo Sexton, P.C.	0.70	Analyze ETH staking issues.
05/17/23	Alan Walker	2.50	Analyze UK tax issues re ETH unstaking transaction (.2); correspond with A. Sexton, K&E team re same (.3).
05/18/23	Steven M. Cantor	0.50	Telephone conference with A&M and C. Koenig re staking deployment.
05/18/23	Meena Kandallu	0.50	Telephone conference with A&M, A. Sexton, S. Cantor, K&E team re coin transfers, including related tax issues.
05/18/23	Anthony Vincenzo Sexton, P.C.	0.50	Analyze ETH staking issues.
05/18/23	Alan Walker	0.50	Correspond with Company and A. Sexton, K&E team re staking transactions and associated UK tax implications.
05/23/23	Meena Kandallu	0.30	Telephone conference with A. Sexton, S. Cantor, EY, and the Company.
05/23/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and EY re deal and modeling status (.3); correspond with S. Cantor, K&E team re same (.2).
05/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with G. Brier and other K&E team members re intercompany issues (.3); analyze tax claim issues (.2).
05/29/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise deal documents with respect to tax considerations.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Steven M. Cantor	0.90	Telephone conference with EY and Company re general tax status updates (.3); review, analyze plan documents re tax issues (.6).
05/30/23	Meena Kandallu	0.80	Telephone conference with EY, Company, A. Sexton, S. Cantor re outstanding tax issues (.4); review and analyze bid terms sheet and comparison against stalking horse bid (.4).
05/30/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with EY and Company re deal status with respect to tax considerations.
05/31/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company re tax analysis (.5); telephone conference with C. Koenig re admin tax considerations (.2); review and analyze materials re same (.2).
Total		60.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164913
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 139,743.00

Total legal services rendered

\$ 139,743.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Non-Working Travel

Invoice Number: 1010164913
Matter Number: 53363-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Benham	0.30	985.00	295.50
Asheesh Goel, P.C.	9.00	2,060.00	18,540.00
Amila Golic	9.80	885.00	8,673.00
Gabriela Zamfir Hensley	11.00	1,245.00	13,695.00
Chris Koenig	7.00	1,425.00	9,975.00
Ross M. Kwasteniet, P.C.	13.70	2,045.00	28,016.50
Dan Latona	14.30	1,375.00	19,662.50
Joel McKnight Mudd	5.10	885.00	4,513.50
Jeffery S. Norman, P.C.	8.90	1,995.00	17,755.50
Seth Sanders	2.20	885.00	1,947.00
William Thompson	5.30	995.00	5,273.50
Alison Wirtz	8.80	1,295.00	11,396.00
TOTALS	95.40		\$ 139,743.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Non-Working Travel

Invoice Number: 1010164913
Matter Number: 53363-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Asheesh Goel, P.C.	4.00	Travel from New York, NY to Chicago, IL re auction (billed at half time).
04/24/23	Amila Golic	2.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Gabriela Zamfir Hensley	2.90	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Chris Koenig	0.90	Portion of travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Ross M. Kwasteniet, P.C.	3.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Dan Latona	2.50	Travel from Chicago, IL to New York, NY re auction (billed at half time).
04/24/23	Jeffery S. Norman, P.C.	2.90	Travel from Chicago, IL to New York, NY for meeting with G. Dodd and others re plan workstream (billed at half time).
04/24/23	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/26/23	Amila Golic	2.00	Travel from New York, NY to Chicago, IL from auction (billed at half time).
04/26/23	Jeffery S. Norman, P.C.	3.00	Travel from New York, NY to Chicago, IL after meeting with G. Dodd and others for Plan sponsor auction (billed at half time).
04/28/23	Gabriela Zamfir Hensley	1.30	Travel from New York, NY to Chicago, IL from auction (billed at half time).
04/28/23	Alison Wirtz	1.90	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Chris Koenig	1.10	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Dan Latona	2.20	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/02/23	Gabriela Zamfir Hensley	1.70	Travel from Chicago, IL to New York, NY re auction (billed at half time).
05/02/23	Chris Koenig	0.60	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
05/02/23	Ross M. Kwasteniet, P.C.	2.20	Travel from Chicago, IL to New York, NY for auction (billed at half time).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Dan Latona	2.30	Travel from Chicago, IL to New York, NY re continued auction (billed at half time).
05/02/23	Alison Wirtz	1.90	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/04/23	Jeffery S. Norman, P.C.	1.50	Travel from Chicago, IL to New York for meeting with G. Dodd and others re auction process (billed at half time).
05/04/23	Jeffery S. Norman, P.C.	1.50	Travel from New York, NY to Chicago, IL re same (billed at half time).
05/05/23	Gabriela Zamfir Hensley	1.70	Travel from New York, NY to Chicago, IL from auction (billed at half time).
05/05/23	Chris Koenig	2.30	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/05/23	Ross M. Kwasteniet, P.C.	2.00	Travel from New York, NY to Chicago, IL following auction (billed at half time).
05/05/23	Dan Latona	2.30	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/05/23	Alison Wirtz	2.20	Travel from New York, NY to Chicago, IL following auction (with flight delays) (billed at half time).
05/06/23	Alison Wirtz	0.70	Travel from New York, NY to Chicago, IL following auction (with flight delays) (billed at half time).
05/23/23	Asheesh Goel, P.C.	1.50	Travel from Chicago, IL to New York, NY for meeting with DOJ (billed at half time).
05/23/23	Amila Golic	2.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/23/23	Gabriela Zamfir Hensley	1.50	Travel from Chicago, IL to New York City, NY re auction conclusion, related meetings (billed at half time).
05/23/23	Chris Koenig	0.90	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
05/23/23	Ross M. Kwasteniet, P.C.	1.90	Travel from Chicago, IL to New York, NY re meeting with Department of Justice (billed at half time).
05/23/23	Dan Latona	2.60	Travel from Chicago, IL to New York, NY re auction (billed at half time).
05/23/23	Joel McKnight Mudd	2.60	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/24/23	Nicholas Benham	0.30	Travel re regulatory matters (billed at half time).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-Working Travel

Invoice Number:

1010164913

Matter Number:

53363-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Asheesh Goel, P.C.	3.50	Travel from New York, NY to Chicago, IL (billed at half time).
05/24/23	Joel McKnight Mudd	2.50	Travel from New York, NY to Chicago, IL after auction conclusion (billed at half time).
05/24/23	Seth Sanders	0.90	Travel from Chicago, IL to New York, NY for ongoing auction (billed at half time).
05/24/23	William Thompson	2.30	Travel from Chicago, IL to New York, NY re auction and special committee meeting (billed at half time).
05/25/23	Amila Golic	3.00	Travel from New York, NY from Celsius Auction to Chicago, IL (billed at half time).
05/25/23	Gabriela Zamfir Hensley	1.90	Travel from New York City, NY to Chicago, IL re return from auction (billed at half time).
05/25/23	Chris Koenig	1.20	Travel from New York, NY to Chicago, IL (billed at half time).
05/25/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following meeting with Department of Justice (billed at half time).
05/25/23	Dan Latona	2.40	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/25/23	Seth Sanders	1.30	Travel from Chicago, IL to New York, NY for ongoing auction (billed at half time).
05/25/23	William Thompson	3.00	Travel from New York, NY re Special Committee Meeting to Chicago, IL (billed at half time).
Total		95.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164914
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 33,727.50
Total legal services rendered	\$ 33,727.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

U.S. Trustee Communications & Reporting

Invoice Number:

1010164914

Matter Number:

53363-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,245.00	498.00
Susan D. Golden	1.40	1,475.00	2,065.00
Elizabeth Helen Jones	11.90	1,155.00	13,744.50
Chris Koenig	1.80	1,425.00	2,565.00
Dan Latona	1.00	1,375.00	1,375.00
Jeffery S. Norman, P.C.	0.20	1,995.00	399.00
Robert Orren	2.90	570.00	1,653.00
Joshua Raphael	0.20	735.00	147.00
Seth Sanders	5.50	885.00	4,867.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	4.80	1,295.00	6,216.00
TOTALS	30.60		\$ 33,727.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, U.S. Trustee re KEIP.
04/03/23	Seth Sanders	0.40	Correspond with A&M, U.S. Trustee, A. Wirtz re requested monthly bank statements.
04/03/23	Alison Wirtz	0.40	Correspond with U.S. Trustee and S. Sanders re bank statements and documentation for MOR.
04/19/23	Susan D. Golden	0.90	Telephone conference with B. Masumoto and S. Cornell re holdback release issue raised at April 18 hearing (.5); follow-up telephone conference with K. Stadler, W&C, C. Koenig, R. Kwasteniet re U.S. Trustee requests re same (.4).
04/19/23	Alison Wirtz	0.10	Correspond with S. Sanders re status of MORs.
04/20/23	Joshua Raphael	0.20	Correspond with G. Hensley re coin exchange notice (.1); draft notice to U.S. Trustee re same (.1).
04/20/23	Seth Sanders	0.80	Revise monthly operating reports (.6); correspond with A. Wirtz, S. Briefel re same (.2).
04/20/23	Alison Wirtz	0.90	Review and comment on March MORs (.8); correspond with S. Sanders re same (.1).
04/21/23	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re cash management issues.
04/21/23	Seth Sanders	1.30	Revise monthly operating reports (.4); correspond with A. Wirtz, A&M, K&E team re same (.3); compile re same for filing (.6).
04/21/23	Morgan Willis	0.50	File monthly operating reports.
04/21/23	Alison Wirtz	1.00	Correspond with S. Sanders re MORs (.2); review and comment on MORs (.8).
04/26/23	Alison Wirtz	0.20	Correspond with S. Cornell re updates to auction.
04/28/23	Alison Wirtz	0.20	Correspond with S. Cornell re auction status and anticipated next steps.
04/30/23	Alison Wirtz	0.20	Correspond with S. Cornell re status of auction and next steps.
05/11/23	Alison Wirtz	0.20	Correspond with S. Cornell re auction status, and next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Elizabeth Helen Jones	0.70	Correspond with Company, J. Norman, K&E team, U.S. Trustee re unwrapping of staked ETH.
05/15/23	Jeffery S. Norman, P.C.	0.20	Revise correspondence with U.S. Trustee re unwrapping of stETH.
05/16/23	Susan D. Golden	0.50	Telephone conference with S. Cornell, C. Koenig, D. Latona re KEIP, procedures motion, and update for May 17 hearing.
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re May 17 hearing.
05/16/23	Dan Latona	0.50	Telephone conference with C. Koenig, E. Jones, U.S. Trustee re auction status.
05/19/23	Seth Sanders	0.70	Revise monthly operating reports (.5); correspond with A. Wirtz, K&E team, A&M re same (.2).
05/20/23	Simon Briefel	0.40	Review and analyze monthly operating reports.
05/21/23	Robert Orren	2.90	Prepare for filing of April monthly operating reports (1.2); file same (1.1); correspond with S. Sanders and K&E team re same (.4); distribute same for service (.2).
05/21/23	Seth Sanders	1.40	Revise monthly operating reports (.7); correspond with A&M, A. Wirtz re same (.3); prepare same for filing (.4).
05/21/23	Alison Wirtz	1.30	Review and comment on MORs and correspond with S. Sanders re same (.4); review, analyze revised proposed MORs from A&M and comment on same (.4); review and analyze proposed final versions of MORs (.5).
05/22/23	Elizabeth Helen Jones	4.20	Draft objection to request for equity committee (3.3); telephone conference with P. Nash re same (.4); telephone conference and correspondence with C. Koenig re same (.5).
05/22/23	Seth Sanders	0.90	Prepare monthly operating reports for filing (.6); correspond with A. Wirtz, K&E team re same (.3).
05/22/23	Alison Wirtz	0.30	Correspond with S. Sanders re MORs and reporting requirements for the UST.
05/23/23	Elizabeth Helen Jones	1.90	Review, revise objection to letter to appoint an equity committee.
05/23/23	Chris Koenig	1.80	Review and revise letter re equity committee request (1.3); correspond with R. Kwasteniet and K&E team re same (.5).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Elizabeth Helen Jones	0.80	Revise objection to request to appoint an equity committee (.5); correspond with C. Koenig re same (.3).
05/25/23	Elizabeth Helen Jones	2.10	Review, revise objection to request to appoint an equity committee (1.2); correspond with P. Nash, K&E team re same (.9).
05/26/23	Elizabeth Helen Jones	1.60	Review, revise response to request to appoint an equity committee (.8); draft response to request to appoint an equity committee for submission to the U.S. Trustee (.8).
Total		30.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164915
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through May 31, 2023
(see attached Description of Expenses for detail)

Total expenses incurred	<hr/> \$ 200,795.90
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Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Expenses

Invoice Number: 1010164915
Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	76.00
Standard Copies or Prints	1,396.10
Color Copies or Prints	4,333.50
Local Transportation	1,181.30
Travel Expense	30,067.87
Airfare	13,745.34
Transportation to/from airport	4,114.94
Travel Meals	2,398.16
Court Reporter Fee/Deposition	4,334.47
Filing Fees	200.00
Other Court Costs and Fees	15,395.54
Investigators	29,800.00
Outside Printing Services	682.08
Outside Copy/Binding Services	24,703.96
Working Meals/K&E Only	1,500.00
Working Meals/K&E and Others	142.59
Catering Expenses	35,085.70
Outside Retrieval Service	3,012.52
Computer Database Research	1,221.79
Westlaw Research	5,046.45
LexisNexis Research	3,010.26
Overtime Transportation	1,516.73
Overtime Meals - Non-Attorney	240.00
Overtime Meals - Attorney	460.00
Document Services Overtime	46.01
Client Electronic Data Storage	16,442.40
Overnight Delivery - Hard	355.39
Computer Database Research - Soft	286.80
	Total
	\$ 200,795.90

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010164915

Matter Number:

53363-25

Description of Expenses**Third Party Telephone Charges**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Chris Koenig, Internet, airplane wifi, Travel to NY re Auction	8.00
04/24/23	Dan Latona, Internet, airplane wifi, Travel to NY re Auction	8.00
05/02/23	Chris Koenig, Internet, airplane wifi, Travel to NY re meetings	8.00
05/05/23	Chris Koenig, Internet, airplane wifi, Travel to NY re meetings	8.00
05/23/23	Joel McKnight Mudd, Internet, airplane wifi, Travel to NY re Auction	8.00
05/23/23	Chris Koenig, Internet, airplane wifi, Travel to NY re meetings	8.00
05/24/23	William Thompson, Internet, airplane wifi, Travel to NY re meetings	10.00
05/24/23	William Thompson, Internet, airplane wifi, Travel to NY re meeting	10.00
05/25/23	Dan Latona, Internet, Travel airplane wifi, Travel to NY re meetings	8.00
Total		76.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Expenses

Invoice Number: 1010164915
Matter Number: 53363-25

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/23	Standard Copies or Prints	2.00
04/02/23	Standard Copies or Prints	2.60
04/03/23	Standard Copies or Prints	1.60
04/04/23	Standard Copies or Prints	1.80
04/04/23	Standard Copies or Prints	2.10
04/04/23	Standard Copies or Prints	7.00
04/04/23	Standard Copies or Prints	8.10
04/04/23	Standard Copies or Prints	1.60
04/05/23	Standard Copies or Prints	3.80
04/06/23	Standard Copies or Prints	3.20
04/06/23	Standard Copies or Prints	4.80
04/06/23	Standard Copies or Prints	0.30
04/07/23	Standard Copies or Prints	7.70
04/11/23	Standard Copies or Prints	3.10
04/11/23	Standard Copies or Prints	3.30
04/11/23	Standard Copies or Prints	33.80
04/11/23	Standard Copies or Prints	2.10
04/12/23	Standard Copies or Prints	25.90
04/12/23	Standard Copies or Prints	0.30
04/12/23	Standard Copies or Prints	0.90
04/12/23	Standard Copies or Prints	5.20
04/13/23	Standard Copies or Prints	12.60
04/13/23	Standard Copies or Prints	4.20
04/13/23	Standard Copies or Prints	4.20
04/13/23	Standard Copies or Prints	32.00
04/14/23	Standard Copies or Prints	3.90
04/14/23	Standard Copies or Prints	25.90
04/14/23	Standard Copies or Prints	10.60
04/14/23	Standard Copies or Prints	0.30
04/17/23	Standard Copies or Prints	153.50
04/17/23	Standard Copies or Prints	453.10
04/18/23	Standard Copies or Prints	10.50
04/18/23	Standard Copies or Prints	15.20
04/18/23	Standard Copies or Prints	0.90

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

04/18/23	Standard Copies or Prints	3.70
04/18/23	Standard Copies or Prints	17.20
04/18/23	Standard Copies or Prints	8.80
04/18/23	Standard Copies or Prints	0.20
04/19/23	Standard Copies or Prints	1.00
04/19/23	Standard Copies or Prints	2.30
04/19/23	Standard Copies or Prints	2.30
04/19/23	Standard Copies or Prints	9.40
04/20/23	Standard Copies or Prints	2.20
04/20/23	Standard Copies or Prints	7.70
04/20/23	Standard Copies or Prints	3.20
04/25/23	Standard Copies or Prints	16.20
04/26/23	Standard Copies or Prints	0.60
04/26/23	Standard Copies or Prints	2.80
04/26/23	Standard Copies or Prints	0.50
04/26/23	Standard Copies or Prints	7.00
04/27/23	Standard Copies or Prints	0.40
04/27/23	Standard Copies or Prints	7.60
04/27/23	Standard Copies or Prints	8.80
04/28/23	Standard Copies or Prints	0.40
04/28/23	Standard Copies or Prints	14.50
04/29/23	Standard Copies or Prints	0.30
05/01/23	Standard Copies or Prints	3.00
05/02/23	Standard Copies or Prints	13.10
05/02/23	Standard Copies or Prints	10.20
05/03/23	Standard Copies or Prints	1.50
05/03/23	Standard Copies or Prints	1.10
05/03/23	Standard Copies or Prints	0.60
05/03/23	Standard Copies or Prints	4.60
05/04/23	Standard Copies or Prints	3.30
05/05/23	Standard Copies or Prints	18.40
05/05/23	Standard Copies or Prints	38.00
05/05/23	Standard Copies or Prints	0.10
05/06/23	Standard Copies or Prints	0.20
05/08/23	Standard Copies or Prints	94.50
05/09/23	Standard Copies or Prints	1.60
05/09/23	Standard Copies or Prints	0.30

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05/09/23	Standard Copies or Prints	4.70
05/09/23	Standard Copies or Prints	2.60
05/10/23	Standard Copies or Prints	4.40
05/10/23	Standard Copies or Prints	5.70
05/11/23	Standard Copies or Prints	2.90
05/11/23	Standard Copies or Prints	19.00
05/15/23	Standard Copies or Prints	38.40
05/16/23	Standard Copies or Prints	3.00
05/16/23	Standard Copies or Prints	1.40
05/16/23	Standard Copies or Prints	12.50
05/16/23	Standard Copies or Prints	9.50
05/16/23	Standard Copies or Prints	1.60
05/16/23	Standard Copies or Prints	2.70
05/17/23	Standard Copies or Prints	1.40
05/17/23	Standard Copies or Prints	18.10
05/17/23	Standard Copies or Prints	7.40
05/17/23	Standard Copies or Prints	3.40
05/18/23	Standard Copies or Prints	0.60
05/18/23	Standard Copies or Prints	14.40
05/19/23	Standard Copies or Prints	1.00
05/22/23	Standard Copies or Prints	1.40
05/23/23	Standard Copies or Prints	0.40
05/23/23	Standard Copies or Prints	0.40
05/24/23	Standard Copies or Prints	62.40
05/24/23	Standard Copies or Prints	3.20
05/25/23	Standard Copies or Prints	2.80
05/25/23	Standard Copies or Prints	0.20
05/26/23	Standard Copies or Prints	2.80
05/30/23	Standard Copies or Prints	0.70
05/30/23	Standard Copies or Prints	2.80
05/30/23	Standard Copies or Prints	2.20
05/30/23	Standard Copies or Prints	3.20
05/31/23	Standard Copies or Prints	3.20
Total		1,396.10

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Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	Color Copies or Prints	3.00
04/04/23	Color Copies or Prints	42.00
04/04/23	Color Copies or Prints	9.50
04/06/23	Color Copies or Prints	33.00
04/07/23	Color Copies or Prints	55.50
04/11/23	Color Copies or Prints	71.00
04/11/23	Color Copies or Prints	412.50
04/11/23	Color Copies or Prints	49.00
04/12/23	Color Copies or Prints	173.50
04/12/23	Color Copies or Prints	0.50
04/13/23	Color Copies or Prints	203.00
04/13/23	Color Copies or Prints	41.50
04/13/23	Color Copies or Prints	6.50
04/13/23	Color Copies or Prints	498.50
04/14/23	Color Copies or Prints	11.50
04/14/23	Color Copies or Prints	4.00
04/14/23	Color Copies or Prints	72.50
04/17/23	Color Copies or Prints	379.00
04/17/23	Color Copies or Prints	159.00
04/18/23	Color Copies or Prints	28.50
04/18/23	Color Copies or Prints	13.00
04/18/23	Color Copies or Prints	10.00
04/18/23	Color Copies or Prints	0.50
04/19/23	Color Copies or Prints	36.50
04/20/23	Color Copies or Prints	0.50
04/20/23	Color Copies or Prints	6.00
04/25/23	Color Copies or Prints	50.00
04/26/23	Color Copies or Prints	11.00
04/26/23	Color Copies or Prints	10.00
04/26/23	Color Copies or Prints	23.50
04/27/23	Color Copies or Prints	84.50
04/27/23	Color Copies or Prints	7.00
04/27/23	Color Copies or Prints	65.50
04/28/23	Color Copies or Prints	60.00

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04/28/23	Color Copies or Prints	45.00
04/28/23	Color Copies or Prints	10.00
05/01/23	Color Copies or Prints	1.00
05/02/23	Color Copies or Prints	20.50
05/03/23	Color Copies or Prints	34.00
05/03/23	Color Copies or Prints	6.00
05/05/23	Color Copies or Prints	18.00
05/05/23	Color Copies or Prints	94.50
05/05/23	Color Copies or Prints	2.00
05/05/23	Color Copies or Prints	183.00
05/06/23	Color Copies or Prints	41.00
05/08/23	Color Copies or Prints	460.00
05/09/23	Color Copies or Prints	56.00
05/09/23	Color Copies or Prints	0.50
05/11/23	Color Copies or Prints	91.50
05/15/23	Color Copies or Prints	73.00
05/16/23	Color Copies or Prints	52.00
05/16/23	Color Copies or Prints	21.50
05/17/23	Color Copies or Prints	7.50
05/17/23	Color Copies or Prints	10.50
05/18/23	Color Copies or Prints	4.50
05/22/23	Color Copies or Prints	2.50
05/23/23	Color Copies or Prints	22.50
05/23/23	Color Copies or Prints	174.00
05/24/23	Color Copies or Prints	56.50
05/24/23	Color Copies or Prints	26.00
05/25/23	Color Copies or Prints	2.00
05/30/23	Color Copies or Prints	90.50
05/31/23	Color Copies or Prints	96.00
Total		4,333.50

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Local Transportation

Date	Description	Amount
04/04/23	Anthony Vincenzo Sexton, P.C., Taxi from office to home, Overtime	13.91
04/21/23	Allison Lullo - Taxi from office to home, Overtime 04/14/2023	50.00
04/21/23	Janet Bustamante - Taxi from office to home, Overtime 04/14/2023	50.00
04/24/23	Alison Wirtz - Taxi, from hotel to office, Meeting in NY. 04/24/2023	15.13
04/25/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/25/2023	16.35
04/25/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/25/2023	10.96
04/25/23	Gabriela Zamfir Hensley - Taxi, from office to hotel, meeting in NY 04/25/2023	21.93
04/25/23	Dan Latona - Taxi, from hotel to office, meeting in NY 04/25/2023	14.90
04/25/23	Dan Latona - Taxi, from office to hotel, meeting in NY 04/25/2023	14.91
04/26/23	Amila Golic - Taxi to office, meeting in NY 04/26/2023	50.00
04/26/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/26/2023	18.84
04/26/23	Dan Latona - Taxi to office, Celsius Auction in NY 04/26/2023	22.95
04/27/23	Alison Wirtz - Taxi, Meeting in NY. 04/27/2023	15.41
04/27/23	Alison Wirtz - Taxi to office, Meeting in NY. 04/27/2023	14.95
04/27/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/27/2023	12.10
04/27/23	Chris Koenig -Taxi to hotel, re Celsius Auction in NY 04/27/2023	17.13
04/28/23	Dan Latona - Taxi to office, Celsius Auction in NY 04/28/2023	25.95
04/28/23	Chris Koenig - Taxi from office, re Celsius Auction in NY 04/28/2023	32.44
04/28/23	Chris Koenig - Taxi from office, Travel to NY re Auction 04/28/2023	19.70
04/29/23	Dan Latona - Taxi to office, Celsius Auction in NY 04/29/2023	50.00
05/04/23	Alison Wirtz - Taxi to office, Meetings in NY 05/04/2023	15.13
05/04/23	Alison Wirtz - Taxi to hotel, Meetings in NY 05/04/2023	15.33
05/04/23	Dan Latona - Taxi to office, Celsius Auction in NY 05/04/2023	16.80
05/05/23	Dan Latona - Taxi to office, Celsius Auction in NY 05/05/2023	31.36
05/05/23	Gabriela Zamfir Hensley - Taxi to hotel, Meeting in NY. 05/05/2023	3.92

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05/05/23	Dan Latona - Taxi to office, Celsius Auction in NY 05/05/2023	13.44
05/05/23	Chris Koenig - Taxi to office, Travel to NY re meetings 05/05/2023	19.60
05/05/23	Chris Koenig - Taxi to office, Travel to NY re meetings 05/05/2023	31.64
05/23/23	Joel McKnight Mudd - Taxi to hotel, Celsius Auction in NY 05/23/2023	50.00
05/23/23	Amila Golic - Taxi to hotel, Celsius Auction in NY 05/23/2023	47.94
05/23/23	Dan Latona - Taxi to office, Celsius meetings in NY 05/23/2023	32.44
05/23/23	Dan Latona - Taxi to office, Celsius meetings in NY 05/23/2023	28.21
05/24/23	Ross M. Kwasteniet, P.C. - Taxi to office, Meetings in New York. 05/24/2023	50.00
05/24/23	William Thompson - Taxi to office, Client meeting in NY 05/24/2023	16.84
05/24/23	William Thompson - Taxi to office, Client meeting in NY 05/24/2023	15.82
05/24/23	Joel McKnight Mudd - Taxi from airport to home, Celsius Auction in NY 05/24/2023	50.00
05/24/23	Joel McKnight Mudd - Taxi from office to airport, Celsius Auction in NY 05/24/2023	50.00
05/25/23	Gabriela Zamfir Hensley - Taxi, Meeting with client in NY. 05/25/2023	13.82
05/25/23	Gabriela Zamfir Hensley - Taxi, Meeting with client in NY 05/25/2023	91.45
05/25/23	Amila Golic - Taxi to airport from office, Trip to NY 05/25/2023	50.00
05/25/23	Amila Golic - Taxi from airport to home, Trip to NY 05/25/2023	50.00
Total		1,181.30

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Travel Expense

Date	Description	Amount
04/24/23	Alison Wirtz - Lodging, New York, NY, Meeting in NY 04/24/2023	600.00
04/24/23	Dan Latona - Lodging, New York, NY, Celsius auction 04/24/2023	587.59
04/24/23	Gabriela Zamfir Hensley, Lodging, New York, NY for client meeting in NY 04/24/2023	600.00
04/25/23	Alison Wirtz - Lodging, New York, NY, Meeting in NY 04/25/2023	600.00
04/25/23	Gabriela Zamfir Hensley - Lodging, New York, NY for client meeting in NY 04/25/2023	600.00
04/25/23	Dan Latona - Lodging, New York, NY, Celsius auction 04/24/2023	600.00
04/26/23	Amila Golic - Lodging, NYC, client meeting 04/26/2023	548.56
04/26/23	Amila Golic - Lodging, New York, NY, client meeting 04/26/2023	548.58
04/26/23	Alison Wirtz - Lodging, New York, NY, client meeting. 04/26/2023	600.00
04/26/23	Jeffery S. Norman, P.C. - Lodging, New York, NY, Client meeting 04/26/2023	600.00
04/26/23	Chris Koenig - Lodging, New York, NY, Celsius Auction 04/26/2023	600.00
04/26/23	Gabriela Zamfir Hensley - Lodging, New York, NY client meeting 04/26/2023	600.00
04/26/23	Dan Latona - Lodging, New York, Celsius Auction 04/26/2023	600.00
04/27/23	Alison Wirtz - Lodging, New York, NY, client meeting 04/27/2023	600.00
04/27/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, client meetings 04/27/2023	600.00
04/27/23	Chris Koenig - Lodging, New York, NY, Celsius Auction 04/27/2023	600.00
04/27/23	Dan Latona - Lodging, New York, NY, Celsius Auction in NY 04/27/2023	501.52
04/27/23	Gabriela Zamfir Hensley - Lodging, New York, NY client meeting in NY 04/27/2023	600.00
04/27/23	Dan Latona - Lodging, New York, NY, Celsius auction in NY 04/27/2023	553.17
04/28/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Meetings in New York 04/28/2023	600.00
04/28/23	Chris Koenig - Lodging, New York, NY re Celsius Auction 04/28/2023	600.00

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04/29/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Meetings in New York 04/29/2023	600.00
04/29/23	Chris Koenig - Lodging, New York, NY, re Celsius Auction 04/29/2023	600.00
04/29/23	Dan Latona - Lodging, New York, NY re Celsius auction 04/29/2023	600.00
05/02/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting in NY. 05/02/2023	600.00
05/02/23	Alison Wirtz - Lodging, New York, NY, Meetings in NY 05/02/2023	600.00
05/02/23	Dan Latona - Lodging, New York, NY, re Celsius auction 05/02/2023	600.00
05/03/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting in NY. 05/03/2023	600.00
05/03/23	Alison Wirtz - Lodging, New York, NY, Meetings in NY 05/03/2023	600.00
05/03/23	Dan Latona - Lodging, New York, NY re Celsius auction 05/03/2023	600.00
05/04/23	Gabriela Zamfir Hensley, Lodging, New York, NY to , Meeting in NY. 05/04/2023	600.00
05/04/23	Chris Koenig - Lodging, New York, NY, re client meetings 05/04/2023	600.00
05/04/23	Alison Wirtz - Lodging, New York, NY, Meetings in NY 05/04/2023	600.00
05/04/23	Dan Latona - Lodging, New York, NY re Celsius auction 05/04/2023	600.00
05/04/23	Chris Koenig - Lodging, New York, NY, re client meetings 05/04/2023	600.00
05/05/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Meetings in New York. 05/05/2023	600.00
05/14/23	Dan Latona - Lodging, New York, NY re Celsius Auction 05/14/2023	335.13
05/15/23	Dan Latona - Lodging, New York, NY re Celsius Auction 05/15/2023	593.32
05/17/23	Dan Latona - Lodging, New York, NY Celsius Auction 05/17/2023	600.00
05/23/23	Asheesh Goel, P.C. - New York, NY, DOJ meeting 05/23/2023	600.00
05/23/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting. 05/23/2023	600.00
05/23/23	Amila Golic - Lodging, New York, NY re client meetings 05/23/2023	600.00

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05/23/23	Dan Latona - Lodging, New York, NY re client meetings 05/23/2023	600.00
05/24/23	Joel McKnight Mudd -, Lodging, NYC, hotel for client meeting 05/24/2023	600.00
05/24/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting	600.00
05/24/23	Amila Golic - Lodging, New York, NY re client meeting 05/24/2023	600.00
05/24/23	Dan Latona - Lodging, New York, NY re Celsius client meetings 05/24/2023	600.00
05/25/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, re client meetings in New York 05/25/2023	600.00
05/25/23	William Thompson - Lodging, New York, NY re Client meeting 05/25/2023	600.00
05/25/23	Chris Koenig - Chris Koenig, Lodging, New York, NY re client meetings 05/25/2023	600.00
05/25/23	Seth Sanders- Lodging, New York, NY re attend special committee meeting. 05/25/2023	600.00
Total		30,067.87

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Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/19/23	Ross M. Kwasteniet, P.C. – Airfare (COACH) to New York, NY, Meetings in New York 04/19/2023	452.02
04/19/23	Ross M. Kwasteniet, P.C., Agency Fee, Meetings in New York 04/19/2023	58.00
04/19/23	Gabriela Zamfir Hensley - Airfare (COACH) to New York, NY re Meetings in NY 04/19/2023	550.40
04/19/23	Gabriela Zamfir Hensley - Agency Fee, Meeting in NY 04/19/2023	58.00
04/20/23	Chris Koenig – Airfare (COACH) to New York, NY, Travel to NY re Auction 04/20/2023	498.15
04/20/23	Jeffery S. Norman, P.C. - Agency Fee, Client meeting 04/20/2023	29.00
04/20/23	Jeffery S. Norman, P.C. – Airfare (COACH) to New York, NY, Client meeting 04/20/2023	543.73
04/20/23	Chris Koenig - Agency Fee, Travel to NY re Auction 04/20/2023	21.00
04/21/23	Amila Golic – Airfare (COACH) to New York NY re client meeting 04/21/2023	495.40
04/21/23	Dan Latona - Agency Fee, Celsius auction in NY 04/21/2023	58.00
04/21/23	Dan Latona – Airfare (COACH) to New York, NY re Celsius auction 04/21/2023	452.02
04/23/23	Alison Wirtz - Agency Fee, Meeting in NY. 04/23/2023	58.00
04/23/23	Alison Wirtz – Airfare (COACH) to New York, NY, re client meeting in NY. 04/23/2023	645.75
04/24/23	Gabriela Zamfir Hensley, Airfare, New York, NY to , Meeting in NY 04/24/2023	(550.40)
04/24/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago, IL from client meetings in NY 04/24/2023	474.40
04/27/23	Chris Koenig - Airfare(COACH) to New York, NY, Travel to NY re Auction 04/27/2023	(446.00)
04/27/23	Chris Koenig - Airfare(COACH) to New York, NY, Travel to NY re Auction 04/27/2023	208.00
04/27/23	Dan Latona - Airfare, Chicago, Celsius auction in NY 04/27/2023	46.13
04/27/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago from client meeting in NY 04/27/2023	221.70
05/01/23	Gabriela Zamfir Hensley - Airfare (COACH) to New York, NY for client meeting in NY. 05/01/2023	731.72
05/01/23	Gabriela Zamfir Hensley - Agency Fee, Meeting in NY. 05/01/2023	58.00

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05/01/23	Ross M. Kwasteniet, P.C. – Airfare (COACH) to New York, NY, Meetings in New York. 05/01/2023	498.15
05/01/23	Ross M. Kwasteniet, P.C. - Agency Fee, Meetings in New York 05/01/2023	58.00
05/01/23	Dan Latona – Airfare (COACH) to New York, Celsius auction in New York 05/01/2023	521.89
05/01/23	Dan Latona - Agency Fee, Celsius auction in New York 05/01/2023	58.00
05/01/23	Chris Koenig – Airfare (COACH) to New York, NY, re client meetings 05/01/2023	662.13
05/01/23	Chris Koenig - Agency Fee, Travel to NY re meetings 05/01/2023	21.00
05/02/23	Alison Wirtz - Agency Fee, Meetings in NY 05/02/2023	58.00
05/02/23	Alison Wirtz – Airfare (COACH) to New York, NY, client meetings in NY 05/02/2023	870.92
05/03/23	Jeffery S. Norman, P.C. - Agency Fee, Client meeting 05/03/2023	58.00
05/03/23	Jeffery S. Norman, P.C. – Airfare (COACH) to Chicago, IL, Client meeting 05/03/2023	363.90
05/03/23	Jeffery S. Norman, P.C. – Airfare (COACH) to New York, NY, Client meeting 05/03/2023	359.75
05/03/23	Jeffery S. Norman, P.C. - Agency Fee, Client meeting 05/03/2023	21.00
05/04/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago, IL to , Meeting in NY. 05/04/2023	(121.39)
05/04/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago, IL Meeting in NY 05/04/2023	(185.00)
05/04/23	Chris Koenig – Airfare (COACH) to New York, NY, re client meetings 05/04/2023	(168.79)
05/05/23	Chris Koenig – Airfare (COACH) to New York, NY, re client meetings 05/05/2023	(232.39)
05/15/23	Asheesh Goel, P.C. - Airfare, New York, NY, DOJ meeting. 05/15/2023	749.92
05/15/23	Asheesh Goel, P.C. - Agency Fee, DOJ meeting. 05/15/2023	58.00
05/16/23	Ross M. Kwasteniet, P.C. - Airfare, New York, NY Meetings in New York. 05/16/2023	602.02
05/16/23	Ross M. Kwasteniet, P.C. - Agency Fee, Meetings in New York. F 05/16/2023	58.00
05/22/23	Asheesh Goel, P.C. - Airfare, New York, NY, DOJ meeting. 05/22/2023	42.75
05/22/23	Joel McKnight Mudd -Airfare (COACH) to Chicago to New York re client meeting 05/22/2023	758.87
05/22/23	William Thompson – Airfare (COACH) to New York, re client meeting 05/22/2023	597.81

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05/22/23	William Thompson - Agency Fee, Client meeting 05/22/2023	21.00
05/22/23	Joel McKnight Mudd - Agency Fee, agency travel fee 05/22/2023	21.00
05/22/23	Seth Sanders - Agency Fee, Attend special committee meeting. 05/22/2023	58.00
05/22/23	Seth Sanders – Airfare (COACH) to New York, Attend special committee meeting. 05/22/2023	477.77
05/22/23	Chris Koenig - Agency Fee, Attend meetings 05/22/2023	21.00
05/22/23	Chris Koenig - Airfare (COACH) to New York, NY re client meetings 05/22/2023	644.78
05/22/23	Dan Latona – Airfare (COACH) to New York, Celsius meetings in NY 05/22/2023	626.40
05/22/23	Amila Golic – Airfare (COACH) to New York, re client meetings 05/22/2023	553.78
05/22/23	Amila Golic - Agency Fee, Trip to NY 05/22/2023	21.00
05/22/23	Gabriela Zamfir Hensley - Agency Fee, Meeting with client. 05/23/2023	58.00
05/23/23	Gabriela Zamfir Hensley - Airfare (COACH) to New York, NY re client meetings. 05/23/202305/23/2023	811.05
05/23/23	Gabriela Zamfir Hensley, Agency Fee, Meeting with client. 05/23/2023	58.00
Total		13,745.34

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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY. 04/24/2023	50.00
04/24/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Auction 04/24/2023	46.21
04/28/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY. 04/28/2023	50.00
04/28/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY. 04/28/2023	50.00
04/28/23	04/24/2023 DAN LATONA Transportation To/From Airport, Meeting in NY. 04/28/2023	50.00
04/28/23	Gabriela Zamfir Hensley, Transportation To/From Airport, Meeting in NY 04/28/2023	63.56
04/29/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Auction 04/29/2023	35.91
04/29/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Auction 04/29/2023	50.00
04/30/23	Transportation To/From Airport, Daniel Latona from ORD to residence 04/29/2023	99.53
04/30/23	Jeffery Norman - Transportation To/From Airport, Meeting in NY 04/28/2023	50.00
04/30/23	Jeffery Norman - Transportation To/From Airport, Meeting in NY. 04/26/2023	50.00
04/30/23	Ross Kwasteniet- Transportation To/From Airport, Meeting in NY 04/27/2023	50.00
04/30/23	Ross Kwasteniet-LGA- Transportation To/From Airport, Meeting in NY 04/24/2023	50.00
04/30/23	Alison Wirtz- Transportation To/From Airport, Meeting in NY 04/24/2023	50.00
04/30/23	Transportation To/From Airport, Gabriela Zamfir Hensley from residence to ORD 04/24/2023	121.83
04/30/23	Transportation To/From Airport, Jeffery Norman from residence to ORD 04/24/2023	106.11
04/30/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 04/28/2023	125.83
04/30/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 04/28/2023	125.83
04/30/23	Transportation To/From Airport, Daniel Latona from residence to ORD 04/24/2023	95.53

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04/30/23	Transportation To/From Airport, Jeffery Norman from ORD to residence 04/28/2023	110.11
05/02/23	Gabriela Zamfir Hensley - Transportation To/From Airport, Meeting in NY. 05/02/2023	78.60
05/02/23	Chris Koenig - Transportation To/From Airport, Travel to NY re meetings 05/02/2023	46.43
05/04/23	Jeffery S. Norman, P.C. - Transportation To/From Airport, Client meeting 05/04/2023	50.00
05/04/23	Jeffery S. Norman, P.C. - Transportation To/From Airport, Client meeting 05/04/2023	50.00
05/05/23	Norman Scott - Transportation To/From Airport, Meeting in NY 04/24/2023	50.00
05/05/23	Norman Scott - Transportation To/From Airport, Meeting in NY 04/26/2023	50.00
05/05/23	KWASTENIET ROSS - Transportation To/From Airport, Meeting in NY 04/29/2023	50.00
05/05/23	Transportation To/From Airport, 05/02/2023 Ross Kwasteniet pick up at LaGuardia Airport drop off at hotel	175.00
05/05/23	Alison Wirtz - Transportation To/From Airport, Meetings in NY. 05/05/2023	105.33
05/05/23	Chris Koenig - Transportation To/From Airport, Travel to NY re meetings 05/05/2023	34.98
05/08/23	Daniel Latona Transportation To/From Airport, Meeting in NY 05/02/2023	50.00
05/15/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY 05/03/2023	50.00
05/19/23	Daniel Latona - Transportation To/From Airport, Meeting in NY 05/02/2023	50.00
05/22/23	Daniel Latona SCOTT Transportation To/From Airport, Meeting in NY 05/05/2023	50.00
05/23/23	Asheesh Goel, P.C. - Transportation To/From Airport, DOJ meeting. 05/23/2023	50.00
05/23/23	Chris Koenig - Transportation To/From Airport, Attend meetings 05/23/2023	44.60
05/23/23	Gabriela Zamfir Hensley - Transportation To/From Airport, Meeting with client. 05/23/2023	81.23
05/24/23	Asheesh Goel, P.C. - Transportation To/From Airport, DOJ meeting. 05/24/2023	50.00
05/24/23	William Thompson - Transportation To/From Airport, Client meeting 05/24/2023	50.00
05/24/23	William Thompson - Transportation To/From Airport, Client meeting 05/24/2023	50.00

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05/25/23	William Thompson - Transportation To/From Airport, Client meeting 05/25/2023	50.00
05/25/23	William Thompson - Transportation To/From Airport, Client meeting 05/25/2023	50.00
05/25/23	Chris Koenig - Transportation To/From Airport, Attend meetings 05/25/2023	73.01
05/25/23	Chris Koenig - Transportation To/From Airport, Attend meetings 05/25/2023	42.84
05/25/23	Dan Latona - Transportation To/From Airport, Celsius meetings in NY 05/25/2023	50.00
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 05/25/2023	125.83
05/31/23	Transportation To/From Airport, Alison Wirtz transport from residence to ORD 05/02/2023	120.22
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from residence to ORD 05/02/2023	121.83
05/31/23	Transportation To/From Airport, Jeffrey Norman transport from residence to ORD 05/04/2023	106.11
05/31/23	Transportation To/From Airport, Alison Wirtz from ORD to Residence 05/06/2023	124.22
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 05/05/2023	125.83
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from residence to ORD 05/23/2023	121.83
05/31/23	Transportation To/From Airport, Jeffrey Norman from LGA to NY office New YorkNY 05/04/2023	175.00
05/31/23	Transportation To/From Airport, Asheesh Goel-transport from airport - LGA to hotel in NY 05/23/2023	90.80
05/31/23	Transportation To/From Airport, Asheesh Goel- transport from NY hotel to airport -LGA 05/24/2023	90.80
Total		4,114.94

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Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Amila Golic - Travel Meals, Chicago NYC Trip 04/24/2023	17.19
04/24/23	Alison Wirtz - Travel Meals, New York, NY Meeting in NY. 04/24/2023	15.68
04/24/23	Ross M. Kwasteniet, P.C. - Travel Meals, Chicago O'Hare Airport Meetings in New York, including Ross M. Kwasteniet, Chris Koenig, Dan Latona, Alison Wirtz, Gabriela Zamfir Hensley 04/24/2023	194.34
04/24/23	Gabriela Zamfir Hensley, Travel Meals, New York, NY Meeting in NY Gabriela Zamfir Hensley 04/24/2023	26.87
04/25/23	Amila Golic - Travel Meals, New York NYC Trip 04/25/2023	11.70
04/25/23	Dan Latona - Travel Meals, New York Celsius auction in NY Chris Ferraro-Celsius, Ron Deutsch-Celsius, Joseph Golding-Ochsner, Bob Beasley-Centerview, Dan Latona, Jeffery S. Norman, Gabriela Zamfir Hensley, Elizabeth Helen Jones (8 people) 04/25/2023	480.00
04/26/23	Amila Golic - Travel Meals, New York NYC Trip 04/26/2023	11.70
04/26/23	Amila Golic - Travel Meals, New York NYC Trip 04/26/2023	24.25
04/27/23	Ross M. Kwasteniet, P.C. - Travel Meals, New York, NY Meetings in New York. Ross M. Kwasteniet, Gabriela Zamfir Hensley, Chris Koenig, Dan Latona, Alison Wirtz (5 people) 04/27/2023	300.00
04/28/23	Alison Wirtz - Travel Meals, New York, NY Meeting in NY. Alison Wirtz, Gabriela Zamfir Hensley (2 people) 04/28/2023	78.14
04/28/23	Ross M. Kwasteniet, P.C.- Travel Meals, New York, NY Meetings in New York. Ross M. Kwasteniet 04/28/2023	18.29
04/28/23	Dan Latona - Travel Meals, New York Celsius auction in NY 04/28/2023	60.00
04/29/23	Ross M. Kwasteniet, P.C.- Travel Meals, New York, NY Meetings in New York. Ross M. Kwasteniet 04/29/2023	13.07
05/01/23	Amila Golic - Travel Meals, Chicago Trip to NY 05/01/2023	18.42
05/02/23	Chris Koenig - Travel Meals, Chicago, IL Travel to NY re meetings. Chris Koenig, Gabriela Zamfir Hensley (2 people) 05/02/2023	93.71
05/02/23	Alison Wirtz - Travel Meals, New York, NY Meetings in NY 05/02/2023	31.99
05/02/23	Ross M. Kwasteniet, P.C. - Travel Meals, Chicago O'Hare Airport Meetings in New York. 05/02/2023	46.32

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05/04/23	Alison Wirtz - Travel Meals, New York, NY Meetings in NY 05/04/2023	14.38
05/05/23	Chris Koenig - Travel Meals, New York, NY Travel to NY re meetings Chris Koenig, Dan Latona 05/05/2023	120.00
05/05/23	Alison Wirtz - Travel Meals, Chicago, IL Meetings in NY. Alison Wirtz, Chris Koenig 05/05/2023	120.00
05/14/23	Dan Latona - Travel Meals, New York Celsius Auction in NY 05/14/2023	60.00
05/23/23	Joel McKnight Mudd - Travel Meals, OHARE travel meal 05/23/2023	15.13
05/23/23	Joel McKnight Mudd - Travel Meals, OHARE travel meal 05/23/2023	8.09
05/23/23	Gabriela Zamfir Hensley - Travel Meals, New York, NY Meeting with client. 05/23/2023	110.00
05/23/23	Amila Golic - Travel Meals, New York Trip to NY 05/23/2023	33.13
05/23/23	Dan Latona - Travel Meals, Chicago Celsius meetings in NY 05/23/2023	14.36
05/24/23	Asheesh Goel, P.C. - Travel Meals, New York, NY DOJ meeting. 05/24/2023	58.44
05/24/23	Joel McKnight Mudd - Travel Meals, NYC travel meal Joel McKnight Mudd, Amila Golic (2 people) 05/24/2023	100.00
05/25/23	William Thompson - Travel Meals, New York Client meeting 05/25/2023	34.65
05/25/23	Ross M. Kwasteniet, P.C. - Travel Meals, New York, NY Meetings in New York. 05/25/2023	50.86
05/25/23	William Thompson - Travel Meals, New York Client meeting 05/25/2023	22.47
05/25/23	William Thompson - Travel Meals, Chicago Client meeting 05/25/2023	13.96
05/25/23	Chris Koenig- Travel Meals, New York, NY Attend meetings Chris Koenig 05/25/2023	104.92
05/25/23	Gabriela Zamfir Hensley - Travel Meals, New York, NY Meeting with client. Gabriela Zamfir Hensley 05/25/2023	17.94
05/25/23	Gabriela Zamfir Hensley - Travel Meals, New York, NY Meeting with client. Gabriela Zamfir Hensley 05/25/2023	10.54
05/25/23	Dan Latona - Travel Meals, Celsius meetings in NY 05/25/2023	19.22
05/25/23	Amila Golic - Travel Meals, Trip to NY 05/25/2023	14.02
05/25/23	Alison Wirtz - Hotel - Travel Meals, New York, NY Meetings in NY 05/04/2023	14.38
Total		2,398.16

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Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/28/23	VERITEXT - Transcript order for Celsius	2,124.47
05/19/23	VERITEXT - Court Reporter	2,210.00
	Total	4,334.47

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Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/13/23	Robert Orren - Filing Fees, Payment of Joseph D'Antonio's pro hac vice application. 04/13/2023	200.00
Total		200.00

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/02/23	VERITEXT - Cancellation of Reporting Services (Transcript)	315.00
05/08/23	VERITEXT - Hearing Transcript	302.50
05/09/23	VERITEXT - Witness for Celsius Auction	1,723.50
05/10/23	VERITEXT - Witness for Celsius Auction	2,029.75
05/10/23	VERITEXT - Witness for Auction	2,556.88
05/10/23	VERITEXT - Witness for Adjournment of Auction	1,021.00
05/12/23	VERITEXT - Cancellation of reporting services	440.00
05/12/23	VERITEXT - Witness for Celsius Auction	890.00
05/15/23	VERITEXT - Cancellation of Reporting Services	440.00
05/16/23	EMPIRE DISCOVERY LLC - Delivery of Hearing Binders	3,750.11
05/17/23	VERITEXT - Deposition transcript	315.00
05/17/23	VERITEXT - Witness for Auction	1,212.50
05/22/23	VERITEXT - Hearing Transcript	399.30
Total		15,395.54

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Investigators

Date	Description	Amount
05/08/23	Checkers International Inc - Invoice #15784 - May 2023	3,500.00
05/08/23	Checkers International Inc - Invoice #15785 - May 2023	3,500.00
05/22/23	Interfor International LLC - Invoice #30902306 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902303 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902301 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902302 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902304 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902305 - May 2023	3,800.00
Total		29,800.00

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Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/17/23	EMPIRE DISCOVERY LLC - Printing and deliver of hearing materials	166.43
05/31/23	TRANSUPERFECT TRANSLATIONS INTERNATIONAL - Cost of translation services on a rush basis for use in depositions.	515.65
	Total	682.08

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Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/23	EMPIRE DISCOVERY LLC - External printing and binding	523.69
03/29/23	EMPIRE DISCOVERY LLC - External printing and binding	228.70
04/17/23	EMPIRE DISCOVERY LLC - Outside printing and binding	22,344.61
04/18/23	EMPIRE DISCOVERY LLC - External printing and binding	326.58
04/30/23	EMPIRE DISCOVERY LLC - External printing and binding	87.76
05/29/23	EMPIRE DISCOVERY LLC - Outside binding/delivery for Celsius	1,063.60
05/31/23	EMPIRE DISCOVERY LLC - External printing	129.02
Total		24,703.96

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Working Meals/K&E Only

Date	Description	Amount
04/25/23	Ross M. Kwasteniet, P.C. - Working Meal/K&E Only, New York, NY Meetings in New York. Ross M. Kwasteniet, Gabriela Zamfir Hensley, Alison Wirtz, Dan Latona, Elizabeth Helen Jones, Chris Koenig, Joshua Raphael, Patrick J. Nash, Roy Michael Roman, Nima Malek Khosravi, Caitlin McGrail, Alex Xuan, Amila Golic, Jimmy Ryan (14 people) 04/25/2023	840.00
04/26/23	Ross M. Kwasteniet, P.C. - Working Meal/K and E Only, New York, NY Meetings in New York. Ross M. Kwasteniet, Chris Koenig, Dan Latona, Gabriela Zamfir Hensley, Elizabeth Helen Jones, Joshua Raphael, Alison Wirtz, Jimmy Ryan (8 people) 04/26/2023	480.00
05/02/23	Ross M. Kwasteniet, P.C. - Working Meal/K and E Only, New York, NY Meetings in New York. Ross M. Kwasteniet, Chris Koenig, Gabriela Zamfir Hensley (3 people) 05/02/2023	180.00
Total		1,500.00

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Working Meals/K&E and Others

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/28/23	Ross M. Kwasteniet, P.C. - Working Meal/K&E w/Others, New York, NY Meetings in New York. Joseph Ochsner (Celsius), Ryan Kielty (Centerview), Marc Puntus (Centerview), Bob Beasley (Centerview), Ross M. Kwasteniet, Chris Koenig (6 people) 04/28/2023	142.59
Total		142.59

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Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/23	FLIK - Celsius Hearing on 2/15/2023	132.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	96.00
02/01/23	FLIK - CelsiusNetworkLLC2/22/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	36.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	56.00
02/01/23	FLIK - CelsiusNetworkLLC2/3/2023	9.50
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	420.00
02/01/23	FLIK - CelsiusNetworkLLC2/1/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	1,500.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	420.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/22/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	1,500.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/1/2023	36.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	192.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	144.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	21.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	28.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/1/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	120.00
02/01/23	FLIK - CelsiusNetworkLLC2/22/2023	36.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	42.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00

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02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	36.00
03/01/23	FLIK - Celsius Network on 3/2/2023	156.00
03/01/23	FLIK - Celsius Network on 3/2/2023	78.00
03/01/23	FLIK - Celsius Network LLC3/28/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/21/2023	80.00
03/01/23	FLIK - Celsius Network LLC3/1/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/8/2023	48.00
03/01/23	FLIK - Celsius Network LLC3/14/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/8/2023	48.00
03/01/23	FLIK - Celsius Network LLC3/23/2023	64.00
03/01/23	FLIK - Celsius Network LLC3/2/2023	312.00
03/01/23	FLIK - Celsius Network LLC3/21/2023	24.00
03/01/23	FLIK - Celsius Network LLC3/23/2023	64.00
03/01/23	FLIK - Celsius Network LLC3/21/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/2/2023	104.00
03/01/23	FLIK - Celsius Network LLC3/8/2023	48.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	264.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	2,784.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	176.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	1,100.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	40.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	140.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	140.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	240.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	280.00

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04/01/23	FLIK - Celsius Network LLC4/26/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	176.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/18/2023	144.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	264.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	1,651.20
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	250.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/18/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	176.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	616.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	66.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	250.00

Legal Services for the Period Ending May 31, 2023

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04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	264.00
04/01/23	FLIK - Celsius Network LLC4/4/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/11/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	144.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	30.00
Total		35,085.70

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/31/23	COURTALERT.COM INC - CourtAlert - High Frequency Watch Service	48.99
04/15/23	BMO Diners Club - Twitter feed downloaded	75.00
05/03/23	CT LIEN SOLUTIONS - UCC Lien Searches.	982.00
05/03/23	CT LIEN SOLUTIONS - UCC Lien Searches	313.00
05/09/23	CT LIEN SOLUTIONS - UCC Lien Searches.	196.00
05/23/23	CSC - UCC filings	1,346.90
05/31/23	COURTALERT.COM INC - CourtAlert - High Frequency Watch Service	50.63
Total		3,012.52

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/10/23	Bureau of National Affairs Inc - Bloomberg Dockets Usage for 03/2023 by Gianina Pascariu	2.10
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Robert Orren	20.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Kyle Trevett	20.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Roy Roman	315.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Jimmy Ryan	82.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Simon Briefel	60.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Joshua Raphael	155.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Caitlin McGrail	11.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Jimmy Ryan	16.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Joel Mudd	17.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Caitlin McGrail	69.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Joshua Raphael	375.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Robert Orren	5.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Roy Roman	25.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Gabrielle Reardon	23.00
05/31/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 05/2023	26.69
Total		1,221.79

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Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/3/2023	104.84
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/3/2023	151.89
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/3/2023	50.63
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/3/2023	1.96
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/4/2023	1.96
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/4/2023	134.23
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 4/4/2023	32.23
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/4/2023	227.84
04/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/5/2023	25.32
04/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Briefel, Simon on 4/5/2023	18.52
04/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/5/2023	1.96
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/6/2023	26.01
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/6/2023	1.96
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/6/2023	75.94
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 4/6/2023	26.01
04/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/7/2023	1.96
04/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/7/2023	101.26

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Celsius Network LLC
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04/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/10/2023	1.96
04/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 4/11/2023	422.73
04/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/11/2023	7.07
04/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/12/2023	1.96
04/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 4/12/2023	26.01
04/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 4/13/2023	155.88
04/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 4/13/2023	130.05
04/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/13/2023	1.96
04/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/14/2023	1.96
04/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 4/14/2023	26.01
04/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 4/15/2023	25.32
04/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/17/2023	8.05
04/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 4/18/2023	52.42
04/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/18/2023	1.96
04/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 4/19/2023	221.00
04/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/19/2023	1.96
04/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/19/2023	25.98
04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 4/20/2023	338.99
04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 4/20/2023	58.28

Legal Services for the Period Ending May 31, 2023
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04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/20/2023	77.94
04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/20/2023	1.96
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/21/2023	119.71
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/21/2023	77.94
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/21/2023	25.32
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 4/21/2023	25.32
04/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/22/2023	51.03
04/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/22/2023	7.85
04/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 4/23/2023	26.01
04/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/24/2023	1.96
04/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 4/24/2023	253.15
04/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/25/2023	1.96
04/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/25/2023	419.77
04/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/26/2023	26.01
04/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/26/2023	1.96
04/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/27/2023	1.96
04/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 4/27/2023	25.98
04/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 4/28/2023	155.88

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04/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/28/2023	1.96
04/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 4/29/2023	155.88
05/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/1/2023	1.76
05/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/1/2023	23.33
05/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/2/2023	1.76
05/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/2/2023	116.65
05/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/3/2023	1.76
05/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/3/2023	23.33
05/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/4/2023	1.76
05/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/5/2023	23.33
05/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/5/2023	1.76
05/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 5/8/2023	264.95
05/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/8/2023	1.76
05/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/9/2023	1.76
05/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/9/2023	70.00
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 5/10/2023	23.35
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/10/2023	1.76
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/10/2023	23.33

Legal Services for the Period Ending May 31, 2023
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05/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/11/2023	1.76
05/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 5/12/2023	281.57
05/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/12/2023	1.76
05/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 5/14/2023	68.21
05/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/15/2023	0.88
05/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/16/2023	0.88
05/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/17/2023	0.88
05/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/18/2023	0.88
05/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bodammer, Andrew on 5/19/2023	52.87
05/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/19/2023	0.88
05/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/22/2023	0.88
05/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/23/2023	0.88
05/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/24/2023	0.88
05/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 5/25/2023	22.86
05/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/25/2023	0.88
05/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/26/2023	0.88
05/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pett, Laura on 5/26/2023	23.35
05/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/29/2023	0.88
05/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/30/2023	0.88

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05/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/30/2023	46.66
05/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/31/2023	0.88
	Total	5,046.45

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/3/2023 by Gabrielle Reardon	1,629.99
04/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/4/2023 by Caitlin McGrail	81.71
04/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/5/2023 by Simon Briefel	80.57
04/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/10/2023 by Joshua Raphael	155.14
04/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/13/2023 by Roy Roman	81.71
04/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/13/2023 by Patricia Walsh	81.83
04/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/15/2023 by Joshua Raphael	392.02
04/20/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/20/2023 by Nima Khosravi	185.16
04/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/27/2023 by Caitlin McGrail	133.45
05/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/8/2023 by Joshua Raphael	46.03
05/19/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/19/2023 by Andrew Bodammer	44.81
05/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/31/2023 by Patricia Walsh	97.84
Total		3,010.26

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/07/23	Lindsay Wasserman - Taxi, Overtime transportation after working in office. 03/07/2023	20.52
03/07/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/07/2023	13.56
03/17/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/17/2023	23.76
03/20/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/20/2023	24.13
03/22/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/22/2023	22.12
03/24/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/24/2023	22.78
03/27/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/27/2023	23.94
04/06/23	Alex Xuan - Taxi, Overtime transportation after working in office. 04/06/2023	11.81
04/06/23	Anika Vasanthi Krishnan - Taxi, Overtime transportation after working in office. 04/06/2023	24.91
04/06/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/06/2023	11.95
04/07/23	Jack Lui - Taxi, Overtime transportation after working in office. 04/07/2023	29.54
04/07/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/07/2023	11.95
04/13/23	Anika Vasanthi Krishnan - Taxi, Overtime transportation after working in office. 04/13/2023	25.98
04/13/23	Alex Xuan -, Taxi, Overtime transportation after working in office. 04/13/2023	12.80
04/14/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/14/2023	11.97
04/14/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 04/14/2023	19.38
04/15/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/15/2023	29.88
04/17/23	Amanda Lamothe-Cadet - Taxi, Overtime transportation after working in office. 04/17/2023	39.93
04/21/23	Alex Xuan - Taxi, Overtime transportation after working in office. 04/21/2023	11.90
04/21/23	Tanzila Zomo - Overtime transportation after working in office. 04/12/2023	101.54
04/22/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/22/2023	24.95

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010164915

Matter Number:

53363-25

04/25/23	Nima Malek Khosravi - Taxi, OT transportation home from the office. 04/25/2023	32.99
04/26/23	Nima Malek Khosravi - Taxi, OT Transportation home from the office. 04/26/2023	35.29
04/27/23	Amanda Lamothe-Cadet - Taxi, Transportation home from the office. 04/27/2023	53.32
04/28/23	Tanzila Zomo - Overtime transportation after working in office. 04/18/2023	93.71
04/28/23	Tanzila Zomo - Overtime transportation after working in office. 04/15/2023	96.89
04/28/23	Tanzila Zomo - 2 Overtime transportation to office. 04/18/2023	99.97
05/01/23	Alex Straka - Taxi, Overtime transportation after working in office. 05/01/2023	14.98
05/03/23	Jimmy Ryan - Overtime transportation after working in office. 05/03/2023	17.77
05/04/23	Amanda Lamothe-Cadet -, Taxi, Overtime transportation after working in office. 05/04/2023	32.99
05/05/23	Tanzila Zomo - Overtime transportation after working in office. 04/27/2023	105.45
05/05/23	Tanzila Zomo - Overtime transportation after working in office. 04/27/2023	107.02
05/05/23	Jimmy Ryan - Taxi, Overtime transportation after working in office. 05/05/2023	11.39
05/09/23	Dan Latona - Taxi, Overtime transportation after working in office. 05/09/2023	52.68
05/10/23	Mariana del Carmen Fernandez - Taxi, Overtime transportation after working in office. 05/10/2023	17.12
05/12/23	Tanzila Zomo - Overtime transportation after working in office. 05/04/2023	93.71
05/16/23	Robert Orren - Taxi, May 16, 2023 Overtime transportation after working in office. 05/16/2023	22.00
05/26/23	Tanzila Zomo - Overtime transportation to office. 05/17/2023	110.15
	Total	1,516.73

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

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Matter Number:

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Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/23	Krishnan Anika Vasanthi 3/28/2023 OT Meal	20.00
04/09/23	Krishnan Anika Vasanthi 4/6/2023 OT Meal	20.00
04/16/23	Tanzila Zomo 4/14/2023 OT Meal	20.00
04/16/23	Tanzila Zomo 4/12/2023 OT Meal	20.00
04/16/23	Tanzila Zomo 4/16/2023 OT Meal	20.00
04/23/23	Tanzila Zomo 4/18/2023 OT Meal	20.00
04/23/23	Tanzila Zomo 4/19/2023 OT Meal	20.00
04/30/23	Tanzila Zomo 4/27/2023 OT Meal	20.00
05/07/23	Tanzila Zomo 5/4/2023 OT Meal	20.00
05/07/23	Tanzila Zomo 5/2/2023 OT Meal	20.00
05/21/23	Orren Robert 5/16/2023 OT Meal	20.00
05/21/23	Orren Robert 5/15/2023 OT Meal	20.00
Total		240.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

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Matter Number:

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Overtime Meals - Attorney

Date	Description	Amount
04/02/23	Pappas Alex D. 3/29/2023 OT Meal	20.00
04/04/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/04/2023	20.00
04/06/23	Jack Lui - Overtime attorney meal 04/06/2023	20.00
04/06/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/06/2023	20.00
04/09/23	Roman Roy Michael 4/4/2023 OT Meal	20.00
04/13/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/13/2023	20.00
04/14/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/14/2023	20.00
04/16/23	Xuan Alex 4/13/2023 OT Meal	20.00
04/22/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/22/2023	20.00
04/23/23	Raphael Joshua 4/18/2023 OT Meal	20.00
04/23/23	Lamothe-Cadet Amanda 4/17/2023 OT Meal	20.00
04/30/23	Xuan Alex 4/27/2023 OT Meal	20.00
04/30/23	Roman Roy Michael 4/27/2023 OT Meal	20.00
04/30/23	Lamothe-Cadet Amanda 4/27/2023 OT Meal	20.00
05/02/23	Alex Straka - Overtime attorney meal 05/02/2023	20.00
05/07/23	Lamothe-Cadet Amanda 5/3/2023 OT Meal	20.00
05/10/23	Mariana del Carmen Fernandez - New York Overtime dinner 05/10/2023	20.00
05/14/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 5/8/2023 OT Meal	20.00
05/17/23	Roy Michael Roman New York Overtime meal working in office 05/17/2023	20.00
05/19/23	Seantyel Hardy - Overtime attorney meal 05/19/2023	20.00
05/21/23	Roman Roy Michael 5/15/2023 OT Meal	20.00
05/21/23	Yantren Baya 5/18/2023 OT Meal	20.00
05/24/23	Maggie Kate King - Overtime Meal 05/24/2023	20.00
Total		460.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

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Document Services Overtime

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/06/23	Format and revise: Agreement(s)	46.01
Total		46.01

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

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Matter Number:

53363-25

Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/31/23	Electronic Data Storage	307.80
05/31/23	Electronic Data Storage	16,134.60
	Total	16,442.40

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010164915

Matter Number:

53363-25

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	FEDERAL EXPRESS - 771668870963	17.68
04/03/23	FEDERAL EXPRESS - 771715727547	17.68
04/03/23	FEDERAL EXPRESS - 771715619443	17.68
04/03/23	FEDERAL EXPRESS - 771668800978	17.68
04/10/23	FEDERAL EXPRESS - Fed Ex service	22.13
04/10/23	FEDERAL EXPRESS - 771737159551	17.60
04/10/23	FEDERAL EXPRESS - 771737213596	17.60
04/17/23	FEDERAL EXPRESS - 771830653007	17.71
04/17/23	FEDERAL EXPRESS - 771830741072	17.71
04/24/23	FEDERAL EXPRESS - 771917250127	17.68
05/01/23	FEDERAL EXPRESS - 771955299173	17.60
05/01/23	FEDERAL EXPRESS - 771955339505	17.60
05/08/23	FEDERAL EXPRESS - 772022795675	17.45
05/08/23	FEDERAL EXPRESS - 772022852068	17.45
05/15/23	FEDERAL EXPRESS - 772094985028	17.37
05/15/23	FEDERAL EXPRESS - 772095015906	17.37
05/29/23	FEDERAL EXPRESS - 772211922125	17.41
05/29/23	FEDERAL EXPRESS - 772211862480	17.41
05/29/23	FEDERAL EXPRESS - 772202494641	17.29
05/29/23	FEDERAL EXPRESS - 772202513331	17.29
Total		355.39

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Expenses

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Matter Number:

53363-25

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/23	PACER Usage for 04/2023	10.40
04/01/23	PACER Usage for 04/2023	5.90
04/01/23	PACER Usage for 04/2023	8.50
04/01/23	PACER Usage for 04/2023	66.10
04/01/23	PACER Usage for 04/2023	35.80
04/01/23	PACER Usage for 04/2023	38.30
04/01/23	PACER Usage for 04/2023	8.20
04/01/23	PACER Usage for 04/2023	92.80
04/01/23	PACER Usage for 04/2023	3.20
04/01/23	PACER Usage for 04/2023	2.10
04/01/23	PACER Usage for 04/2023	1.40
04/01/23	PACER Usage for 04/2023	10.20
04/01/23	PACER Usage for 04/2023	0.30
04/01/23	PACER Usage for 04/2023	3.60
Total		286.80
TOTAL EXPENSES		\$ 200,795.90

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164916
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 322,018.00
Total legal services rendered	\$ 322,018.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
Matter Number: 53363-26

Summary of Hours Billed

Name	Hours	Rate	Amount
Bob Allen, P.C.	1.00	1,605.00	1,605.00
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	10.30	1,245.00	12,823.50
Asheesh Goel, P.C.	7.20	2,060.00	14,832.00
Gabriela Zamfir Hensley	19.20	1,245.00	23,904.00
Elizabeth Helen Jones	14.50	1,155.00	16,747.50
Chris Koenig	27.10	1,425.00	38,617.50
Ross M. Kwasteniet, P.C.	25.10	2,045.00	51,329.50
Dan Latona	21.20	1,375.00	29,150.00
Patricia Walsh Loureiro	20.30	1,155.00	23,446.50
Joel McKnight Mudd	3.70	885.00	3,274.50
Patrick J. Nash Jr., P.C.	10.40	2,045.00	21,268.00
Jeffery S. Norman, P.C.	19.10	1,995.00	38,104.50
Joshua Raphael	11.60	735.00	8,526.00
Gabrielle Christine Reardon	11.00	735.00	8,085.00
William Thompson	1.00	995.00	995.00
Kyle Nolan Trevett	0.70	885.00	619.50
Alison Wirtz	19.60	1,295.00	25,382.00
Alex Xuan	1.80	735.00	1,323.00
TOTALS	225.80		\$ 322,018.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re status of case and next steps.
04/03/23	Simon Briefel	0.80	Attend, take minutes on special committee meeting.
04/03/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Ross M. Kwasteniet, P.C.	1.40	Prepare for (.7) and participate in special committee meeting (.7).
04/03/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/03/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Alison Wirtz	0.70	Conference with Special Committee, R. Kwasteniet and K&E team, and advisors re strategies and tactics.
04/04/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
04/05/23	Chris Koenig	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
04/05/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for special committee meetings re mining business and case status (.8); participate in same (1.0).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.0); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/05/23	Joel McKnight Mudd	0.40	Telephone conference with special committee meeting re drafting minutes (partial).
04/05/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/05/23	Jeffery S. Norman, P.C.	1.50	Video conference with A. Wirtz, K&E team, and Special Committee re mining (.5); video conference with Special Committee re case updates (1.0).
04/05/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee meeting.
04/05/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); conference with Special Committee, mining executives, and advisors (.5).
04/07/23	Simon Briefel	0.90	Attend, take minutes on special committee meeting.
04/07/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
04/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Ross M. Kwasteniet, P.C.	1.70	Prepare for Special Committee telephone conference re case status (.5); participate in same (.8); follow-up telephone conference with A. Carr re same (.4).
04/07/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with D. Barse, Special Committee re case updates.
04/07/23	Gabrielle Christine Reardon	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Simon Briefel	1.00	Attend, take minutes on special committee meeting.
04/10/23	Elizabeth Helen Jones	1.00	Telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re special committee matters.
04/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).
04/10/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee meeting (.5); participate in special committee meeting (.8).
04/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Jeffery S. Norman, P.C.	0.90	Conference with D. Barse, Special Committee re case updates and securities matters.
04/10/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/11/23	Dan Latona	1.00	Analyze, comment on Barse declaration.
04/11/23	Alex Xuan	0.50	Revise D. Barse declaration.
04/12/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee matters.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5).
04/12/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for Special Committee meeting with C. Koenig, K&E team, Special Committee re key issues and next steps (.2); participate in same (1.0).
04/12/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.6); participate in same (.5).
04/12/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.0); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/12/23	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
04/12/23	Joel McKnight Mudd	1.00	Attend special committee meeting with R. Kwasteniet, K&E team, Special Committee to draft minutes for Special Committee meeting.
04/12/23	Jeffery S. Norman, P.C.	1.00	Conference with A. Wirtz, K&E team and Special Committee members re mining (.6); conference with Special Committee, A. Wirtz, and K&E team re same (.4).
04/12/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee meeting with Special Committee, J. Mudd, K&E team.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); conference with C. Koenig and K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5).
04/12/23	Alex Xuan	1.30	Revise Barse declaration.
04/14/23	Simon Briefel	1.10	Attend, take minutes on special committee meeting.
04/14/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, special committee, A&M, Centerview re special committee matters.
04/14/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Ross M. Kwasteniet, P.C.	1.90	Prepare for Special Committee meeting with C. Koenig, Special Committee, A&M, Centerview (1.0); participate in same (.9).
04/14/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
04/14/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/17/23	Elizabeth Helen Jones	1.00	Telephonically attend special committee meeting with C. Koenig, K&E team, Centerview, A&M, special committee re key issues and next steps (.8); analyze issues re same (.2).
04/17/23	Chris Koenig	0.50	Telephone conference (partial) with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze issues re same (.3).
04/17/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); analyze issues re same (.2).
04/17/23	Joel McKnight Mudd	0.60	Review, revise special committee meeting minutes.
04/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/17/23	Jeffery S. Norman, P.C.	1.00	Conference with Special Committee re securities matters.
04/17/23	Gabrielle Christine Reardon	1.10	Attend and take notes at special committee meeting with J. Mudd, K&E team, Special Committee.
04/17/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); analyze issues re same (.3).
04/18/23	Simon Briefel	0.10	Review, comment on special committee minutes.
04/18/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with A. Carr re Milbank letter (.4); telephone conference with D. Barse re same (.5).
04/18/23	Patrick J. Nash Jr., P.C.	0.40	Follow-up telephone conference with A. Carr re Milbank conversation (.1); follow up telephone conference with D. Barse re same (.3).
04/19/23	Simon Briefel	1.10	Attend, take minutes on special committee meeting.
04/19/23	Asheesh Goel, P.C.	0.50	Call with Z. Brez re special committee matters.
04/19/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/19/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.2); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/19/23	Patricia Walsh Loureiro	1.70	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps (1.2).
04/19/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/19/23	Jeffery S. Norman, P.C.	1.50	Conference with A. Wirtz, Special Committee and others re mining (.5); video conference with D. Barse, Special Committee re case update (partial) (1.0).
04/19/23	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.2); conference with C. Koenig, A&M, Centerview and Special Committee re mining (.5).
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, Special Committee, A&M, Centerview re special committee matters.
04/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/20/23	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.2); participate in same (.5).
04/20/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (partial).
04/20/23	Patrick J. Nash Jr., P.C.	0.30	Participate in telephone conference with special committee to review, analyze bids (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse re Milbank conversation (.2); telephone conference with A. Carr re same (.2).
04/20/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, Special Committee re regulatory and securities issues.
04/21/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig, K&E team re special committee minutes.
04/22/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding and auction status and next steps.
04/22/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key updates (.2); participate in same (1.0).
04/22/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re bids, next steps (1.0); analyze issues re same (.1).
04/22/23	Patricia Walsh Loureiro	1.10	Prepare for telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.1); participate in same (1.0).
04/22/23	Jeffery S. Norman, P.C.	1.00	Video conference with D. Barse, Special Committee re securities and regulatory issues.
04/22/23	Gabrielle Christine Reardon	1.10	Telephone conference with R. Kwasteniet, K&E team, Special Committee re key issues and next steps (1.0); analyze issues re same (.1).
04/22/23	Alison Wirtz	1.10	Conference with R. Kwasteniet, K&E team, Special Committee, Celsius team and advisors re auction and next steps (1.0); analyze issues re same (.1).
04/24/23	Simon Briefel	0.80	Attend and take notes on special committee meeting.
04/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/24/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, A&M, Centerview, Company, K&E team, Special Committee re special committee matters (.8); analyze issues re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding and auction status and next steps.
04/24/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); participate in same (.8).
04/24/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze follow-up issues re same (.2).
04/24/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/24/23	Jeffery S. Norman, P.C.	1.00	Video conference with D. Barse, Special Committee re case updates and securities issues.
04/24/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team, advisors and Special Committee re auction, status and next steps.
04/29/23	Simon Briefel	0.30	Review, comment on special committee minutes.
04/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Company, Special Committee, A&M re distribution issues.
05/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/01/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.8); analyze issues re same (.2).
05/01/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).

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05/01/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with D. Latona, K&E team, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze issues re same (.1).
05/01/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
05/01/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/01/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, Special Committee re case strategy.
05/01/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, Special Committee re securities issues, case updates (.8); analyze issues re same (.2).
05/01/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee telephone conference with C. Koenig, K&E team, special committee, Centerview (.9); correspond with J. Mudd re special committee meeting minutes (.1).
05/01/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/03/23	Joel McKnight Mudd	0.40	Correspond with G. Reardon re special committee meeting minutes.
05/03/23	Gabrielle Christine Reardon	1.30	Draft special committee meeting minutes.
05/04/23	Simon Briefel	0.60	Attend, take minutes on special committee meeting.
05/04/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team, Centerview, Special Committee re auction update.
05/04/23	Alison Wirtz	0.80	Conference with Special Committee, R. Kwasteniet, K&E team and advisors re status of auction and next steps (.6); correspond with Special Committee re same (.2).
05/05/23	Simon Briefel	0.40	Attend, take minutes on special committee meeting.
05/05/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, special committee, Centerview, re special committee matters (.3); review and analyze issues re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Centerview team, special committee re auction update.
05/05/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/05/23	Jeffery S. Norman, P.C.	1.10	Conference with Special Committee re auction updates.
05/05/23	Gabrielle Christine Reardon	0.30	Attend special committee meeting.
05/05/23	Alison Wirtz	0.30	Conference with Special Committee, R. Kwasteniet, K&E team and advisors re status of auction and next steps.
05/08/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M, Centerview, special committee re special committee matters.
05/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/08/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (1.1); participate in same (.5).
05/08/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
05/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/08/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re key issues and next steps.
05/08/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re auction, case updates.
05/08/23	Gabrielle Christine Reardon	0.50	Take notes at special committee meeting.
05/08/23	Alison Wirtz	0.60	Conference with Special Committee, R. Kwasteniet and K&E team, advisors re status, next steps (.5); correspond with same re scheduling matters (.1).
05/09/23	Simon Briefel	0.30	Attend, take minutes at special committee meeting (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee member re bid negotiations, auction next steps (partial).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re auction and special committee matters.
05/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/09/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (.7); participate in same (.5).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (partial).
05/09/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/09/23	Jeffery S. Norman, P.C.	0.70	Conference with D. Barse, Special Committee, R. Kwasteniet, K&E team and others re bid evaluation.
05/10/23	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, Special Committee re various issues (.5); prepare for same (.5).
05/10/23	Simon Briefel	0.50	Attend, take minutes at special committee meeting.
05/10/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re special committee matters (partial).
05/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4).
05/10/23	Ross M. Kwasteniet, P.C.	2.20	Prepare for special committee meeting (1.3); participate in special committee update meetings (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Centerview team, Company, special committee re mining.
05/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
05/10/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); draft notes re same (.1).
05/10/23	Alison Wirtz	0.80	Conference with Special Committee, C. Koenig and K&E team and advisors re mining status and update (.5); conference with Special Committee, R. Kwasteniet and K&E team and advisors re status, auction feedback (.3) (partial).
05/11/23	Gabriela Zamfir Hensley	0.70	Conference with Special Committee, A&M team, D. Latona re claims, wind-down process.
05/12/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/12/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re case strategy.
05/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/12/23	Jeffery S. Norman, P.C.	1.00	Conference with R. Kwasteniet, K&E team, Special Committee re case updates.
05/12/23	Gabrielle Christine Reardon	1.10	Take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); review and analyze notes re same (.1).
05/12/23	Alison Wirtz	1.00	Conference with Special Committee, R. Kwasteniet and K&E team, and advisors re status, next steps.

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05/13/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps of auction (in part).
05/15/23	Simon Briefel	0.50	Attend, take minutes at special committee meeting.
05/15/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
05/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/15/23	Ross M. Kwasteniet, P.C.	1.40	Prepare for telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); participate in same (.9).
05/15/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/15/23	Jeffery S. Norman, P.C.	1.00	Conference with R. Kwasteniet, K&E team, Special Committee re case updates (.9); analyze issues re same (.1).
05/15/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, advisors and Special Committee re status, next steps (partial).
05/17/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re auction, regulatory matters.
05/17/23	Simon Briefel	0.30	Attend, take minutes at special committee meeting (partial).
05/17/23	Asheesh Goel, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status, next steps (.3); review and analyze issues re same (.7).
05/17/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Elizabeth Helen Jones	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re special committee matters (.3); prepare for same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.3); prepare for same (.1).
05/17/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.3); review and analyze issues re same (.3).
05/17/23	Jeffery S. Norman, P.C.	0.60	Conference with D. Barse, Special Committee re case updates (.3); prepare for same (.3).
05/17/23	Alison Wirtz	0.40	Conference with Special Committee, advisors and C. Koenig and K&E team re hearing, status of auction and next steps (.3); correspond with same re mining (.1).
05/18/23	Gabriela Zamfir Hensley	2.30	Draft board presentation for special committee re auction (2.1); conference with C. Koenig, K&E team re same (.2).
05/18/23	Joshua Raphael	5.20	Telephone conference with D. Latona, K&E team re board deck (.1); conference with J. Ryan re same (.2); draft presentation (3.8); review, revise same (1.1).
05/19/23	Simon Briefel	0.70	Attend, take minutes at special committee meeting.
05/19/23	Asheesh Goel, P.C.	3.70	Prepare for telephone conference with SEC (1.0); telephone conference with SEC (.7); prepare for telephone conference with special committee (1.0); telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (1.0).
05/19/23	Gabriela Zamfir Hensley	2.20	Revise special committee presentation (.6); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview re preparation for same (.5); correspond with Special Committee re auction investigation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re preparations for special committee meeting (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re special committee matters (.6).
05/19/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview to prepare for Special Committee call (.5); analyze issues re same (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
05/19/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with A&M and Centerview and C. Koenig and others (.5); telephone conference with C. Koenig, Centerview team, A&M team, Company, special committee re case strategy (.6); analyze follow-up issues re special committee meeting (.6).
05/19/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.1).
05/19/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.6); analyze follow-up issues re same (.1).
05/19/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with D. Barse re meeting with Milbank (.3); telephone conference with A. Carr re same (.3).
05/19/23	Jeffery S. Norman, P.C.	1.50	Attend videoconference with C. Ferraro and others re preparation for Special Committee meeting (.5); attend Special Committee videoconference with D. Barse, A. Carr, and others (1.0).
05/19/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, advisors and Special Committee re status, next steps with auction (.6); prepare for same (.1).
05/21/23	Asheesh Goel, P.C.	2.00	Review, analyze board investigations presentation.

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05/21/23	Gabriela Zamfir Hensley	3.00	Conference with C. Koenig re board materials (.3); correspond with J. Raphael re same (.3); analyze bid analysis documents from A&M, Centerview (.3); draft board materials (2.1).
05/21/23	Chris Koenig	2.40	Review and revise slides for Special Committee re auction process and next steps (2.1); correspond with G. Hensley and K&E team re same (.3).
05/21/23	Joshua Raphael	2.00	Draft special committee presentation re auction update.
05/22/23	Gabriela Zamfir Hensley	1.90	Revise board materials (1.7); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.2).
05/22/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.4); review and analyze issues re same (.1).
05/22/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); review and revise slides for Special Committee re auction process and next steps (.8).
05/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, Centerview team, A&M team, Company, special committee re case strategy (.4); prepare for same (.1).
05/22/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Centerview team, A&M team, Company, special committee re case strategy (partial).
05/22/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/22/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, Special Committee re case updates and security issues.
05/22/23	Joshua Raphael	1.50	Revise special committee presentation re auction update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Gabrielle Christine Reardon	0.30	Attend and take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
05/22/23	Alison Wirtz	0.30	Conference with R. Kwasteniet and K&E team, advisors and Special Committee re auction and high priority matters (partial).
05/23/23	Gabriela Zamfir Hensley	0.40	Review, revise special committee presentation.
05/23/23	Gabriela Zamfir Hensley	1.80	Revise special committee presentation (1.7); analyze correspondence re same (.1).
05/23/23	Chris Koenig	2.10	Review and revise slides for Special Committee re auction process and next steps.
05/24/23	Gabriela Zamfir Hensley	2.70	Revise board presentation (.9); conference with C. Koenig, K&E team re same (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re auction (1.0); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re same (.3); telephone conference with R. Kwasteniet, K&E team, special committee re government investigations (partial) (.2).
05/24/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with C. Koenig, K&E team, Centerview, A&M, Special Committee re auction.
05/24/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); review and revise slides for Special Committee re auction process and next steps (.6).
05/24/23	Dan Latona	1.50	Telephone conference with Z. Brez, B. Allen, K&E team, special committee re investigation update (.2); conference with Z. Brez, B. Allen, K&E team re same (.3); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, special committee re auction (1.0).
05/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Joel McKnight Mudd	1.10	Attend special committee meeting re notetaking and drafting minutes (1.0); prepare for same (.1).
05/24/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, Special Committee re case updates, securities issues.
05/24/23	Joshua Raphael	2.90	Review, revise notice of successful bidder (.2); revise Special Committee presentation re auction (.7); review and analyze issues re auction matters (.3); telephone conference with S. Dixon, C. Koenig re auction (.1); revise Special Committee presentation (.3); conference with Special Committee re work in progress, next steps (1.0); review and analyze issues re same (.3)
05/24/23	William Thompson	1.00	Conference with R. Kwasteniet, A&M, Centerview, and Special Committee re auction update.
05/24/23	Kyle Nolan Trevett	0.70	Telephone conference with C. Koenig, Special Committee re auction results (partial).
05/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
05/29/23	Simon Briefel	0.90	Attend, take minutes at special committee meeting.
05/29/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/29/23	Elizabeth Helen Jones	0.70	Telephone conference (in part) with C. Koenig, K&E team, Special Committee re special committee matters.
05/29/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/29/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Company, special committee re case strategy (.8); prepare for same (.1).
05/29/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010164916
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re update on SDNY meeting.
05/29/23	Alison Wirtz	0.90	Correspond with C. Koenig and K&E team re Special Committee call (.1); telephone conference with C. Koenig and K&E team, C. Ferraro, advisors, and A. Carr and D. Barse re status, next steps (.8).
05/31/23	Bob Allen, P.C.	0.50	Telephone conference with special committee (in part).
05/31/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
05/31/23	Chris Koenig	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.6) (partial); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5).
05/31/23	Patricia Walsh Loureiro	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re case status and next steps.
05/31/23	Jeffery S. Norman, P.C.	0.70	Conference with D. Barse, Special Committee re case update.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Special Committee Matters

Invoice Number:

1010164916

Matter Number:

53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Gabrielle Christine Reardon	0.90	Attend and take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
05/31/23	Alison Wirtz	1.40	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (.5); conference with R. Kwasteniet, K&E team, advisors and Special Committee re status and next steps (.9).
Total		225.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164917
Client Matter: 53363-30

In the Matter of Stake Hound Litigation

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 3,398.50
Total legal services rendered	\$ 3,398.50

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Stake Hound Litigation

Invoice Number: 1010164917
Matter Number: 53363-30

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.50	1,675.00	837.50
Joseph A. D'Antonio	2.60	985.00	2,561.00
TOTALS	3.10		\$ 3,398.50

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Stake Hound Litigation

Invoice Number: 1010164917
Matter Number: 53363-30

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Joseph A. D'Antonio	0.90	Telephone conference with L. Hamlin, R. Kwasteniet, Company, UCC, NovaWulf re Stakehound litigation.
04/14/23	Joseph A. D'Antonio	0.30	Review and analyze Akin Gump letter to Stakehound and related materials (.1); correspond with J. Brown, L. Hamlin re same (.2).
04/25/23	Joseph A. D'Antonio	0.20	Review and analyze notice of arbitration from Stakehound.
05/01/23	Judson Brown, P.C.	0.50	Review and revise letter to Stakehound.
05/10/23	Joseph A. D'Antonio	1.20	Review and analyze Stakehound litigation materials (.2); video conference with Akin, UCC, Company re same (.7); correspond with J. Brown, L. Hamlin re same (.3).
Total		3.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164918
Client Matter: 53363-41

In the Matter of Tether Limited Litigation

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 227.00
Total legal services rendered	\$ 227.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Tether Limited Litigation

Invoice Number: 1010164918
Matter Number: 53363-41

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Seantyel Hardy	0.20	1,135.00	227.00
TOTALS	0.20		\$ 227.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Tether Limited Litigation

Invoice Number:

1010164918

Matter Number:

53363-41

Description of Legal Services**Date Name**

04/19/23 Seantyel Hardy

Hours Description

0.20 Telephone conference with former counsel B. Wallace re status of Tether litigation.

Total**0.20**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050081981
Client Matter: 53363-43**

In the Matter of Examiner Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 6,044.50
Total legal services rendered	\$ 6,044.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Examiner Matters

Invoice Number:

1050081981

Matter Number:

53363-43

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Lily Phoenix	5.30	715.00	3,789.50
Ken Sturek	4.10	550.00	2,255.00
TOTALS	9.40		\$ 6,044.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Examiner Matters

Invoice Number:

1050081981

Matter Number:

53363-43

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Ken Sturek	4.10	Review, analyze examiner's report citations to freeze report for links to unredacted versions (2.8); draft redacted version of specific production document (1.3).
04/21/23	Morgan Lily Phoenix	5.30	Review, analyze Company documents for privilege.
Total		9.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164920
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 9,389.50
Total legal services rendered	\$ 9,389.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

GK8

Invoice Number:

1010164920

Matter Number:

53363-44

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.40	1,245.00	1,743.00
Jeff Butensky	0.60	995.00	597.00
Joshua Raphael	5.10	735.00	3,748.50
Jimmy Ryan	0.50	885.00	442.50
Seth Sanders	2.50	885.00	2,212.50
Steve Toth	0.40	1,615.00	646.00
TOTALS	10.50		\$ 9,389.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Joshua Raphael	1.10	Review, analyze correspondence from creditors re GK8 coins, demand letter (.2); correspond with J. Ryan re same (.1); draft letter to creditor re same (.5); review, analyze GK8 APA (.2); correspond with J. Ryan re same (.1).
04/03/23	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team re GK8 APA (.3); telephone conference with S. Briefel re same (.2).
04/03/23	Steve Toth	0.40	Analyze issues re GK8 sale (.2); correspond with S. Briefel, K&E team re same (.2).
04/05/23	Simon Briefel	0.30	Analyze issue re GK8 contract.
04/05/23	Joshua Raphael	0.50	Draft correspondence re GK8 Cryptocurrency.
04/06/23	Simon Briefel	0.40	Correspond with S. Sanders re GK8 asset issue.
04/06/23	Seth Sanders	2.50	Research administrative expenses GK8 issues (1.1); draft memorandum re same (.8); correspond with S. Briefel re same (.3); correspond with C. Koenig, K&E team re same (.3).
04/07/23	Joshua Raphael	0.10	Correspond with S. Briefel, A&M re GK8 Cryptocurrency.
04/10/23	Joshua Raphael	0.10	Correspond with S. Briefel re GK8 Cryptocurrency.
04/24/23	Jeff Butensky	0.30	Correspond with S. Toth and M. Hutchinson re final statement process set forth in GK8 purchase agreement.
04/25/23	Simon Briefel	0.30	Review, analyze issues re GK8 sale proceeds (.2); correspond with J. Butensky, S. Toth re same (.1).
05/05/23	Jeff Butensky	0.10	Correspond with S. Briefel re assigned contracts in GK8 transaction.
05/08/23	Simon Briefel	0.40	Correspond with D. Latona re GK8 contract rejection.
05/08/23	Jeff Butensky	0.20	Correspond with A&M re closing statement adjustment process for GK8 transaction.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

GK8

Invoice Number:

1010164920

Matter Number:

53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Joshua Raphael	3.10	Research GK8 license executory contract question and review APA (.3); correspond with S. Briefel re same (.1); follow up research and APA review re same (1.7); correspond with S. Briefel re same (.3); draft correspondence to D. Latona re same (.7).
05/19/23	Joshua Raphael	0.10	Review, analyze GK8 license re hardware return; correspond with S. Briefel re same.
05/21/23	Joshua Raphael	0.10	Correspond with A&M, S. Briefel re GK8 hardware.
Total		10.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164921
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 5,040.00
Total legal services rendered	\$ 5,040.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Frishberg Litigation

Invoice Number: 1010164921
Matter Number: 53363-45

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joel McKnight Mudd	4.20	885.00	3,717.00
Gabrielle Christine Reardon	1.80	735.00	1,323.00
TOTALS	6.00		\$ 5,040.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Frishberg Litigation

Invoice Number: 1010164921
Matter Number: 53363-45

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Joel McKnight Mudd	0.80	Revise reply to Frishberg objection to fees and venue (.7); correspond with A. Wirtz, C. Koenig re same (.1).
04/14/23	Joel McKnight Mudd	2.60	Review, revise response to Frishberg fees and venue objection (2.2); correspond with A. Wirtz, A. Xuan, K&E team re same (.4).
04/17/23	Joel McKnight Mudd	0.80	Revise reply to Frishberg fees objection (.2); research re claims in Frishberg fees statement (.6).
05/02/23	Gabrielle Christine Reardon	0.60	Draft correspondence to Court re adjournment of Frishberg adversary status conference (.2); draft notice of adjournment re same (.4).
05/09/23	Gabrielle Christine Reardon	0.50	Draft correspondence to Court re rescheduling status conference (.2); correspond with G. Hensley, K&E team re same (.2); correspond with Court re same (.1).
05/11/23	Gabrielle Christine Reardon	0.20	Draft adjournment re status conference.
05/14/23	Gabrielle Christine Reardon	0.50	Review and revise notice of status conference (.3); correspond with C. Koenig re same (.2).
Total		6.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010164922
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 111,985.50
Total legal services rendered	\$ 111,985.50

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Core Scientific, Chapter 11 Filing

Invoice Number: 1010164922
Matter Number: 53363-46

Summary of Hours Billed

Name	Hours	Rate	Amount
Judson Brown, P.C.	1.30	1,675.00	2,177.50
Joseph A. D'Antonio	4.70	985.00	4,629.50
Leah A. Hamlin	1.70	1,135.00	1,929.50
Elizabeth Helen Jones	0.30	1,155.00	346.50
Chris Koenig	14.50	1,425.00	20,662.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	2.80	1,375.00	3,850.00
Patricia Walsh Loureiro	44.80	1,155.00	51,744.00
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Robert Orren	0.10	570.00	57.00
Roy Michael Roman	8.70	735.00	6,394.50
Luke Spangler	0.60	325.00	195.00
Casllen Timberlake	0.50	335.00	167.50
Alex Xuan	24.20	735.00	17,787.00
TOTALS	105.20		\$ 111,985.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Patricia Walsh Loureiro	1.50	Review, revise Core proof of claim (1.2); correspond with A. Xuan re same (.3).
04/01/23	Roy Michael Roman	0.70	Review and revise motion for administrative expense claim (.6); correspond with C. Koenig, D. Latona, P. Loureiro re same (.1).
04/02/23	Patricia Walsh Loureiro	0.40	Review, revise Core proof of claim (.3); correspond with A. Xuan re same (.1).
04/02/23	Alex Xuan	1.90	Research re Core convertible notes (1.1); revise proof of claim re same (.8).
04/03/23	Dan Latona	1.10	Analyze, comment on motion re administrative expense payment (.8); analyze, comment on declaration re same (.3).
04/03/23	Roy Michael Roman	0.80	Review and revise motion and declaration (.5); correspond with D. Latona, K&E team re same (.2); correspond with A&M re same (.1).
04/04/23	Patricia Walsh Loureiro	0.20	Review, revise administrative claim motion.
04/04/23	Roy Michael Roman	0.30	Review and revise language re administrative claim motion (.2); correspond with P. Walsh Loureiro re same (.1).
04/04/23	Roy Michael Roman	0.40	Review and revise administrative claim motion (.3); correspond with C. Koenig, P. Walsh Loureiro, K&E team re same (.1).
04/09/23	Chris Koenig	1.40	Review and revise Core admin claim motion.
04/10/23	Chris Koenig	1.60	Review and revise Core administrative claim motion (1.1); correspond with P. Loureiro re same (.5).
04/10/23	Dan Latona	0.30	Analyze, comment on motion re administrative expense.
04/10/23	Patricia Walsh Loureiro	0.80	Telephone conferences with Jackson Walker team re Core administrative claim motion (.4); review, revise administrative claim motion (.4).
04/10/23	Roy Michael Roman	0.90	Review and revise administrative claim motion (.7); correspond with C. Koenig, P. Walsh Loureiro, K&E team re same (.2).
04/10/23	Alex Xuan	3.70	Revise Core proofs of claim (1.9); research re same (1.0); correspond with P. Loureiro, K&E team and Company re same (.8).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Core Scientific, Chapter 11 Filing

Invoice Number:

1010164922

Matter Number:

53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Chris Koenig	1.10	Review and revise Core proofs of claim (.6); correspond with P. Loureiro re same (.5).
04/11/23	Patricia Walsh Loureiro	1.70	Review, revise Core proofs of claim.
04/12/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re Core matter.
04/12/23	Patricia Walsh Loureiro	3.10	Review, revise Core proofs of claim (2.3); correspond with Company, Special Committee, C. Koenig, and K&E team re same (.8).
04/12/23	Alex Xuan	5.30	Revise proofs of claim against Core (3.2); review, analyze Note Purchasing Agreement and Master Service Agreement re same (1.2); correspond with P. Loureiro, K&E team re same (.9).
04/13/23	Chris Koenig	1.30	Review and revise Core proofs of claim (.8); correspond with P. Loureiro re same (.5).
04/13/23	Patricia Walsh Loureiro	9.60	Review, revise Core proofs of claims (5.7); correspond with C. Koenig, K&E team, W&C, Special Committee, Company re same (1.9); review, revise Core admin claim motion (1.6); correspond with C. Koenig, K&E team, W&C, Special Committee, Company re same (.4).
04/13/23	Robert Orren	0.10	Correspond with T. Zomo and L. Spangler re filing of notice of adjournment of hearing of status conference re Core Scientific motions.
04/13/23	Roy Michael Roman	1.20	Review and revise Core administrative claim motion (1.0); correspond with P. Walsh Loureiro re same (.2).
04/13/23	Luke Spangler	0.60	File notice of adjournment of Core Scientific status conference (.3); distribute file-stamped copy of same to Stretto and U.S. Trustee (.2); correspond with T. Zomo re same (.1).
04/13/23	Alex Xuan	6.60	Review and revise proofs of claim against Core (3.6); research notes documents re same (.6); correspond with P. W. Loureiro, K&E team, W&C, and Company re same (2.4).
04/14/23	Chris Koenig	2.00	Review and revise Core proofs of claim (.9); review and revise Core admin claim motion (.4); correspond with P. Loureiro re same (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Patricia Walsh Loureiro	8.50	Review, revise Core proofs of claim (5.2); correspond with C. Koenig, K&E team, JW, Company, Special Committee, W&C re same (1.1); review, revise admin claim motion (2.2).
04/14/23	Roy Michael Roman	2.40	Research issues re Core administrative claim motion (.7); draft and revise administrative claim motion re same (1.3); correspond with C. Koenig, P. Walsh Loureiro re same (.4).
04/14/23	Alex Xuan	2.20	Review and revise proofs of claim against Core.
04/23/23	Patricia Walsh Loureiro	1.30	Revise offer letter re Core sites.
04/24/23	Joseph A. D'Antonio	1.20	Review and analyze Core Scientific objection to Celsius Mining proof of claim and related materials.
04/24/23	Patricia Walsh Loureiro	0.50	Correspond with W&C re Core proofs of claim.
04/24/23	Alex Xuan	1.40	Review and analyze Core's claim objection.
04/25/23	Joseph A. D'Antonio	0.40	Review and analyze Core Scientific objection to Celsius Mining proof of claim and related materials.
04/27/23	Joseph A. D'Antonio	0.20	Review and analyze Core objection to proof of claim and related materials.
04/27/23	Patricia Walsh Loureiro	1.60	Correspond with D. Latona, K&E team, W&C, Company, Special Committee re bid letter.
04/28/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re Core objection.
04/30/23	Joseph A. D'Antonio	1.20	Review and draft analysis re Core objection to Celsius proof of claim.
04/30/23	Leah A. Hamlin	0.30	Review and analyze Core Scientific objection to Celsius proof of claim.
05/01/23	Judson Brown, P.C.	0.80	Review and analyze Core pleadings re Celsius claims (.6); telephone conference with J. D'Antonio, K&E team, and Committee counsel re Core objection and strategy issues (.2).
05/01/23	Joseph A. D'Antonio	1.00	Review and analyze Core objection and related materials (.2); telephone conference with L. Hamlin, C. Koenig, D. Latona, and K&E team re same (.4); draft analysis re same (.4).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Core Scientific, Chapter 11 Filing

Invoice Number: 1010164922
Matter Number: 53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Joseph A. D'Antonio	0.20	Telephone conference with J. Brown, K&E team, W&C re Core objection to Celsius Mining proof of claim.
05/01/23	Leah A. Hamlin	0.60	Correspond with J. Brown re Core Scientific objection to Celsius proof of claim (.3); telephone conference with C. Koenig re Core Scientific objection to Celsius proof of claim (.3).
05/01/23	Chris Koenig	0.60	Telephone conference with P. Loureiro, K&E team re Core claims issues (.3); telephone conference with P. Loureiro, K&E team, W&C re same (.3).
05/01/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re Core proof of claim (.3); telephone conference with C. Koenig, K&E team, Committee re same (.2).
05/01/23	Patricia Walsh Loureiro	1.20	Telephone conference with L. Hamlin and K&E team re proof of claim objection (.3); prepare for same (.1); correspond with A. Straka and K&E team re notes claims (.6); telephone conference with W&C, J. Brown, and K&E team re proof of claim objection (.2).
05/01/23	Alex Xuan	1.00	Telephone conference with P. Loureiro, K&E team re Core claim objection and next step (.3); research re mediation stipulation (.7).
05/03/23	Joseph A. D'Antonio	0.10	Correspond with A. Xuan re Core mediation order.
05/03/23	Patricia Walsh Loureiro	3.80	Draft mediation order.
05/04/23	Leah A. Hamlin	0.20	Review and revise draft mediation stipulation.
05/04/23	Patricia Walsh Loureiro	0.50	Review, revise mediation order.
05/04/23	Alex Xuan	0.80	Revise mediation stipulation with Core.
05/09/23	Roy Michael Roman	0.50	Research and analyze issues re administrative claim motion (.4); correspond with P. Walsh re same (.1).
05/10/23	Patricia Walsh Loureiro	0.20	Correspond with Jackson Walker re Core objection to administrative claim motion.
05/11/23	Patricia Walsh Loureiro	0.20	Correspond with C. Koenig, K&E team re next steps and stipulation.
05/12/23	Patricia Walsh Loureiro	0.50	Review, revise Core mediation stipulation order (.4); correspond with A. Xuan re same (.1).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Core Scientific, Chapter 11 Filing

Invoice Number: 1010164922
Matter Number: 53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Alex Xuan	0.30	Revise mediation stipulation.
05/15/23	Patricia Walsh Loureiro	0.30	Correspond with C. Koenig, K&E team re Core mediation next steps.
05/15/23	Casllen Timberlake	0.50	Compile and prepare physical case materials.
05/15/23	Alex Xuan	1.00	Revise mediation stipulation with Core (.8); correspond with P. Loureiro, K&E team, Weil team re same (.2).
05/22/23	Chris Koenig	0.80	Participate in Core omnibus hearing (in part).
05/22/23	Patricia Walsh Loureiro	1.20	Participate in Core hearing.
05/23/23	Ross M. Kwasteniet, P.C.	0.50	Analyze strategy and timing re Core Scientific mediation.
05/26/23	Joseph A. D'Antonio	0.30	Correspond with H. Simson re Core litigation updates for company (.1); draft analysis re same (.2).
05/30/23	Leah A. Hamlin	0.30	Telephone conference with C. Koenig re strategy on Core Scientific mediation (.3).
05/30/23	Chris Koenig	2.30	Review and analyze Core summary judgment motion (1.7); correspond with R. Kwasteniet, K&E team re same (.6).
05/30/23	Patricia Walsh Loureiro	2.40	Telephone conference with C. Koenig and K&E team re Core mediation preparations (.3); telephone conference with R. Roman re same (.3); review, analyze summary judgment motion (.5); correspond with C. Koenig and K&E team re same (.2); research re same (1.1).
05/31/23	Judson Brown, P.C.	0.50	Review and analyze pleadings re summary judgment (.2); conference with K&E team, including C. Koenig and others, re same (.3).
05/31/23	Leah A. Hamlin	0.30	Telephone conference with C. Koenig re opposition to Core Scientific motion for summary judgment.
05/31/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team re motion for summary judgment.
05/31/23	Chris Koenig	3.40	Review and revise Core summary judgment objection (1.8); correspond with R. Kwasteniet, K&E team, Committee re same (1.6).
05/31/23	Dan Latona	0.40	Telephone conference with J. Brown, C. Koenig, K&E team re Core mediation (.1); telephone conference with C. Koenig, K&E team, W&C re same (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Core Scientific, Chapter 11 Filing

Invoice Number:

1010164922

Matter Number:

53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Patricia Walsh Loureiro	5.30	Telephone conference with C. Koenig, K&E team re response to Core summary judgment motion (.2); telephone conference with C. Koenig, D. Latona, W&C re same (.3); draft, revise preliminary objection (4.8).
05/31/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze Core Scientific motion for summary judgment re Celsius claim.
05/31/23	Roy Michael Roman	1.50	Research and analyze issues re make whole provision (1.3); draft and revise analysis re same (.2).
Total		105.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164923
Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

Total legal services rendered \$ 250,996.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

K&E Fee Matters

Invoice Number:

1010164923

Matter Number:

53363-48

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.40	1,245.00	1,743.00
Julia R. Foster	8.30	480.00	3,984.00
Susan D. Golden	15.00	1,475.00	22,125.00
Amila Golic	0.90	885.00	796.50
Gabriela Zamfir Hensley	7.30	1,245.00	9,088.50
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Chris Koenig	14.30	1,425.00	20,377.50
Ross M. Kwasteniet, P.C.	12.90	2,045.00	26,380.50
Patricia Walsh Loureiro	10.70	1,155.00	12,358.50
Rebecca J. Marston	0.40	995.00	398.00
Caitlin McGrail	4.10	735.00	3,013.50
Joel McKnight Mudd	57.50	885.00	50,887.50
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	8.00	570.00	4,560.00
Jimmy Ryan	5.00	885.00	4,425.00
Seth Sanders	2.90	885.00	2,566.50
Gelareh Sharafi	10.10	735.00	7,423.50
Luke Spangler	25.40	325.00	8,255.00
William Thompson	2.60	995.00	2,587.00
Kyle Nolan Trevett	6.70	885.00	5,929.50
Morgan Willis	19.70	395.00	7,781.50
Alison Wirtz	29.20	1,295.00	37,814.00
Alex Xuan	10.70	735.00	7,864.50
Tanzila Zomo	21.90	325.00	7,117.50
TOTALS	277.20		\$ 250,996.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Chris Koenig	3.10	Review and revise K&E invoice for confidentiality and privilege.
04/02/23	Susan D. Golden	7.40	Review and revise K&E January and February 2023 invoices for confidentiality and privilege (.7.2); correspond with A. Wirtz re same (.2).
04/02/23	Chris Koenig	2.40	Review and revise K&E invoice for confidentiality and privilege.
04/02/23	Alison Wirtz	0.30	Correspond with S. Golden and K&E team re privilege issues in K&E invoices.
04/03/23	Joel McKnight Mudd	2.90	Revise invoice re privilege and confidentiality.
04/04/23	Chris Koenig	2.40	Review and revise K&E invoices for confidentiality and privilege.
04/05/23	Joel McKnight Mudd	1.90	Review, revise invoice re privilege and confidentiality.
04/06/23	Joel McKnight Mudd	4.30	Draft K&E fee application (3.6); review, analyze K&E pleadings re same (.7).
04/06/23	Tanzila Zomo	0.10	Correspond with J. Mudd re fee statement filing.
04/07/23	Ross M. Kwasteniet, P.C.	0.30	Review, analyze correspondence from Fee Examiner re fee application.
04/07/23	Joel McKnight Mudd	6.00	Research re case updates for fee application (1.2); draft fee application (3.9); revise budget and staffing memorandum (.9).
04/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Fee Examiner's filed statement re first interim fee applications.
04/07/23	Alison Wirtz	0.90	Review and comment on draft interim fee application (.5); review and comment on budget and staffing memo (.3); correspond with J. Mudd re same (.1).
04/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze fee examiner report.
04/08/23	Joel McKnight Mudd	6.10	Research re fee application workstreams and activities during the fee period (2.9); revise fee application re same (3.2).
04/08/23	Alison Wirtz	2.90	Review and comment on draft interim fee application (2.7); correspond with J. Mudd re same (.2).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

K&E Fee Matters

Invoice Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/23	Chris Koenig	0.60	Review and revise K&E interim fee application.
04/09/23	Ross M. Kwasteniet, P.C.	5.40	Review and revise fee statements for privilege and confidentiality.
04/09/23	Joel McKnight Mudd	0.80	Revise K&E fee application.
04/09/23	Alison Wirtz	3.00	Review and revise draft interim fee application (2.8); correspond with J. Mudd re same (.2).
04/10/23	Ross M. Kwasteniet, P.C.	1.10	Review and revise fee statements for privilege and confidentiality.
04/11/23	Susan D. Golden	1.30	Review and revise K&E second interim fee application (1.1) and correspond with A. Wirtz and J. Mudd with comments to same (.2).
04/11/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise fee statements for privilege and confidentiality.
04/11/23	Joel McKnight Mudd	1.10	Revise interim fee application (.7); correspond with S. Golden, A. Yenamandra re same (.4).
04/11/23	Alison Wirtz	0.20	Correspond with J. Mudd re status of interim fee application.
04/12/23	Joel McKnight Mudd	3.00	Revise interim fee application (2.8); correspond with A. Wirtz, K&E team re same (.2).
04/13/23	Susan D. Golden	0.30	Telephone conference with A. Wirtz re reply to fee/venue objection of D. Frishberg.
04/13/23	Joel McKnight Mudd	4.80	Review, analyze budget and staffing memorandum re upcoming fee application.
04/13/23	Robert Orren	2.60	Correspond with T. Zomo re second interim fee application (.4); prepare materials for same (.4); draft sixth monthly fee statement (1.2); correspond with A. Wirtz and J. Mudd re same (.6).
04/13/23	Alison Wirtz	1.10	Review and comment on second interim fee application (.6); correspond with J. Mudd re same (.1); review, analyze monthly fee statement for Kirkland and coordinate filing of same (.4).

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Alison Wirtz	4.40	Draft, revise reply to Frishberg's objection to fees and venue (3.2); review and analyze precedent cases re same (.7); correspond with A. Xuan and J. Mudd re same (.2); conference and correspond with C. Koenig re revisions to same (.3).
04/13/23	Alex Xuan	2.80	Revise reply to Frishberg fee objections.
04/14/23	Julia R. Foster	8.30	Correspond with R. Orren re K&E second interim fee application (.3); review and revise K&E second interim fee application (6.9); prepare same for filing (.8); file re same (.3).
04/14/23	Chris Koenig	1.50	Review and revise K&E second interim fee application (1.1); correspond with A. Wirtz and K&E team re same (.4).
04/14/23	Caitlin McGrail	1.40	Telephone conference with J. Mudd re fee application review (.2); review, revise K&E interim fee application (.7); draft notice re interim fee applications (.5).
04/14/23	Joel McKnight Mudd	2.70	Review, revise interim fee application (2.3); correspond with A. Wirtz, K&E team re same (.4).
04/14/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze second interim fee application in preparation for filing.
04/14/23	Robert Orren	5.40	File K&E sixth monthly fee statement (.2); distribute same for service (.1); prepare second interim fee application and related exhibits (3.9); correspond with T. Zomo, L. Spangler and J. Foster re same (1.2).
04/14/23	Luke Spangler	4.80	Draft K&E second interim fee application, correspond with R. Orren, T. Zomo, and J. Foster re same (4.8).
04/14/23	Alison Wirtz	4.50	Correspond with J. Mudd and K&E team re interim fee application and final numbers for same (.4); review and comment on revised form of interim fee application (2.4); correspond and conference with J. Mudd re same (.5); review, analyze proposed filing version of interim fee application (.5); coordinate filing of same (.7).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

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Invoice Number:

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Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Alison Wirtz	2.10	Correspond with A. Xuan and J. Mudd re Frishberg reply re venue and fees (.3); review and comment on same (.6); correspond with J. Mudd and A. Xuan re same (.3); analyze precedent caselaw re same (.3); correspond with A. Xuan re same (.1); review, analyze revised version of same (.5).
04/14/23	Tanzila Zomo	2.10	Prepare second interim fee application for filing (1.0); file re same (.3); correspond with J. Foster, J. Mudd, A. Wirtz re same (.8).
04/15/23	Caitlin McGrail	0.20	Draft notice re second interim fee statement.
04/15/23	Alison Wirtz	0.40	Correspond with C. Koenig and J. Mudd re interim fees.
04/15/23	Tanzila Zomo	0.50	Prepare to file notice of interim fee applications (.2); file re same (.3).
04/16/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze reply in response to Frishberg fee objection in preparation to file.
04/17/23	Caitlin McGrail	1.10	Compile fee statement documents re hearing binder (.7); correspond with A. Wirtz, A. Xuan, J. Mudd re same (.2); review, analyze filings re same (.2).
04/17/23	Alison Wirtz	0.60	Correspond with A. Xuan re Frishberg reply (.1); correspond with R. Kwasteniet re filing of same (.1); review, analyze filing version and coordinate filing of same (.4).
04/17/23	Alison Wirtz	1.30	Review and analyze renewed objection from D. Frishberg re Kirkland retention and correspond with R. Kwasteniet and K&E team re same.
04/17/23	Alison Wirtz	0.20	Correspond with counsel to fee examiner re first interim fee hearing.
04/17/23	Alex Xuan	4.20	Review and revise reply to Frishberg fee and venue objection (.6); draft hearing talking points re same (3.3); correspond with A. Wirtz, K&E team re same (.3).
04/17/23	Tanzila Zomo	0.40	Prepare to file reply to fee objections (.2); file same (.2).
04/18/23	Susan D. Golden	0.30	Conference with C. Koenig, W&C re US Trustee holdback concerns raised at April 18 hearing.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Ross M. Kwasteniet, P.C.	1.30	Analyze interim fee orders and next steps re first interim fee applications (.9); telephone conference with counsel to fee examiner re approval of interim fee applications (.4).
04/18/23	Joel McKnight Mudd	0.40	Correspond with Fee Examiner re fee statement data (.2); correspond with M. Willis re expenses(.2).
04/18/23	Luke Spangler	1.00	Review and redact non-Celsius information from January and February K&E invoices for distribution to Fee Examiner.
04/18/23	Alison Wirtz	0.20	Correspond with M. Hancock and J. Mudd re interim fee application backup for Fee Examiner.
04/18/23	Tanzila Zomo	3.80	Prepare expense backup for Fee Examiner (3.5); correspond with L. Spangler, M. Willis re same (.3).
04/19/23	Seth Sanders	1.40	Review, revise K&E fee statement for confidentiality, privilege.
04/19/23	Luke Spangler	4.70	Review, analyze K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (4.5); correspond with T. Zomo re same (.2).
04/19/23	Alison Wirtz	1.40	Correspond with J. Mudd and C. McGrail re interim fee applications and holdbacks in SDNY (.2); correspond with S. Golden re revised proposed order and research (.4); conference and correspond with S. Golden and C. Koenig and counsel to fee examiner re interim fee application matters (.5); correspond with J. Mudd and C. McGrail re same (.3).
04/19/23	Alex Xuan	1.10	Research SDNY holdbacks re interim fee orders (.8); correspond with J. Mudd, C. McGrail re same (.3).
04/19/23	Tanzila Zomo	4.00	Prepare expense back up for fee examiner.
04/20/23	Caitlin McGrail	1.40	Review, revise K&E invoice re privilege and confidentiality (1.3); correspond with J. Mudd re same (.1).
04/20/23	Joel McKnight Mudd	1.00	Research re SDNY fee holdbacks (.8); correspond with A. Wirtz re same (.2).

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Celsius Network LLC

K&E Fee Matters

Invoice Number:

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Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Luke Spangler	5.50	Review K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (5.2); correspond with T. Zomo and M. Willis re same (.3).
04/20/23	Morgan Willis	2.80	Review and redact invoice for fee examiners report.
04/20/23	Tanzila Zomo	2.50	Prepare expense back up for fee examiner.
04/21/23	Susan D. Golden	0.50	Correspond with U.S. Trustee, C. Koenig, W&C re resolution with U.S. Trustee on holdback issue (.2); review and comment on revised holdback chart for filing (.3).
04/21/23	Amila Golic	0.90	Review, revise invoice for privilege and confidentiality.
04/21/23	Joel McKnight Mudd	0.70	Review, revise expenses backup for fee examiner (.4); correspond with L. Spangler, K&E team re same (.3).
04/21/23	Gelareh Sharafi	5.00	Review, analyze K&E bill for privilege, and confidentiality issues.
04/21/23	Luke Spangler	3.50	Review, analyze K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (3.1); correspond with M. Willis re same (.3); distribute redacted version to J. Mudd (.1).
04/21/23	Morgan Willis	3.40	Review and redact invoice for fee examiners report.
04/21/23	Alison Wirtz	0.30	Correspond with S. Golden and counsel to Fee Examiner re payment of holdbacks.
04/21/23	Alex Xuan	2.60	Review and revise K&E invoice for privilege and confidentiality.
04/22/23	Kyle Nolan Trevett	5.10	Review, revise K&E invoice re confidentiality, privilege considerations (4.9); correspond with J. Mudd re same (.2).
04/22/23	Alison Wirtz	0.70	Review and comment on invoices for confidentiality and privilege considerations (.6); correspond with J. Mudd re same (.1).
04/23/23	Joel McKnight Mudd	2.70	Review, redact expenses back up for fee examiner (2.5); correspond with A. Wirtz re same (.2).
04/23/23	Alison Wirtz	0.40	Correspond with J. Mudd re redaction of certain K&E expenses and analyze same.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Joel McKnight Mudd	3.40	Correspond with U.S. Trustee re fees data (.2); review, analyze expenses backup (.4); redact same (2.8).
04/24/23	Luke Spangler	0.40	Review and redact K&E November and December expense reports for non-Celsius information, correspond with J. Mudd and M. Willis re same.
04/24/23	Morgan Willis	3.80	Review and revise invoice for fee examiner.
04/24/23	Tanzila Zomo	1.00	Review, revise expense reports re fee examiner.
04/25/23	Joel McKnight Mudd	0.40	Correspond with M. Chan, K&E team re updated conflicts checks (.3); correspond with A. Wirtz re same (.1).
04/25/23	Jimmy Ryan	2.20	Review, revise invoice re privilege and confidentiality.
04/25/23	Luke Spangler	5.20	Review and redact November and December backup re non-Celsius information for distribution to examiner.
04/26/23	Tanzila Zomo	2.00	Review, revise expense reports re fee examination.
04/27/23	Joel McKnight Mudd	2.30	Correspond with M. Vera, K&E team re invoices for holdbacks and fee statement (.3); correspond with A&M team re same (.6); research and revise invoice amounts re fee examiner negotiations (.9); review, analyze retention order re same (.3); correspond with A. Wirtz re same (.2).
04/27/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
04/27/23	Tanzila Zomo	1.50	Review, revise expense reports re fee examination.
04/28/23	Joel McKnight Mudd	1.60	Correspond with A&M, A. Wirtz, K&E team re invoice payments (.8); correspond with A. Barker re invoice allocations (.3); draft allocation chart re same (.3); telephone conference with A&M team re same (.2).
04/28/23	Joel McKnight Mudd	2.30	Analyze, redact expenses back up for fee examiner.
04/28/23	Morgan Willis	9.70	Review and redact invoices for examiner report.
04/28/23	Tanzila Zomo	4.00	Review and analyze expense reports re fee examination.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

K&E Fee Matters

Invoice Number:

1010164923

Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/23	Joel McKnight Mudd	0.80	Revise compiled redacted expenses backup for Fee Examiner.
05/01/23	Joel McKnight Mudd	2.80	Review, revise K&E March invoice re privilege and confidentiality.
05/01/23	Seth Sanders	1.50	Analyze, revise invoice for privilege and confidentiality considerations.
05/01/23	Gelareh Sharafi	5.10	Review, revise K&E invoice for privilege and confidentiality issues.
05/01/23	William Thompson	2.60	Review, revise invoice re privilege and confidentiality consideration (2.4); correspond with J. Mudd re same (.2).
05/02/23	Jimmy Ryan	1.10	Review, revise K&E invoice re privilege and confidentiality.
05/03/23	Jimmy Ryan	1.70	Review, revise K&E invoice re privilege and confidentiality.
05/03/23	Kyle Nolan Trevett	1.60	Review, revise K&E invoice re privilege, confidentiality considerations.
05/04/23	Joel McKnight Mudd	2.00	Correspond with Fee Examiner re expense backup (.1); review, revise K&E March invoice re privilege and confidentiality (1.6); correspond with A. Wirtz, K&E team re same (.3).
05/07/23	Joel McKnight Mudd	2.30	Review and revise K&E March invoice re confidentiality and privilege.
05/08/23	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re expense backups (.2); review correspondences with Fee Examiner re same (.2); correspond with L. Wasserman, billing team re invoice (.2).
05/10/23	Patricia Walsh Loureiro	4.10	Review, revise K&E invoice re privilege and confidentiality.
05/11/23	Patricia Walsh Loureiro	4.80	Review, revise K&E invoice re privilege and confidentiality.
05/12/23	Simon Briefel	1.40	Review, revise, comment on K&E invoice re privilege and confidentiality.
05/12/23	Patricia Walsh Loureiro	1.80	Review, revise K&E invoice re privilege and confidentiality.
05/12/23	Joel McKnight Mudd	0.20	Correspond with M. Vera re U.S. Trustee questions re invoice.
05/16/23	Gabriela Zamfir Hensley	3.30	Review, revise K&E invoice re privilege and confidentiality.
05/16/23	Elizabeth Helen Jones	1.10	Review, revise invoices for privilege and confidentiality.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Joel McKnight Mudd	0.40	Correspond with A. Wirtz, S. Golden, A. Barker re invoice questions from U.S. Trustee.
05/16/23	Alison Wirtz	0.30	Correspond with R. Kwasteniet and C. Koenig re fee matters (.1); correspond with Fee Examiner re same (.2).
05/17/23	Gabriela Zamfir Hensley	1.90	Review, revise K&E invoice re privilege and confidentiality.
05/18/23	Gabriela Zamfir Hensley	2.10	Review, revise K&E invoice re privilege and confidentiality.
05/25/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz, K&E team re fee examiner's report re second interim fee application.
05/25/23	Alison Wirtz	3.20	Review and revise K&E invoices per confidentiality and privilege considerations (2.8); review and analyze fee letter from fee examiner and correspond with S. Golden and C. Koenig re same (.4).
05/26/23	Chris Koenig	2.20	Review and revise K&E invoice for confidentiality.
05/29/23	Susan D. Golden	1.50	Review and revise March fee statement for privilege and confidentiality.
05/29/23	Chris Koenig	2.10	Review and revise K&E invoice for privilege and confidentiality.
05/30/23	Susan D. Golden	3.70	Review and revise March fee statement for privilege and confidentiality.
05/30/23	Rebecca J. Marston	0.30	Review and analyze fee examiner report.
05/30/23	Alison Wirtz	0.80	Correspond with S. Golden and K&E team re Kirkland invoices (.3); review and analyze confidential fee letter from fee examiner's counsel (.5).
Total		277.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164924
Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 49,640.00
Total legal services rendered	\$ 49,640.00

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010164924
Matter Number: 53363-49

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	1.40	480.00	672.00
Susan D. Golden	1.30	1,475.00	1,917.50
Amila Golic	1.20	885.00	1,062.00
Rebecca J. Marston	0.30	995.00	298.50
Caitlin McGrail	2.20	735.00	1,617.00
Joel McKnight Mudd	31.80	885.00	28,143.00
Robert Orren	1.10	570.00	627.00
Gabrielle Christine Reardon	2.30	735.00	1,690.50
Seth Sanders	0.10	885.00	88.50
Luke Spangler	0.40	325.00	130.00
Morgan Willis	3.50	395.00	1,382.50
Alison Wirtz	9.20	1,295.00	11,914.00
Tanzila Zomo	0.30	325.00	97.50
TOTALS	55.10		\$ 49,640.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/23	Seth Sanders	0.10	Correspond with S. Briefel, Company re monthly fee statement.
04/03/23	Joel McKnight Mudd	1.60	Review, revise EY fee statement (1.2); correspond with EY re same (.2); correspond with D. Latona, C. Koenig re same (.2).
04/06/23	Joel McKnight Mudd	1.80	Review, revise A&M fee statement (1.6); correspond with A&M re same (.2).
04/07/23	Joel McKnight Mudd	0.30	Correspond with W&C re PII list (.3).
04/10/23	Joel McKnight Mudd	0.40	Correspond with A. Golic re advisor fee applications; correspond with EY team re expanded statement of work.
04/10/23	Alison Wirtz	0.20	Correspond with A. Golic re Stout fee statements.
04/11/23	Caitlin McGrail	0.20	Correspond with R. Roman, A. Wirtz, J. Mudd and K&E team re A.M. Saccullo Legal interim fee application.
04/11/23	Joel McKnight Mudd	2.20	Revise parties in interest list (1.6); research re EY retention and scope (.4); correspond with A&M team re same (.2).
04/12/23	Joel McKnight Mudd	1.10	Telephone conference with Committee re updated PII list (.3); telephone conference with EY team re same (.4); revise same (.4).
04/13/23	Joel McKnight Mudd	3.00	Review, revise EY fee statement (.9); correspond with EY team re same (.2); review, revise A&M fee application (1.2); correspond with A&M team re same (.2); correspond with A. Wirtz re advisors fee applications and fee statements (.3); correspond with C. Koenig, K&E team re filing of advisors fee applications (.2).
04/13/23	Alison Wirtz	1.00	Review and comment on A&M fee statement (.2); correspond with J. Mudd re same (.1); review EY fee statement and correspond with J. Mudd re same (.4); correspond with Latham re status of interim fee applications and monthly fee statements (.3).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Fee Matters

Invoice Number:

1010164924

Matter Number:

53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Julia R. Foster	1.40	Prepare EY second interim fee application for filing (.2); file re same (.2); prepare Saccullo first interim fee application for filing (.2); file same (.3); prepare Centerview second interim fee application for filing (.3); file re same (.2).
04/14/23	Caitlin McGrail	0.90	Review, revise Latham and Watkins interim fee applications (.6); review revise A.M. Saccullo Legal fee applications (.3).
04/14/23	Caitlin McGrail	1.10	Review, revise retained professional interim fee apps.
04/14/23	Joel McKnight Mudd	4.20	Review, revise A&M fee application (.8); review, revise EY fee application (.7); review, revise Centerview fee application (.4); review, revise Latham fee application (.6); review, revise Saccullo fee application (.8); correspond with C. McGrail, A. Wirtz re same (.6); correspond with T. Zomo, K&E team re filing same (.3).
04/14/23	Alison Wirtz	3.70	Review, analyze proposed filing version of A&M interim fee application (.4); coordinate filing of same (.3); correspond with J. Mudd and C. McGrail re interim fee applications and status (.3); review, analyze filing versions of Centerview and EY (.4); review and comment on exhibits (.3); review, analyze Saccullo interim fee application and correspond with J. Mudd re same (.4); review, analyze Latham's interim fee application (.3); correspond with J. Mudd and C. McGrail re status and outstanding items (.7); review and comment on omnibus notice of interim fee applications and correspond with K&E team re same (.6).
04/14/23	Tanzila Zomo	0.30	File Alvarez & Marsal second interim fee statement.
04/15/23	Alison Wirtz	0.30	Review and comment on notice of interim fee applications and correspond with C. McGrail and K&E team re same.
04/24/23	Joel McKnight Mudd	0.90	Correspond with A&M team, Centerview team, Latham team, EY team, and other advisors re interim fee order (.3); revise Centerview supplemental declaration (.3); correspond with Centerview team re same (.2); correspond with Centerview team re parties in interest (.1).

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010164924
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Joel McKnight Mudd	0.20	Correspond with EY, Centerview, Latham, Akin, other advisors re fee application requirements.
04/24/23	Gabrielle Christine Reardon	0.70	Review and analyze ordinary course professional payment data from A&M (.2); correspond with A&M re same (.1); draft quarterly report re payments to ordinary course professionals (.4).
04/24/23	Alison Wirtz	0.30	Correspond with J. Mudd and S. Golden re requests from U.S. Trustee re professional fees.
04/25/23	Amila Golic	0.50	Review and analyze valuation advisor's fee application.
04/25/23	Alison Wirtz	0.90	Correspond with G. Reardon re OCP payments and quarterly report (.2); conference with S. Golden re U.S. Trustee inbound (.2); conference with U.S. Trustee re professional fees (.5).
04/28/23	Susan D. Golden	0.40	Telephone conference and correspond with U.S. Trustee re Stretto invoices.
04/30/23	Joel McKnight Mudd	1.60	Review, revise Stretto supplemental declaration (.8); review, revise Latham supplemental declaration (.7); correspond with A. Wirtz re same (.1).
04/30/23	Joel McKnight Mudd	1.70	Review, revise Stout fee application and schedules (1.6); correspond with A. Wirtz re same (.1).
05/01/23	Joel McKnight Mudd	0.30	Correspond with Stout team re fee application and fee statement.
05/01/23	Robert Orren	0.30	File statement of amounts paid to ordinary course professionals (.1); correspond with G. Reardon re same (.1); distribute same for service (.1).
05/01/23	Gabrielle Christine Reardon	0.90	Correspond with A&M re payments to ordinary course professionals (.3); correspond with A. Wirtz, S. Golden re same (.4); review and analyze invoice statements re same (.2).
05/02/23	Joel McKnight Mudd	0.20	Correspond with LW team, A&M re invoice processing.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010164924
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Alison Wirtz	1.70	Correspond with J. Mudd re status of certain professionals' fee statements and supplemental declarations in support of retention (.2); review and comment on same (1.1); correspond with G. Reardon re payments to OCPs and related backup from A&M re same (.4).
05/09/23	Gabrielle Christine Reardon	0.70	Correspond with C. Koenig, D. Latona re Taylor Wessing fee cap (.3); review and analyze correspondence with A&M re same (.2); correspond further with C. Koenig, D. Latona re same (.2).
05/10/23	Joel McKnight Mudd	2.60	Review, analyze Stout invoice re confidentiality and privilege.
05/11/23	Amila Golic	0.20	Correspond with E. Jones, K&E team re Stout fee application.
05/11/23	Joel McKnight Mudd	2.40	Revise A&M fee statement (.6); revise Stout fee application and fee statement (1.7); correspond with Stout team re same (.1).
05/15/23	Joel McKnight Mudd	1.60	Review, revise A&M fee statement (.9); revise schedules re same for redactions (.7).
05/16/23	Joel McKnight Mudd	0.40	Revise A&M fee statement (.2); correspond with C. Koenig re same (.2).
05/16/23	Robert Orren	0.40	Prepare for filing of eighth A&M fee statement (.2); correspond with L. Spangler re same (.2).
05/16/23	Luke Spangler	0.40	File eighth monthly fee statement of Alvarez & Marsal, circulate same to Stretto, US Trustee, and K&E team (.4).
05/16/23	Alison Wirtz	0.20	Correspond with J. Mudd re fee statement for A&M and related matters.
05/21/23	Joel McKnight Mudd	0.90	Review, revise Stout fee application.
05/23/23	Joel McKnight Mudd	0.40	Review, revise Stout fee statement.
05/24/23	Joel McKnight Mudd	2.30	Review, revise Stout fee statement (.6); review, revise Stout fee application (.9); telephone conference with R. Marston re retention issues (.3); correspond with R. Marston re Stout retention (.3); correspond with EY re supplemental declaration (.2).
05/25/23	Joel McKnight Mudd	0.90	Revise EY supplemental (.3); revise Stout fee statement (.4); correspond with R. Marston re same (.2).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Non-K&E Fee Matters

Invoice Number:

1010164924

Matter Number:

53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Alison Wirtz	0.10	Correspond with M. Hancock re fee matters for other professionals.
05/26/23	Morgan Willis	3.50	Prepare for and file fee application and supplemental EY declarations.
05/30/23	Susan D. Golden	0.90	Telephone conference with US Trustee and Stretto re explanation of Stretto invoices (.5); follow-up telephone conference with A. Wirtz (.4).
05/30/23	Amila Golic	0.50	Telephone conference with A. Wirtz, S. Golden, Stretto, U.S. Trustee re claims agent fees.
05/30/23	Rebecca J. Marston	0.20	Correspond with Stout re fee statement, fee application.
05/30/23	Alison Wirtz	0.70	Conference with S. Golden, Stretto team and U.S. Trustee team re fees and related matter (.5); analyze issues re same (.2).
05/31/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re Stout fee application.
05/31/23	Joel McKnight Mudd	0.80	Review, revise Stout fee application (.6); correspond with C. Koenig, K&E team, Stout re same (.2).
05/31/23	Robert Orren	0.40	File Stout fee application (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
05/31/23	Alison Wirtz	0.10	Correspond with J. Mudd and K&E team re Stout interim fee application.
Total		55.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164925
Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 2,606,077.00

Total legal services rendered

\$ 2,606,077.00

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
Government and Regulatory Investigations

Invoice Number: 1010164925
 Matter Number: 53363-50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	155.50	1,605.00	249,577.50
Jake Alves	2.50	495.00	1,237.50
Hunter Appler	19.00	475.00	9,025.00
Damani Ashton	2.20	735.00	1,617.00
Nicholas Benham	74.70	985.00	73,579.50
Noah Berkley	16.00	465.00	7,440.00
Zachary S. Brez, P.C.	104.50	1,985.00	207,432.50
Grace C. Brier	62.20	1,215.00	75,573.00
Matthew C. Burner	7.30	735.00	5,365.50
Janet Bustamante	95.40	395.00	37,683.00
Cassandra Catalano	177.50	1,245.00	220,987.50
Rich Cunningham, P.C.	6.60	1,755.00	11,583.00
Joseph A. D'Antonio	16.20	985.00	15,957.00
Chris Everhart	11.20	475.00	5,320.00
Mariana del Carmen Fernandez	55.10	735.00	40,498.50
Mark Filip, P.C.	12.60	2,075.00	26,145.00
Patrick Forte	43.60	985.00	42,946.00
Lindsey Foster	34.50	715.00	24,667.50
Asheesh Goel, P.C.	5.50	2,060.00	11,330.00
Gabriela Zamfir Hensley	28.90	1,245.00	35,980.50
Candace Ho	1.90	995.00	1,890.50
Victor Hollenberg	7.20	850.00	6,120.00
Elizabeth Helen Jones	4.80	1,155.00	5,544.00
Hanaa Kaloti	177.50	1,310.00	232,525.00
Aidan Katz	33.60	715.00	24,024.00
Mike Kilgarriff	58.20	1,310.00	76,242.00
Chris Koenig	4.00	1,425.00	5,700.00
Weng Keong Kok	18.00	885.00	15,930.00
Anika Vasanthi Krishnan	47.10	325.00	15,307.50
Ross M. Kwasteniet, P.C.	51.10	2,045.00	104,499.50
Amanda Lamothe-Cadet	90.80	1,080.00	98,064.00
Dan Latona	6.80	1,375.00	9,350.00

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010164925

Matter Number:

53363-50

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jennifer Levy, P.C.	15.00	1,945.00	29,175.00
Library Business Research	0.50	445.00	222.50
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Jack Lui	25.20	995.00	25,074.00
Allison Lullo	264.30	1,410.00	372,663.00
Mark Malone	31.90	525.00	16,747.50
Jennifer Mancini	25.20	715.00	18,018.00
Angelina Moore	21.30	1,080.00	23,004.00
Sarah Mosisa	18.70	715.00	13,370.50
Patrick J. Nash Jr., P.C.	2.10	2,045.00	4,294.50
Jeffery S. Norman, P.C.	12.10	1,995.00	24,139.50
Alex D. Pappas	20.80	985.00	20,488.00
Joseph Cermak Profancik	54.00	735.00	39,690.00
Joshua Raphael	25.50	735.00	18,742.50
Chloe Reum	58.60	715.00	41,899.00
Laura K. Riff	23.70	1,405.00	33,298.50
Roy Michael Roman	3.00	735.00	2,205.00
Stuart Norton Strommen	2.60	475.00	1,235.00
Don Stump	13.50	455.00	6,142.50
Ken Sturek	15.60	550.00	8,580.00
Maryam Tabrizi	70.60	585.00	41,301.00
Lorenza A. Vassallo	83.60	850.00	71,060.00
Alison Wirtz	0.50	1,295.00	647.50
Baya Yantron	93.10	985.00	91,703.50
TOTALS	2,316.20		\$ 2,606,077.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Grace C. Brier	1.30	Correspond with FTI re document statistics questions (.5); review, analyze documents for production (.8).
04/01/23	Patrick Forte	1.70	Revise SDNY regulator presentation.
04/01/23	Hanaa Kaloti	1.00	Review, analyze correspondence from FTI and C. Everhart re document review and production (.5); correspond with P. Forte re presentation to regulators and fact development re same (.5).
04/01/23	Mark Malone	0.90	Coordinate preparation of documents for production to SEC.
04/01/23	Angelina Moore	1.00	Revise presentation deck regarding CEL token buybacks, including incorporating internal documents identified by targeted searches, for upcoming presentation.
04/02/23	Bob Allen, P.C.	0.20	Correspond with A. Lullo and K&E team re privilege assertions and related matters.
04/02/23	Grace C. Brier	3.00	Summarize set of key documents from production to regulators (.4); correspond re scheduling with J. Brown and K&E team (.2); review, analyze documents for production (2.4).
04/02/23	Cassandra Catalano	0.30	Analyze status of employee device review (.1); draft summary re same (.2).
04/02/23	Hanaa Kaloti	0.40	Correspond with A. Lullo and K&E team re document review and production.
04/02/23	Mike Kilgarriff	0.10	Confer with B. Allen re Latham withdrawal of counsel proposal.
04/02/23	Allison Lullo	2.70	Draft production letters (.7); prepare productions (.9); correspond with C. Catalano, K&E team re document review (.3); draft government presentation (.5); draft disclosure statement (.3).
04/02/23	Mark Malone	3.90	Coordinate preparation of documents for production to SEC, SDNY and CFTC per A. Lullo.
04/02/23	Ken Sturek	1.00	Download specific production versions of documents from database and provide to G. Brier at her request (1).
04/02/23	Baya Yanren	3.00	Review and revise slide deck for CEL sales.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010164925

Matter Number:

53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Bob Allen, P.C.	2.00	Telephone conference with A. Weitzman at Paul Hastings re N. Goldstein and related matters (.4); telephone conference with Committee re employee compensation motion (.5); correspond with A. Lullo and K&E team re DOJ presentations and related matters (.3); review and analyze key deprivileged documents (.8).
04/03/23	Hunter Appler	0.70	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
04/03/23	Noah Berkley	3.00	Review and revise DOJ presentations.
04/03/23	Grace C. Brier	0.80	Review, analyze documents for production purposes.
04/03/23	Janet Bustamante	3.40	Review and analyze attorney document requests in preparation for upcoming presentation (2.4); review and process documents into case-related databases (1.0).
04/03/23	Cassandra Catalano	0.50	Review and analyze status of employee device review and production.
04/03/23	Cassandra Catalano	0.70	Telephone conference with A. Lullo and FTI re document production status.
04/03/23	Cassandra Catalano	0.10	Revise proposed document production tracker.
04/03/23	Cassandra Catalano	0.30	Review and revise privilege redactions re internal AMAs.
04/03/23	Cassandra Catalano	0.50	Correspond with FTI re AMA video redactions.
04/03/23	Cassandra Catalano	0.40	Revise internal Celsius project tracker.
04/03/23	Chris Everhart	2.60	Conference with vendor regarding preparation and service of FTC production hard drive.
04/03/23	Mariana del Carmen Fernandez	1.30	Correspond with H. Kaloti and A. Pappas re draft FOIA letter (.3); review and update K&E workstream task list (.2); conference with H. Kaloti re same (.3); call with R. Cunningham and H. Kaloti re outstanding productions and FTC production strategy (.5).
04/03/23	Patrick Forte	0.60	Revise SDNY presentation (.5); correspond with A. Lullo re revisions to SDNY presentation (.1).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Hanaa Kaloti	6.00	Prepare production for FTC (.8); participate in meeting with R. Cunningham re FTC investigation (.5); draft FTC task list (.7); participate in weekly meeting with FTI re document review and collection (1.0); review, analyze correspondence from FTI re document review and collection (.8); review, analyze presentation to regulators and provide feedback re same (2.2).
04/03/23	Aidan Katz	0.50	Review and analyze materials and presentation to government re A. Mashinsky insider sales.
04/03/23	Mike Kilgarriff	1.00	Confer with K. Sturek re pro hac appearances in State enforcement actions (.3); review and revise government and regulatory investigations tracker (.7).
04/03/23	Ross M. Kwasteniet, P.C.	2.10	Prepare for and participate in telephone conference with Paul Hastings re employee discovery and claim settlement issues (.7); analyze strategies re government discovery and claims issues (1.4).
04/03/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Committee advisors re employee expense reimbursement motion.
04/03/23	Amanda Lamothe-Cadet	0.50	Correspond with FTI and team re outstanding SDNY subpoena requests.
04/03/23	Jennifer Levy, P.C.	1.00	Review, analyze Latham productions and letters.
04/03/23	Allison Lullo	7.90	Conference with Paul Hastings and B. Allen, R. Kwasteniet re individual matters (.4); revise government presentation (3.7); conference with H. Kaloti re government presentation (.3); conference with G. Brier, FTI re document review and production (.9); draft matter status summary (.7); review and analyze key documents (1.1); draft disclosure statement (.8).
04/03/23	Mark Malone	2.20	Coordinate preparation of documents for production to FTC.
04/03/23	Chloe Reum	7.50	Revise Mashinsky trading presentation by reviewing public statements and internal MNPI documents.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Laura K. Riff	3.50	Telephone conference with A. Lullo and FTI re document productions in response to federal regulator requests (.5); manage reviews and productions for same (3.0).
04/03/23	Ken Sturek	2.30	Research and compile administrative dockets in states with active enforcement actions.
04/03/23	Maryam Tabrizi	1.10	Telephone conference with FTI and B. Allen, K&E team re document production.
04/03/23	Baya Yantren	6.00	Revise and review CEL sales deck.
04/04/23	Bob Allen, P.C.	3.90	Attend internal K&E team meeting with A. Lullo, H. Kaloti, L. Riff, C. Catalano, and G. Brier re presentation preparation and related work flows (.5); conference with Z. Brez re same (.5); correspondence with B. Allee re blacklist device materials (.2); analyze deprivileged documents (.7); prepare for regulator calls re same (.5); telephone conference with R. Deutsch, L. Workman, and K&E team re document coordination (.3); call with SDNY prosecutors, Z. Brez, and K&E team re work flows and investigation (.8); correspond with A. Lullo and K&E team re same (.4).
04/04/23	Damani Ashton	0.40	Analyze Celsius mobile communications for privilege.
04/04/23	Nicholas Benham	2.70	Document review re government presentation (2.0); video conference with C. Catalano, K&E team re same (.4); strategize re same (.3).
04/04/23	Noah Berkley	5.50	Review and revise DOJ presentations for cleanliness, layout.
04/04/23	Zachary S. Brez, P.C.	2.80	Telephone conference with B. Allen, A. Lullo and SDNY AUSAs re pending investigation (.8); telephone conference with B. Allen, A. Lullo, and client re investigation coordination (.5); review, analyze Mashinsky statements on trading (1.0); correspond with B. Allen re investigation (.5).
04/04/23	Grace C. Brier	0.70	Telephone conference with B. Allen and K&E team re status of productions to regulators.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010164925

Matter Number:

53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Grace C. Brier	0.80	Correspond with Examiner team re confidential documents (.3); correspond with A. Lullo and K&E team re document review (.3); correspond with FTI re document requests (.2).
04/04/23	Janet Bustamante	3.50	Response to attorney document requests in preparation for upcoming presentation (2.5); review and process documents into case related databases (1.0).
04/04/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo, Z. Brez, B. Allen, L. Riff, and SDNY re production status.
04/04/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, A. Lullo, H. Kaloti, L. Riff, and G. Brier re case status.
04/04/23	Cassandra Catalano	5.00	Review and revise SDNY presentation talking points.
04/04/23	Cassandra Catalano	4.40	Review and analyze key documents re employee.
04/04/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo and L. Riff re document review projects.
04/04/23	Cassandra Catalano	0.40	Telephone conference with N. Benham, L. Foster, and A. Katz re personnel presentation.
04/04/23	Patrick Forte	2.10	Revise SDNY presentation (1.8); conference with A. Moore re revisions to SDNY presentation (.3).
04/04/23	Lindsey Foster	1.00	Correspond with C. Catalano to discuss next steps for presentation.
04/04/23	Hanaa Kaloti	3.20	Participate in meeting with B. Allen re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.2); revise presentation to regulators (2.0); correspond with FTI re document review and production (.5).
04/04/23	Aidan Katz	1.00	Conference with C. Catalano, L. Foster, N. Benham to strategize re presentation to government (.4); review and analyze timeline of key insider events in preparing presentation to government (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Weng Keong Kok	5.60	Conduct searches on Celsius OTC desk made by former company personnel (3.4); conduct searches on sales made through Liquid platform (.6); analyze search results and supporting documentation (.9); prepare summary of same (.7).
04/04/23	Anika Vasanthi Krishnan	4.50	Respond to attorney document request for fact development work in preparation for upcoming presentation (1.0); analyze and revise presentation deck (1.7); correspond with B. Yantren re referenced documents (.3); collect and research for produced versions of documents per B. Yantren (1.5).
04/04/23	Amanda Lamothe-Cadet	0.40	Correspond with FTI re outstanding SDNY requests.
04/04/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, J. Norman, B. Allen, A. Lullo, Company re investigation update.
04/04/23	Jack Lui	8.90	Review and analyze Committee presentation deck and relevant underlying documents including spreadsheets to identify evidence re OTC trades of CEL by Celsius personnel (2.1); review and analyze documents on Relativity to identify relevant supporting evidence re CEL sale OTC (5.6); prepare summary of relevant documents and collate copies for G. Zhu's review (.7); assist with preparing deck to SDNY (.5).
04/04/23	Allison Lullo	8.50	Draft and revise government presentation (4.2); conference with B. Allen, K&E team re matter strategy and next steps (.9); conference with B. Allen and client re matter strategy (.7); draft disclosure statement (.9); conference with Z. Brez, B. Allen, and SDNY re matter (1.1); conference with C. Catalano and L. Riff re device review (.7).
04/04/23	Mark Malone	1.50	Coordinate preparation of documents for production to SEC.
04/04/23	Angelina Moore	3.20	Draft and revise presentation on CEL buybacks, including incorporation of statements made to investors.
04/04/23	Sarah Mosisa	3.30	Review and code documents in response to specific request.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Alex D. Pappas	0.10	Correspond with J. Bustamante re public statements.
04/04/23	Joseph Cermak Profancik	0.60	Review and analyze messages in order to identify potential attorney-client privilege issues (.4); correspondence with L. Riff re the same (.2).
04/04/23	Chloe Reum	3.00	Review AMAs for SDNY presentation.
04/04/23	Laura K. Riff	2.50	Manage and oversee review of documents for privilege.
04/04/23	Ken Sturek	1.90	Format additional draft notices of appearance for M. Kilgarriff for enforcement actions in Texas, Alabama, Vermont, Idaho, Washington, New Hampshire, and DC.
04/04/23	Maryam Tabrizi	1.70	Provide legal analysis and redactions for privilege of documents from Custodian Van Etten (1.5); correspond with L. Riff re same (.2).
04/04/23	Lorenza A. Vassallo	0.30	Adjust production collection overview re updates from involved consulting firm.
04/04/23	Baya Yantron	6.50	Draft and research CEL deck re investigations.
04/05/23	Bob Allen, P.C.	1.50	Telephone conference with special committee, Z. Brez, and K&E team (.3); telephone conference with S. Enzer and K&E team re DOJ interview (.5); conference with Z. Brez re resolution of matter (.2); correspond with DOJ re D. Tappen data (.1); review, analyze same (.1); analyze C. Ferraro declaration (.3).
04/05/23	Hunter Appler	0.60	Perform search for target documents.
04/05/23	Nicholas Benham	7.10	Revise government presentation outline (3.5); document review re same (1.9); draft document review protocol (1.7).
04/05/23	Noah Berkley	3.00	Review and revise DOJ presentations.
04/05/23	Zachary S. Brez, P.C.	2.50	Telephone conference with B. Allen and S. Enzer re SDNY visit (.5); telephone conference with Special Committee (.5); discussion with B. Allen and A. Lullo re upcoming presentations and timing (1.0); communicate with government re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Janet Bustamante	7.90	Review and organize presentation against documents referenced (3.4); draft and revise correspondence re attorney document requests in preparation of presentation (3.5); review and process documents into case-related databases (1.0).
04/05/23	Cassandra Catalano	0.30	Correspond with FTI re SDNY subpoena requests review.
04/05/23	Cassandra Catalano	0.40	Analyze transaction documentation re SDNY subpoena request 6.
04/05/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti, A. Lamothe-Cadet, and Celsius regulatory team re subpoena requests and responses.
04/05/23	Cassandra Catalano	0.30	Analyze upcoming production's status.
04/05/23	Cassandra Catalano	0.20	Correspond with FTI re employee device review.
04/05/23	Cassandra Catalano	0.40	Revise regulator request tracker for client.
04/05/23	Cassandra Catalano	4.00	Review key documents for employee presentation to government.
04/05/23	Cassandra Catalano	4.80	Draft talking points for employee presentation to government.
04/05/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
04/05/23	Cassandra Catalano	0.60	Review and analyze key documents re employee mobile device.
04/05/23	Chris Everhart	1.80	Identify and isolate documents for service.
04/05/23	Mariana del Carmen Fernandez	2.80	Organize and convert metadata reports for FTC productions and indicate timeframe of production for each custodian (1.0); review and analyze FTC correspondence and prepare search strings for RFP 19 materials (1.3); conference with H. Kaloti re same (.5).
04/05/23	Patrick Forte	1.90	Revise SDNY presentation (1.3); conference with A. Moore re revisions to SDNY presentation (.5); conference with A. Lullo re same (.1).
04/05/23	Patrick Forte	0.70	Review and analyze Elementus data for inclusion in SDNY presentation.
04/05/23	Lindsey Foster	3.00	Edit presentation outline to incorporate comments by C. Catalano (2.4); review, analyze additional production documents (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Gabriela Zamfir Hensley	0.60	Correspond with J. Raphael, J. Norman re regulatory matters.
04/05/23	Hanaa Kaloti	5.70	Draft document review protocol for Mashinsky document review (1.5); review, analyze correspondence with FTI re document collection and review statistics (.6); revise presentation to regulators (1.0); update tracker of regulator requests and identify responsive documents re same (1.8); conference, correspond with L. Workman re regulator requests (.8).
04/05/23	Aidan Katz	1.00	Review and analyze key documents for government presentation (.7); draft presentation re same (.3).
04/05/23	Mike Kilgarriff	1.50	Review, analyze state enforcement actions (1.0); conference with K. Sturek re state enforcement actions and withdrawal of counsel procedures (.5).
04/05/23	Weng Keong Kok	1.00	Analyze privilege protocol (.2); conduct document review on whether documents are privileged or not (.8).
04/05/23	Amanda Lamothe-Cadet	1.20	Correspond with FTI, C. Catalano, and S. Mosisa re outstanding SDNY requests.
04/05/23	Jack Lui	1.40	Review and analyze meeting notes with Cahill (.8); review, revise SDNY presentation (.6).
04/05/23	Allison Lullo	12.40	Draft government presentations (7.5); conference with Z. Brez, B. Allen, and Cahill re individual interview (.8); conference with Z. Brez, B. Allen, and Special Committee re matter strategy (.8); conference with C. Catalano, H. Kaloti, A. Lamothe-Cadet, and client re outstanding subpoena requests (.8); correspond with H. Kaloti, C. Catalano, FTI re document review and productions (1.7); correspond with L. Riff, G. Brier, H. Kaloti re device review (.8).
04/05/23	Jennifer Mancini	8.50	Review and code documents for upcoming document production.
04/05/23	Angelina Moore	2.20	Draft and revise presentation on CEL buybacks, including incorporation of public statements regarding the same.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Angelina Moore	0.60	Communicate with P. Forte regarding upcoming CEL buyback presentation, including calculation of weekly buybacks and burns.
04/05/23	Sarah Mosisa	2.00	Review, code, and redact documents in response to specific request.
04/05/23	Alex D. Pappas	0.40	Draft CFTC, SDNY, and SEC production letters.
04/05/23	Alex D. Pappas	1.10	Analyze issues re A. Iram proffer (.5); revise and circulate notes re same (.6).
04/05/23	Joseph Cermak Profancik	4.90	Review and analyze Nolan messages in order to identify potential attorney-client privilege issues (3.9); review and analyze background materials related to the same (.8); correspond with L. Riff re redactions for attorney-client privilege (.2).
04/05/23	Chloe Reum	1.00	Review modules on misstatements and UCC presentation.
04/05/23	Chloe Reum	7.00	Revise Mashinsky trading presentation (4.6); analyze Mashinsky transcripts (2.4).
04/05/23	Laura K. Riff	2.30	Manage review of documents for privilege.
04/05/23	Ken Sturek	0.90	Correspond with M. Kilgarriff re chart of states with enforcement proceedings and admission status of local counsel.
04/05/23	Maryam Tabrizi	3.30	Conduct QC searches in production set (.7); provide legal analysis and redactions for privilege of documents from Company personnel (1.8); prepare correspondence to FTI re same (.2); analyze and prepare correspondence with A. Lullo, L. Riff, and C. Catalano re same (.3); and prepare correspondence to FTI re same (.3).
04/05/23	Lorenza A. Vassallo	2.50	Conduct document privilege re-review.
04/05/23	Baya Yantron	2.80	Review and revise CEL sales slides.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Bob Allen, P.C.	5.30	Conference with Z. Brez and K&E internal partner team (.5); correspond with internal K&E team and A. Nichols, SDNY, and SEC re presentations (.5); correspond with J. Brown re R. Pavon (.2); conference re investigation coordination with Company, Z. Brez, K&E team (.5); call with R. Kwasteniet, C. Koenig, and team re resolution (.5); review and revise DOJ presentation (1.1); research and analyze issues re resolutions involving bankruptcy (2.0).
04/06/23	Hunter Appler	0.90	Perform searches for target documents.
04/06/23	Damani Ashton	1.80	Review of Celsius documents for privilege.
04/06/23	Nicholas Benham	0.80	Strategize re government presentations (.3); correspond with K&E team re same (.2); revise document review protocol (.3).
04/06/23	Zachary S. Brez, P.C.	1.50	Conference with K&E internal partner team (.5); telephone conference with client re investigation coordination (.5); correspond with B. Allen and A. Lullo re presentations (.5).
04/06/23	Janet Bustamante	7.00	Fact-check and organize presentation against documents referenced (3.5); response to attorney document requests in preparation of presentation (2.5); review and process documents into case-related databases (1.0).
04/06/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re status of SDNY document productions.
04/06/23	Cassandra Catalano	3.00	Review, analyze key documents for Company personnel presentation to government.
04/06/23	Cassandra Catalano	0.40	Conference with Z. Brez, B. Allen, A. Lullo, H. Kaloti, and L. Riff re case updates.
04/06/23	Cassandra Catalano	4.70	Draft talking points for Company personnel presentation to government.
04/06/23	Mariana del Carmen Fernandez	1.30	Organize and review metadata reports for FTC productions (.5); conference with FTI team re data entry errors in same (.5); communications with H. Kaloti and FTI team re draft search terms for RFP 19 (.3).
04/06/23	Lindsey Foster	1.00	Analyze key documents from Company devices for C. Catalano.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Gabriela Zamfir Hensley	0.40	Conference with R. Kwasteniet, C. Koenig, B. Allen re government investigation strategy (partial).
04/06/23	Candace Ho	1.90	Review and analyze UCC records of Mashinsky's trades, extract possibly relevant trades to public statements made on AMA / Twitter (.7); revise presentation slides re same (.6); correspond with G. Zhu and J. Lui re same (.6).
04/06/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing investigations.
04/06/23	Hanaa Kaloti	4.80	Conference with Z. Brez and K&E team re internal strategy and next steps (.5); draft document review protocol (.2); communicate with FTI re document review (2.1); correspond with team re SEC requests and conduct fact development re same (1.1); correspond with M. Fernandez re FTC request (.4); review, analyze presentation to regulators (.5).
04/06/23	Mike Kilgarriff	3.00	Review and revise state regulatory tracker (1.0); conference with J. Levy re proposed agenda for meeting with Celsius regulatory team (.8); conference with J. Norman and C. Koenig re state regulatory matters (.2); conference with Celsius regulatory team (1.0).
04/06/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team re white collar issues and next steps (.5); review and analyze issues re same (1.1).
04/06/23	Weng Keong Kok	5.30	Conduct privilege review on internal network conversations (.9); mark responsiveness of document with corresponding tags (.9); analyze Elementus sales data concerning sales made by A. Mashinsky (2.4); analyze sale figure activity against statements made in AMA YouTube videos (.2); prepare sales figures for SDNY slide deck (.9).
04/06/23	Anika Vasanthi Krishnan	5.00	Analyze, revise presentation deck (4.7); correspond with B. Yantron re referenced documents (.3).
04/06/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues related to government claims and investigations (1.2); telephone conference with B. Allen and C. Koenig re same (.6).

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04/06/23	Amanda Lamothe-Cadet	4.20	Conduct second level of review for SDNY request (2.2); correspond with FTI, C. Catalano, and S. Mosisa re SDNY requests (.3); review, analyze background materials (1.7).
04/06/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation.
04/06/23	Jennifer Levy, P.C.	1.70	Review and analyze issues re client call (.3); conference with M. Kilgarriff re agenda (.2); telephone conference with Company re regulatory issues (.7); follow-up with M. Kilgarriff and team re same (.5).
04/06/23	Jack Lui	8.20	Correspond with G. Zhu and K&E team re analysis on CEL sales by day (.2); review, analyze deck to identify key dates at issue (.7); draft and revise framework for analysis over insider sales activities (.5); coordinate on same with W. Kok and C. Ho (.2); review and analyze CEL trade activities by A. Mashinsky, compile relevant results (3.4); spot check figures of CEL amounts and values (1.8); consolidate all CEL figures, structure (.4); prepare deliverables for use and review of G. Zhu's (1.0).
04/06/23	Allison Lullo	8.10	Draft talking points for team telephone conference (.5); conference with Z. Brez, B. Allen, H. Kaloti, L. Riff, and C. Catalano re matter strategy (.9); correspond with L. Riff, K&E team re privilege reviews (.8); revise first government presentation (4.2); conference with B. Allen and client re matter strategy (.8); revise second government presentation (.9).
04/06/23	Jennifer Mancini	3.70	Review and code documents for upcoming production.
04/06/23	Angelina Moore	0.80	Draft and revise presentation on CEL buybacks, including incorporation of weekly buybacks and burns.
04/06/23	Jeffery S. Norman, P.C.	1.00	Conference with G. Hensley, K&E team investigation coordination (.5); video conference with A. Seetharaman and K&E team re SEC preclear (.5).

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04/06/23	Joseph Cermak Profancik	7.20	Review and analyze messages to identify potential attorney-client privilege issues (5.2);; revise redactions re same (1.5); correspond with M. Burner re review of the messages (.5).
04/06/23	Joshua Raphael	0.60	Revise notes from telephone conference with SEC re regulatory matters.
04/06/23	Chloe Reum	0.50	Revise Mashinsky presentation (.3); collect links to public news sources with potential link to MNPI (.2).
04/06/23	Laura K. Riff	2.80	Telephone conference with A. Lullo, Z. Brez, and B. Allen re status of document reviews and productions and presentations (.3); manage and oversee review of documents for privilege (2.5).
04/06/23	Maryam Tabrizi	3.20	Conduct QC searches in production set (.8); provide legal analysis and redactions for privilege of documents from Company personnel (1.1); prepare correspondence to FTI re same (.4); analyze and prepare correspondence with A. Lullo, L. Riff and C. Catalano re same (.5); finalize production set (.2) and prepare correspondence to FTI re same (.2).
04/06/23	Lorenza A. Vassallo	3.50	Conduct document privilege re-review.
04/06/23	Baya Yantren	1.50	Review and revise CEL deck to incorporate daily CEL sales.
04/07/23	Bob Allen, P.C.	2.90	Telephone conference with Z. Brez re resolution strategy (.5); telephone conference with J. Halpern re D. Tappen (.3); revise CEL trading and buyback deck for DOJ, SEC, and CFTC presentations (2.1).
04/07/23	Zachary S. Brez, P.C.	3.50	Review and revise Mashinsky deck.
04/07/23	Grace C. Brier	1.50	Meet with M. Phoenix and team re document review (.6); review, analyze documents for production purposes (.9).
04/07/23	Matthew C. Burner	2.00	Review, analyze correspondence for privilege redactions (2).
04/07/23	Janet Bustamante	4.40	Analyze, revise presentation deck (2.4); correspond with A. Krishnan, K&E team re same (1.5); review and process documents into case-related databases (.5).

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04/07/23	Cassandra Catalano	0.10	Review and analyze SDNY subpoena FTI search results.
04/07/23	Mariana del Carmen Fernandez	3.00	Review and analyze RFP 19 language in Civil Investigative Demand and corresponding guidance in Latham FTC Review Protocol files (.9); draft and prepare a revised set of search terms for RFP 19 materials (1.3); conference with H. Kaloti and FTI team re same (.3); organize and consolidate metadata reports for FTC productions (.5).
04/07/23	Mark Filip, P.C.	0.50	Review and analyze DOJ settlement negotiations and presentations.
04/07/23	Gabriela Zamfir Hensley	1.30	Conference with R. Kwasteniet, C. Koenig re government outreach strategy (.5); conference with K. Trevett, K&E team re same (.4); conference with A. Lullo re same (.4).
04/07/23	Hanaa Kaloti	1.30	Review, analyze document review statistics (.2); review, analyze key documents identified by contract attorneys (.6); correspond with A. Lullo re internal strategy and next steps (.3); analyze privilege issue (.2).
04/07/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, G. Hensley re white collar issues and next steps (.5); review and analyze issues re same (.6).
04/07/23	Weng Keong Kok	1.80	Conduct privilege review on Company personnel phone communications (.9); mark responsiveness of document with corresponding tags (.9).
04/07/23	Amanda Lamothe-Cadet	2.50	Correspond with FTI re outstanding SDNY requests (1.3); identify documents responsive to SEC request (.7); review, analyze examiner report (.5).
04/07/23	Allison Lullo	8.10	Revise government presentation (6.2); correspond with FTI, K&E team re document productions (.3); correspond with L. Riff, G. Brier, H. Kaloti re subpoena response (.8); prepare productions (.4); telephone conference with G. Hensley re disclosure statement (.4).
04/07/23	Mark Malone	2.00	Coordinate preparation of documents for production to SDNY, SEC, and CFTC.
04/07/23	Jennifer Mancini	6.40	Review and code documents for upcoming production.

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04/07/23	Alex D. Pappas	0.10	Revise production letters relative to Volume 118.
04/07/23	Joseph Cermak Profancik	2.60	Review and analyze Nolan messages in order to identify potential attorney-client privilege issues.
04/07/23	Laura K. Riff	2.30	Manage review of Mashinsky documents for privilege (1.5); review and analyze privilege search terms (.8).
04/07/23	Ken Sturek	0.80	Generate list of custodians from Company production volumes.
04/07/23	Lorenza A. Vassallo	1.50	Conduct document privilege re-review.
04/08/23	Bob Allen, P.C.	9.30	Call with M. Filip re resolution strategy (.4); call with A. Lullo and H. Kaloti re deck (.6); research and revise CEL trading and buyback deck (8.3).
04/08/23	Grace C. Brier	0.70	Review, analyze documents for production purposes.
04/08/23	Cassandra Catalano	0.20	Review and analyze correspondence re regulator document productions.
04/08/23	Rich Cunningham, P.C.	0.20	Correspond with H. Kaloti re discovery status and plans.
04/08/23	Mariana del Carmen Fernandez	0.50	Correspond with H. Kaloti re metadata reports for FTC productions (.2); organize and condense metadata reports to include only custodian information for each volume produced (.3).
04/08/23	Hanaa Kaloti	2.40	Prepare for FTC production (1.0); review fact development re SEC requests (.3); conference with B. Allen and A. Lullo re regulator presentation (.7); correspond with team re presentation (.4).
04/08/23	Allison Lullo	1.50	Conference with B. Allen and H. Kaloti re presentation (.8); correspond with B. Allen, H. Kaloti re government presentation (.2); prepare productions (.5).
04/08/23	Mark Malone	1.70	Coordinate preparation of documents for production to SEC.
04/08/23	Lorenza A. Vassallo	5.70	Conduct document privilege review.

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04/09/23	Bob Allen, P.C.	0.80	Correspond with N. Solowieczyk and A. Lullo re SDNY privilege questions (.3); correspond with J. Halpern re D. Tappen requests (.1); correspond with A. Lullo re CEL presentation and analysis of revisions re same (.4).
04/09/23	Patrick Forte	1.80	Revise SDNY presentation.
04/09/23	Lindsey Foster	1.50	Review, analyze translations for Hebrew documents to confirm responsiveness.
04/09/23	Hanaa Kaloti	1.70	Correspond with team re regulator presentation (.2); review/revise presentation (1.5).
04/09/23	Weng Keong Kok	2.80	Analyze Elementus sales data concerning sales made by A. Mashinsky over 2019 (1.5); analyze sale figure activity against statements made in AMA YouTube videos (.4); prepare sales figures for SDNY slide deck (.9).
04/09/23	Ross M. Kwasteniet, P.C.	0.40	Correspond with W&C and others re possible adjournment of cooperating witness motion.
04/09/23	Jack Lui	3.00	Review and analyze insider sales data, update SDNY deck re CEL figures (1.8); cross-check relevant CEL figures and provide comments (.7); correspond with G. Zhu and team summarizing changes for discussion, analyze follow up queries (.5).
04/09/23	Allison Lullo	3.40	Prepare documents for production (.2); revise government presentation (3.2).
04/09/23	Alex D. Pappas	0.80	Add CEL buyback content to DOJ presentation at direction of H. Kaloti.
04/09/23	Lorenza A. Vassallo	7.10	Conduct document privilege re-review.
04/10/23	Bob Allen, P.C.	6.10	Telephone conference with Z. Brez re DOJ presentation and related strategy (.5); telephone conference with A. Lullo re same (.3); telephone conference with Z. Brez, H. Kaloti, and A. Lullo re DOJ presentation and R. Pavon presentation (.5); correspond with A. Lullo and K&E team re privilege calls, SDNY request, and SEC meeting (.3); review and revise CEL presentation and associated preparation for the same (4.5).
04/10/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
04/10/23	Hunter Appler	2.70	Create searches for target documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Noah Berkley	4.50	Review and revise DOJ presentations for cleanliness, layout.
04/10/23	Zachary S. Brez, P.C.	2.50	Prepare for government presentation (1.5); conference with A. Lullo and B. Allen re government presentation (1.0).
04/10/23	Grace C. Brier	1.50	Review, analyze documents for production to regulators (1.3); call with FTI re production status (.2).
04/10/23	Janet Bustamante	11.00	Analyze and review databases re upcoming presentation (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0); review and process documents into case-related databases (1.0).
04/10/23	Cassandra Catalano	0.20	Draft and production instructions for SDNY subpoena requests.
04/10/23	Cassandra Catalano	1.00	Analyze counsel's advice re CEL buyback and CEL security procedures.
04/10/23	Cassandra Catalano	1.00	Analyze production correspondence and update internal tracker re same.
04/10/23	Cassandra Catalano	3.00	Revise Company personnel presentation.
04/10/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo and FTI re production status.
04/10/23	Cassandra Catalano	2.00	Review, analyze key Company personnel documents.
04/10/23	Patrick Forte	0.80	Revise SDNY presentation.
04/10/23	Hanaa Kaloti	7.10	Draft talking points for presentation to regulators re employee (3); draft presentation to regulators re CEL trading and buybacks (2.5); participate in meeting with Z. Brez and B. Allen re presentation to regulators (.5); participate in weekly meeting with FTI re document review and collection (.5); review, analyze statistics re document review (.3); telephone conference with A. Lullo re internal strategy and next steps (.3).
04/10/23	Weng Keong Kok	1.50	Analyze AMA Youtube videos concerning A. Mashinsky's request for users to earn interest in CEL (.8); analyze YouTube transcripts of same (.1); prepare summary slides demonstrating A. Mashinsky's statements on same (.6).

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04/10/23	Anika Vasanthi Krishnan	4.80	Continue fact-check of presentation deck (3.5); correspond with H. Kaloti re fact-check of presentation deck (.5); compile e-binder of materials referenced in deck for attorney review (.8).
04/10/23	Amanda Lamothe-Cadet	3.20	Correspond with C. Catalano and FTI re outstanding SDNY requests (2.2); conduct second level of review re SDNY request (1).
04/10/23	Jennifer Levy, P.C.	0.50	Review, analyze regulatory tracker and communications re same.
04/10/23	Jack Lui	2.30	Revise SDNY deck to include additional information from Celsius AMA (1.8), consolidate work and revise same for G. Zhu's review (.5).
04/10/23	Allison Lullo	10.30	Draft government presentation (6.9); conference with Z. Brez, B. Allen, and H. Kaloti re presentation (.5); conference with H. Kaloti, FTI re document review and production matters (.4); prepare subpoena response productions (2.5).
04/10/23	Alex D. Pappas	0.90	Draft slides re CEL buybacks.
04/10/23	Joseph Cermak Profancik	2.00	Review and analyze Nolan messages in order to identify potential attorney client privilege issues.
04/10/23	Laura K. Riff	1.90	Manage review of documents for productions to federal regulators.
04/10/23	Maryam Tabrizi	1.00	Telephone conferences with FTI A. Lullo, K&E team re presentation.
04/10/23	Lorenza A. Vassallo	4.80	Conduct document privilege re-review.
04/10/23	Baya Yantren	0.50	Review and revise CEL slides.
04/11/23	Bob Allen, P.C.	5.50	Conference with A. Lullo re workflow (partial) (.6); telephone conference with C. Ferraro, Company, and K&E restructuring and investigation teams re case strategy (.5); prepare for DOJ presentation, including final revisions to deck (2.4); presentation to DOJ, SEC, and CFTC on CEL trading (1.7); conference with Z. Brez and A. Lullo re follow-up (.3).
04/11/23	Hunter Appler	4.00	Prepare and revise searches for target documents.

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04/11/23	Zachary S. Brez, P.C.	5.00	Prepare for government presentation (1.5); present to DoJ, SEC, and CFTC (2.0); debrief with B. Allen (.5); review and edit talking points for presentation re Company personnel (1.0).
04/11/23	Grace C. Brier	1.00	Telephone conference with B. Allen and K&E team re document production status.
04/11/23	Janet Bustamante	10.80	Prepare for and analyze materials re upcoming presentation (4.3); draft correspondence re fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0); review and process documents into case-related databases (1.0).
04/11/23	Cassandra Catalano	0.80	Review and analyze search term hit reports re SDNY subpoena requests.
04/11/23	Cassandra Catalano	1.70	Revise Company personnel presentation.
04/11/23	Cassandra Catalano	2.00	Analyze Hebrew translation key documents.
04/11/23	Cassandra Catalano	0.80	Telephone conference with B. Allen, A. Lullo, H. Kaloti, L. Riff, and G. Brier re case status.
04/11/23	Cassandra Catalano	0.80	Correspond with A. Lamothe-Cadet re SDNY subpoena request responsiveness search results.
04/11/23	Cassandra Catalano	0.40	Review and analyze CEL trading policies.
04/11/23	Cassandra Catalano	0.60	Analyze buyback legal advice from counsel and draft summary re same.
04/11/23	Chris Everhart	1.60	Conference with vendor, KE team regarding translation of documents in preparation for review.
04/11/23	Mark Filip, P.C.	2.20	Revise SDNY/SEC presentation (1.3); review, analyze of prep materials and talking points re same (.9).
04/11/23	Lindsey Foster	2.50	Review, analyze key Hebrew translations of documents.
04/11/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Hanaa Kaloti	7.80	Identify documents for production to regulators (.9); conduct fact development (.5); participate in presentation to regulators and prepare presentation re same (3); draft talking points for call with SEC (.4); correspond with team re document review and production (.4); participate in meeting with B. Allen and K&E team re internal strategy and next steps (.9); draft talking points for meeting with regulators (1.2); review, analyze documents re same (.5).
04/11/23	Mike Kilgarriff	2.30	Review, analyze bankruptcy filings for corporate structure and officers (.5); conference with K. Sturek re bankruptcy filings related to corporate structure (.2); conference with J. Norman re potential outreach to State regulators (.1); conference with A. Lullo and B. Allen re K&E regulatory status updates (.5); review, analyze SDNY Celsius presentation (1.0).
04/11/23	Anika Vasanthi Krishnan	4.00	Revise presentation deck (3.2); draft correspondence re revisions to same (.3); compile e-binder of materials referenced in deck for attorney review (.5).
04/11/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze materials for production to government regulators.
04/11/23	Amanda Lamothe-Cadet	4.40	Correspond with FTI re SDNY production (.4); conference with regulators re Alex's sales, Company buybacks, and the burn program (1.1); summarize meeting with regulators (.8); discuss technical issues with SDNY production with FTI (2.1).
04/11/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, K&E team, Company re investigation matters.
04/11/23	Jennifer Levy, P.C.	1.20	Conference with M. Kilgarriff re open issues and strategy re Hawaii, NY, CA, and Washington and open request re employee interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Allison Lullo	7.90	Revise matter summary (.7); conference with B. Allen, H. Kaloti, K&E team re matter strategy and next steps (.9); correspond with FTI re document productions (.6); revise government presentation (1.8); prepare for government presentation (.5); attend government presentation with Z. Brez, B. Allen, and H. Kaloti (1.4); revise additional government presentation (1.4); conference with client re matter strategy and next steps (.6).
04/11/23	Alex D. Pappas	0.90	Research and analyze issues re restitution and penalty payments via a bankruptcy plan.
04/11/23	Laura K. Riff	2.00	Manage review of Mashinsky documents for privilege.
04/11/23	Ken Sturek	2.20	Review, analyze bankruptcy docket re schedules and statements (1.3); provide instructions to FTI for next CELSIUSNETWORK volume (.9).
04/11/23	Lorenza A. Vassallo	2.40	Conduct document privilege re-review.
04/12/23	Bob Allen, P.C.	5.70	Conference with with Special Committee, R. Kwasteniet, K&E team (in part) (.6); telephone conference with J. Brown, Z. Brez and team re R. Pavon (.5); correspond with D. Latona and team re ad hoc CEL holder requests (.2); review, analyze and revise R. Pavon documents and talking points (4.4).
04/12/23	Hunter Appler	2.00	Draft and revise searches for target documents.
04/12/23	Nicholas Benham	0.90	Strategize re government presentation (.5); document review re same (.4).
04/12/23	Zachary S. Brez, P.C.	3.00	Attend special committee telephone conference (.5); telephone conference with Dechert and B. Allen (.5); review and revise Company personnel talking points (1.0); review, analyze documents re same (1.0).
04/12/23	Grace C. Brier	0.30	Correspond with K. Sturek and M. Phoenix re document productions (.2); correspond with J. Brown re clawback agreement (.1).

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04/12/23	Janet Bustamante	10.00	Review and analyze databases material for upcoming presentation (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0).
04/12/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re SDNY document productions.
04/12/23	Cassandra Catalano	0.40	Review and analyze proposed regulator productions.
04/12/23	Cassandra Catalano	1.00	Draft translation key docs for Company personnel presentation.
04/12/23	Cassandra Catalano	5.00	Revise Company personnel presentation outline and document set.
04/12/23	Cassandra Catalano	0.80	Draft key document compilation for special committee.
04/12/23	Hanaa Kaloti	5.40	Prepare talking points for SEC meeting (1.0); correspond with FTI re document review and production (.4); telephone conference with L. Riff re mobile device review (.5); review, analyze talking points for regulator presentation (1.5); conduct fact development re regulator requests (2.0).
04/12/23	Mike Kilgarriff	1.50	Conference with J. Norman and J. Levy re potential outreach to State regulators (.8); telephone conference with Texas SSB re outstanding requests (.5); conference with J. Levy re Texas SSB next steps (.2).
04/12/23	Anika Vasanthi Krishnan	5.50	Review and organize social media materials referenced in presentation for attorney review (5.0); correspond with A. Lullo re above (.5).
04/12/23	Amanda Lamothe-Cadet	1.80	Correspond with C. Catalano re review of policy documents (.2); prepare documents for production (1.6).
04/12/23	Jennifer Levy, P.C.	1.30	Telephone conferences with M. Kilgarriff and J. Newman re regulator status and next steps re New York, California, and Washington (1.1); correspond with J. Newman re same (.2).

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04/12/23	Allison Lullo	9.00	Conference with client re outstanding subpoena requests (.5); correspond with H. Kaloti, K&E team re production matters (.8); conference with H. Kaloti re matter strategy (.4); conference with B. Allen, Z. Brez, and Special Committee re matter strategy and next steps (.5); revise government presentation (5.7); conference with B. Allen, Z. Brez, and individual counsel (.3); draft document summary for Special Committee (.8).
04/12/23	Angelina Moore	1.40	Analyze outside counsel and in-house counsel involvement into a loan transaction related to the initial public offering for incorporation into upcoming presentation to the government.
04/12/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with M. Kilgarriff and J. Levy re state regulatory issues.
04/12/23	Alex D. Pappas	0.10	Correspondence with A. Vasanthi re matter administration.
04/12/23	Chloe Reum	0.90	Draft SDNY, SEC, CFTC production, and FOIA letters for next production.
04/12/23	Chloe Reum	0.80	Review, analyze final presentation for AMA citations.
04/12/23	Ken Sturek	3.00	Review, analyze first day presentation for organizational charts and documentation re directors and officers for company entities (2.5); coordinate with R. Orren re additional resources to engage for response to HI request (.5).
04/13/23	Bob Allen, P.C.	7.80	Correspond with H. Kaloti re privilege calls (.2); correspond with C. Catalano re various issues related to CEL trading policies, including review of underlying documents (.4); conference with Z. Brez and K&E team (.5); telephone conference with P. Chung, K&E and SEC team re weekly updates (.5); telephone conference with C. Catalano and A. Lullo re presentation documents and privilege assertions (1.0); telephone conference with Company re weekly update (.6); review and revise talking points for Company personnel presentation (.4); review of underlying documents (4.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Zachary S. Brez, P.C.	4.30	Weekly partner meeting (.5); prepare for and meet with SEC (.8); review and edit Company personnel talking points (.7); review, analyze Company personnel documents (.8); telephone conference with A. Carr re same (.5); conference with B. Allen and A. Lullo to prep for tomorrow (1.0).
04/13/23	Grace C. Brier	0.50	Review, analyze documents for production purposes.
04/13/23	Janet Bustamante	13.90	Continue search databases, review, organize, and prepare material for upcoming presentation (4.4); respond to attorney document requests for fact development work in preparation for presentation (4.5); correspond with attorney team re documents for production (2.5); review and process documents into case-related databases (2.5).
04/13/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo, H. Kaloti and L. Riff re case status and presentations status.
04/13/23	Cassandra Catalano	5.20	Draft and revise Company personnel presentation document binder.
04/13/23	Cassandra Catalano	0.80	Conference with A. Lullo and B. Allen re Company personnel presentation talking points and privilege calls.
04/13/23	Cassandra Catalano	6.10	Draft and revise Company personnel presentation talking points.
04/13/23	Cassandra Catalano	0.20	Conference with A. Lullo and J. Bustamante re Company personnel presentation.
04/13/23	Gabriela Zamfir Hensley	1.40	Analyze presentations re prepetition events under investigation (.7); revise memorandum re same (.5); correspond with J. Raphael re same (.2).
04/13/23	Gabriela Zamfir Hensley	0.80	Analyze memorandum re government investigations, claims (.3); correspond with J. Raphael re same (.2); analyze issues re same (.3).
04/13/23	Victor Hollenberg	1.80	Review and analyze documents for privilege determinations.

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04/13/23	Hanaa Kaloti	3.70	Conference with Z. Brez and B. Allen re internal strategy and next steps (.5); participate in meeting with SEC (.5); conduct fact development re regulator requests (1.4); review talking points for presentation to regulators (1.3).
04/13/23	Mike Kilgarriff	3.60	Review and revise state regulatory tracker (1.5); prepare agenda and update for meeting with Celsius regulatory team (.6); conference with J. Levy re proposed agenda for meeting with Celsius regulatory team (.2); conference with H. Kaloti, K&E regulatory team (.4); draft follow up questions for restructuring team related to state regulator outreach (.9).
04/13/23	Anika Vasanthi Krishnan	10.00	Revise presentation deck (5.8); respond to attorney requests re same (.2); compile e-binder of materials referenced in deck for attorney review (.5); revise outline in preparation for second presentation (2.0); review and organize materials referenced in outline (1.5).
04/13/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze proposed revisions to cooperating witness procedures.
04/13/23	Amanda Lamothe-Cadet	3.70	Correspond with H. Kaloti re outstanding SEC requests (.4); correspond with A. Lullo and FTI re outstanding SDNY requests and productions (.4); review background materials (1.7); review policies (1.2).
04/13/23	Dan Latona	0.80	Telephone conference with B. Allen, A. Lullo, Company re investigations update.
04/13/23	Jennifer Levy, P.C.	1.80	Prepare for telephone conference with client re regulatory issues and review correspondence with client and M. Kilgarriff re same (.5); telephone conference with client re same (.8); follow-up with M. Kilgarriff and K&E team re same (.5).
04/13/23	Allison Lullo	8.90	Conferences with B. Allen, and K&E team re case strategy and status (1.4); conference with Z. Brez, B. Allen and SEC re case status (.6); conference with B. Allen and K&E team re government presentation (1.4); revise government presentation (3.9); further review same (.4); prepare for government presentation (1.2).

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04/13/23	Angelina Moore	2.50	Analyze and review documents for government investigation re privilege and document production.
04/13/23	Ken Sturek	1.40	Review, analyze documents re corporate organizational structure and officer/director listings.
04/14/23	Bob Allen, P.C.	3.50	Telephone conference and correspond with A. Lullo re SEC/DOJ presentation (.2); prepare for DOJ and SEC presentation (1.5); conduct DOJ and SEC presentation re Company personnel (1.3); telephone conference with Z. Brez and K&E team re discovery requests (.3); correspond with D. Latona and K&E team re response to CEL ad hoc committee discovery requests (.2).
04/14/23	Zachary S. Brez, P.C.	4.30	Prepare for DOJ and SEC presentation (.5); conference with DOJ, SEC and CFTC re Company personnel (2.0); conference with B. Allen re same (.5); review discovery requests (.8); telephone conference with D. Latona, B. Allen and K&E team re same (.5).
04/14/23	Grace C. Brier	1.20	Participate in telephone conference with Company and A&M team re diligence (.2); review documents for production (1.0).
04/14/23	Janet Bustamante	11.50	Prepare for material for government presentation (4.5); correspond with Z. Brez, K&E team re same (2.5); correspond with Z. Brez, K&E team re documents for production (2.0); review and process documents re same (2.5).
04/14/23	Cassandra Catalano	0.20	Review and analyze production searches for DOJ subpoena.
04/14/23	Cassandra Catalano	0.80	Revise exhibits for production.
04/14/23	Cassandra Catalano	1.00	Draft document productions for Company personnel presentation materials.
04/14/23	Cassandra Catalano	1.20	Conference with Z. Brez, K&E team, DOJ, SEC and CFTC regulators re Company personnel presentation.
04/14/23	Cassandra Catalano	0.20	Review and analyze production searches re Company personnel presentation.
04/14/23	Cassandra Catalano	0.50	Conference with A. Lullo, H. Kaloti, A. Lamothe-Cadet and Company re status of regulators' discovery requests.

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04/14/23	Cassandra Catalano	1.30	Revise document binder for R. Pavon presentation.
04/14/23	Mark Filip, P.C.	1.00	Prepare for and participate in conference with DOJ, SEC, B. Allen, K&E team re regulatory issues.
04/14/23	Gabriela Zamfir Hensley	5.00	Revise memorandum re potential government investigations claims (1.7); further revise same (3.1); correspond with J. Raphael, K. Trevett re same (.2).
04/14/23	Hanaa Kaloti	2.80	Participate in weekly conference with Company re regulator requests (.8); correspond with FTI, A. Lullo and K&E team re document review and production (.5); review, analyze draft cover letters re same (.3); conduct fact development re same (.2); correspond with C. Cassaleno re regulator presentation and review documents re same (1.0).
04/14/23	Mike Kilgarriff	0.50	Conference with D. Latona, K&E team re to state regulatory issues.
04/14/23	Anika Vasanthi Krishnan	4.00	Prepare and organize material for upcoming presentation (3.5); respond to attorney request re same (.5).
04/14/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recent productions to government entities.
04/14/23	Amanda Lamothe-Cadet	1.20	Participate in weekly telephone conference with Company re regulatory requests (.8); review documents re outstanding DOJ request (.4).
04/14/23	Dan Latona	0.30	Telephone conference with J. Norman, J. Levy, G. Hensley, M. Kilgarrif, J. Raphael re state regulatory matters.
04/14/23	Jennifer Levy, P.C.	1.10	Review, analyze regulatory tracker (.3); review, analyze open projects (.3); telephone conference with D. Latona, K&E team re regulatory issues (.3); follow-up with D. Latona, K&E team, Company re same (.2).

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04/14/23	Allison Lullo	9.10	Prepare for government presentation (3.9); conference with H. Kaloti, C. Catalano and Company re subpoena requests (.6); participate in government presentation with B. Allen, Z. Brez, C. Catalano (1.4); conference with Z. Brez, B. Allen, C. Koenig, K&E team re same (.4); draft production letters (.6); prepare subpoena response productions (2.2).
04/14/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
04/14/23	Angelina Moore	0.50	Analyze and review documents for privilege re document production.
04/14/23	Jeffery S. Norman, P.C.	1.40	Conference with Special Committee re case updates and regulatory issues (1.0); conference with J. Raphael, K&E team re state objections (.4).
04/14/23	Chloe Reum	1.30	Participate in government presentation re Company personnel.
04/14/23	Chloe Reum	0.80	Review, revise production letters.
04/15/23	Bob Allen, P.C.	0.60	Correspond with A. Lullo, Z. Brez and K&E team re preservation and productions to DOJ and SEC (.3); review, analyze revisions to employee compensation motion by UCC (.3).
04/15/23	Grace C. Brier	0.80	Review, analyze documents for upcoming productions.
04/15/23	Gabriela Zamfir Hensley	0.30	Review, revise memorandum re government investigation claims (.2); analyze issues re same (.1).
04/16/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re Company personnel and strategy re government investigations.
04/16/23	Grace C. Brier	0.40	Review, analyze draft production (.2); correspond with FTI and A. Lullo re production status (.2).
04/16/23	Matthew C. Burner	0.90	Review, analyze documents for privilege re document production.
04/16/23	Cassandra Catalano	0.10	Review and analyze proposed regulator productions.
04/16/23	Gabriela Zamfir Hensley	5.10	Revise memorandum re government investigations, next steps (3.2); further revise same (1.9).

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04/16/23	Hanaa Kaloti	0.50	Conduct fact development re document production (.2); review, analyze updates on document collection (.3).
04/16/23	Allison Lullo	1.30	Draft production letters (.7); prepare document productions (.3); correspond with K. Riff, G. Brier, K&E team re document review (.3).
04/17/23	Bob Allen, P.C.	1.80	Telephone conference with W&C team and Z. Brez, K&E team re DOJ presentations (1.0); telephone conference with A. Thomas re document request (.3); correspond with A. Lullo and K&E team re productions to DOJ, SEC and CFTC (.4); correspond with N. Roos re document requests (.1).
04/17/23	Hunter Appler	0.80	Telephone conference with A. Lullo, K&E team re project status and planning re government investigations.
04/17/23	Zachary S. Brez, P.C.	2.00	Telephone conference with UCC, B. Allen and A. Lullo re regulatory update (1.0); analyze strategy re Company personnel and DOJ (1.0).
04/17/23	Grace C. Brier	2.70	Correspond with FTI re document productions and status (.5); attend weekly call with FTI (.7); review, analyze documents for production to regulators and prepare materials for production (1.5).
04/17/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo re DOJ subpoena status.
04/17/23	Cassandra Catalano	0.20	Review and analyze documents for production.
04/17/23	Cassandra Catalano	0.50	Revise internal task tracker re document production.
04/17/23	Cassandra Catalano	0.20	Draft updated production schedule re DOJ requests.
04/17/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo and FTI re document review and production status.
04/17/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
04/17/23	Cassandra Catalano	0.80	Correspond with FTI re document productions.
04/17/23	Cassandra Catalano	0.80	Analyze status of privilege review re document production.

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04/17/23	Rich Cunningham, P.C.	0.60	Telephone conference with H. Kaloti and M. Fernandez re discovery status and upcoming productions.
04/17/23	Mariana del Carmen Fernandez	4.30	Draft FTC production letter (.5); telephone conference with R. Cunningham and H. Kaloti re FTC workstreams (.5); prepare and circulate list of action items re same (.6); review and analyze civil investigative demand and call notes from March 24 meeting with B. Allen (1.1); prepare talking points re FTC privilege log and post-freeze discovery requests using same (1.6).
04/17/23	Lindsey Foster	1.00	Review, analyze documents for privilege re document production.
04/17/23	Gabriela Zamfir Hensley	4.40	Review, revise memorandum re government investigation claims (3.9); correspond with K. Trevett, K&E team re same (.3); analyze research re same (.2).
04/17/23	Elizabeth Helen Jones	0.90	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory investigations.
04/17/23	Hanaa Kaloti	3.20	Participate in weekly telephone conference with FTI re document production (.8); draft outline for Filip Factors presentation (1.6); conduct fact development re document production (.3); participate in meeting with R. Cunningham re FTC internal strategy and next steps (.5).
04/17/23	Mike Kilgarriff	0.20	Conference with J. Levy re status of Hawaii response (.1); conference with A. Lullo re status of state investigations (.1).
04/17/23	Anika Vasanthi Krishnan	1.00	Compile e-binder of materials referenced in deck for attorney review.
04/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with B. Allen, Company, K&E team re government investigation status and next steps.
04/17/23	Amanda Lamothe-Cadet	1.10	Review, analyze DOJ request.
04/17/23	Dan Latona	1.00	Telephone conference with Z. Brez, K&E team, W&C re investigation update.

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04/17/23	Allison Lullo	7.20	Correspond with FTI re document productions (.8); prepare document productions (3.5); conference with Z. Brez, B. Allen and W&C re matter updates (1); prepare presentation binders (.5); correspond with H. Kaloti, FTI, and K&E team re document review and production matters (.8); correspond with C. Catalano re subpoena responses (.6).
04/17/23	Mark Malone	2.20	Coordinate preparation of documents for production to SEC.
04/17/23	Sarah Mosisa	1.00	Review, analyze documents for privilege re document production.
04/17/23	Joseph Cermak Profancik	1.80	Review, analyze documents for privilege re document production (1.7); correspond with L. Riff re document production (.1).
04/17/23	Joshua Raphael	1.50	Telephone conference with G. Hensley, K&E team, W&C re investigations (.9); review, revise notes re same (.6).
04/17/23	Laura K. Riff	2.70	Review, analyze documents for production to federal regulators.
04/17/23	Maryam Tabrizi	1.00	Participate in telephone conference with FTI, A. Lullo and K&E team re investigation issues.
04/18/23	Bob Allen, P.C.	2.00	Review, analyze documents for document production (.3); prepare for and attend meeting with Z. Brez, A. Lullo and team re Filip factors presentation (.4); prepare for and participate in DOJ update telephone conference with A. Hobson (.5); analyze documents re Terra/Luna request and conference with A. Lullo re the same (.3); telephone conference with Company and K&E team re investigations status (.5).
04/18/23	Zachary S. Brez, P.C.	2.90	Telephone conference with B. Allen and SEC re SEC concerns (.7); telephone conference with DOJ and B. Allen re DOJ investigation (.5); telephone conference with Company and B. Allen re investigation coordination (.5); telephone conference with B. Allen and A. Lullo re Filip factors (.5); review strategy re government investigations (.7).
04/18/23	Grace C. Brier	0.40	Participate in telephone conference with A. Lullo and K&E team re production status.

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04/18/23	Matthew C. Burner	1.60	Review, analyze documents for privilege re document production.
04/18/23	Cassandra Catalano	0.80	Correspond with FTI re translation productions.
04/18/23	Cassandra Catalano	0.30	Conference with Z. Brez, B. Allen, A. Lullo and H. Kaloti re Filip Factors presentation.
04/18/23	Cassandra Catalano	1.00	Analyze outstanding foreign language translations documents re regulator subpoena requests.
04/18/23	Cassandra Catalano	0.30	Review and revise document for privilege re document production.
04/18/23	Cassandra Catalano	0.20	Conference with Z. Brez, B. Allen, A. Lullo and DOJ re subpoena status.
04/18/23	Cassandra Catalano	0.70	Review and analyze documents re document production.
04/18/23	Cassandra Catalano	0.40	Conference with A. Lullo, H. Kaloti and L. Riff re discovery requests.
04/18/23	Cassandra Catalano	0.60	Draft DOJ presentation talking points.
04/18/23	Cassandra Catalano	0.40	Correspond with FTI re production status.
04/18/23	Mariana del Carmen Fernandez	0.30	Correspond with H. Kaloti re document production.
04/18/23	Lindsey Foster	1.50	Review, analyze potentially privileged documents.
04/18/23	Gabriela Zamfir Hensley	1.60	Review, analyze issues re government investigation claims (.7); conference with R. Kwasteniet, K&E team, SEC re transaction status, next steps (.4); conference with B. Allen, K&E team, Company re investigations (.5).
04/18/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory matters.
04/18/23	Hanaa Kaloti	3.40	Prepare production to FTC (.9); participate in meeting with A. Lullo re internal strategy and next steps (.2); review communications re workstream updates (.4); review documents for privilege (.2); draft talking points for SEC conference (.3); participate in conference with Z. Brez and K&E team re Filip factors presentation (.4); draft outline for Filip presentation (1.0).

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04/18/23	Amanda Lamothe-Cadet	2.80	Review, analyze SDNY request (1.8); identify responsive documents for SEC request (1.0).
04/18/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
04/18/23	Allison Lullo	6.50	Revise matter summary (.4); correspond with H. Kaloti, K&E team re productions (4); conference with Z. Brez, H. Kaloti, B. Allen, C. Catalano re DOJ presentation (.4); conference with B. Allen, SEC re matter status (.5); conference with L. Riff re document production (.5); conference with B. Allen, DOJ re matter status (.2); conference with B. Allen, Company re matter strategy (.5).
04/18/23	Mark Malone	1.00	Coordinate preparation of documents for production to FTC.
04/18/23	Jennifer Mancini	1.00	Review, analyze documents for upcoming production.
04/18/23	Sarah Mosisa	3.30	Review, revise documents for privilege re document production.
04/18/23	Jeffery S. Norman, P.C.	1.30	Conference with SEC re update to plan proposals and auction (.6); conference with Company re investigation coordination (.7).
04/18/23	Alex D. Pappas	0.30	Review and analyze documents for privilege.
04/18/23	Joseph Cermak Profancik	1.60	Review and analyze documents for privilege re document production (1.4); correspond with A. Lullo, K&E team re same (.2).
04/18/23	Chloe Reum	1.50	Draft notes re government presentation.
04/18/23	Laura K. Riff	1.80	Telephone conference with H. Kaloti, C. Catalano and A. Lullo re status of document reviews and productions (.5); correspond with H. Kaloti, C. Catalano, and A. Lullo re document review and productions (.5); conduct document reviews (.8).
04/18/23	Maryam Tabrizi	6.80	Review, analyze document production (1.3); review, analyze documents for privilege re document production (3.9); further review and analyze same re same (.7); correspond with FTI re same (.4); analyze and prepare correspondence with A. Lullo and C. Catalano re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Bob Allen, P.C.	1.90	Participate in weekly telephone conference with R. Friedland, SEC and K&E team re government investigation and related issues (.5); participate special committee meeting with R. Kwasteniet and K&E teams re same (.5); participate in conference with A. Lullo and K&E team re case status and next steps (.4); correspond with A. Lullo and K&E team re same (.5).
04/19/23	Nicholas Benham	3.20	Research re DOJ presentation (2.1); draft summary re same (1.1).
04/19/23	Zachary S. Brez, P.C.	1.80	Telephone conference with Special Committee and B. Allen re government investigation issues (.5); participate in conference with SEC and B. Allen re SEC investigation (.8); telephone conference with Special Committee and R. Kwasteniet re regulatory update (.5).
04/19/23	Grace C. Brier	1.40	Participate in weekly conference with A. Lullo and K&E team re government investigations and related issues (.5); review and finalize production from privilege re-review sets (.9).
04/19/23	Cassandra Catalano	1.00	Correspond with FTI re production searches for DOJ subpoena requests.
04/19/23	Cassandra Catalano	1.60	Review and analyze Company historical data and draft trading policies.
04/19/23	Cassandra Catalano	0.40	Update Company regulator requests tracker.
04/19/23	Cassandra Catalano	0.80	Analyze documents for DOJ subpoena.
04/19/23	Cassandra Catalano	0.70	Draft talking points re confidential party presentation.
04/19/23	Cassandra Catalano	1.00	Review, analyze documents for privilege redactions re documents production.
04/19/23	Cassandra Catalano	0.60	Draft talking points for DOJ re Company employee trading policies.
04/19/23	Cassandra Catalano	0.50	Review, revise documents re DOJ documents requests.
04/19/23	Mariana del Carmen Fernandez	0.50	Review, analyze and code documents in Company FTC production database for privilege and responsiveness.
04/19/23	Lindsey Foster	1.00	Review, analyze potentially privileged documents.

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04/19/23	Hanaa Kaloti	1.80	Draft talking points for SEC call (.2); review, analyze documents re privilege considerations (.5); correspond with A. Lullo and K&E team re document review and production (.4); correspond with Company re SEC requests (.2); draft Filip factors outline and review research re same (.5).
04/19/23	Mike Kilgarriff	2.00	Review, analyze Hawaii requests and conference with FTI re proposed productions.
04/19/23	Anika Vasanthi Krishnan	3.00	Compile e-binder of materials referenced in deck for attorney review (1.0); collect documents for document production (2.0).
04/19/23	Ross M. Kwasteniet, P.C.	0.80	Analyze status of government investigations and responses to diligence requests.
04/19/23	Allison Lullo	6.60	Conference with B. Allen, SEC re matter status (.6); conference with B. Allen, Special Committee re matter strategy (.5); conference with B. Allen, H. Kaloti, C. Catalano, G. Brier re matter strategy and next steps (.7); correspond with FTI re document review re document production (.4); draft production letters (.6); prepare document productions (2.8); correspond with C. Catalano re presentation (.5); correspond with C. Catalano, H. Kaloti for privilege re document production (.5).
04/19/23	Jennifer Mancini	2.60	Review and code documents for upcoming production.
04/19/23	Alex D. Pappas	0.20	Draft production letters.
04/19/23	Alex D. Pappas	1.10	Review and analyze documents for privilege re document production.
04/19/23	Alex D. Pappas	0.80	Review and analyze documents for privilege re document production.
04/19/23	Laura K. Riff	1.40	Review, analyze documents in response to federal regulatory subpoenas.
04/19/23	Maryam Tabrizi	5.30	Review, analyze documents re document production (3.9); further review and analyze same (.3); correspond with A. Lullo, C. Catalano, FTI re same (1.1).

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04/20/23	Bob Allen, P.C.	2.10	Telephone conference with J. Brown re government investigation (.5); correspond with Z. Brez and K&E team re same (.3); prepare for and participate in telephone conference with J Norman, SEC and state regulators re bids and restructuring plan (.5); participate in telephone conference with Company, E. Jones, K&E team investigations re government investigation (.5); correspond with L. Riff and K&E team re productions and privilege review (.3).
04/20/23	Nicholas Benham	0.60	Research re DOJ presentation.
04/20/23	Zachary S. Brez, P.C.	0.50	Review, analyze materials re government investigations.
04/20/23	Grace C. Brier	1.10	Correspond with J. D'Antonio and K&E team re documents for production (.6); correspond with FTI re document batches (.5).
04/20/23	Cassandra Catalano	0.60	Correspond with FTI re secure document uploads.
04/20/23	Cassandra Catalano	0.30	Revise client production tracker.
04/20/23	Cassandra Catalano	1.00	Analyze foreign language production documents.
04/20/23	Cassandra Catalano	0.60	Analyze privileged communication redactions.
04/20/23	Cassandra Catalano	0.60	Clear conflicts in production searches.
04/20/23	Cassandra Catalano	0.50	Draft production details.
04/20/23	Cassandra Catalano	0.20	Finalize DOJ subpoena production sets.
04/20/23	Cassandra Catalano	1.00	Correspond with FTI re DOJ subpoena response productions.
04/20/23	Cassandra Catalano	2.00	Review, analyze DOJ document productions.
04/20/23	Rich Cunningham, P.C.	1.20	Telephone conference with H. Kaloti re document production.
04/20/23	Mariana del Carmen Fernandez	3.80	Draft FTC production letter for documents produced to other regulators (.5); review, analyze, documents for privilege re documents production (1.0); draft and revise same (.8); correspond with R. Cunningham and H. Kaloti re same (.3); review and same (1.0); correspond with FTI re same (.2).
04/20/23	Gabriela Zamfir Hensley	0.20	Correspond with J. Raphael re regulatory matters.

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04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re regulatory matters.
04/20/23	Hanaa Kaloti	4.00	Draft Filip factors outline (1.8); prepare documents for production (.6); telephone conference with A. Lullo re internal strategy and next steps (.1); telephone conference with R. Cunningham re FTC workstream (.3); review search terms for FTC production (.4); correspond with M. Fernandez re FTC workstream (.3); correspond with FTI re upcoming productions (.3); participate in meeting with B. Allen and K&E team re internal strategy and next steps (.2).
04/20/23	Aidan Katz	7.20	Correspond with K&E team re document production.
04/20/23	Mike Kilgarriff	4.60	Prepare response to Hawaii letter requests (2.8); review, analyze tracker re document production (.3); participate in conference with Company re government investigations and related issues (1.0); participate in telephone conference with State regulators re same (.5).
04/20/23	Anika Vasanthi Krishnan	1.00	Prepare documents for production.
04/20/23	Ross M. Kwasteniet, P.C.	2.20	Participate in telephone conference with B. Allen, Company, and K&E team re government investigation update (.8); telephone conference with state and federal regulators re case update (.5); analyze regulatory aspects of confidential bids (.9).
04/20/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, K&E team, Company re investigation update.
04/20/23	Jennifer Levy, P.C.	1.20	Review, analyze regulatory tracker (.3); draft Hawaii response in preparation for client call (.2); telephone conference with M. Kilgarriff and client team (.5); conference with A. Lullo, K&E team (.2).
04/20/23	Allison Lullo	3.50	Conference with B. Allen, client re matter strategy and next steps (.7); correspond with FTI re document review (.8); prepare productions (1.2); correspond with H. Kaloti, C. Catalano re subpoena responses (.6); conference with H. Kaloti re subpoena responses (.2).
04/20/23	Sarah Mosisa	0.30	Review, analyze document for privilege.

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04/20/23	Jeffery S. Norman, P.C.	1.00	Video conference with state regulators re case status.
04/20/23	Alex D. Pappas	2.60	Review and analyze documents for privilege re document production.
04/20/23	Joseph Cermak Profancik	1.30	Review and analyze documents for potential privilege issues re document production.
04/20/23	Joshua Raphael	0.40	Telephone conference with regulator re status update.
04/20/23	Chloe Reum	6.90	Conduct document review of potentially privileged documents.
04/20/23	Laura K. Riff	0.50	Participate in conference with B. Allen and A. Lullo re status of productions.
04/20/23	Stuart Norton Strommen	1.60	Prepare secured review database for SEC per case team request.
04/21/23	Bob Allen, P.C.	0.60	Prepare for and participate in telephone conference with Company re document production (.5); production of materials to DOJ (.1).
04/21/23	Grace C. Brier	1.70	Conference with Company re document request status (.1); review, analyze documents (1.4); correspond with M. Phoenix re document review (.1); conference with M. Phoenix re status (.1).
04/21/23	Cassandra Catalano	0.70	Draft production letter.
04/21/23	Cassandra Catalano	0.60	Correspond with FTI re document production.
04/21/23	Cassandra Catalano	1.50	Finalize documents re document production.
04/21/23	Cassandra Catalano	0.20	Review, analyze documents for privilege re document production.
04/21/23	Cassandra Catalano	0.30	Conference with A. Lullo and D. Rios re document production status.
04/21/23	Cassandra Catalano	1.00	Review and analyze correspondence with FTI re document production.
04/21/23	Mariana del Carmen Fernandez	0.30	Correspond with FTI and C. Everhart re document production.
04/21/23	Mike Kilgarriff	0.50	Conference with Hawaii re status of documents production.
04/21/23	Jennifer Levy, P.C.	1.30	Review, analyze correspondence and regulatory trackers and key fact primer and conference with B. Allen, K&E team re regulator discussions and next steps re same.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Allison Lullo	3.40	Conference with Company re subpoena requests (.4); prepare documents for document production (1.6); correspond with H. Kaloti, FTI, K&E team re document review (1.2); conference with B. Allen and client re DOJ requests (.2).
04/21/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, DOJ and CFTC.
04/21/23	Chloe Reum	0.80	Revise production letters.
04/21/23	Stuart Norton Strommen	1.00	Analyze, update SEC secured review environment.
04/21/23	Maryam Tabrizi	4.40	Review, analyze documents for privilege re document production (3.9); analyze and prepare correspondence with A. Lullo re same (.5).
04/21/23	Lorenza A. Vassallo	4.10	Review, analyze document review for privilege re document production.
04/21/23	Baya Yantren	0.70	Review, analyze document review for privilege re document production.
04/22/23	Grace C. Brier	0.70	Review, analyze document review for privilege re document production.
04/22/23	Mariana del Carmen Fernandez	0.50	Revise FTC production letter (.3); correspond with H. Kaloti re same (.2).
04/22/23	Allison Lullo	0.50	Telephone conference with Company re document production.
04/22/23	Maryam Tabrizi	1.30	Review, analyze document review for privilege re document production.
04/22/23	Lorenza A. Vassallo	6.40	Review, analyze document review for privilege re document production.
04/23/23	Grace C. Brier	0.60	Review, analyze document review for privilege re document production.
04/23/23	Cassandra Catalano	0.30	Review, analyze document review for privilege re document production.
04/23/23	Mariana del Carmen Fernandez	0.30	Conference with H. Kaloti re production of FTC Request 17 materials with incomplete coding.
04/23/23	Allison Lullo	1.00	Correspond with FTI, B. Allen, K&E team re document productions (.7); correspond with H. Kaloti, K&E team re subpoena response (.3).
04/23/23	Jennifer Mancini	2.00	Review, analyze document review for privilege re document production.

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04/23/23	Maryam Tabrizi	3.90	Review, analyze document review for privilege re document production (3.1); correspond with A. Lullo and G. Brier re same (.8).
04/23/23	Lorenza A. Vassallo	2.30	Review, analyze document review for privilege re document production.
04/24/23	Bob Allen, P.C.	1.00	Telephone conference with J. McGovern at Hogan Lovells re government investigation issues (.2); telephone conference with Z. Brez re same (.1); correspond with D. Sassoon and DOJ re documents production (.1); analyze documents re same (.5); correspond with counsel for R. Pavon and A. Lullo re document requests (.1).
04/24/23	Hunter Appler	0.40	Review, analyze document review for privilege re document production.
04/24/23	Hunter Appler	0.70	Participate in weekly telephone conference with B. Allen, K&E team re project status and planning.
04/24/23	Grace C. Brier	1.10	Participate in weekly telephone conference with FTI re document productions (.6); correspond with FTI and A. Lullo re same (.5).
04/24/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo and FTI team re production and review status.
04/24/23	Cassandra Catalano	0.50	Analyze, review Filip factors background information.
04/24/23	Cassandra Catalano	0.10	Draft open issues summary re FTI telephone conference.
04/24/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re subpoena status.
04/24/23	Cassandra Catalano	0.50	Revise, review internal task tracker.
04/24/23	Cassandra Catalano	0.30	Review and analyze outstanding production searches re DOJ subpoena productions.
04/24/23	Cassandra Catalano	0.80	Review, analyze document review for privilege re document production.
04/24/23	Rich Cunningham, P.C.	0.30	Correspond with A. Lullo, K&E team re document review for privilege re document production.
04/24/23	Joseph A. D'Antonio	0.30	Review, analyze document review for privilege re document production.

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04/24/23	Mariana del Carmen Fernandez	2.00	Correspond with FTI re document production (.3); revise production letter (.2); conference with H. Kaloti re same (.3); correspond with R. Cunningham and H. Kaloti re same (.2); review, analyze and materials marked as incomplete for responsiveness and privilege (1.0).
04/24/23	Lindsey Foster	1.50	Review, analyze document review for privilege re document production.
04/24/23	Hanaa Kaloti	1.70	Correspond with C. Catalano re document review updates (.2); draft production letter to FTC (.5); and correspond with FTC re same (.2); review, analyze correspondence from A. Lullo re document review and production (.3); draft talking points and correspondence to FTC re same (.5).
04/24/23	Mike Kilgarriff	1.00	Review, analyze prior FTC responses and identify information responsive to Hawaii requests.
04/24/23	Amanda Lamothe-Cadet	0.90	Correspond with FTI re outstanding DOJ searches (.2); correspond with C. Catalano and H. Kaloti re outstanding DOJ and SEC requests (.2); correspond with FTI, A. Lullo, H. Kaloti, and C. Catalano re document production (.5).
04/24/23	Allison Lullo	4.10	Conference with FTI, K&E team re document review (1.0); correspond with H. Kaloti, K&E team re subpoena response (1.5); draft document productions (1.6).
04/24/23	Mark Malone	1.50	Coordinate preparation of documents for production to W&C team.
04/24/23	Sarah Mosisa	2.00	Review, analyze document review for privilege re document production.
04/24/23	Alex D. Pappas	0.40	Draft production letters for CFTC, DOJ, and SEC productions.
04/24/23	Maryam Tabrizi	1.00	Participate in telephone conference with FTI, A. Lullo and K&E team re document production status.

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04/24/23	Maryam Tabrizi	1.10	Analyze correspondence from A. Lullo re document production (.4); correspond with FTI re same (.1); analyze correspondence from A. Lullo re review of materials (.1); review, analyze document review for privilege re document production. (.4); draft correspondence to A. Lullo and FTI re same (.1).
04/24/23	Baya Yanren	1.00	Review, analyze document review for privilege re document production (.5); correspond with A. Lullo, K&E team re same (.5).
04/25/23	Bob Allen, P.C.	2.40	Participate in telephone conference with A. Lullo and K&E team re ongoing work flows (.5); participate in update telephone conference with R. Deutsch, L. Workman, and K&E team re DOJ and SEC investigation (.6); telephone conference with DOJ re document requests (.4); prepare for telephone conference with DOJ, Z. Brez and K&E team re DOJ investigation (.2); participate in telephone conference with DOJ, Z. Brez, and K&E team re DOJ investigation (.5); correspond with A. Lullo and K&E team re regulatory matters (.2).
04/25/23	Zachary S. Brez, P.C.	1.30	Telephone conference with DOJ re DOJ investigation (.8); correspond with B. Allen and A. Lullo re investigations (.5).
04/25/23	Grace C. Brier	1.30	Participate in telephone conference with A. Lullo and K&E team re regulatory investigations (.5); review, analyze documents re same (.3); correspond with FTI team re status of productions (.2); review, analyze draft production (.1); conference with S. Hardy re document productions (.2).
04/25/23	Cassandra Catalano	0.20	Correspond with D. Rios and G. Smith re key transaction hashes.
04/25/23	Cassandra Catalano	0.20	Review and analyze Celsius internal compliance policy set.
04/25/23	Cassandra Catalano	0.40	Correspond with FTI re status of document collections and productions.
04/25/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo and DOJ re ongoing subpoena status.

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04/25/23	Cassandra Catalano	0.40	Review, analyze responsive documents re DOJ subpoena requests.
04/25/23	Cassandra Catalano	1.30	Draft and revise DOJ talking points in advance of conference.
04/25/23	Rich Cunningham, P.C.	0.60	Telephone conference with H. Kaloti and M. Fernandez re discovery status.
04/25/23	Joseph A. D'Antonio	2.20	Review, analyze document review for privilege re document production.
04/25/23	Mariana del Carmen Fernandez	2.70	Review, analyze document review for privilege re document production. (1.5); review and analyze Latham materials on parallel investigations (.2); revise talking points on privilege log and post-freeze discovery (.1); telephone conference with FTC re updates (.6); telephone conference with H. Kaloti re document requests to FTI (.1); conference with FTI re same (.2).
04/25/23	Gabriela Zamfir Hensley	0.50	Conference with B. Allen, K&E team, Company re government investigations, next steps.
04/25/23	Hanaa Kaloti	0.90	Correspond with FTC re CID requests (.2); draft talking points for FTC telephone conference (.4); correspond with M. Fernandez and K&E team re document review (.3).
04/25/23	Mike Kilgarriff	1.00	Participate in weekly telephone conference with B. Allen, K&E team re government investigations.
04/25/23	Amanda Lamothe-Cadet	0.80	Review, analyze document review for privilege re document production.
04/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation update.
04/25/23	Allison Lullo	2.00	Conference with B. Allen re government requests (.4); correspond with H. Kaloti, K&E team re document productions (1.6).
04/25/23	Allison Lullo	0.70	Conference with Z. Brez, B. Allen, and DOJ re matter status.
04/25/23	Mark Malone	0.80	Prepare documents for privilege re document production.

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04/25/23	Maryam Tabrizi	0.90	Analyze correspondence from A. Lullo, K&E team, FTI re investigation (.1); analyze saved searches from FTI (.7); draft correspondence to FTI re same (.1).
04/25/23	Baya Yantron	0.30	Correspond with FTI and A. Lullo re discovery.
04/26/23	Bob Allen, P.C.	0.80	Conference with Z. Brez, D. Barse and A. Carr re DOJ strategy (.5); correspond with A. Lullo and K&E team re production of documents and related workstreams (.3).
04/26/23	Zachary S. Brez, P.C.	0.80	Conference with D. Barse re DOJ investigation.
04/26/23	Grace C. Brier	2.50	Correspond with A. Lullo and K&E team re privilege review (.4); correspond with B. Allen, K&E team re document productions (.3); review, analyze draft production and documents for quality control purposes (1.8).
04/26/23	Cassandra Catalano	0.30	Correspond with FTI re document productions.
04/26/23	Cassandra Catalano	0.30	Draft weekly rewards rates assignments.
04/26/23	Cassandra Catalano	1.40	Review, analyze document review for privilege re document production.
04/26/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re weekly rewards rates assignments.
04/26/23	Cassandra Catalano	0.30	Analyze reward rates emails and correspondence re DOJ request.
04/26/23	Cassandra Catalano	0.40	Analyze FTI correspondence re document review and production.
04/26/23	Cassandra Catalano	0.50	Review, analyze translations re Hebrew productions.
04/26/23	Joseph A. D'Antonio	2.10	Review, analyze document review for privilege re document production.
04/26/23	Mariana del Carmen Fernandez	1.00	Review, analyze document review for privilege re document production.
04/26/23	Hanaa Kaloti	0.70	Draft Filip factors presentation outline (.3); review, analyze correspondence between A. Lullo and FTI re document review (.4).
04/26/23	Amanda Lamothe-Cadet	3.20	Correspond with C. Catalano re new DOJ request (.4); review, analyze document review for privilege re document production (2.8).

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04/26/23	Allison Lullo	3.90	Draft presentation outline (1.5); correspond with FTI re document review and production (1.3); prepare document productions (1.1).
04/26/23	Mark Malone	1.20	Coordinate preparation of documents for production to W&C team.
04/26/23	Joseph Cermak Profancik	0.10	Correspond with G. Brier re document review.
04/26/23	Baya Yantron	0.30	Review, analyze document review for privilege re document production.
04/27/23	Bob Allen, P.C.	2.00	Conference with Z. Brez re auction and regulatory issues (.5); participate in telephone conference with L. Workman, A. Lullo and K&E team re regulatory requests (.5); telephone conference with R. Kwastinet re bid process (.1); telephone conference with P. Chung re same (.3); correspond with A. Lullo and K&E team re same (.6).
04/27/23	Hunter Appler	0.60	Review, analyze documents for privilege re document production.
04/27/23	Nicholas Benham	1.10	Review, analyze documents re government presentation (.6); draft summary re same (.5).
04/27/23	Zachary S. Brez, P.C.	3.00	Conference with B. Allen and A. Lullo re government investigation issues (.5); telephone conference with B. Allen and Company re investigation coordination (.5); conference with Special Committee re DOJ investigation and bidders (1.0); correspond with B. Allen re new bidders and related issues (1.0).
04/27/23	Grace C. Brier	2.00	Review, analyze document review for privilege re document production. (1.5); correspond with A. Lullo re status of productions (.2); conference with B. Allen, K&E team, C. Catalano re same (.3).
04/27/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
04/27/23	Cassandra Catalano	0.30	Update, revise internal regulator tracker.
04/27/23	Cassandra Catalano	0.50	Upload, review production letters for client.
04/27/23	Cassandra Catalano	0.20	Update, revise client regulator requests tracker.
04/27/23	Cassandra Catalano	2.40	Review, analyze document review for privilege re document production.

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04/27/23	Joseph A. D'Antonio	4.70	Review, analyze document review for privilege re document production.
04/27/23	Mariana del Carmen Fernandez	1.60	Review, analyze document review for privilege re document production.
04/27/23	Lindsey Foster	1.50	Participate in telephone conference with B. Allen, K&E team re document review (.5); review, analyze document review for privilege re document production (1.0).
04/27/23	Hanaa Kaloti	2.10	Conduct fact development re regulator requests (.3); prepare for conference with B. Allen and L. Workman re investigation (.2); participate in conference with B. Allen, L. Workman re same (.5); draft talking points for SEC conference (.5); correspond with FTI re document review and production (.6).
04/27/23	Mike Kilgarriff	4.20	Review and revise state investigation tracker (.8); review FTC ROG responses (.7); review, analyze FTC ROG responses and Hawaii requests (.8); review and revise draft response to Hawaii requests (1.0); draft agenda for telephone conference with Company (.5); participate in conference with Company re same (.4).
04/27/23	Amanda Lamothe-Cadet	3.40	Review, analyze DOJ production (3.0); correspond with FTI and C. Catalano re DOJ document production (.2); correspond with H. Appler, C. Catalano and FTI re DOJ follow-up questions (.2).
04/27/23	Dan Latona	0.50	Telephone conference with B. Allen, K&E team, Company re investigation update.
04/27/23	Jennifer Levy, P.C.	0.80	Prepare for telephone conference with Company re regulatory open items and participate in same (.3); telephone conference with Company re open regulatory issues (.5).
04/27/23	Allison Lullo	4.70	Review, analyze documents for privilege re document production (3.3); correspond with FTI re document productions (1.2); conference with H. Kaloti re government presentation (.2).
04/27/23	Sarah Mosisa	0.20	Participate in conference with B. Allen, K&E team re document production.
04/27/23	Alex D. Pappas	0.30	Conference with G. Brier and K&E team re document review.

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04/27/23	Joseph Cermak Profancik	2.30	Review, analyze document review for privilege re document production (2.0); prepare for and participate in telephone conference with A. Lullo K&E team re same (.3).
04/27/23	Chloe Reum	0.50	Conference with G. Brier re documents review.
04/27/23	Maryam Tabrizi	2.10	Review, analyze document review for privilege re document production (.1); correspond with FTI re same (.1); review, analyze document review for privilege re document production (1.5); draft report to A. Lullo re same (.4).
04/27/23	Baya Yantren	2.20	Review, analyze privilege search (.7); review, analyze document review for privilege re document production (.7); correspond with H. Kaloti and A. Lullo re document review (.8).
04/28/23	Bob Allen, P.C.	1.80	Prepare for and participate in update telephone conference with R. Friedland and SEC re auction process (.3); prepare for and participate in telephone conference with P. Chung, SEC. H. Appler and K&E team re auction process (.5); review, analyze documents re auction process, FTX interactions and identified wallets provided by L. Workman and related correspondence with K&E team (1.0).
04/28/23	Hunter Appler	0.50	Review, analyze document review for privilege re document production.
04/28/23	Nicholas Benham	0.40	Conference with B. Yantren, A. Lamothe-Cadet re government presentation.
04/28/23	Zachary S. Brez, P.C.	4.30	Telephone conference with SEC re SEC investigation (.8); telephone conference with SEC re new bidders (1.0); correspond with B. Allen re same (.5); correspond with Special Committee re new bidder issues (1.0); review and revise Filip Factors outline (1.0).
04/28/23	Grace C. Brier	0.30	Correspond with FTI re document productions (.1); correspond with B. Allen, K&E team re document review for privilege re document production (.2).
04/28/23	Cassandra Catalano	0.90	Correspond with FTI re subpoena response productions.

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04/28/23	Cassandra Catalano	0.50	Conference with H. Kaloti, A. Lamothe-Cadet, L. Workman and Company re subpoena productions' status.
04/28/23	Cassandra Catalano	1.30	Analyze transaction hash data re key token transactions.
04/28/23	Cassandra Catalano	2.00	Review, analyze SDNY subpoena document productions.
04/28/23	Cassandra Catalano	0.30	Analyze Latham regulatory responses for privileged content.
04/28/23	Joseph A. D'Antonio	2.30	Review, analyze document review for privilege re document production.
04/28/23	Mariana del Carmen Fernandez	2.80	Review, analyze document review for privilege re document production (2.0); correspond with FTI re outstanding requests for information on documents withheld for privilege and post-freeze discovery productions (.8).
04/28/23	Hanaa Kaloti	2.70	Participate in weekly telephone conference with L. Workman and Company re document production (.5); conduct fact development re SEC requests (1.4); review, analyze correspondence re document review and production (.8).
04/28/23	Mike Kilgarriff	1.80	Review, analyze updated files received from Company in response to Hawaii requests (1.4); conference with Company re files related to Hawaii consumer in Hawaii requests (.4).
04/28/23	Ross M. Kwasteniet, P.C.	0.80	Analyze latest developments re government investigations and diligence.
04/28/23	Amanda Lamothe-Cadet	4.70	Review, analyze document review for privilege re document production. (3.5); participate in conference with Company, H. Kaloti and C. Catalano re discovery requests (.6); correspond with FTI re DOJ follow up discovery request (.2); conference with B. Yantreen and N. Benham re DOJ presentation (.4).
04/28/23	Dan Latona	0.50	Telephone conference with Z. Brez, J. Norman, B. Allen, C. Koenig, SEC re investigation update.
04/28/23	Jennifer Levy, P.C.	0.50	Review, analyze document review for privilege re document production.

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04/28/23	Allison Lullo	4.00	Correspond with C. Catalano, K&E team re document productions (1.5); prepare subpoena productions (1.6); draft talking points for SEC weekly conference (.4); conference with Z. Brez, B. Allen and SEC re matter status (.5).
04/28/23	Joseph Cermak Profancik	2.00	Review, analyze document review for privilege re document production.
04/28/23	Chloe Reum	0.80	Draft and revise production letters.
04/28/23	Baya Yantron	1.40	Review, analyze document review for privilege re document production. (.5); correspond with FTI and A. Lullo, H. Kaloti re productions (.5); telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.4).
04/29/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
04/29/23	Mariana del Carmen Fernandez	5.20	Review, analyze document review for privilege re document production (3.9); further review and analyze same (.3); conference with H. Kaloti re same (.2); correspond with FTI re documents production (.8).
04/29/23	Allison Lullo	0.50	Prepare document production.
04/29/23	Sarah Mosisa	2.30	Review, analyze document review for privilege re document production.
04/30/23	Grace C. Brier	1.60	Correspond with C. Koenig, K&E team re document productions, and weekly conferences (.3); review, analyze document batches (1.3).
04/30/23	Mariana del Carmen Fernandez	5.20	Review, analyze document review for privilege re document production. (3.9); further review and analyze same (.1); conference with H. Kaloti re same (.2); draft production letter (.5); revise talking points re FTC privilege log and discovery requests (.5).
04/30/23	Sarah Mosisa	2.00	Review, analyze document review for privilege re document production.
05/01/23	Bob Allen, P.C.	0.30	Review, analyze document review for privilege re document production.
05/01/23	Jake Alves	1.00	Review, analyze documents for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Grace C. Brier	1.10	Participate in telephone conference with FTI re document productions (.8); correspond with FTI re document productions (.3).
05/01/23	Cassandra Catalano	0.70	Correspond with FTI re document production.
05/01/23	Cassandra Catalano	0.90	Telephone conference with A. Lullo and FTI re review and production status.
05/01/23	Cassandra Catalano	0.90	Review, analyze document review for privilege re document production.
05/01/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
05/01/23	Cassandra Catalano	2.00	Review, analyze document review for privilege re document production.
05/01/23	Joseph A. D'Antonio	2.30	Review and analyze documents re privilege re-review.
05/01/23	Chris Everhart	1.40	Prepare foreign language document export for translation in preparation for review.
05/01/23	Chris Everhart	1.00	Participate in weekly team telephone conference with A. Lullo, K&E team, vendor re production schedule, review, outstanding calendar items.
05/01/23	Mariana del Carmen Fernandez	3.50	Review, analyze document review for privilege re document production (1.5); revise FTC production letter (.2); conference with H. Kaloti re same (.2); revise talking points re FTC privilege log and discovery requests (.7); correspond with FTI re same (.9).
05/01/23	Lindsey Foster	3.00	Review, analyze document review for privilege re document production.
05/01/23	Hanaa Kaloti	2.60	Participate in weekly telephone conference with FTI re document review and collection (1.0); review, analyze document review for privilege re document production. (.9); review, analyze document collection and status updates (.4); correspond with M. Fernandez re FTC requests (.3).
05/01/23	Amanda Lamothe-Cadet	3.10	Review, analyze documents responsive to DOJ follow up request (2.8); draft DOJ presentation (.3).
05/01/23	Library Business Research	0.50	Research for confidential filings.
05/01/23	Allison Lullo	3.70	Draft, analyze subpoena response productions (2.7); conference with C. Catalano, K&E team, FTI re document review and production (1.0).

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05/01/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, DOJ and CFTC.
05/01/23	Sarah Mosisa	1.00	Review, analyze document review for privilege re document production.
05/01/23	Jeffery S. Norman, P.C.	0.50	Conference with C. Ferraro, Company re regulatory matters.
05/01/23	Joseph Cermak Profancik	3.80	Review, analyze document review for privilege re document production.
05/01/23	Don Stump	2.50	Review, revise presentation re conference with the DOJ.
05/01/23	Baya Yantren	4.80	Correspond with FTI re document productions (.3); draft Filip factors presentation (2.0); confidential research re regulatory investigations (.5); research re Filip factors (2.0).
05/02/23	Bob Allen, P.C.	0.80	Participate in weekly telephone conference with L. Workman, C. Ferraro, C. Koenig, and K&E team re document production (.3); review, analyze document review for privilege re document production (.3); correspond with A. Lullo and K&E team re productions and related matters (.2).
05/02/23	Jake Alves	0.50	Review, analyze document review for privilege re document production.
05/02/23	Hunter Appler	1.10	Research re target documents (.5); and draft reports re same (.6).
05/02/23	Nicholas Benham	8.10	Review, analyze documents re government presentation (3.1); draft same (4.5); conference with C. Koenig, K&E team re same (.5).
05/02/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen and Company re investigation coordination.
05/02/23	Grace C. Brier	3.10	Conference with J. Brown, B. Allen, and K&E team re intercompany discovery (1.1); review and analyze key documents from prior productions (.8); review, analyze intercompany, substantive consolidation and fraudulent conveyance briefing (1.2).
05/02/23	Matthew C. Burner	1.30	Review, analyze document review for privilege re document production.
05/02/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
05/02/23	Cassandra Catalano	0.40	Correspond with FTI re document production.

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05/02/23	Cassandra Catalano	0.70	Review, analyze document review for privilege re document production.
05/02/23	Cassandra Catalano	0.80	Review and analyze weekly rate email search results.
05/02/23	Cassandra Catalano	0.40	Revise document production tracker.
05/02/23	Cassandra Catalano	0.40	Analyze key transaction hash subaccount history traffic.
05/02/23	Cassandra Catalano	0.30	Review and analyze production letters re transaction hash data.
05/02/23	Cassandra Catalano	0.30	Correspond with FTI team about PII review.
05/02/23	Cassandra Catalano	1.50	Review and analyze Hebrew privilege documents.
05/02/23	Cassandra Catalano	0.20	Review and analyze revised DOJ talking points.
05/02/23	Cassandra Catalano	0.40	Draft DOJ talking points re transaction hash documentation.
05/02/23	Cassandra Catalano	0.20	Draft DOJ talking points re government presentation.
05/02/23	Rich Cunningham, P.C.	0.20	Correspond with C. Catalano, K&E team re talking points re discovery requests.
05/02/23	Joseph A. D'Antonio	0.70	Review, analyze document review for privilege re document production.
05/02/23	Mariana del Carmen Fernandez	0.70	Conference with H. Kaloti re draft production letter and talking points for telephone conference with FTC re privilege log and post-freeze discovery requests (.2); correspond with FTI re document production (.4); telephone conference with H. Kaloti re same (.1).
05/02/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/02/23	Hanaa Kaloti	3.90	Conduct fact development re SEC requests (1.0); draft talking points for SEC conference (1.0); draft talking points for telephone conference with FTC (.5); draft production letter and documents for FTC (.8); correspond with B. Allen, K&E team, and A. Lullo re document review and collection (.6).
05/02/23	Mike Kilgarriff	1.20	Review and revise draft Hawaii response (1.0); conference with Company re outstanding information in support of Hawaii letter response (.2).

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05/02/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze status of responses to government investigations (.4); participate in update telephone conference with B. Allen, K&E team, and C. Ferraro re government investigations (.5).
05/02/23	Amanda Lamothe-Cadet	0.80	Correspond with FTI re DOJ follow-up searches (.3); draft DOJ presentation (.5).
05/02/23	Dan Latona	0.20	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
05/02/23	Allison Lullo	3.80	Review, analyze subpoena response productions (1.3); draft production letters (.3); draft talking points for conference with Company re government investigation (.2); correspond with FTI re document review and production matters (1.1); draft talking points for conference with government (.9).
05/02/23	Mark Malone	1.00	Coordinate preparation of documents for production to SEC, SDNY, and CFTC per A. Lullo.
05/02/23	Joseph Cermak Profancik	3.80	Review, analyze document review for privilege re document production.
05/02/23	Chloe Reum	1.00	Draft and revise production letters.
05/02/23	Baya Yantren	1.60	Telephone conference with A. Lamothe-Cadet and N. Benham re government investigations (.7); review, revise presentation re same (.6); correspond with B. Allen re document production (.3).
05/03/23	Bob Allen, P.C.	2.50	Participate in telephone conference with R. Friedland, SEC, C. Koenig, and K&E team re productions and updates (.2); participate in telephone conference with A. Hobson, DOJ, C. Koenig, and K&E team re same (in part) (.4); prepare for SEC and DOJ telephone conferences, including review of talking points (.3); participate in conference with A. Lullo and K&E team re internal work flow (.3); conference with Z. Brez, D. Barse and A. Carr re regulatory issues (.5); review, analyze document review for privilege re document production (.8).
05/03/23	Nicholas Benham	2.20	Revise government presentation (1.6); conference with B. Allen, K&E team re same (.4); telephone conference with B. Yantren re same (.2).

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05/03/23	Zachary S. Brez, P.C.	1.50	Telephone conference with SEC re SEC investigation (.5); telephone conference with DOJ re DOJ investigation (.5); conference with B. Allen re strategy re same (.5).
05/03/23	Grace C. Brier	3.00	Conference with C. Koenig and K&E team re intercompany issues (1.1); conference with L. Hamlin and K&E team re intercompany discovery (1.3); review, analyze intercompany briefing (.6).
05/03/23	Grace C. Brier	0.50	Conference with B. Allen and K&E team re regulatory productions (.2); correspond with FTI re document productions (.3).
05/03/23	Matthew C. Burner	0.90	Review, analyze document review for privilege re document production.
05/03/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo and SDNY counsel re subpoena production status.
05/03/23	Cassandra Catalano	0.10	Review, analyze status of internal translation document productions.
05/03/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re Filip factors presentation.
05/03/23	Mariana del Carmen Fernandez	1.10	Review, analyze document review for privilege re document production (.7); conference with FTI and H. Kaloti re same (.2); correspond with H. Kaloti re talking points for telephone conference with FTC re privilege log and post-freeze discovery requests (.2).
05/03/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/03/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re postpetition transaction reporting.
05/03/23	Hanaa Kaloti	2.30	Participate in team telephone conference with B. Allen re document review (.3); draft FTC talking points (.8); participate in telephone conference with FTI re document review and collection (.2); correspond with A. Lullo re document review and collection (.6); prepare for and participate in weekly meeting with SEC (.4).
05/03/23	Mike Kilgarriff	0.30	Participate in conference with B. Allen and A. Lullo re status of regulatory investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Amanda Lamothe-Cadet	9.30	Draft DOJ presentation (3.9); further draft same (3.9); further draft same (1.0); conference with N. Benham and B. Yantren re same (.5).
05/03/23	Allison Lullo	4.30	Conference with Z. Brez, B. Allen, SEC re matter status (.5); conference with Z. Brez, B. Allen, SDNY re matter status (.5); conference with B. Allen, C. Catalano, G. Brier re matter strategy and next steps (.5); correspond with H. Kaloti, K&E team re subpoena response productions (1.5); prepare document productions (1.3).
05/03/23	Alex D. Pappas	0.10	Correspond with A. Lamothe-Cadet re production letters.
05/03/23	Alex D. Pappas	1.30	Review and analyze Hebrew language documents for privilege.
05/03/23	Joseph Cermak Profancik	2.30	Review, analyze document review for privilege re document production (2.1); correspond with G. Brier re redaction of documents (.2).
05/03/23	Baya Yantren	3.00	Telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.5); revise Filip factors presentation (2.5).
05/04/23	Bob Allen, P.C.	0.40	Correspond with L. Workman re subpoena requests (.1); conference with A. Lullo and Company re DOJ presentation and (.3).
05/04/23	Nicholas Benham	3.90	Correspond with B. Allen, K&E team re government presentation (.4); revise same (.9); review, analyze document review for privilege re document production. (2.6).
05/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen and R. Deutsch re coordination.
05/04/23	Grace C. Brier	1.20	Correspond with FTI team re productions (.3); review, analyze documents for production (.9).
05/04/23	Cassandra Catalano	0.20	Revise Company regulator request tracker.
05/04/23	Cassandra Catalano	0.20	Draft production letter.
05/04/23	Lindsey Foster	5.00	Review, analyze document review for privilege re document production.
05/04/23	Gabriela Zamfir Hensley	0.20	Analyze issues re regulatory action against industry participant.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Hanaa Kaloti	3.70	Review and summarize documents re regulatory issues (3.0); review, analyze correspondence from various parties re document review and collection (.7).
05/04/23	Aidan Katz	2.20	Review, analyze document review for privilege re document production.
05/04/23	Mike Kilgarriff	1.30	Review, analyze state regulatory tracker (.3); draft agenda for conference with Company (.6); participate in conference with Company re government investigation and related issues (.4).
05/04/23	Anika Vasanthi Krishnan	3.50	Review, analyze government presentation (3.3); correspond with A. Lullo re same (.2).
05/04/23	Amanda Lamothe-Cadet	3.20	Review and revise DOJ presentation (2.4); conference with B. Yantren and N. Benham re DOJ presentation (.6); correspond with FTI re DOJ follow ups inquiries (.2).
05/04/23	Jennifer Levy, P.C.	0.50	Review, analyze agenda (.1); prepare for and participate in weekly telephone conference with Company re government investigations and related issues (.4).
05/04/23	Allison Lullo	4.10	Conference with B. Allen, Company re matter strategy and next steps (.4); correspond with FTI re document productions (1.8); correspond with B. Yantren, B. Allen, K&E team re subpoena response (1.1); review and analyze key documents binder (.8).
05/04/23	Jennifer Mancini	1.00	Review, analyze document review for privilege re document production.
05/04/23	Alex D. Pappas	0.40	Draft regulator production letters.
05/04/23	Alex D. Pappas	1.50	Review, analyze document review for privilege re document production.
05/04/23	Joseph Cermak Profancik	1.20	Review, analyze document review for privilege re document production.
05/04/23	Chloe Reum	2.00	Review, analyze document review for privilege re document production.
05/04/23	Don Stump	3.00	Review, analyze government presentation.
05/04/23	Maryam Tabrizi	2.80	Correspond with J. Mancini and J. Profanick re document production (.2); telephone conference with J. Mancini re same (.3); review, analyze document review for privilege re document production (2.1); correspond with G. Brier re same (.2).

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05/04/23	Lorenza A. Vassallo	0.50	Conference with G. Brier, M. Phoenix, and K. Decker re trial preparation.
05/04/23	Baya Yantren	2.70	Telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.6); revise Filip factors presentation (2.1).
05/05/23	Bob Allen, P.C.	3.80	Telephone conference with R. Kwasteniet re auction process (.3); telephone conference with P. Chung, UCC, C. Koenig, and K&E team re same (1.0); prepare for and participate in telephone conference with M. Filip and Z. Brez re DOJ presentation (.3); telephone conference with R. Kwasteniet and Z. Brez re bid status (.2); telephone conferences with counsel for individuals re department of justice strategy (.9); review and analyze data re DOJ requests (.3); correspond with A. Hobson, C. Koenig, and K&E team re DOJ presentation (.1); correspond with A. Lullo, Z. Brez and K&E team re same, regulatory information requests, and related matters (.7).
05/05/23	Jake Alves	0.50	Review, analyze document review for privilege re document production.
05/05/23	Nicholas Benham	2.40	Review, analyze document review for privilege re document production.
05/05/23	Zachary S. Brez, P.C.	2.30	Telephone conference with SEC re auction (.5); conference with B. Allen re same (.5); telephone conference with B. Allen and M. Filip re Filip factors (.5); review and revise Filip factors talking points (.8).
05/05/23	Grace C. Brier	0.20	Review, analyze document review for privilege re document production.
05/05/23	Matthew C. Burner	0.60	Review, analyze document review for privilege re document production.
05/05/23	Janet Bustamante	1.00	Review, analyze document review for privilege re document production.
05/05/23	Cassandra Catalano	0.30	Conference with H. Kaloti, A. Lamothe-Cadet, L. Workman, and Company re regulator requests.
05/05/23	Cassandra Catalano	0.30	Correspond with FTI re document production.
05/05/23	Cassandra Catalano	2.20	Review, analyze document review for privilege re document production.
05/05/23	Mark Filip, P.C.	0.80	Review, analyze government presentation.

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05/05/23	Hanaa Kaloti	3.50	Participate in conference with L. Workman and Company re regulator requests (.5); revise Filip factors presentation (3.0).
05/05/23	Anika Vasanthi Krishnan	0.80	Review, analyze government presentation (.7); correspond with A. Lullo re same (.1).
05/05/23	Amanda Lamothe-Cadet	2.00	Participate in weekly telephone conference with H. Kaloti and C. Catalano re government investigation (.4); correspond with FTI re DOJ follow up discovery requests (.2); revise government presentation (1.4).
05/05/23	Allison Lullo	2.20	Correspond with C. Catalano, B. Yantren, K&E team re device review (1.0); prepare subpoena response productions (1.2).
05/05/23	Jeffery S. Norman, P.C.	0.90	Video conference with W. Uptegrove, SEC re update from Plan auction process.
05/05/23	Chloe Reum	3.00	Review, analyze document review for privilege re document production.
05/05/23	Maryam Tabrizi	3.20	Review, analyze document review for privilege re document production.
05/05/23	Lorenza A. Vassallo	2.50	Draft and review background documentation re trial preparation.
05/05/23	Alison Wirtz	0.50	Correspond with SEC, R. Kwasteniet and K&E team re SEC and FTC stipulations (.3); correspond with SEC re same (.2).
05/05/23	Baya Yantren	1.40	Correspond with A. Lullo and K&E team re board materials review (.9); correspond with FTI re document production (.5).
05/06/23	Bob Allen, P.C.	0.10	Correspond with A. Hobson and K&E team re DOJ presentation.
05/06/23	Nicholas Benham	1.10	Revise government presentation.
05/06/23	Grace C. Brier	0.60	Review, analyze document review for privilege re document production.
05/06/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/06/23	Don Stump	1.00	Revise government presentation.
05/06/23	Maryam Tabrizi	1.70	Review, analyze document review for privilege re document production.
05/07/23	Nicholas Benham	1.40	Revise government presentation.
05/07/23	Grace C. Brier	1.00	Review, analyze document review for privilege re document production.

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05/07/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/07/23	Allison Lullo	0.40	Correspond with FTI re productions.
05/07/23	Baya Yanren	0.50	Revise Filip factor presentation.
05/07/23	Baya Yanren	1.00	Review, analyze document review for privilege re document production.
05/08/23	Bob Allen, P.C.	0.40	Telephone conference with H. Kaloti and R. Cunningham re FTC investigation (.3); correspond with G. Brier, L. Workman, and K&E team re discovery requests (.1).
05/08/23	Nicholas Benham	0.70	Revise government presentation.
05/08/23	Grace C. Brier	0.50	Review, analyze documents for productions to regulators.
05/08/23	Janet Bustamante	1.40	Review, analyze case-related materials in preparation for upcoming projects (.3); review, analyze and process documents into case-related databases (1.1).
05/08/23	Cassandra Catalano	0.20	Review and analyze background documentation re transactions.
05/08/23	Cassandra Catalano	0.10	Revise DOJ talking points.
05/08/23	Cassandra Catalano	0.40	Revise internal task tracker.
05/08/23	Cassandra Catalano	0.30	Review, analyze document review for privilege re document production.
05/08/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo, H. Kaloti, and FTI team re document collection, review, and production status.
05/08/23	Cassandra Catalano	0.30	Review, analyze communications re specific transaction hash as requested by SDNY.
05/08/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti and M. Fernandez re outstanding FTC discovery issues.
05/08/23	Mariana del Carmen Fernandez	1.00	Telephone conference with B. Allen, K&E team re talking points for telephone conference with FTC on privilege log and post-freeze discovery requests (.5); correspond with FTI re requests for information on documents withheld for privilege (.5).

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05/08/23	Hanaa Kaloti	5.10	Revise Filip factors presentation (3.0); review, analyze correspondence between A. Lullo and K&E team re document review and collection (.5); participate in weekly conference with FTI re open items (.5); participate in conference with R. Cunningham re FTC investigation (.5); participate in conference with B. Allen re FTC investigation (.4); review, analyze FTC investigation (.2).
05/08/23	Amanda Lamothe-Cadet	2.70	Review, analyze search results for SDNY follow-up requests.
05/08/23	Allison Lullo	5.00	Draft regulatory productions (2.1); draft device productions (1.4); conference with H. Kaloti, FTI re document review and productions (.6); review, analyze government presentation (.9).
05/08/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, SDNY, and CFTC per A. Lullo.
05/08/23	Alex D. Pappas	0.50	Review and analyze documents for privilege.
05/08/23	Joseph Cermak Profancik	2.60	Review and analyze documents for potential attorney client privilege issues.
05/08/23	Roy Michael Roman	1.30	Review and analyze joint SEC stipulation re nondischargeability (1.0); correspond with W. Thompson re same (.3).
05/08/23	Maryam Tabrizi	1.50	Analyze, review documents re investigation (1.0); revise, update coding and redactions for same (.5).
05/08/23	Maryam Tabrizi	0.60	Participate in telephone conference with FTI, A. Lullo, and K&E team re investigations.
05/08/23	Lorenza A. Vassallo	0.60	Participate weekly telephone conference with FTI Consulting re document production.
05/08/23	Baya Yantren	0.70	Review, analyze Tappen production letter (.2); correspond with A. Lullo and FTI re Tappen Excluded Documents (.5).

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05/09/23	Bob Allen, P.C.	3.40	Telephone conference with A. Lullo, K&E team re regulatory productions (.5); prepare for and participate in telephone conference with Company re Alameda spreadsheets (.5); telephone conference with R. Kwasteniet re DOJ investigation (.1); telephone conference with Company, Z. Brez re regulatory update, coordination (.4); prepare for telephone conference with N. Solowieczyk, C. Koenig, K&E team, SDNY re investigation (.3); participate in same (.5); correspond with A. Lullo re document production and review, analyze issues re same (.5); review, revise DOJ presentation (.6).
05/09/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen, Company re coordination (.5); telephone conference with B. Allen, K&E team, SDNY re SDNY investigation (.5); review, analyze issues re same (.5).
05/09/23	Grace C. Brier	1.10	Telephone conference with A. Lullo, K&E team re regulatory productions (.5); review, analyze documents queued for production (.6).
05/09/23	Janet Bustamante	1.00	Review, analyze, and process documents into related databases.
05/09/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re production status.
05/09/23	Cassandra Catalano	0.70	Telephone conference with B. Allen, K&E team, SDNY re subpoena re subpoena response status.
05/09/23	Cassandra Catalano	0.90	Correspond with FTI re unproduced mobile device data.
05/09/23	Cassandra Catalano	0.20	Review, revise regulator request tracker.
05/09/23	Cassandra Catalano	0.60	Correspond with FTI re outstanding subpoena response production searches.
05/09/23	Cassandra Catalano	1.00	Draft talking points re SDNY presentation.
05/09/23	Cassandra Catalano	1.00	Review, analyze production searches re employee mobile data.
05/09/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, K&E team re case, investigation status.
05/09/23	Cassandra Catalano	0.30	Draft talking points re Company transactions presentation.

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05/09/23	Cassandra Catalano	0.20	Draft talking points re meeting with Confidential Party.
05/09/23	Joseph A. D'Antonio	0.10	Review and analyze documents re privilege.
05/09/23	Mariana del Carmen Fernandez	2.50	Correspond with H. Kaloti re FTC stipulation (.2); review, analyze correspondence between H. Kaloti and FTC, meeting notes re FTC requests (1); draft talking points re FTC privilege log and post-freeze discovery requests (1.3).
05/09/23	Gabriela Zamfir Hensley	1.50	Review, revise memorandum re government claims, strategy.
05/09/23	Hanaa Kaloti	3.20	Draft presentation re DOJ investigation (1.3); telephone conference with B. Allen, K&E team re regulatory productions, case strategy (.5); draft talking points re SEC conference (.4); draft search terms re investigation (1.0).
05/09/23	Mike Kilgarriff	6.50	Review, analyze Company information re state regulator requests (.6); conference with G. Brier, K. Sturek re terms of use (.6); review, analyze Celsius terms of use (1.2); prepare documents for production to Hawaii (.9); telephone conference with H. Kaloti, K&E team re investigation coordination (.3); review, revise production response letter to Hawaii (2.9).
05/09/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze status of government investigations and diligence requests (1.1); telephone conference with B. Allen, special committee re investigations (.5).
05/09/23	Amanda Lamothe-Cadet	1.60	Conference with C. Catalano re SDNY requests (.1); correspond with FTI re SDNY production requests (.2); review, analyze documents re responsiveness for SDNY requests (1.3).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, K&E team, Company re investigation update.

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05/09/23	Allison Lullo	7.00	Draft matter status summary (.7); draft talking points for SDNY conference (1); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.7); telephone conference with R. Kwasteniet, K&E team re investigation update (.7); telephone conference with B. Allen, K&E team, SDNY re SDNY investigation (.5); correspond with C. Catalano, H. Kaloti, FTI re regulatory productions (2.5); draft presentation re investigatory matters (.9).
05/09/23	Mark Malone	0.80	Review, analyze, and prepare documents for production.
05/09/23	Jeffery S. Norman, P.C.	0.50	Conference with C. Ferraro, Company re regulatory matters.
05/09/23	Alex D. Pappas	0.10	Correspond with G. Brier re document review for privilege.
05/09/23	Joseph Cermak Profancik	0.90	Review, analyze documents re potential attorney client privilege issues.
05/09/23	Chloe Reum	2.50	Review, analyze production documents re privilege.
05/09/23	Roy Michael Roman	1.50	Review, analyze issues re SEC stipulation (.5); review, revise SEC stipulation (.7); correspond with C. Koenig, K&E team, SEC re same (.3).
05/09/23	Ken Sturek	2.10	Correspond with M. Kilgarriff re specific versions of the Terms of Use (.8); revise notes re same (1.0); revise files to FTI for processing (.3).
05/09/23	Maryam Tabrizi	2.50	Review, analyze documents re coding, redactions (2.1); correspond with A. Lullo re document review (.2); correspond with FTI re production (.1); correspond with G. Brier re same (.1).
05/09/23	Baya Yanren	2.00	Review, analyze documents re employee devices (.8); correspond with B. Allen re same (.2); review, analyze productions re privilege (1.0).
05/10/23	Bob Allen, P.C.	2.80	Telephone conference with B. Allen, SEC re SEC investigation (.3); prepare for same (.2); correspond with DOJ re FTX requests (.2); draft presentation for conference with SDNY (2.1).

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05/10/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, SEC re SEC investigation (.5); telephone conference with B. Allen re investigation strategy (.5).
05/10/23	Grace C. Brier	3.30	Telephone conference with T. McCarrick, K&E team re litigation matters (.1); review, analyze documents queued for production to regulators (3.2).
05/10/23	Janet Bustamante	1.50	Review, analyze case material re regulatory matters (.5); process documents into case related databases (1.0).
05/10/23	Cassandra Catalano	1.50	Review, analyze documents for production re quality control.
05/10/23	Cassandra Catalano	0.60	Review, analyze issues re employee mobile document technology issues.
05/10/23	Cassandra Catalano	0.30	Correspond with FTI re unproduced mobile device data.
05/10/23	Cassandra Catalano	1.50	Review, analyze Weekly Rate email searches for production.
05/10/23	Cassandra Catalano	0.50	Draft document production search terms.
05/10/23	Cassandra Catalano	0.20	Review, analyze correspondence from various parties re employee unproduced data.
05/10/23	Rich Cunningham, P.C.	0.40	Draft updated FTC Talking Points re privilege log deferral and post-freeze production requests (.3); correspond with H. Kaloti, K&E team re same (.1).
05/10/23	Joseph A. D'Antonio	1.40	Review and analyze privileged materials re privilege re-review.
05/10/23	Mariana del Carmen Fernandez	3.50	Correspond with FTI re requests for information re documents withheld for privilege (.5); telephone conference with FTI re same (.2); draft table of in-house and external counsel for FTI privilege search report (1.0); draft, revise talking points re FTC privilege log and post-freeze discovery requests (1.5); telephone conference with R. Cunningham, H. Kaloti re same (.3).

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05/10/23	Hanaa Kaloti	3.20	Telephone conference with B. Allen, K&E team, SEC re SEC investigation (.3); research re fact development re SEC request (.4); review, analyze DOJ presentation (.6); correspond with A. Lullo, K&E team re same (.4); draft FTC talking points re FTC privilege log and post-freeze discovery requests (.4); telephone conference with M. Fernandez re same (.3); review, analyze correspondence re document review and collection (.8).
05/10/23	Aidan Katz	3.00	Review and analyze documents for privilege.
05/10/23	Mike Kilgarriff	0.60	Telephone conference with Company re state regulator responses (.2); telephone conference with FTI re state regulator production (.4).
05/10/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise cooperating witness order and agreement.
05/10/23	Amanda Lamothe-Cadet	2.20	Correspond with FTI re follow-up requests (.2); review, analyze documents for production per SDNY request (2.0).
05/10/23	Allison Lullo	4.60	Telephone conference with B. Allen, K&E team, SEC re SEC investigation (.3); telephone conference with H. Kaloti re government presentation (.4); revise custodial search terms (.3); correspond with H. Kaloti, K&E team re government presentation (.5); correspond with C. Catalano, H. Kaloti, FTI re regulatory productions (3.1).
05/10/23	Sarah Mosisa	1.30	Review, analyze documents for privilege.
05/10/23	Alex D. Pappas	0.60	Review and analyze documents for privilege.
05/10/23	Joshua Raphael	0.50	Revise governmental claims memorandum.
05/10/23	Baya Yantron	1.60	Review and coordinate production documents.
05/11/23	Bob Allen, P.C.	0.90	Correspond with Z. Brez, Special Committee re individual representations (.2); telephone conference with DOJ re FTX-related requests (.4); prepare for same (.1); correspond with M. Kilgarriff, C. Koenig, K&E team re California DFPI action (.2).
05/11/23	Jake Alves	0.50	Analyze document translations for review re document production.

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05/11/23	Nicholas Benham	0.30	Telephone conference with H. Kaloti, K&E team re government presentation (.2); telephone conference with H. Kaloti re same (.1).
05/11/23	Grace C. Brier	2.30	Review, analyze documents for privilege review.
05/11/23	Janet Bustamante	0.70	Review, analyze and process documents into case-related databases.
05/11/23	Cassandra Catalano	0.20	Correspond with FTI re custodial data.
05/11/23	Cassandra Catalano	0.80	Review and analyze production documents for privilege.
05/11/23	Cassandra Catalano	1.00	Review and analyze updated translations re Hebrew documents.
05/11/23	Cassandra Catalano	0.60	Draft search terms re document review, production requests.
05/11/23	Cassandra Catalano	0.20	Revise Company regulatory requests tracker.
05/11/23	Cassandra Catalano	1.40	Revise, finalize production set.
05/11/23	Cassandra Catalano	0.10	Review and analyze Weekly Rate email searches for production.
05/11/23	Mariana del Carmen Fernandez	0.80	Revise production letter re FTC production requests and documents productions regulatory requests, documents produced (.6); correspond with H. Kaloti re same (.2).
05/11/23	Hanaa Kaloti	1.30	Review, analyze documents for FTC production (.4); draft talking points for SDNY presentation (.5); telephone conference with N. Benham, K&E team re SDNY presentation (.4).

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05/11/23	Mike Kilgarriff	6.40	Telephone conference with Company re investigations (.3); conference with J. Levy re state regulator requests (.1); telephone conference with A. Lullo re supplemental productions (.2); review, analyze supplemental production request from regulator re consumer loan information (.9); telephone conference with Company re same (.2); telephone conference with J. Levy, K&E team re CA DFPI examination process (1.0); review, analyze CA DFPI examination process and investigation (2.7); telephone conference with CA DFPI re supplemental requests, examination next steps (.5); telephone conference with H. Kaloti, K&E team re CA DFPI examination status (.2); review, analyze issues re same (.3).
05/11/23	Amanda Lamothe-Cadet	3.90	Review, analyze documents re responsiveness to SDNY production requests (2.4); revise SDNY presentation (1.1); correspond with A. Lullo, K&E team, FTI re production and follow up searches (.4).
05/11/23	Jennifer Levy, P.C.	1.20	Telephone conference with Company re investigations (.3); prepare for same (.3); conference with M. Kilgarriff re same (.2); review, analyze notice from CA DFPI re supplemental production requests, examination (.2); correspond with M. Kilgarriff and Company re same (.2).
05/11/23	Patricia Walsh Loureiro	1.90	Telephone conference with A. Lullo, K&E team re government presentation (.3); correspond with A. Lullo, K&E team, A&M re same (.3) draft summaries re same (.9); correspond with D. Latona, K&E team re same (.4).
05/11/23	Allison Lullo	6.20	Telephone conference with P. Walsh, H Kaloti re government presentation (.3); correspond with H. Kaloti, K&E team, FTI re regulatory productions (5.1); telephone conference with Company re investigations, next steps (.3); telephone conference with B. Allen, SDNY re document requests (.5).
05/11/23	Mark Malone	1.00	Coordinate preparation of documents for production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Joseph Cermak Profancik	2.50	Review and analyze documents for production re privilege.
05/11/23	Joshua Raphael	2.80	Revise government claims memorandum.
05/11/23	Chloe Reum	1.40	Draft and revise production letters.
05/11/23	Don Stump	0.50	Revise presentation re conference with DOJ re DOJ presentation.
05/11/23	Maryam Tabrizi	0.20	Correspond with FTI re draft production (.1); correspond with A. Lullo re same (.1).
05/11/23	Lorenza A. Vassallo	4.10	Review, analyze documents for production re privilege review.
05/11/23	Baya Yantron	3.20	Revise presentation re conference with DOJ re DOJ investigation (2.3); research issues re same (.7); correspond with D. Latona, A. Lamothe-Cadet, K&E team re same (.2).
05/12/23	Bob Allen, P.C.	4.80	Draft DOJ presentation (2.0); review, analyze supporting documents, issues re same (2.8).
05/12/23	Nicholas Benham	4.60	Research re government presentation (2.0); draft summary re same (1.5); review, analyze documents for privilege (.9); draft summary re same (.2).
05/12/23	Zachary S. Brez, P.C.	1.50	Review, analyze issues re DOJ presentation.
05/12/23	Grace C. Brier	3.00	Review, analyze documents to finalize production (2.0); correspond with FTI re same (.3); review, analyze documents for privilege review (.7).
05/12/23	Cassandra Catalano	0.90	Review, analyze documents re production sets.
05/12/23	Cassandra Catalano	0.30	Review and analyze correspondence from FTI re outstanding productions.
05/12/23	Cassandra Catalano	0.30	Telephone conference with H. Kaloti, K&E team, Company re regulator requests.
05/12/23	Cassandra Catalano	0.20	Review, analyze documents for production.
05/12/23	Cassandra Catalano	0.50	Correspond with FTI re outstanding document productions.
05/12/23	Cassandra Catalano	0.10	Analyze privilege coding re A. Mashinsky mobile documents.
05/12/23	Cassandra Catalano	0.30	Review and analyze production search terms.

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05/12/23	Hanaa Kaloti	3.20	Telephone conference with A. Lamothe-Cadet, K&E team, Company re regulator requests (.5); draft talking points re DOJ presentation (1.9); analyze production to FTC (.8).
05/12/23	Mike Kilgarriff	4.20	Review, revise draft production response letter (2.8); review, analyze state regulator document production (.5); telephone conference with state regulator re production requests (.5); telephone conference with A. Lullo, B. Allen re state regulator supplemental productions (.4).
05/12/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze issues re cooperating witness order and agreement (1.6); analyze issues re upcoming conference with DOJ (.8).
05/12/23	Amanda Lamothe-Cadet	0.70	Revise DOJ presentation (.3); telephone conference with C. Catalano, K&E team re regulatory workstreams, status (.4).
05/12/23	Allison Lullo	4.00	Review, analyze documents re regulatory productions (3.0); correspond with FTI, C. Catalano, K&E team re document review (.5); draft production letters (.5).
05/12/23	Alex D. Pappas	1.20	Review and analyze documents re privilege.
05/12/23	Joseph Cermak Profancik	2.90	Review and analyze documents re privilege.
05/12/23	Joshua Raphael	1.10	Correspond with Stretto re governmental claims (.1); revise governmental claims memorandum (1.0).
05/12/23	Chloe Reum	7.30	Review and analyze documents re privilege.
05/12/23	Maryam Tabrizi	0.50	Analyze correspondence from FTI re draft productions.
05/12/23	Lorenza A. Vassallo	6.10	Review, analyze document privilege for review.
05/12/23	Baya Yantren	4.00	Review, analyze document production, coordination (.7); revise presentation re conference with DOJ (1.8); research re same (.9); correspond with A. Lullo, K&E team, FTI re same (.6).
05/13/23	Bob Allen, P.C.	7.40	Draft DOJ presentation (6.2); research legal issues re same (1.2).
05/13/23	Grace C. Brier	1.30	Review, analyze documents for production to regulators.
05/13/23	Patricia Walsh Loureiro	0.50	Correspond with A. Lullo, K&E team re DOJ presentation.

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05/13/23	Allison Lullo	0.60	Correspond with FTI re productions (.4); correspond with B. Allen re DOJ presentation (.2).
05/13/23	Joseph Cermak Profancik	3.10	Review and analyze documents for production re privilege.
05/13/23	Lorenza A. Vassallo	6.30	Review, analyze documents for privilege.
05/14/23	Bob Allen, P.C.	6.00	Revise talking points re conference with DOJ (4.0); research re same (2.0).
05/14/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re privilege review.
05/14/23	Alex D. Pappas	0.40	Review and analyze documents for privilege.
05/14/23	Lorenza A. Vassallo	7.30	Review and analyze document for privilege review.
05/15/23	Bob Allen, P.C.	1.60	Telephone conference with former employee counsel re interrogatory responses, investigation (.3); telephone conference with J. Brown re same (.2); revise presentation re conference with DOJ (.4); correspond with C. Catalano, K&E team re privilege determinations, custodian data, and DOJ presentation (.7).
05/15/23	Hunter Appler	1.00	Telephone conference with A. Lullo, K&E team re litigation work in progress status.
05/15/23	Nicholas Benham	1.90	Review, analyze issues re conference with DOJ and related presentation (.5); review and analyze documents re same (.8); draft same (.6).
05/15/23	Zachary S. Brez, P.C.	3.50	Analyze DOJ presentation meeting strategy (1.5); telephone conference with B. Allen re same (.5); telephone conference with A. Goel re same (.5); analyze issues re SEC investigation strategy (1.0).
05/15/23	Grace C. Brier	2.60	Review, analyze documents for production (.3); review and analyze documents for production re quality control (2.3).
05/15/23	Cassandra Catalano	0.40	Revise production request tracker.
05/15/23	Cassandra Catalano	0.30	Correspond with FTI re custodial review.
05/15/23	Cassandra Catalano	1.10	Revise document review protocol.
05/15/23	Cassandra Catalano	0.90	Telephone conference with A. Lullo, FTI re production status.
05/15/23	Cassandra Catalano	0.70	Draft privilege recommendations for upcoming conference with SDNY.

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05/15/23	Cassandra Catalano	0.80	Analyze employee-specific document review protocol.
05/15/23	Cassandra Catalano	0.10	Draft employee-specific privilege protocol.
05/15/23	Cassandra Catalano	0.40	Review and analyze search terms re document production.
05/15/23	Rich Cunningham, P.C.	0.50	Revise draft talking points re FTC inquiry.
05/15/23	Mariana del Carmen Fernandez	0.30	Revise talking points re FTC privilege log and post-freeze discovery requests (.2); correspond with R. Cunningham re same (.1).
05/15/23	Patrick Forte	3.00	Draft employee-specific document review protocol.
05/15/23	Gabriela Zamfir Hensley	0.50	Correspond with A. Lullo, K&E team re DOJ presentation.
05/15/23	Hanaa Kaloti	4.40	Review, analyze talking points re DOJ presentation (2.0); telephone conference with A. Lullo re SDNY presentation (.5); telephone conference with C. Catalano, K&E team, FTI re document review and collection (.5); draft timeline chronology re DOJ presentation (1.4).
05/15/23	Mike Kilgarriff	1.10	Review and analyze proposed production to CA DFPI (.9); conference with K. Sturek re same (.1); telephone conference with CA DFPI re production (.1).
05/15/23	Amanda Lamothe-Cadet	0.60	Telephone conference with A. Lullo, K&E team re DOJ presentation (.4); review talking points re same (.2).
05/15/23	Allison Lullo	10.10	Prepare subpoena response productions (6.9); conference with H. Kaloti, K&E team re DOJ presentation (.9); revise talking points re same (1.3); conference with H. Kaloti, FTI re document review issues (1.0).
05/15/23	Mark Malone	1.00	Coordinate preparation of documents for production to FTC.
05/15/23	Alex D. Pappas	1.00	Review and analyze documents for privilege.
05/15/23	Joseph Cermak Profancik	3.10	Review and analyze documents for privilege issues.
05/15/23	Joshua Raphael	1.80	Revise governmental claims memorandum.
05/15/23	Chloe Reum	2.80	Draft timeline re DOJ presentation.
05/15/23	Chloe Reum	1.00	Review and analyze DOJ presentation, talking points, related documents.

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05/15/23	Maryam Tabrizi	1.00	Telephone conference with A. Lullo, K&E team, FTI re document review.
05/15/23	Lorenza A. Vassallo	1.00	Telephone conference with A. Lullo, K&E team, FTI re document production.
05/15/23	Lorenza A. Vassallo	6.10	Review and analyze documents re privilege review.
05/15/23	Baya Yantren	3.80	Review and analyze documents re quality control (.7); correspond with FTI re same (.1); telephone conference with H. Kaloti re DOJ presentation (.4); telephone conference with FTI re document production (.8); revise DOJ presentation (1.2); research re same (.6).
05/16/23	Bob Allen, P.C.	3.90	Telephone conference with A. Lullo, K&E team re investigation matters (in part) (.3); telephone conference with A. Nichols and A. Hobson re privilege waiver (.2); correspond with M. Filip, Z. Brez and K&E team re same (.8); telephone conference with C. Koenig, SEC, state regulators re auction updates (in part) (.4); telephone conference with H. Kaloti re privilege waiver (.1); telephone conference with A. Lullo, K&E team, Company re investigation coordination (.5); telephone conference with A. Nichols, K&E team re DOJ investigation update (.5); telephone conference with A. Weitzman re individual representations (.3); correspond with A. Lullo and K&E team re regulatory matters, DOJ presentation (.8).
05/16/23	Hunter Appler	1.80	Draft document review production searches.
05/16/23	Nicholas Benham	1.40	Revise government presentation (1.2); correspond with H. Kaloti, K&E team re same (.2).
05/16/23	Zachary S. Brez, P.C.	3.30	Telephone conference with R. Kwasteniet, K&E team, SEC, state regulators re auction (.5); correspond with B. Allen, Company re investigation (.5); telephone conference with DOJ re DOJ investigation (.5); review, analyze strategy re upcoming conference with DOJ (1.0); telephone conference with B. Allen re SDNY waiver request (.8).
05/16/23	Grace C. Brier	0.50	Telephone conference with B. Allen, K&E team re regulatory production status (.3); correspond with FTI re document review (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Cassandra Catalano	0.60	Telephone conference with Z. Brez, B. Allen, DOJ re case status.
05/16/23	Cassandra Catalano	0.10	Review, analyze privilege waiver letter.
05/16/23	Cassandra Catalano	1.20	Draft and revise DOJ meeting talking points.
05/16/23	Cassandra Catalano	0.40	Revise employee document review protocol.
05/16/23	Cassandra Catalano	0.20	Draft employee notebook specifications.
05/16/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo, K&E team re production status.
05/16/23	Cassandra Catalano	0.20	Revise tracker re regulator requests for production.
05/16/23	Cassandra Catalano	0.70	Draft employee search terms.
05/16/23	Mark Filip, P.C.	0.50	Review and analyze communications re privilege issues.
05/16/23	Asheesh Goel, P.C.	2.50	Review, analyze correspondence from DOJ re privilege waiver request (1.0); review, analyze correspondence to/from client (.5); review, revise current draft of talking points for DOJ presentation (1.0).
05/16/23	Gabriela Zamfir Hensley	0.70	Review, revise presentation to DOJ re restructuring status.
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Lullo, K&E team, Company re investigative matters.
05/16/23	Hanaa Kaloti	6.00	Telephone conference with B. Allen, K&E team re investigation status, strategy (.4); telephone conference with A. Lullo re privilege waiver (.2); correspond with FTI re same (1.0); telephone conference with B. Allen re privilege waiver (.2); analyze privilege waiver request (1.4); draft DOJ meeting presentation (2.8).
05/16/23	Mike Kilgarriff	2.40	Telephone conference with B. Allen, K&E team re investigation status, strategy (.4); prepare documents for supplemental production (.4); correspond with FTI re same (.1); telephone conference with R. Kwasteniet, K&E team, SEC, regulators re auction update (1.0); telephone conference with A. Lullo, Company re injective matters (.5).
05/16/23	Ross M. Kwasteniet, P.C.	1.80	Analyze status of government investigations and potential settlement structures.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Amanda Lamothe-Cadet	4.50	Review, analyze DOJ presentation talking points (1.0); revise DOJ presentation (3.5).
05/16/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
05/16/23	Jennifer Levy, P.C.	0.50	Telephone conference with regulators re investigation matters (.3); follow up with M. Kilgarriff re same (.2).
05/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, state regulators re auction.
05/16/23	Allison Lullo	7.90	Draft summary re investigation workstreams next steps (.3); telephone conference with B. Allen, H. Kaloti, K&E team re investigation strategy and next steps (.3); telephone conference with H. Kaloti re privilege review (.2); telephone conference with B. Allen, K&E team, Company re investigation matters (.5); telephone conference with DOJ re work in progress updates (.6); review, analyze, prepare government productions (3.2); correspond with H. Kaloti, K&E team re privilege matters (1.1); revise government presentation (1.7).
05/16/23	Angelina Moore	0.50	Analyze and review documents re Company communications for upcoming interview.
05/16/23	Angelina Moore	0.10	Correspond with H. Kaloti re upcoming interview and government requests.
05/16/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with M. Clements, state regulators re auction update.
05/16/23	Joseph Cermak Profancik	1.40	Review and analyze documents for privilege.
05/16/23	Joshua Raphael	0.40	Correspond with G. Hensley, K&E team re NewCo information for DOJ presentation.
05/16/23	Chloe Reum	1.30	Revise DOJ meeting presentation.
05/16/23	Don Stump	2.50	Revise DOJ meeting presentation.
05/16/23	Lorenza A. Vassallo	2.50	Review and analyze documents re privilege review.
05/16/23	Baya Yanren	3.70	Telephone conference with R. Kwasteniet, K&E team, regulators re auction update (.5); revise DOJ meeting presentation (1.6); research re same (1.6).

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05/17/23	Bob Allen, P.C.	4.30	Review and execute tolling agreement with SEC (.4); telephone conference with H. Kaloti and A. Lullo re privilege waiver (.4); telephone conference with W&C re privilege request (.2); telephone conference with Special Committee re same (.4); revise DOJ meeting talking points and presentation (2.9).
05/17/23	Nicholas Benham	1.40	Revise DOJ presentation.
05/17/23	Zachary S. Brez, P.C.	3.50	Telephone conference with special committee reinvestigation matters (1.0); review and analyze issues re privilege waiver request (.5); telephone conference with special committee re same (.5); telephone conference with B. Allen re same (.5); review, analyze strategy re upcoming conference with DOJ (1.0).
05/17/23	Janet Bustamante	1.00	Review, analyze documents for production.
05/17/23	Cassandra Catalano	0.20	Review and analyze privilege waiver search parameters.
05/17/23	Cassandra Catalano	0.30	Review and analyze status of Hebrew translation productions.
05/17/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti, K&E team re open discovery tasks.
05/17/23	Asheesh Goel, P.C.	3.00	Review, analyze comments on DOJ presentation draft from client (.5); review, analyze draft DOJ talking points for Filip factors presentation (2.0); conference with Z. Brez re DOJ strategy (.5).
05/17/23	Hanaa Kaloti	4.20	Telephone conference with B. Allen, K&E team re strategy and next steps (.5); correspond with B. Allen, K&E team, FTI re privilege waiver review (1.5); revise DOJ meeting presentation and talking points (.4); correspond with R. Cunningham re FTC strategy (.2); correspond with FTC re same (.2); draft privilege waiver review protocol (.6); correspond with A. Moore re interview outline (.5); analyze next steps, issues re same (.3).
05/17/23	Mike Kilgarriff	1.10	Review, analyze proposed production to CA DFPI (.9); conference with K. Sturek re production to CA DFPI (.1); telephone conference with CA DFPI re production (.1).

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05/17/23	Amanda Lamothe-Cadet	1.30	Review, analyze documents re SDNY follow up requests for responsiveness (1.0); correspond with C. Catalano re production (.1); correspond with A. Lullo and H. Kaloti re SDNY presentation (.2).
05/17/23	Jack Lui	1.40	Review and analyze foreign language documents for privilege (.9); draft high-level summary re Chinese documents (.5).
05/17/23	Allison Lullo	3.10	Review and prepare government productions (2.4); telephone conference with B. Allen and H. Kaloti re privilege matters and presentation (.7).
05/17/23	Angelina Moore	4.00	Draft interview outline for upcoming interview with Company re government requests.
05/17/23	Joshua Raphael	0.40	Revise governmental claims memorandum.
05/17/23	Chloe Reum	0.50	Draft production letters.
05/17/23	Maryam Tabrizi	4.70	Research re document review (2.5); analyze draft production (.5); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (1.3).
05/17/23	Lorenza A. Vassallo	5.50	Review, analyze document privilege.
05/18/23	Bob Allen, P.C.	1.80	Correspond with H. Kaloti, K&E team re privilege waiver and document collection (.3); revise DOJ presentation (1.5).
05/18/23	Hunter Appler	0.80	Draft document production searches.
05/18/23	Nicholas Benham	1.10	Revise government presentation (.7); analyze issues, strategy re privilege review (.4).
05/18/23	Zachary S. Brez, P.C.	4.50	Telephone conference with B. Allen, Company re investigation coordination (.5); review and analyze privilege waiver documents (1.0); telephone conference with B. Allen re same (.5); telephone conference with A. Goel re conference with DOJ (.5); review and analyze DOJ meeting talking points (1.0); analyze issues, strategize re SEC resolution (1.0).
05/18/23	Grace C. Brier	1.00	Telephone conference with A. Lullo, K&E team re DOJ privilege request.
05/18/23	Janet Bustamante	1.00	Review and process documents into database.
05/18/23	Cassandra Catalano	0.20	Revise Company regulator request tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Cassandra Catalano	0.10	Draft production letter packets.
05/18/23	Cassandra Catalano	0.30	Correspond with FTI re employee document review parameters.
05/18/23	Cassandra Catalano	0.10	Review and analyze correspondence re privilege waiver review.
05/18/23	Cassandra Catalano	1.10	Telephone conference with A. Lullo, H. Kaloti, K&E team re privilege waiver, document review process.
05/18/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re DOJ subpoena productions.
05/18/23	Patrick Forte	3.60	Telephone conference with A. Lullo, K&E team re privilege waiver review (.5); correspond with A. Lullo and H. Kaloti re privilege waiver coding (.4); review and analyze documents re potential privilege waiver (2.7).
05/18/23	Gabriela Zamfir Hensley	1.90	Revise talking points re DOJ presentation (1.7); telephone conference with A. Lullo, K&E team, Company re investigation status, next steps (.2).
05/18/23	Victor Hollenberg	0.50	Telephone conference with H. Kaloti, K&E team re privilege review.
05/18/23	Elizabeth Helen Jones	0.90	Review, revise summary of investigation matters.
05/18/23	Hanaa Kaloti	6.20	Revise DOJ presentation (.9); correspond with B. Allen re same (.3); correspond with FTI and A. Lullo re privilege waiver review (.4); review and analyze same (3.1); review and analyze documents for production (.5); telephone conference with A. Lullo, K&E team re investigative matters, next steps (.5); draft talking points re conference with SEC (.5).
05/18/23	Mike Kilgarriff	1.70	Review and revise state regulatory tracker (.7); telephone conference with Illinois regulators re wallet inventory production (.5); telephone conference with Alabama regulators re wallet inventory production (.5).
05/18/23	Ross M. Kwasteniet, P.C.	1.70	Analyze status re government investigations and related claims issues.

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05/18/23	Amanda Lamothe-Cadet	3.30	Review and analyze documents re DOJ follow up requests for responsiveness (1.5); telephone conference with A. Lullo, K&E team re SDNY waiver request (.6); conference with A. Lullo, K&E team re DOJ presentation (.5); revise SDNY presentation (.7).
05/18/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, A. Lullo, Company re investigations update.
05/18/23	Allison Lullo	9.50	Telephone conference with B. Allen, K&E team re privilege review (.5); telephone conference with H. Kaloti, C. Catalano, G. Brier re same (.5); telephone conference with H. Kaloti, FTI re same (.4); review, analyze documents re government productions (4.6); correspond with H. Kaloti, FTI, and K&E team re privilege (3.2); telephone conference with Company, E. Jones re matter strategy and next steps (.3).
05/18/23	Angelina Moore	1.50	Analyze and review Company communications re preparation for upcoming interview.
05/18/23	Alex D. Pappas	0.30	Review and analyze privilege waiver search protocol.
05/18/23	Chloe Reum	1.00	Review and analyze privilege waiver documents.
05/18/23	Don Stump	3.00	Revise presentation for upcoming conference with DOJ.
05/18/23	Maryam Tabrizi	0.80	Analyze draft production (.4); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.2).
05/18/23	Maryam Tabrizi	4.40	Analyze draft production (3.1); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (.9).
05/18/23	Baya Yantren	4.80	Telephone conference with B. Allen, K&E team re document review for privilege waiver (.5); revise DOJ meeting presentation (2.3); review and analyze documents for production (1.4); correspond with FTI re document production (.6).

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05/19/23	Bob Allen, P.C.	4.90	Telephone conference with Z. Brez, K&E team, SEC re case update (.6); telephone conferences with A. Goel and M. Filip re same (.7); revise DOJ meeting presentation (1.0); telephone conference with P. Nash, K&E team, special committee re DOJ presentation and SEC matter (1.0); telephone conference with P. Chung re resolution (.3); correspond with SDNY re waiver request (.1); correspond with A. Lullo and K&E team re productions to DOJ, privilege waiver, DOJ presentation, and related matters (.6); revise DOJ meeting presentation talking points (.6).
05/19/23	Nicholas Benham	4.60	Review, analyze documents re privilege (4.2); review and analyze strategy re government presentation (.4).
05/19/23	Zachary S. Brez, P.C.	5.50	Telephone conference with SEC re SEC investigation (.8); telephone conference with B. Allen, K&E team, special committee re DOJ meeting (1.0); revise talking points re DOJ meeting (1.0); telephone conference with B. Allen and A. Goel re SEC (.7); telephone conference with B. Allen and A. Lullo re SEC and SDNY (1.0); review and analyze investigation strategy (1.0).
05/19/23	Janet Bustamante	0.80	Review and process documents into databases.
05/19/23	Cassandra Catalano	0.30	Draft summary re investigations status.
05/19/23	Cassandra Catalano	0.30	Telephone conference with H. Kaloti, K&E team, Company re subpoena requests' status.
05/19/23	Cassandra Catalano	0.60	Prepare document production sets.
05/19/23	Cassandra Catalano	0.40	Review and analyze responsive document searches re SDNY production requests.
05/19/23	Mark Filip, P.C.	1.20	Telephone conference with P. Nash, K&E team, special committee re investigation matters (1.0); review and analyze issues re same (.2).
05/19/23	Patrick Forte	3.40	Review and analyze documents for potential privilege waiver.
05/19/23	Lindsey Foster	4.00	Review and analyze documents for privilege waiver considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig re government investigation claims (.2); analyze issues re same (.1); conference with A. Lamothe-Cadet re investigation presentation issues (.1).
05/19/23	Victor Hollenberg	2.50	Review, analyze, and summarize documents for privilege and potential production.
05/19/23	Hanaa Kaloti	8.80	Telephone conference with Company re regulator requests (.4); telephone conference with Z. Brez, K&E team, SEC re SEC investigation (.5); draft summary re same (.8); telephone conference with A. Goel re investigation matters, next steps (.5); research re SEC investigation (1.8); correspond with A. Lullo re internal strategy and next steps (.4); review and revise employee interview outline (1.7); review and revise SDNY presentation (.8); analyze issues re document review (.9); review and analyze correspondence with A. Lullo, FTI re document review and collection (1.0).
05/19/23	Aidan Katz	6.30	Review and analyze documents for privilege waiver production.
05/19/23	Chris Koenig	0.90	Review and revise investigation talking points.
05/19/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for upcoming conference with DOJ (.8); analyze issues raised by SEC (1.8).
05/19/23	Amanda Lamothe-Cadet	5.00	Correspond with FTI re production (.6); telephone conference with Company re regulator requests (.3); revise SDNY presentation (2.0); review, analyze SDNY waiver documents (1.7); draft list of SEC press releases (.4).
05/19/23	Allison Lullo	7.80	Telephone conference with B. Allen, K&E team re SEC re matter updates (.7); analyze, prepare government productions (5.2); telephone conference with Z. Brez, A. Goel, K&E team re company presentation (1.0); telephone conference with A. Goel, B. Allen, H. Kaloti, Z. Brez re same (.5); telephone conference with B. Allen and SEC re work in progress, next steps (.4).
05/19/23	Angelina Moore	2.00	Analyze and review communications from Company for incorporation into interview outline and questions for upcoming interview.

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05/19/23	Angelina Moore	1.00	Draft questions and interview outline re government topics re upcoming employee interview.
05/19/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with A. Carr, D. Barse, K&E team re government investigations status, next steps.
05/19/23	Alex D. Pappas	2.40	Review and analyze documents for privilege waiver.
05/19/23	Chloe Reum	1.50	Review and analyze documents for privilege waiver.
05/19/23	Don Stump	1.00	Revise presentation for conference with DOJ.
05/19/23	Maryam Tabrizi	1.90	Analyze draft production of A. Mashinsky collection (1.5); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.2).
05/19/23	Maryam Tabrizi	3.90	Analyze draft production (1.2); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (2.3).
05/19/23	Baya Yantron	4.00	Review and analyze documents for production re privilege issues.
05/20/23	Bob Allen, P.C.	0.30	Review and analyze employee meeting materials and related correspondence.
05/20/23	Nicholas Benham	5.20	Review and analyze documents re privilege.
05/20/23	Grace C. Brier	4.00	Review and analyze documents queued for production for privilege issues.
05/20/23	Cassandra Catalano	0.70	Review and analyze CoinDesk production set.
05/20/23	Patrick Forte	0.20	Correspond with A. Lullo, H. Kaloti, and K&E team re privilege waiver review findings.
05/20/23	Patrick Forte	1.10	Draft letter to SEC re company cooperation.
05/20/23	Lindsey Foster	0.50	Review and analyze documents for privilege waiver considerations.
05/20/23	Victor Hollenberg	0.40	Review, analyze, and summarize documents for privilege and potential production.
05/20/23	Hanaa Kaloti	2.00	Analyze privilege waiver issues (.6); review and analyze documents re same (1.4).
05/20/23	Aidan Katz	1.20	Review and analyze documents for privilege waiver production.

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05/20/23	Mike Kilgarriff	0.20	Review and analyze state regulator production issues (.1); telephone conference with M. Malone re state regulator productions issues (.1).
05/20/23	Amanda Lamothe-Cadet	0.50	Draft summary of review of waiver documents.
05/20/23	Allison Lullo	0.90	Review and prepare regulator productions.
05/20/23	Mark Malone	1.10	Coordinate preparation of documents for production to CFTC, SDNY and SEC.
05/20/23	Joshua Raphael	7.00	Revise governmental claims memorandum (2.3); further revise same (4.7).
05/20/23	Maryam Tabrizi	1.50	Analyze draft production of documents (.5); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.3); review and analyze documents for production (.3); update coding re same (.2).
05/21/23	Bob Allen, P.C.	3.40	Participate in witness interview (1.0); prepare for same (.7); telephone conference with A. Nichols and SDNY re waiver request and presentation (.4); telephone conference with A. Weitzman re waiver request (.3); telephone conference with J. Norman, C. Koenig, and K&E team re SEC resolution (.8); correspond with M. Filip, C. Koenig, K&E team re same (.2).
05/21/23	Nicholas Benham	1.40	Participate in witness interview (1.0); correspond with B. Allen, K&E team re same (.1); review and analyze strategy re privilege review (.3).
05/21/23	Zachary S. Brez, P.C.	3.00	Telephone conference with B. Allen, R. Kwasteniet, J. Norman, and A. Lullo re SEC strategy and coin issues (1.0); analyze issues re SEC resolution and DOJ meetings (2.0).
05/21/23	Cassandra Catalano	1.20	Review and analyze Gumi crypto production set.
05/21/23	Patrick Forte	1.10	Draft letter to SEC re Company cooperation.
05/21/23	Hanaa Kaloti	2.40	Prepare for employee interview (.2); review and analyze privilege waiver issues, related documents (1.8); review and analyze correspondence with A. Lullo re document review and production (.4).

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05/21/23	Allison Lullo	3.40	Correspond with H. Kaloti, K&E team re privilege review (.5); prepare regulatory productions (.6); conduct interview with B. Allen re privilege review (1); conference with B. Allen and SDNY re SDNY investigation (.4); conference with R. Kwasteniet, J. Norman, Z. Brez, B. Allen re regulatory matters (.9).
05/21/23	Joshua Raphael	1.30	Revise governmental claims memorandum.
05/22/23	Bob Allen, P.C.	7.20	Prepare for conference with SEC re resolution (.2); telephone conference with SEC re same (.4); telephone conferences with special committee re waiver (.6); telephone conference with Z. Brez re SEC and SDNY interactions (.2); telephone conference with A. Nichols and SDNY re waiver (.3); correspond with Z. Brez, Company, C. Koenig, and K&E team re waiver and regulator conferences (.5); revise DOJ presentation talking points and related correspondence (5.0).
05/22/23	Nicholas Benham	0.20	Review, analyze government presentation.
05/22/23	Zachary S. Brez, P.C.	3.30	Telephone conference with B. Allen, A. Lullo and SEC re potential resolution issues and trading (.7); telephone conference with B. Allen, A. Lullo and SDNY re investigation and outstanding issues (.8); telephone conference with B. Allen and R. Kwasteniet re D&O questionnaire issues (.8); telephone conference with B. Allen and D. Barse re SEC issues (.5); telephone conference with B. Allen and A. Carr re SEC issues (.5).
05/22/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
05/22/23	Cassandra Catalano	0.50	Review and analyze correspondence with FTI re production status.
05/22/23	Cassandra Catalano	0.20	Revise internal work in process tracker.
05/22/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo and FTI re document review and production status.
05/22/23	Rich Cunningham, P.C.	0.60	Telephone conference with FTC re privilege log and post-Freeze productions (.5); correspond with H. Kaloti, K&E team re same (.1).

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05/22/23	Mariana del Carmen Fernandez	0.50	Draft FTC production letter re documents produced to other regulators (.2); telephone conference with H. Kaloti re same (.1); correspond with H. Kaloti re FTI privilege withhold searches and FTC data requests (.2).
05/22/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re government investigation status.
05/22/23	Hanaa Kaloti	4.60	Draft summary re privilege waiver review issues for Special Committee (1.7); telephone conference with FTI re document review and collection (.5); review and analyze SDNY presentation and talking points (.4); telephone conference with FTC re investigation (.5); review and analyze issues re same (1.5).
05/22/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for upcoming conference with DOJ.
05/22/23	Amanda Lamothe-Cadet	2.70	Revise SDNY presentation (.7); research issues re same (1.0); draft summary re same (1.0).
05/22/23	Allison Lullo	5.00	Telephone conference with B. Allen, J. Norman, Z. Brez and SEC re regulatory requests (.4); telephone conference with SDNY and B. Allen re regulatory requests (.3); draft stipulation (1.2); prepare regulatory productions (2.7); telephone conference with FTI re document productions (.4).
05/22/23	Mark Malone	1.20	Coordinate preparation of documents for production to FTC.
05/22/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with R. Friedland, SEC re update on bid status (.6); telephone conference with Company re regulatory update (.6).
05/22/23	Joshua Raphael	4.50	Revise government claims memorandum (2.9); review, analyze case law re same (.5); further revise government claims memorandum (1.1).
05/22/23	Maryam Tabrizi	0.30	Analyze draft production (.2); correspond with FTI re production of same (.1).
05/22/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo, K&E team re document production.
05/22/23	Lorenza A. Vassallo	0.50	Telephone conference with FTI Consulting, A. Lullo, and K&E team re document production.

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05/23/23	Bob Allen, P.C.	7.70	Telephone conference with R. Kwasteniet re DOJ presentation (.2); telephone with A. Lullo and K&E team re work in process and resolution updates (.5); participate in SEC reverse proffer (1.2); telephone conference with SEC re investigation (.3); prepare for same (.2); revise waiver stipulation and related correspondence (.4); revise DOJ presentation and talking points (2.4); prepare for DOJ presentation (2.5).
05/23/23	Nicholas Benham	0.20	Review, analyze DOJ presentation.
05/23/23	Zachary S. Brez, P.C.	6.50	Prepare for SEC reverse proffer (1.5); participate in same (1.0); correspond with Company re same (.5); telephone conference with B. Allen and Company re investigation coordination (.5); telephone conference with B. Allen and SDNY re investigation (.5); prepare for upcoming conference with DOJ (2.5).
05/23/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
05/23/23	Cassandra Catalano	1.20	Draft SDNY meeting talking points.
05/23/23	Cassandra Catalano	0.10	Revise internal production, task tracker.
05/23/23	Cassandra Catalano	1.00	Analyze A. Mashinsky statements re CoinDesk reporting and Tether relationship.
05/23/23	Cassandra Catalano	0.30	Telephone conference with Z. Brez, B. Allen, A. Lullo, and SDNY counsel re subpoena requests status.
05/23/23	Cassandra Catalano	0.30	Draft tax treatment talking points.
05/23/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, A. Lullo, H. Kaloti, K&E team re regulatory matters, investigations status.
05/23/23	Chris Everhart	1.10	Conference with vendor re production requests.
05/23/23	Mark Filip, P.C.	1.10	Draft presentation re conference with DOJ.
05/23/23	Gabriela Zamfir Hensley	0.60	Correspond with J. Raphael re government investigation considerations (.1); conference with B. Allen, K&E team re investigations, next steps (.1); correspond with B. Allen, K&E team re same (.1); conference with A. Lamothe-Cadet, J. Raphael re presentation for SDNY (.3).

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05/23/23	Hanaa Kaloti	5.60	Review, analyze legal research re SDNY presentation (.3); review and revise 502(e) stipulation order (.3); analyze privilege waiver issues (.7); draft search terms re same (1.0); telephone conference with FTI re document review and collection (.2); participate in SEC proffer (1.5); draft summary re same (1.0); research re response to SEC re press releases (.6).
05/23/23	Mike Kilgarriff	2.40	Revise work in progress tracker (.3); prepare production to Hawaii (.3); conference with Hawaii re re-production (.1); telephone conference with B. Allen, K&E team re case update (.5); telephone conference with CA DFPI re request for additional documentation (.5); review, revise prior productions to CA DFPI (.5); telephone conference with Company re CA DFPI requests (.2).
05/23/23	Ross M. Kwasteniet, P.C.	3.30	Prepare for conference with DOJ.
05/23/23	Amanda Lamothe-Cadet	3.20	Revise summary of other NPAs (1.0); correspond with G. Hensley and J. Raphael re DOJ presentation (.4); review and revise talking points and presentation for DOJ meeting (1.4); correspond with G. Hensley re logistics for conference with DOJ (.4).
05/23/23	Jennifer Levy, P.C.	0.40	Correspond with regulators, M. Kilgarriff, Company re follow-up requests.
05/23/23	Allison Lullo	6.90	Conference with H. Kaloti, K&E team re strategy and next steps (.9); participate in SEC reverse proffer (1.5); telephone conference with B. Allen, SDNY re matter status (.8); telephone conference with H. Kaloti re matter strategy and next steps (.2); review, analyze regulatory productions (3.5).
05/23/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with R. Friedland, SEC re securities law issues.
05/23/23	Alex D. Pappas	0.50	Draft production letters.
05/23/23	Joshua Raphael	3.20	Review, revise governmental claims memorandum (2.5); telephone conference with G. Hensley. A. Lamothe Cadet re DOJ presentation (.3); correspond with G. Hensley, follow up re same (.4).

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05/23/23	Roy Michael Roman	0.20	Review and revise correspondence re fourth SEC stipulation (.1); correspond with W. Thompson re same (.1).
05/23/23	Baya Yantron	1.20	Review and revise DOJ presentation (.7); research re same (.5).
05/24/23	Bob Allen, P.C.	4.40	Conference with S. Hartman and SDNY re charging considerations (2.5); prepare for same (.5); telephone conference with A. Nichols and A. Hobson re Yankowitz request and related correspondence (.3); telephone conference with Special Committee re same (.5); telephone conference with Company re same (.3); correspond with H. Kaloti and K&E team re SEC investigation, regulatory matters (.3).
05/24/23	Nicholas Benham	3.50	Conference with DOJ re status (2.0); research re same (.5); compile and circulate notes re same (1.0).
05/24/23	Zachary S. Brez, P.C.	5.80	Prepare for conference with DOJ (2.5); conference with DOJ re investigation (2.5); telephone conference with Special Committee re same (.8).
05/24/23	Janet Bustamante	0.70	Review and process documents into document review databases.
05/24/23	Cassandra Catalano	0.30	Analyze unproduced documents for quality control.
05/24/23	Cassandra Catalano	0.50	Draft document collection searches for DOJ requests re press releases.
05/24/23	Cassandra Catalano	0.40	Review and analyze production status per DOJ requests.
05/24/23	Mariana del Carmen Fernandez	1.30	Revise FTC production letter for documents produced to regulators (.2); telephone conference with H. Kaloti re same (.2); correspond with H. Kaloti re FTI statistics for documents withheld for privilege (.4); review, analyze communications with FTI re same (.2); draft summary of delta of documents in privilege withhold statistics generated by FTI (.3).
05/24/23	Mark Filip, P.C.	3.90	Participate in DOJ conference (2.2); prepare for same (.7); correspond, follow up re same (1.0).

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05/24/23	Patrick Forte	3.10	Review and analyze documents for potential privilege waiver.
05/24/23	Hanaa Kaloti	4.40	Review, analyze notes from SDNY presentation, follow-up requests (.6); analyze privilege waiver issues (.8); correspond with A. Lullo, K&E team, FTI re same (.5); correspond with FTI re follow-up requests (1.0); prepare production for FTC (.5); review and analyze documents for production (1.0).
05/24/23	Ross M. Kwasteniet, P.C.	6.70	Conference with DOJ re status (2.2); prepare for same (3.2); follow-up with C. Koenig, K&E team re same (1.3).
05/24/23	Allison Lullo	0.50	Review and analyze documents for regulatory productions.
05/24/23	Mark Malone	0.70	Coordinate preparation of documents for production to FTC.
05/25/23	Bob Allen, P.C.	2.50	Telephone conference with R. Cunningham and H. Kaloti re FTC production requests (.5); telephone conference with H. Kaloti re privilege issues (.1); telephone conference with Company, C. Koenig, K&E team re investigation coordination (.5); telephone conference with SEC re SEC resolution (.2); correspond with D. Latona, K&E team re same (.2); review and revise letter re preferred equity committee and related correspondence (.4); correspond with H. Kaloti and K&E team re privilege review, waiver, and individual productions (.6).
05/25/23	Nicholas Benham	1.90	Research re government presentation.
05/25/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen, A. Lullo and SEC re investigation (1.0); telephone conference with B. Allen, Company re investigation coordination (.5).
05/25/23	Janet Bustamante	0.90	Review and process documents into case database.
05/25/23	Cassandra Catalano	0.20	Draft collection letter packet.
05/25/23	Cassandra Catalano	0.20	Revise regulator requests tracker.
05/25/23	Cassandra Catalano	0.30	Draft SDNY requests follow-up assignment.
05/25/23	Cassandra Catalano	0.50	Review and analyze correspondence from B. Allen, K&E team re privilege waiver review.
05/25/23	Rich Cunningham, P.C.	0.60	Telephone conference with B. Allen, K&E team re cross-regulator management.

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05/25/23	Patrick Forte	3.30	Review and analyze documents for potential privilege waiver.
05/25/23	Lindsey Foster	1.50	Review and analyze documents for privilege waiver issues.
05/25/23	Victor Hollenberg	1.00	Review and draft summaries re documents for production.
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory investigations.
05/25/23	Hanaa Kaloti	5.90	Telephone conference with Z. Brez, K&E team, SEC re investigation (.5); telephone conference with R. Cunningham, A. Katz, K&E team, Company re investigation (.5); telephone conference with B. Allen, R. Cunningham re FTC investigation (.5); analyze privilege waiver issues (.6); conduct matter administration (.4); review and analyze mobile documents (1.8); correspond with employee counsel re same (.1); research re non-prosecution agreements (1.5).
05/25/23	Aidan Katz	1.00	Review and analyze documents for privilege waiver production.
05/25/23	Alex D. Pappas	0.40	Draft production letters.
05/25/23	Baya Yantren	2.60	Review, analyze documents for privilege waiver issues.
05/26/23	Bob Allen, P.C.	0.60	Correspond with C. Catalano re personal device collection and access (.3); telephone conference with J. Brown re witness issues (.3).
05/26/23	Nicholas Benham	1.90	Research re government presentation (1.0); research re auction processes (.2); review and analyze documents re privilege review (.7).
05/26/23	Zachary S. Brez, P.C.	2.00	Review and analyze potential SDNY NDA issues (1.0); review and analyze SEC resolution cooperation issues (1.0).
05/26/23	Cassandra Catalano	0.20	Prepare for telephone conference with Company re regulator requests.
05/26/23	Cassandra Catalano	0.50	Review and analyze saved document searches re ICO press release.
05/26/23	Cassandra Catalano	0.60	Correspond with FTI re proposed search parameters for Akin's requested searches.
05/26/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet, Company re regulator requests.

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05/26/23	Patrick Forte	2.60	Review and analyze documents for potential privilege waiver.
05/26/23	Victor Hollenberg	1.00	Review, analyze, and summarize documents for production.
05/26/23	Hanaa Kaloti	2.70	Telephone conference with FTI re document review (.5); analyze privilege waiver issues (1.0); correspond with N. Benham, K&E team re research re regulatory issues (.4); analyze issues re same (.8).
05/26/23	Aidan Katz	3.20	Review and analyze documents for production.
05/26/23	Amanda Lamothe-Cadet	0.20	Telephone conference with C. Catalano, Company re document production
05/26/23	Mark Malone	1.00	Coordinate preparation of documents for production to W&C.
05/26/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re regulatory issues.
05/26/23	Baya Yantren	3.50	Review and analyze documents for privilege waiver (2.8); correspond with FTI re same (.7).
05/27/23	Bob Allen, P.C.	0.60	Telephone conference with S. Hartman re resolution (.3); telephone conference with R. Kwasteniet re same (.2); correspond with H. Kaloti, K&E team re same (.1).
05/27/23	Nicholas Benham	3.80	Review and analyze documents for privilege (2.9); research re government presentation (.9).
05/27/23	Hanaa Kaloti	2.00	Review, analyze privilege waiver analysis (1.5); review, analyze research re SDNY prosecutions (.5).
05/27/23	Aidan Katz	2.50	Review and analyze documents for privilege waiver production.
05/27/23	Baya Yantren	6.00	Telephone conference with H. Kaloti re claw-back documents for privilege waiver review (.4); review and analyze documents re same (2.7); draft tracker re same (2.3); correspond with H. Kaloti, K&E team re findings (.6).
05/28/23	Nicholas Benham	1.60	Review and analyze documents re privilege review.
05/28/23	Patrick Forte	2.10	Review and analyze documents re privilege waiver.

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05/28/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet re developments in government investigations.
05/28/23	Hanaa Kaloti	0.50	Correspond with B. Yantren, G. Brier re document review.
05/28/23	Aidan Katz	2.00	Review and analyze documents for privilege waiver.
05/28/23	Allison Lullo	2.00	Correspond with H. Kaloti, K&E team re regulator productions and privilege review.
05/28/23	Baya Yantren	1.50	Review and analyze documents re privilege waiver review (.6); correspond with B. Allen re same (.9).
05/29/23	Nicholas Benham	1.30	Review and analyze documents re privilege review (.9); draft summary re same (.4).
05/29/23	Cassandra Catalano	0.30	Revise internal document production tracker.
05/29/23	Patrick Forte	5.40	Review and analyze documents for potential privilege waiver.
05/29/23	Gabriela Zamfir Hensley	0.40	Review, revise government investigations memorandum.
05/29/23	Hanaa Kaloti	1.20	Analyze blacklist search terms (1.0); correspond with employee counsel re same (.2).
05/29/23	Aidan Katz	2.50	Review and analyze documents for privilege waiver production.
05/29/23	Ross M. Kwasteniet, P.C.	2.30	Analyze issues re government claims and potential settlement re same.
05/29/23	Allison Lullo	0.80	Review, prepare regulator productions.
05/29/23	Baya Yantren	4.00	Review and analyze documents re privilege waiver review (1.9); revise tracker re same (1.9); correspond with H. Kaloti, K&E team re same (.2).
05/30/23	Bob Allen, P.C.	4.50	Telephone conference with R. Kwasteniet re DOJ investigation (.3); telephone conference with special committee re same (.4); telephone conference with M. Filip, A. Goel, K&E team re same (.7); telephone conference with A. Nichols and SDNY re case status (.4); prepare for same (.1); telephone conference with DOJ re same (.3); correspond with Z. Brez, K&E team re same (.5); telephone conference with P. Nash, K&E team re DOJ investigation matters (.5); prepare for same (.1); correspond with Z. Brez, A. Lullo, and H. Kaloti re privilege and related issues (1.2).

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05/30/23	Nicholas Benham	0.80	Review, analyze documents re privilege (.6); telephone conference with A. Lullo re government presentation (.2).
05/30/23	Zachary S. Brez, P.C.	3.30	Telephone conference with B. Allen, SDNY re SDNY investigation (.5); telephone conference with B. Allen, K&E team re DOJ investigation issues (.5); analyze issues re DOJ investigation, strategy (1.5); telephone conference with B. Allen, M. Filip, K&E team re DOJ strategy (.8).
05/30/23	Cassandra Catalano	0.80	Draft talking points re DOJ meeting.
05/30/23	Cassandra Catalano	0.30	Review and analyze correspondence re privilege waiver review.
05/30/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, B. Allen, and DOJ re case status.
05/30/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti, and G. Brier re DOJ case status.
05/30/23	Rich Cunningham, P.C.	0.30	Telephone conference with H. Kaloti re response to FTC discovery requests.
05/30/23	Mark Filip, P.C.	1.40	Telephone conference with B. Allen, Z. Brez, K&E team re DOJ strategy, developments (.8); analyze issues re same (.6).
05/30/23	Patrick Forte	2.70	Review and analyze documents for potential privilege waiver.
05/30/23	Gabriela Zamfir Hensley	0.20	Analyze issues re government investigation claims.
05/30/23	Hanaa Kaloti	4.00	Telephone conference with A. Lullo re strategy, next steps (.5); telephone conference with B. Yantren re privilege review (.1); analyze issues re same (.5); review and analyze documents for privilege waiver production (1.5); telephone conference with FTI re same (.3); correspond with A. Lullo and B. Allen re document production (.3); review, analyze documents re same (.8).
05/30/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re investigation status and next steps.
05/30/23	Ross M. Kwasteniet, P.C.	4.90	Telephone conferences with B. Allen, K&E team re government claims and settlement issues (1.4); analyze strategies and issues re government claims and issues (3.5).

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010164925

Matter Number:

53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Allison Lullo	6.40	Telephone conference with H. Kaloti, K&E team re investigation workstream strategy and next steps (.7); review and analyze presentation notes (2.0); draft talking points re SDNY conference (.2); telephone conference with R. Kwasteniet, K&E team, and Company re strategy and investigations update (.4); correspond with FTI re privilege review and productions (2.5); telephone conference with SDNY re matter update (.6).
05/30/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Z. Brez, K&E team re government investigations.
05/30/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Z. Brez, K&E team re government investigations next steps.
05/30/23	Baya Yantron	1.50	Correspond with H. Kaloti re work in progress (.7); telephone conference with B. Allen re same (.3); correspond with H. Kaloti re same (.5).
05/31/23	Bob Allen, P.C.	2.70	Review and analyze research re non-prosecution agreements (.4); telephone conference with T. Diskant re Westcap (.3); telephone conference with Z. Brez, special committee re same (.5); correspond with DOJ re waiver stipulation and revisions (.4); review and analyze materials re production of A. Mashinsky documents and related correspondence (.5); correspond with A. Lullo, K&E team re DOJ matters and related issues (.6).
05/31/23	Nicholas Benham	1.00	Research re government presentation.
05/31/23	Zachary S. Brez, P.C.	3.00	Telephone conference with B. Allen, K&E team re special committee (1.0); analyze issues re preferred equity issues (.7); analyze issues re A. Mashinsky documents (.8); telephone conference with B. Allen and WestCap re Series B issues (.5).
05/31/23	Rich Cunningham, P.C.	0.50	Correspond with FTI and H. Kaloti, K&E team re investigations.
05/31/23	Chris Everhart	1.70	Prepare document review platform for SDNY access.
05/31/23	Mariana del Carmen Fernandez	0.50	Correspond with H. Kaloti, FTI re FTC requests.
05/31/23	Patrick Forte	2.40	Review and analyze documents for potential privilege waiver.

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Lindsey Foster	1.00	Review and analyze documents re privilege waiver issues.
05/31/23	Gabriela Zamfir Hensley	0.40	Telephone conference with P. Abt re government claims.
05/31/23	Hanaa Kaloti	6.30	Analyze FTC investigation and requests (1.5); analyze privilege waiver issues (1.9); review, analyze documents re same (1.9); review correspondence between A. Lullo and FTI re blacklist terms (.6); telephone conference with A. Lullo, FTI re document production (.4).
05/31/23	Ross M. Kwasteniet, P.C.	4.60	Review, analyze memorandum re government claims (2.0); analyze settlement options (2.6).
05/31/23	Allison Lullo	6.40	Correspond with H. Kaloti, K&E team, FTI re privilege review (2.5); correspond with B. Allen re mobile review (.8); telephone conference with Z. Brez, B. Allen, special committee re regulatory matters (.5); telephone conference with H. Kaloti, FTI re privilege review (.6); prepare regulatory productions (2.0).
05/31/23	Baya Yantren	3.80	Review and analyze documents for production (2.3); correspond with B. Allen, H. Kaloti, A. Lullo re document production (1.0); draft production letter (.5).
Total		2,316.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164926
Client Matter: 53363-51

In the Matter of Appeals

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 373.50
Total legal services rendered	\$ 373.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Appeals

Invoice Number:

1010164926

Matter Number:

53363-51

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
TOTALS	0.30		\$ 373.50

Legal Services for the Period Ending May 31, 2023

Celsius Network LLC

Appeals

Invoice Number:

1010164926

Matter Number:

53363-51

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Gabriela Zamfir Hensley	0.30	Analyze filings re appeal.
Total		0.30	